



## Creative and Customized Settlement Planning

Our firm is uniquely positioned to provide customized solutions that address your legal, tax, and investment planning needs, thanks to our proprietary programs and expertise.

When you or a loved one suffers a serious injury, it can have a significant impact on your life and future. While hiring an experienced lawyer is crucial, partnering with an experienced settlement planning professional is equally important. We understand the importance of ensuring that you and your family are well-informed of your options and adequately prepared for the future, and we are here to help prevent mistakes during the recovery of a large verdict or settlement.

Receiving funds from a lawsuit settlement or verdict is only one aspect of your recovery journey. It's essential to have a well-crafted plan in place to maximize the recovery process and improve the quality of your life. This often requires coordination among medical experts, your family, attorneys, and experienced settlement planning professionals.

**Contact us today to learn more about our comprehensive settlement planning services and how we can help protect your clients' financial interests.**

**412-214-8801 | 866-891-8245 | [AFGSETTLEMENTPLANNING.COM](http://AFGSETTLEMENTPLANNING.COM)**

At AFG Settlement Planning, we believe that individuals who suffer injury or death due to the negligence of others deserve comprehensive financial planning just as much as wealthy business owners who sell their businesses for millions of dollars.

Our founder, Brian Adair, established Adair Financial Group, LLC in 2004 based on the holistic philosophies of wealth management planning and preservation. After his father fell victim to medical malpractice, he discovered the world of settlement planning for plaintiffs. He was dismayed by the lack of creativity and options available to plaintiffs to protect their settlements, tax liability, benefits, and future. He then created AFG Settlement Planning to help fill that void.

Similar to the approach taken by experienced attorneys, we understand that each plaintiff's situation and injuries are unique. Therefore, the settlement plan we create for you must be highly customized, just like the prosecution of your case.

When considering how to receive a settlement, it is crucial for you to be aware of various factors that can be influenced by choosing a short or long term payout, or a combination of payouts. These factors include tax implications, asset protection planning, and the potential impact on eligibility for government benefits such as Medicaid or SSI. Unfortunately, without proper planning, some people may end up committing to one option for a significant amount of time without the ability to reconsider or explore other available options until it is too late. At AFG Settlement Planning, we make sure to educate our clients about their options and carefully evaluate all relevant factors before creating the best possible plan for our client.