

**NOTICE OF SPECIAL MEETING AND  
NOTICE OF FINAL DETERMINATION TO ISSUE INDEBTEDNESS  
GREENWAYS METROPOLITAN DISTRICT NOS. 1-3**

NOTICE IS HEREBY GIVEN that the Boards of Directors of the GREENWAYS METROPOLITAN DISTRICT NOS. 1-3 (collectively, the “Districts”), City of Colorado Springs, County of El Paso, Colorado, will hold a special meeting at 3:30 p.m. on Wednesday, July 21, 2021, to be held at the Offices of Classic Homes, 2138 Flying Horse Club Drive, Colorado Springs, CO 80921 and via telephonic and videoconference means. Members of the public are encouraged to participate by teleconference as outlined below.

DUE TO CONCERNS REGARDING THE SPREAD OF THE CORONAVIRUS (COVID-19) AND THE BENEFITS TO THE CONTROL OF THE SPREAD OF THE VIRUS BY LIMITING IN-PERSON CONTACT, THIS MEETING OF THE BOARDS WILL BE ACCESSIBLE BY TELEPHONIC AND VIDEOCONFERENCE MEANS.

You can access the meeting via telephone by dialing 1-650-479-3208 and entering the following additional information: meeting number (access code): 145 284 0770, meeting password: 6GwQjkWqS63.

At such meeting, it is anticipated that the Districts will make a final determination to issue or refund general obligation indebtedness. Specifically, the Greenways Metropolitan District No. 1 Board of Directors will consider adoption of a resolution authorizing the issuance of General Obligation Limited Tax Cash Flow Bonds, Series 2021A<sup>(3)</sup> in a maximum aggregate principal amount not to exceed \$17,500,000 (the “Bonds”), for the purposes of, among other things, financing or reimbursing a portion of the costs of designing, acquiring, constructing, relocating, installing, completing, and providing certain public improvements for the Districts and paying for costs of issuance of the Bonds, and all agreements and certificates related to the issuance of the Bonds. The Greenways Metropolitan District Nos. 2 & 3 Boards of Directors will make a final determination to issue or incur general obligation indebtedness in the form of the approval of a Capital Pledge Agreement whereby the Greenways Metropolitan District Nos. 2 & 3 will agree, among other things, to impose a mill levy and pledge the proceeds thereof to the payment of debt service on the Bonds for the purposes of, among other things, financing or reimbursing a portion of the costs of designing, acquiring, constructing, relocating, installing, completing, and providing certain public improvements for the Districts and paying for costs of issuance of the Bonds. The Boards will also consider such other matters as may be necessary or appropriate in connection with the issuance of the Bonds by Greenways Metropolitan District No. 1 and for the purpose of addressing those matters set out in the agenda below as the same may be amended at the meeting, and for the purpose of conducting such other business as may properly come before the Boards. Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such Bonds pursuant to the aforementioned resolution.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Boards of Directors may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

Dated July 15, 2021

The meeting is open to the public.

BY ORDER OF THE BOARDS OF DIRECTORS:  
GREENWAYS METROPOLITAN DISTRICT NOS. 1-3  
By: /s/ James Boulton, President

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Posted in one public place within each of the Districts not less than 24 hours prior to the meeting.

### AGENDA

1. Call to Order
2. Approval of Agenda & Meeting Location
3. Disclosure of Potential Conflicts of Interest
4. Public Comment (limited to 3 minutes per person)
5. Consider for Approval the Minutes of the December 15, 2020 Organizational Meeting
6. Financial Matters
  - a. Claims
  - b. Accountant's Reports
  - c. Discussion and possible action regarding a final determination for the issuance by District No. 1 of its General Obligation Limited Tax Cash Flow Bonds Series 2021A<sup>(3)</sup>, Series 2021 in a maximum aggregate principal amount not to exceed \$17,500,000 by adoption of a resolution
  - d. Discussion and possible action to make a final determination by District Nos. 2 & 3 to approve the Capital Pledge Agreement and to approve the Resolution Concerning the Approval of a Capital Pledge Agreement.
  - e. Such other matters as may be necessary or appropriate in connection with the bond issuance
  - f. Identify and authorize a District Representative to approve and execute documents and other items related to the proposed issuance of Bonds
  - g. Consider for approval the proposed Post Issuance Tax Compliance Policy related to the proposed bond issuance and identify a responsible person
7. Attorney Items
  - a. Review and Consider for Approval Amendment to Intergovernmental District Facilities Construction and Service Agreement
  - b. Review and Consider Ratification of PILOT Covenant.
8. Director Items

9. Other Business
10. Continuation/Adjournment