



ITEMIZED DEDUCTIONS WORKSHEET

You can itemize if your expenses exceed the standard deductions\*: Single or Married Filing Separately - \$12,550, Married Filing Jointly or Qualified Widow - \$25,100 Head of Household - \$18,800

MEDICAL & DENTAL (Expenses must exceed 7.5% of adjusted gross income)

Prescription medicines \$ \_\_\_\_\_ Doctors, dentists, nurses, hospitals visits \$ \_\_\_\_\_

Insurance premiums \$ \_\_\_\_\_ Long-Term Care Premiums \$ \_\_\_\_\_ Transportation for medical care -miles \_\_\_\_\_ x .17 \_\_\_\_\_ Lodging for medical care \$ \_\_\_\_\_

Other: (hearing aids, dentures, eyeglasses, air conditioners, & air purifiers purchased for Medical reasons) \$ \_\_\_\_\_

TAXES State and Local Income Taxes \$ \_\_\_\_\_ or General Sales Taxes \$ \_\_\_\_\_ Real Estate Taxes \$ \_\_\_\_\_ Personal Property \$ \_\_\_\_\_ Other \$ \_\_\_\_\_

INTEREST PAID

Home Mortgage Interest Paid (1st) \$ \_\_\_\_\_ (2nd) \$ \_\_\_\_\_ Home Mortgage Interest not reported on Form 1098 & paid in 2021: \_\_\_\_\_ Mortgage Insurance Premiums \$ \_\_\_\_\_

CONTRIBUTIONS (For a single gift of \$250 or more you must have signed documentation).

Cash or check contributions (Church, United Fund, etc.) \$ \_\_\_\_\_

Non-Cash Contributions (Clothing, Furniture, Household Items, food, etc.) \$ \_\_\_\_\_

Travel for charitable work -#of miles \_\_\_\_\_ x .14 = \_\_\_\_\_

CASUALTY & THEFT

Losses NOT covered by insurance \$ \_\_\_\_\_

OTHER EXPENSES

Table with 2 columns: EXPENSE, DOLLAR AMOUNT. Multiple empty rows for data entry.

I certify that the above information represents actual expenses incurred for my tax return and that I hold the actual receipts and/or contemporaneous records to support all deductions, expenses, and adjustments.

Taxpayer Signature: (Printed) \_\_\_\_\_ Date: \_\_\_\_\_

Taxpayer Signature: \_\_\_\_\_ Date: \_\_\_\_\_