

GIVE YOUR WAY

WHY CREATE YOUR LEGACY WITH US?

Flexibility

When you include Quaco Historical & Library Society (QH&LS) in your estate plan you can decide how the gift will help our community. If that changes during your lifetime, it is simple for us to accommodate with no need to update your Will.

Services

Our knowledgeable staff and resources can help you shape your planned gift and keep you informed of legal changes.

If you plan to include QH&LS in your Will, or have already done so, we want to thank you for your wonderful vision and generosity. We hope you will let us know and join our **Legacy Circle**.

We understand that some individuals may not wish to be recognized. If you prefer, you may join as an anonymous member. To learn more or join, you can obtain a copy of our **Legacy Circle Information** by contacting the treasurer at treasurer@quaco.ca or call 506-833-4740.

For Your Executor

An Executor has many important responsibilities and duties. With your planned gift with us, your executor can be confident your charitable wishes will be fulfilled.

We can help you plan your gift!

CREATE YOUR LEGACY

Plan now to create a legacy that is a reflection of your life and the community values that are important to you.

Each legacy gift tells the story of a special person and their hope for future generations. These meaningful gifts of all sizes make an enormous impact on individuals, families and neighborhoods in our area year after year. We will work with you to ensure your gift reflects your intentions and fulfills your commitment to the future.

It's easy to include QH&LS in your will or estate plan through. Visit <https://quaco.ca/donate>, scroll to the bottom of the page to download the following documents:

Gifts in a Will	Will or Estate Giving
Retirement Assets	Gifts of Retirement Funds
Life Insurance	Giving Life Insurance
Charitable Remainder Trusts	Charitable Remainder Trusts
Appreciated Securities	Advantages of Donating Publicly Listed Securities

For more details on how to make a planned gift, refer to our **Gift Acceptance Policy**

You can obtain a copy of any of these documents by contacting us at email admin@quaco.ca

**Please note: We encourage you to talk with your professional advisor. QH&LS does not provide tax or legal advice.*

DEFERRED GIFTS: CREATING YOUR LEGACY

It's easy to include QH&LS in your estate plan through:

Bequests

Your bequest can be a specific amount or the balance of your Estate. You can make a bequest to QH&LS using the suggested wording in your will. It's a good idea to review this with your professional advisor. A copy of the *Will Wording* can be obtained by contacting us at email admin@quaco.ca

Retirement assets (RRSPs, RIFFs and TFSAs)

You may give all or a portion of an RRSP or RRIF during your lifetime, or name QH&LS as beneficiary.

Life Insurance

To name QH&LS as the beneficiary of your life insurance policy, for details please contact us at email admin@quaco.ca

Charitable Remainder Trusts

You may establish a charitable remainder trust by transferring property (cash, securities or real estate) to QH&LS, which acts as trustee. You retain the right to income from the trust, either for life or a specified term, and the Foundation has irrevocable title to the assets when you pass away.

Gifts of Residual Interest

You may make a gift of property to QH&LS, for which you receive a charitable tax receipt, while retaining use of that property during your lifetime.

**Please note: QH&LS does not provide tax or legal advice. We encourage you to talk with your professional advisor.*

For more detailed information about Deferred Gifts, please read our *Gift Acceptance & Disclosure Policies*, a copy can be obtained by contacting admin@quaco.ca

What types of gifts qualify for charitable tax credits?

Donations of cash, goods, land, or listed securities to a registered charity are eligible for a charitable tax credit. For a donation to be eligible, the transfer of ownership has to be voluntary.

For a comprehensive list of eligible gifts for a charitable tax credit, go to [What is a gift?](#)

(<https://www.canada.ca/en/revenue-agency/services/charities-giving/giving-charity-information-donors.html>)

WAYS TO GIVE

All gifts, no matter the size, go to work in our QH&LS community For Good. Forever. We appreciate your generosity!

Cash, Cheque & Credit Card

To make a gift by cheque, you may visit our office, or send it by mail. (Please make your cheque payable to Quaco Historical & Library Society and if donating to an existing fund write the name of the fund you wish to support on the memo line.). You can also create a designated fund should you wish for the money to be designated to a special project or museum or library.

QH&LS Mailing Address Only

236 Main Street
St. Martins, NB, E5R 1B8

Office hours: We will be open every weekend from May 18 up to and including June 30. We will then open for the season on June 26 until the long weekend in September, Wednesday to Sunday, 10:00 am - 4:00 pm,

To use your Visa or MasterCard, please call us at 416-473-5393, email admin@quaco.ca or make your gift online at www.quaco.ca/donate.

You can set up **automatic gifts (every month, quarter or year) from your credit card, eTransfer or through Pay Pal** by clicking on [Donate Now](#) or please contact us at 506-833-4740 or email admin@quaco.ca

Publicly Listed Securities

We would be pleased to work with you and your advisors to fill out a *Securities Transfer Form* and ensure smooth transfer of your publicly listed securities and prompt delivery of your charitable tax receipt. Please contact us at 506-833-4740 or email treasurer@quaco.ca

Appreciated Property

Please contact us at 506-833-4740 or email treasurer@quaco.ca to discuss making a gift of appreciated property.

Life Insurance

Please contact us at 506-833-4740 or email treasurer@quaco.ca to discuss making a gift of life insurance.