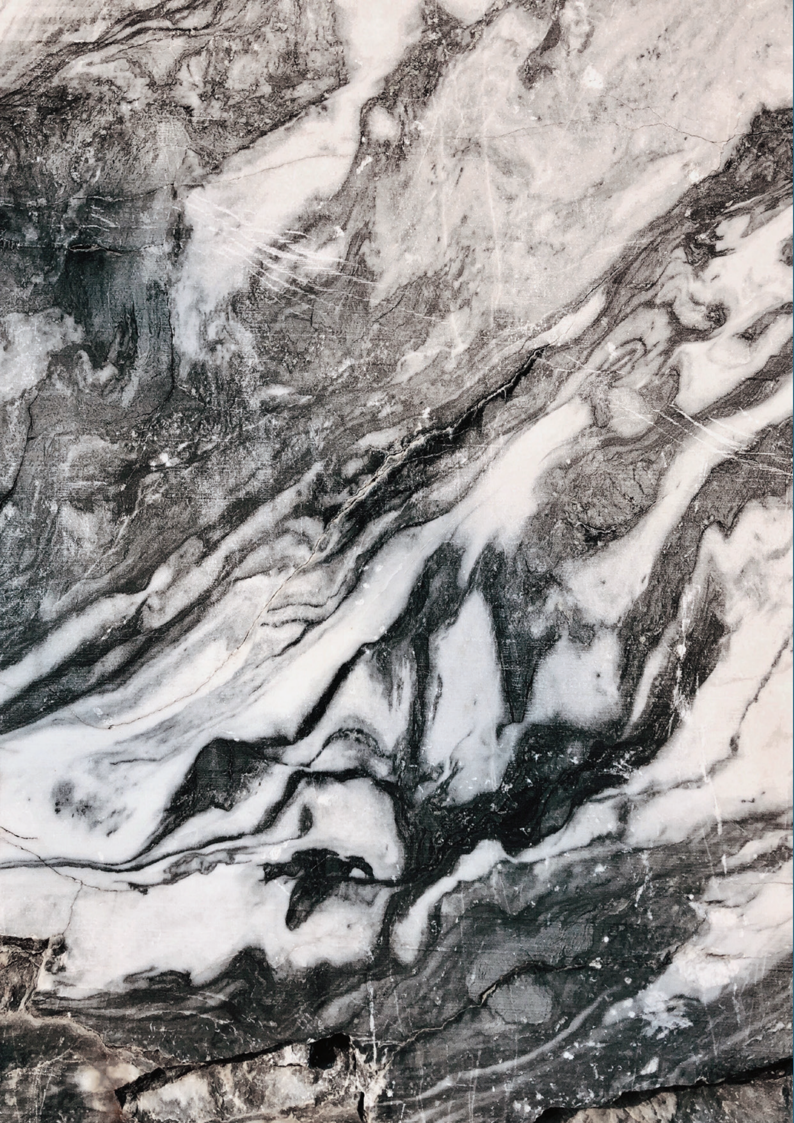


PEGASI®

CONSTANTLY EVOLVING ™

Dear Investor,

At Pegasi, we take pride in providing excellent wealth management services and ensuring a top-notch client experience.

I would like to personally invite you to become one of our private clients. By entrusting us with your investment needs, we aim to reinforce that trust in our wealth management services for you and your family.

We recognize the importance of building your wealth and achieving your investment goals, and we are dedicated to helping you reach them.

This booklet serves as a guide to the valuable services we offer to our private clients. We look forward to partnering with you on your financial journey.

Sincerely,

Terry Tang

Terry Tang, MBA, CIM
Portfolio Manager

Discretionary Management

Your investment portfolio is delegated to and managed by a Portfolio Manager, who has met strict investment management education and experience and is licensed to provide discretionary investment management.

Fee-Based Approach

We operate on a fee-only basis so that our interests are aligned with yours. We specialize in wealth management, retirement planning, and estate planning.

Canadian Investor Protection Fund

Eligible investments are protected up to $1 million CAD for general accounts or separate accounts. For more information, please visit www.cipf.ca for details.

Custodian

Our custodian is CI Investment Services, a wholly owned subsidiary of CI Financial Corp.

CI INVESTMENT SERVICES

Regulated by CIRO
Canadian Investment
Regulatory Organization

CIPF
Canadian Investor Protection Fund
MEMBER

Personalized Investment Plan

We recognize that every client is unique. As your portfolio manager, we assess your investment needs and devise a personalized investment plan to help you achieve your financial goals.

Access To International Markets

Tap into major international markets to diversify your investment portfolio and take advantage of investment opportunities around the globe.

Retirement & Estate Planning Advice

Planning for retirement and estate is the cornerstone of the work we do. Our process takes into account any existing or potential tax and legal implications in your investment plan to ensure your retirement or estate planning objectives can be achieved.

Investment Philosophy

Our strategy combines a macroeconomic approach with bottom-up security selection utilizing the three pillars - quality, growth, and value. It is designed to produce sustainable above-average returns while accepting fair levels of risk.

