

BOD Meeting Minutes

Location: TEAMS

Date 2-13-2024

Attendees: Chuck Sederstrom, Holly Schneidewind, Liz Gibbs, Sarah Stone, Eric Petersen, Mike Osbourne, Matt Thiel

Call to order – 9:03 AM

NAMB Updates:

VA loan – Reverse mortgage in the future

Trigger leads – Credit pulls then issue a trigger lead. Trying to reverse this issue. 2 pieces of legislation already in the house and senate to protect consumers. Verdict tbd.

States overriding what programs allow – Trying to make this consistent

Credit Report pricing – Huge increase over the last few years. Trying to identify a cost reduction.

Treasurer report: – Holly - Financials Approved. Membership is the only new activity. Paid NAMB dues last month.

Committee Reports

- **Education**

- Contact by Des Moines 12-14 New people prelicense course. Chuck submitted this class so may be available soon. Live class \$600 per person
- Potential Dates for class – Oct 30th at Randall School
- One day class with potential sponsors and do a lunch.
- May be doing classes at credit unions at the future.
- Webinars from NAMB

- **Legislative**

- NAMB – Legislative and regulatory conference
- April 15-17- Washington DC

- **Events**

Golf 9-11 Tiburon

Clean up packages and pricing this year.

Find donations.

- NAMB National Oct 18-21 – Last Vegas

- **Membership**

- New Member vote Mike Osbourne- Vote Yes
- Stacy Thorne to meet and be a possible board member.

Adjourn Meeting 9:33AM. Next meeting will be held on 04-09-2024.