



Finding The Right Balance

Self Managed Simplified

What is self managed all about?

Self Managed is all about Choice with your NDIS Plan

What is Choice

Finding The Right Balance



Self Managed Simplified
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Support

Freedom

Flexibility

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Why Self Managed

Support - Freedom - Flexibility

Self managing your plan gives you:

The Support, Freedom and Flexibility to directly employ carers of your choice. Carers can be directly employed as PAYG, ABN contractors or Pty Ltd companies.

The Support, Freedom and Flexibility to select and negotiate with any service provider to meet your budget Plan needs and Goals.

Your reward:

Utilising the accumulated surplus to provide better and or additional care / services / environment to better meet your budget Plan Goals.

The surplus has NDIS limitation to how it can be utilised, It must be used to provide additional services and supports in line with your NDIS Budget Plan Goals

Your Plan and Goals can be changed with “Change of Circumstances”



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What Do We Do!

Assisting in setting up your Self Managed NDIS Plan

SMS assisting in bridging the gap to Self Managed. Providing the tools and support for a smooth and painless transition from Plan Managed or Agency Managed into Self Manage NDIS Plans. We can also assist with streamlining your current existing Self Managed Plans

SMS is not a Service Provider or Agency Service; we are not tied into the NDIS. SMS providing a service to assist with transition into Self Managed, SMS can provide the tools and templates for setting up and managing your Self Managed Plan. From start to as long as it takes for your to be comfortable taking on the rains, even then we are only a phone call away.

Self Managed Simplified Planes

1. "Get Me Started"
2. "Help Me"
3. "All In"

Or

"Build your own"

All plans can be customized to individual Needs and Circumstances



Finding The Right Balance

Self Managed Simplified

“Get Me Started” Plan

PLUS

Getting you setup and Self Manage ready

Electronic copies of documents to assist with self managing

One (1) face to face visit when processing first timesheets/invoices/services (up to 2 hours)

plus

30 days remote assist

Assist/advise with setting up

Company ASIC, ABN and links

Insurances company and employees

Bookkeeping/accounts/tax responsibilities

Timesheets and timesheet management program

Communication link, email and cloud sharing

Procedures for run managing and fulfilling company requirements

Budget Planer to allocate and track plan funds

NDIS claims calculation

Employee details, contracts and payrate guidelines for employees and services

Call SMS for a appointment



Finding The Right Balance

Self Managed Simplified “Help Me” Plan

Assist/advise with setup

- Company ASIC, ABN and links
- Insurances company and employees
- Bookkeeping/accounts/tax responsibilities
- Timesheets and time sheet management program
- Communication link, email and cloud sharing
- Procedures for managing/running company
- Budget to allocate and track Plan funds
- NDIS claims calculation
- Employee details, contracts and payrates
- Hands on assistance with first 2 pay/invoice NDIS claim run
- Remote assistance there after

PLUS

Getting you set up and Self Manage ready

Electronic copies of documents to assist with self managing

Three (3) face to face visit when processing first timesheets
/ invoices / services run

On going remote support face to face or remote phone,
email, Video calls or the likes

Call SMS for a appointment



Finding The Right Balance

Self Managed Simplified

“All In” Plan

SMS will assist you with all you need to start up your company, SMS can assist/manage for the duration of your Plan



Call SMS for a appointment

Inclusive on the SMS “All in” Plan

“Help Me” Plan



“Get Me Started” Plan





Finding The Right Balance

Self Managed Simplified

“All In” Plan

We Do ALL The Hard work

PLUS

Getting you Self Manage ready

Provide soft or hard copy folder containing fortnight timesheets /
invoices / services / claims

Fortnightly, will, process timesheets / invoices / services
employees / invoices / services pay schedule

Generate NDIS Claim schedule and claim on there behalf

Update budget and review meeting monthly/quartile

ALL YOU NEED TO DO

manage your carers and support workers day to day
schedule

approve hours and invoices

What you should be doing already

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SMS

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