

Addressing the needs of healthcare providers, organizations and payers for a secure financial Future

Compliance, Patient Engagement & Revenue (CPR) are the backbone of healthcare whether Medicare, Shared Risk or Fee for Service models

ENGAGING THE PATIENT AS THE CONSUMER

PRECISION has current and updated access to ranking and grading data for 1,040,000 providers and organizations. Once we identify these gaps in care, we must isolate which patients need which services.

Precision does this in the background away from the provider's workflow and electronically triages and engages the patients into the practice for a compliant and very low flat rate.

BACKGROUND

PRECISION solely owns proprietary technology that not only grades and ranks providers performance to the CMS (Medicare) Standard of Care (CMS SOC), but also knows the current individual medical necessities of each and every patient, generates the CMS SOC expected care plan, and then further updates these actions with each successive encounter. Our system then automatically engages the patient both electronically and live to begin fulfilling these specific missed mandated tasks on the provider's behalf. NO Electronic Health Records (EHR) or data analytics tool can do any of these tasks to this level. For more on what our technology can do that no other platform can offer, please see our Precision Healthcare Technology website here.

OUR STRATEGIC PARTNERS

We have worked in direct collaboration with CMS (Medicare) in building our value-based management platform and have been adding to our system for the past 17 years. We have tested several iterations looking for a scalable model, before settling here. We are fortunate to have some very large healthcare industry partners. We have and will have no competition because we built and own this AI driven IP tied to the CMS Standard of Care, the gold standard in healthcare.

Our strategic healthcare partners represent 80% of the physicians in the US, over 110 hospitals and health systems and over 800 Accountable Care Organizations (ACOs)/Medicare Advantage plans. For every \$2,000 a provider spends with us they make \$12,100. We currently have 5.8 million patients under contract, onboarding or pending contract with these organizations.

MANAGEMENT TEAM

Doug Sparks - in 1987 after eight years on Wall Street Doug moved into healthcare, including serving as the CEO of a publicly traded physical therapy company. Co-Founder of Precision.

Ray Vuono - Co-Founder of Precision Healthcare and former CEO of a publicly traded EHR company. Developed projects with CMS, NYC DOHMH and NY State DOH along with several Not-For-Profit social service agencies updating to EHR.

Jim Eaton – Co-Founder and healthcare attorney in the State of Florida. Involved in raising capital for new businesses in the Healthcare space and the sale of businesses.

INVESTMENT OPPORTUNITY

- USD \$1,500,000.00 term loan (the "Term Loan") funded in two equal tranches of \$750,000.00.
- Maturity 24 months from closing of each tranche.
- The Term Loans will be repaid in two balloon principal payments plus interest 24 months after closing of the loans and be fully repaid at the end of 24 months. The Borrower may prepay all or any part of the principal of each loan at any time after twelve months, but the Borrower must pay 3% of the amount of the principal payment made to repay that principal amount earlier than the stated term of the loan. Any prepayment of the principal amount of either loan must be made on both loan tranches on an equal basis.
- Interest Rate 14% fixed on the outstanding amount of the loans, paid monthly.

COMPANY HIGHLIGHTS

1. 48% profit margin.
2. 72-hour launch.
3. 60-90 days to payment.
4. Engage the entire patient population.
5. Software as a Service with minimal Workflow disruption
6. Projected 2024 gross revenue of \$10,880,000.

The Precision Healthcare Technology (PHT) model provides:

- Patient Relationship Management (PRM)
- Healthcare Compliance, Performance & Revenue (CPR)
- Healthcare Workflow Intelligence (WI)