Establishing an Account with Quantitative Asset Management:

At Quantitative Asset Management we are committed to meeting your investment goals and delivering superior service. The following instructions are provided to help you with the required documents needed to begin a relationship with Quantitative Asset Management:

Step 1: Please complete the following forms:

1. **Client Application.** Provides important information regarding your objectives and risk tolerance.
2. **Investment Advisory Agreement.** Outlines the services Quantitative Asset Management offers and authorizes limited power of attorney and direct billing on your accounts along with our respective fee schedule.
3. **Billing Authorization.** Authorizes Quantitative Asset Management to direct bill your account for management fees.

In addition you will find enclosed copies of the following 3 items for your records:

- ADV Part 2A
- Code of Ethics
- Privacy Policy

Step 2: Return all completed forms to Quantitative Asset Management:

Fax: 952-476-7856

Email: karen@QAMgmt.com

Mail: 641 East Lake Street
Suite 216
Wayzata, MN 55391

Contact: Karen Ridgeway 952-746-7855