

# ABOUT BAMIX



## The Booster Income Opportunities Fund (BAMIX) is pioneering a new category in fixed income.

BAMIX is a professionally managed structured notes interval fund that targets consistent, enhanced monthly income by investing in a portfolio of structured notes<sup>1</sup> across issuers, structures, and maturities. With a \$1,000 minimum investment, daily purchases at NAV, and quarterly redemptions, BAMIX helps to make income-oriented structured note strategies more accessible for a broader range of investors.

Built on a decade-plus of structured note expertise and a \$2+ billion track record, BAMIX bridges the gap between underperforming traditional fixed income and complex, high-minimum alternatives—helping to democratize access to structured note strategies for fiduciary advisors and their income-focused clients.



*BAMIX helps democratize access to structured note strategies with \$1,000 minimums, daily purchases at NAV, and quarterly redemption opportunities.*

## OUR MISSION

To redefine fixed income investing by providing enhanced income<sup>2</sup> note strategies that are simplified, scalable, and accessible to fiduciary advisors and conservative to moderate investors.

## INCOME HAS EVOLVED

Traditional fixed income is no longer delivering what income investors need. Low yields, rate sensitivity, and market volatility have exposed the limits of conventional bond allocations, while institutional alternatives remain locked behind high minimums and operational complexity.

Booster fills the missing middle between underperforming traditional fixed income and complex, high-barrier institutional alternatives, offering a modern fixed income solution designed to meet the challenges of today's market environment.



## REIMAGINING FIXED INCOME

BAMIX brings together the innovation of structured notes, the accessibility of interval funds, and the oversight of an experienced investment team to provide investors with enhanced income potential with built-in risk mitigation features.

## BAMIX SEEKS TO DELIVER WHAT TRADITIONAL FIXED INCOME CAN'T:

- **Enhanced income** potential
- **Defined terms** for coupon rate and maturity date
- **Embedded risk-mitigation** features through built-in barriers<sup>3</sup> at the note level
- **Low correlation** to interest rate movements or market swings compared to traditional fixed income
- **A distinct income strategy** with a differentiated risk-return profile
- **An alternative** to conventional fixed income

**1. Structured Note** - Bank-issued debt instruments that combine elements of traditional bonds with market-linked components. Each note has predefined terms for maturity, income and/or return potential, and risk-mitigation features, set at issuance.

**2. Enhanced Income Notes** - The consumer-friendly term for income-oriented structured notes – bank-issued investments that combine fixed coupon payments with equity-linked performance.

**3. Barrier** - A barrier establishes a threshold level, typically 20-30% below the note's starting value. If the underlying index remains above this level throughout the note's term, the investor receives full principal back along with all coupon payments. If the barrier is breached, principal may be exposed to market decline.

## KEY FUND FEATURES

|                                 |                                                                                 |
|---------------------------------|---------------------------------------------------------------------------------|
| Enhanced Income Notes           | Across issuers, structures, and maturities                                      |
| Daily Purchases at NAV          | Enter positions daily at Net Asset Value                                        |
| Quarterly Redemptions*          | Up to 5% of total fund assets per period                                        |
| Built-In Risk Management        | Embedded barriers in underlying notes; active management                        |
| Targets Monthly Distributions** | Seeks consistent income via structured note coupons                             |
| Low Correlation                 | Reduced sensitivity to interest rate and equity market movements                |
| Professional Oversight          | Managed by Booster Asset Management; sub-advised by Brookstone Asset Management |

## QUICK FUND FACTS

|                        |                          |
|------------------------|--------------------------|
| Ticker                 | BAMIX                    |
| Fund Type              | Closed-End Interval Fund |
| Asset Class            | Non-Traditional Bond     |
| Minimum                | \$1,000                  |
| Net Expense Ratio      | 1.92%                    |
| Gross Expense Ratio*** | 3.80%                    |
| Inception              | November 15, 2024        |
| Custodians             | Schwab and Fidelity      |
| Tax Reporting          | 1099                     |

\*There is no guarantee that an investor will be able to sell all the shares that the investor desires to sell in the repurchase offer.

\*\*The Fund may pay distributions in significant part from sources that may not be available in the future and that are unrelated to the Fund's performance, such as borrowings. Such distributions may constitute a return of capital and reduce a shareholder's adjusted tax basis in Fund shares, thereby increasing the shareholder's potential taxable gain or reducing the potential taxable loss on the sale of Fund shares. To the extent such distributions are a return of capital, the distributions should not be considered the dividend yield or total return of an investment in Fund shares.

\*\*\*The gross expense ratio of 3.80% was reflective of a lower average net assets of approximately \$60 million during the 2025 period. Although the Fund's net assets reached approximately \$230 million at year-end, the expense ratio is calculated based on average net assets over the reporting period, which were significantly lower and therefore resulted in a higher overall expense ratio.

## ONE FUND. ONE STRATEGY. ONE MODERN INCOME SOLUTION.

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### IMPORTANT DISCLOSURES

Investors should carefully consider the investment objectives, risks, charges, and expenses of the Booster Income Opportunities Fund. This and other important information about the Fund and Portfolio are contained in the prospectus, which can be obtained on this website. The prospectus should be read carefully before investing. The Booster Income Opportunities Fund is distributed by Ultimus Fund Distributors, LLC, Member FINRA/SIPC. Booster Asset Management, LLC is not affiliated with Ultimus Fund Distributors, LLC.

The Fund is suitable only for investors who can bear the risks associated with the limited liquidity of the Fund and should be viewed as a long-term investment. The Fund intends to provide limited liquidity through quarterly offers to repurchase a limited amount of the Fund's shares (at least 5% of shares outstanding); however, there is no guarantee that an investor will be able to sell all the shares that the investor desires to sell in the repurchase offer.

The Fund does not intend to list Fund shares on any securities exchange, and the Fund does not expect a secondary market for Fund shares to develop. You should not expect to be able to sell your shares regardless of how we perform. You should consider that you may not have access to the money you invest in Fund shares for an extended period of time.

The Fund will ordinarily declare and pay distributions from its net investment income, if any, monthly, and net realized capital gains annually; however, the amount of distributions that the Fund may pay, if any, is uncertain. Investments in the fund involves risk including possible loss of principal. There is no guarantee that any investment strategy will achieve its objectives, generate profits, or avoid losses.

Structured notes involve risks not associated with an investment in ordinary debt securities. The securities are not bank deposits and are not insured by the Federal Deposit Insurance Corporation or any other governmental agency, nor are they obligations of, or guaranteed by, a bank. The securities will not be listed on any securities exchange and secondary trading may be limited. Therefore, there may be little or no secondary market for the securities. The securities are subject to the credit risk of the Issuing Bank, and any actual or anticipated changes to its credit ratings or credit spreads may adversely affect the market value of the securities.

The Fund is a new fund with a limited history of operations for investors to evaluate. The Adviser may be incorrect in its assessment of the intrinsic value of the securities the Fund holds which may result in a decline in the value of Fund shares and failure to achieve its investment objective. The Fund has an interval fund structure pursuant to which the fund conducts quarterly repurchase offers for no less than 5% of the fund's outstanding shares at NAV. It is possible that a repurchase offer may be oversubscribed, with the result that shareholders may only be able to have a portion, or none, of their shares repurchased. There is no assurance that you will be able to tender your shares when or in the amount that you desire.