

USE OF FUNDS:

\$4,291,075

**Research &
Development**

\$558,836

**Equipment &
Machinery**

\$1,863,800

Facilities

\$6,183,902

SG&A Expenses

\$742,387

**Other Operating
Expenses**

\$2,000,000

Marketing

\$1,360,000

**CF Platform
Expenses & Fees**

**TOTAL:
\$17,000,000**