



# Precision Value Based Management

## Schedule C

### Clients, Patients and or Individuals for which services will be provided

Please deliver this to your best tech person most familiar with your EHR and we can usually get what we need in 10 minutes. Thank you!

Please list any in-house ancillary services you have or had in progress. We will see which patients are eligible, who is participating and enroll those who are not.

1. The reports that fill the following fields needed are found in, Patient Demographic with Contact Information which includes Email, Cell and Insurance, the Medications list, and the Problem/Diagnosis list. Typically, each of these reports share the same patient identifier number.
2. This information can easily be exported by any HER into Excel. NO PDFs PLEASE!
3. OR, simply copy items 1-19 and paste them in a support ticket request to your EHR

Total number of patients/clients: \_\_\_\_\_

The format of the spreadsheet must be as follows. **Single record per row**. If needed, we can provide assistance to generate this output.

Item 1: Your current Client or Patient ID is known

Item 2: First Name \*

Item 3: Middle Initial if known

Item 4: Last Name \*

Item 5: Street Address 1

Item 6: Address 2 (If there is a unit or suite number)

Item 7: Email Address of the client or patient (If we do not have an email address, we will create one [FN.LN@prhix.com](mailto:FN.LN@prhix.com) as this is their username)

Item 8: City

Item 9: State

Item 10: Zip Code

Item 11: Date of Birth \*

Item 12: Gender \*

Item 13: Contact Number

Item 14: Contact Email (We need this for notifications including for teledem\*\*) If they want to use teledem it will be mandatory to have an email

Item 15: Mobile Number (Used for notifications including teledem\*\*)

Item 16: Gender \*

Item 17: Medication Listing (Can be separated but a pipe or colon in the same field for multiple medications)

Item 18: Problem Listing (Can be separated but a pipe or colon in the same field for multiple problems)

Item 19: Diagnosis Listing (Can be separated but a pipe or colon in the same field for multiple diagnosis)

\*Designates a mandatory field

\*\*Mobile Number and Email address is required for notification and patient portal set up

