



DOCUMENTATION CHECKLIST*

100 Point (FTRA) Identification:

- A copy of each Borrower's Drivers licence **AND** Birth Certificate **OR** Passport.

Employment & Income:

PAYG: (provide two of the below)

- Recent pay advices showing year to date earnings.
- Letter from employer confirming salary.
- Last years group certificates.
- Last years tax returns.

SELF EMPLOYED:

- Last 2 years personal income tax returns for each Individual **AND**
- Last 2 years Financial Statements for each company (Trust).and or trading business

Existing Loan Commitments:

- Latest Statement **OR** full details on all existing loan facilities including Credit Cards / Leases / Personal Loans
- Last month's everyday banking statement
- Recent copy of your Credit Report – freely available

Refinance:

- Last 6 months loan statements for all facilities being refinanced.
- Property being refinanced copy of:
 - Last rates notice.

Purchase:

- Copy of Contract of Sale (together with Section 32), executed by vendor
- Evidence of balance of equity / purchase funds.

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*Please note that the loan application cannot proceed until all documents on the checklist are provided.

*Please provide in PDF format

*Screen shots are not acceptable