

GIVE YOUR WAY

WHY CREATE YOUR LEGACY WITH US?

Flexibility

When you include Quaco Historical & Library Society (QH&LS) in your estate plan you can decide how the gift will help our community. If that changes during your lifetime, it is simple for us to accommodate with no need to update your Will.

Services

Our knowledgeable staff and resources can help you shape your planned gift and keep you informed of legal changes.

If you plan to include QH&LS in your Will, or have already done so, we want to thank you for your wonderful vision and generosity. We hope you will let us know.

Join our **Sustainers Circle** by donating a set amount monthly. To learn more or join, please visit www.quaco.donations or contact the treasurer at treasurer@quaco.ca or call 506-833-4740.

For Your Executor

An Executor has many important responsibilities and duties. With your planned gift with us, your executor can be confident your charitable wishes will be fulfilled.

We can help you plan your gift!

CREATE YOUR LEGACY

Plan now to create a legacy that is a reflection of your life and the community values that are important to you.

Each legacy gift tells the story of a special person and their hope for future generations. These meaningful gifts of all sizes make an enormous impact on individuals, families and neighborhoods in our area year after year. We will work with you to ensure your gift reflects your intentions and fulfills your commitment to the future.

It's easy to include QH&LS in your will or estate plan through. Visit <https://quaco.ca/donations>, scroll to the bottom of the page to download the following documents:

Gifts in a Will **Will or Estate Giving**

Retirement Assets **Gifts of Retirement Funds**

Life Insurance **Giving Life Insurance**

You can obtain a copy of any of these documents by contacting us at email treasurer@quaco.ca

**Please note: We encourage you to talk with your professional advisor. QH&LS does not provide tax or legal advice.*

DEFERRED GIFTS: CREATING YOUR LEGACY

It's easy to include QH&LS in your estate plan through:

Bequests

Your bequest can be a specific amount or the balance of your Estate. You can make a bequest to QH&LS using the suggested wording in your will. It's a good idea to review this with your professional advisor.

Retirement assets (RRSPs, RIFs and TFSAs)

You may give all or a portion of an RRSP or RIF during your lifetime, or name QH&LS as beneficiary.

Life Insurance

To name QH&LS as the beneficiary of your life insurance policy. Have questions please contact us at email treasurer@quaco.ca

Gifts of Residual Interest

You may make a Gift of Property to QH&LS, for which you will receive a charitable tax receipt, while retaining the use of that property during your lifetime. **Please note: QH&LS does not provide tax or legal advice. We encourage you to talk with your professional advisor.*

What types of gifts qualify for charitable tax credits? Donations of cash, goods, land, or listed securities to a registered charity are eligible for a charitable tax credit. For a donation to be eligible, the transfer of ownership has to be voluntary.

For a comprehensive list of eligible gifts for a charitable tax credit, go to [What is a gift?](#)

<https://www.canada.ca/en/revenue-agency/services/charities-giving/giving-charity-information-donors.html>

WAYS TO GIVE

Quaco Historical & Library Society
236 Main Street, St. Martins, N.B. E5R 1B8

Email: treasurer@quaco.ca

www.quaco.ca

Ph: 506-833-4740

All gifts, no matter the size, go to work in our QH&LS community For Good. Forever. We appreciate your generosity!

Cash, Cheque & Credit Card

To make a gift by cheque, you may visit our office, or send it by mail. (Please make your cheque payable to Quaco Historical & Library Society and if donating to an existing fund write the name of the fund you wish to support on the memo line.). You can also create a designated fund should you wish for the money to be designated to a special project or museum or library.

QH&LS
236 Main Street
St. Martins, NB, E5R 1B8

Office hours:

Spring: May 18 - June 23, Saturdays and Sundays from 10 am - 4 pm.

Summer: June 26 - Sept 2, Wednesdays - Sundays from 10 am - 4 pm

Fall: September 7-October 27, Saturdays and Sundays from 10 am - 4 pm

To use your Visa or MasterCard, please call us at 506-833-4740, eTransfer to treasurer@quaco.ca or make your payment in person at the Museum.

You can set up **automatic gifts (every month, quarter or year) from your credit card or eTransfer** or email treasurer@quaco.ca.

Publicly Listed Securities

We would be pleased to work with you and your advisors to fill out a *Securities Transfer Form* and ensure smooth transfer of your publicly listed securities and prompt delivery of your charitable tax receipt. Please contact us at 506-833-4740 or email treasurer@quaco.ca

Appreciated Property

Please contact us at 506-833-4740 or email treasurer@quaco.ca to discuss making a gift of appreciated property.

Life Insurance

Please contact us at 506-833-4740 or email treasurer@quaco.ca to discuss making a gift of life insurance.