



Precision Value Based Management

Schedule C

Clients, Patients and or Individuals for which services will be provided

Please deliver this to your best tech person most familiar with your EHR and we can usually get what we need in 10 minutes. Thank you!

Please list any in-house ancillary services you have or had in progress. We will see which patients are eligible, who is participating and enroll those who are not.

1. The reports that fill the following fields needed are found in, Patient Demographic with Contact Information which includes Email, Cell and Insurance, the Medications list, and the Problem/Diagnosis list. Typically, each of these reports share the same patient identifier number.
2. To gain access to this information, you can provide us login credentials to your EHR, you can provide these reports to us, or we can get on a videoconference call while you're logged in.

The portal can accept client or patient data in an excel spreadsheet or direct entry into the portal application. As part of the application setup we will work together to get a spreadsheet set up with the following data.

Total number of patients/clients:

The format of the spreadsheet must be as follows. If needed, we can provide assistance to generate this output.

Item 1: Your current Client or Patient ID is known

Item 2: First Name *

Item 3: Middle Initial if known

Item 4: Last Name *

Item 5: Street Address 1

Item 6: Address 2 (If there is a unit or suite number)

Item 7: Email Address of the client or patient (If we do not have an email address, we will create one FN.LN@prhix.com as this is their username)

Item 8: City

Item 9: State

Item 10: Zip Code

Item 11: Date of Birth *

Item 12: Gender *

Item 13: Contact Number

Item 14: Contact Email (We need this for notifications including for telemed**) If they want to use telemed it will be mandatory to have an email

Item 14: Mobile Number (Used for notifications including telemed**)

Item 15: Gender *

Item 16: Medication Listing (Can be separated but a pipe or colon in the same field for multiple medications)

Item 17: Problem Listing (Can be separated but a pipe or colon in the same field for multiple problems)

Item 18: Diagnosis Listing (Can be separated but a pipe or colon in the same field for multiple diagnosis)

*Designates a mandatory field

**Mobile Number and Email address is required for notification and patient portal set up

