

## 2025 Tax Organizer for Corporations

### Business Information

#### Business Information

Corporation's legal name			EIN	
Doing business as name				
In care of name				
Street address, city, state, and ZIP				
Email				
Phone number		Date of S corporation election		
Cell number		Date incorporated		
Fax number		State of incorporation		

Yes    No

Does the corporation file under a calendar year?

If "No," what is the tax year begin date? \_\_\_\_\_ Tax year end date? \_\_\_\_\_

Is this the corporation's final year?

Did the corporation conduct business activities in any state other than the resident state?

If "Yes," what states? \_\_\_\_\_

What is the corporation's main business activity? \_\_\_\_\_

What product or service does the corporation provide? \_\_\_\_\_

What accounting method does the corporation use? \_\_\_\_\_

Cash     Accrual    Other (describe) \_\_\_\_\_

How many shareholders did the corporation have during the year? \_\_\_\_\_

#### Estimates

	Federal		Resident State		Resident City	
	Date Paid	Amount	Date Paid	Amount	Date Paid	Amount
Overpayment applied from 2024	_____	_____	_____	_____	_____	_____
First quarter	_____	_____	_____	_____	_____	_____
Second quarter	_____	_____	_____	_____	_____	_____
Third quarter	_____	_____	_____	_____	_____	_____
Fourth quarter	_____	_____	_____	_____	_____	_____
Additional payments	_____	_____	_____	_____	_____	_____

#### Account Information for Deposits and Withdrawals

Name of Bank	Bank Routing Number	Bank Account Number	Type of Account		Use This Account for	
			Checking	Savings	Deposits	Withdrawals