Quality

Mid- to Large Cap companies with a proven track record of disciplined and diversified business.

Growth

Sustainable competitive advantage of products and services, strong industry growth trend.

Value

Undervalued by the market or trading for less than their intrinsic or book value.

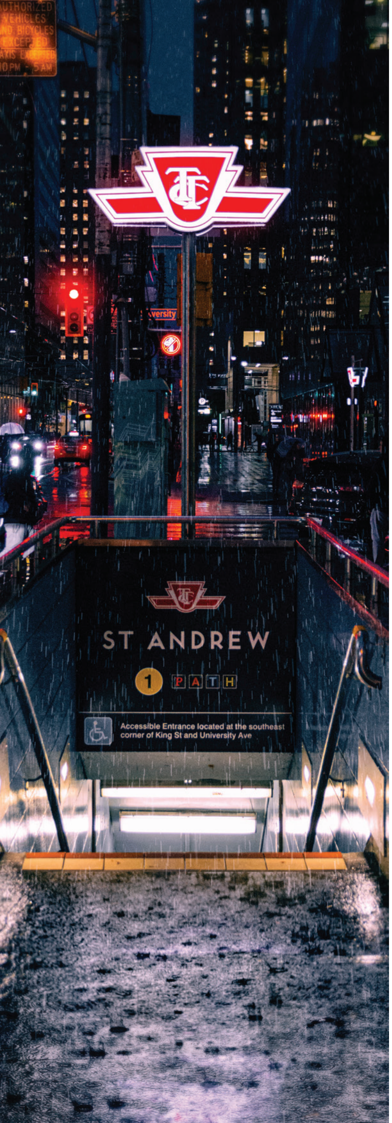
Equities are primarily invested in medium to large-capitalization companies in North America, Western Europe, Asia Pacific, and Emerging Markets. Fixed-income is primarily investment-grade bonds and asset-backed securities.

Management

Terry Tang, MBA, CIM
Portfolio Manager, Pegasi Private Wealth of ACPI
Managing Director, Pegasi Wealth Advisory

Terry brings you over 25 years of international experience in the financial services industry. Before Pegasi, he enjoyed a successful career at various financial institutions in Toronto, Hong Kong, Beijing, and Kuala Lumpur. Terry specializes in international investments and is committed to providing the highest standards for client experience and service performance. Throughout his career, Terry has helped many clients reach their financial goals.

Terry is a Chartered Investment Manager (CIM®) and holds an MBA from the University of Iowa Tippie School of Business.



Discretionary Management

Our process requires a thorough understanding of your investment objectives, financial circumstances, and risk appetite. We then construct an investment strategy that is tailored for you.

INCOME

To seek long-term capital preservation and regular interest income, with minimal volatility.

PRUDENT

To seek modest capital appreciation and regular interest income, with modest volatility.

MODERATE

Regular interest income and dividends, long-term capital appreciation, and average volatility.

GROWTH

Long-term capital appreciation, modest interest income, and dividends, with above-average volatility.

OPPORTUNISTIC

To seek substantial long-term capital appreciation with high volatility.

Risk/Return Profile

The level of risk for the strategies listed below is in ascending order. Each strategy consists of a different asset mix, and the higher the potential rates of return, the higher the degree of risk involved.

Profile	Cash	Income	Equity
Income	2%	98%	-
Prudent	2%	68%	30%
Moderate	2%	48%	50%
Growth	2%	18%	80%
Opportunistic	2%	-	98%

Risk Disclaimer: The asset mix for each strategy above is for reference only and the actual asset mix may differ. There are risks associated with investing in equities, bonds, exchange traded funds, mutual funds, and structured products. Foreign investing involves exchange rate risks. Past investment performance is not indicative of future performance.

Eligible Investment Accounts

Eligible accounts include RRSP, LIRA, RRIF, LIF, RESP, TFSA, FHSA, and Non-Registered Account, with an aggregate minimum investment of $150,000 CAD.

Contact Information

Office Address	1001 Champlain Avenue Suite 300 Burlington, ON L7L 5Z4
Phone Number	(289) 648-6718
Email Address	invest@pegasiprivatewealth.ca
Website	https://pegasiprivatewealth.ca

Let's talk. Contact us today.

Important Investment Services Disclosure

Aligned Capital Partners Inc. ("ACPI") is a full-service investment dealer and a member of the Canadian Investor Protection Fund ("CIPF") and the Canadian Investment Regulatory Organization ("CIRO"). Investment services are provided through Pegasi Private Wealth of ACPI, an approved trade name of ACPI. Only investment-related products and services are offered through Pegasi Private Wealth of ACPI and are covered by the CIPF. Fee-based financial planning and consultation services are provided through Pegasi Wealth Advisory. Pegasi Wealth Advisory is an independent company separate and distinct from Pegasi Private Wealth of ACPI.


TORONTO