

## 2025 Tax Organizer for Corporations Business Information

### Business Information

Corporation's legal name				EIN	
Doing business as					
In care of name					
Street address, city, state, and ZIP					
Email					
Phone number		Cell number		Fax number	
Date incorporated		State of incorporation			

Yes No

☐ ☐ Does the corporation file under a calendar year?  
If "No," what is the tax year begin date? \_\_\_\_\_ Tax year end date? \_\_\_\_\_

☐ ☐ Did the corporation conduct business activities in any state other than the resident state?  
If "Yes," what states? \_\_\_\_\_

☐ ☐ Is this a consolidated return?  
If "Yes," is this a life / nonlife consolidated return? \_\_\_\_\_

☐ ☐ Is the corporation a personal holding company?

☐ ☐ Is the corporation a personal service corporation?

☐ ☐ Is the corporation a qualified personal service corporation?

☐ ☐ Is the corporation a cooperative association?

☐ ☐ Is the corporation a homeowners association?

What accounting method does the corporation use?  
☐ Cash ☐ Accrual Other (describe) \_\_\_\_\_

What is the corporation's principal business activity? \_\_\_\_\_

What product or service does the corporation provide? \_\_\_\_\_

☐ ☐ Is the corporation a subsidiary in an affiliated group or a parent-subsidary controlled group?  
If "Yes," provide the following information for the parent corporation  
Employer ID number \_\_\_\_\_  
Name \_\_\_\_\_

### Estimates

	Federal		Resident State		Resident City	
	Date Paid	Amount	Date Paid	Amount	Date Paid	Amount
Overpayment applied from 2024	_____	_____	_____	_____	_____	_____
First quarter	_____	_____	_____	_____	_____	_____
Second quarter	_____	_____	_____	_____	_____	_____
Third quarter	_____	_____	_____	_____	_____	_____
Fourth quarter	_____	_____	_____	_____	_____	_____
Additional payments	_____	_____	_____	_____	_____	_____

### Account Information for Deposits and Withdrawals

Name of Bank	Bank Routing Number	Bank Account Number	Type of Account		Use This Account for	
			Checking	Savings	Deposits	Withdrawals
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____