

Initial Project Required Information

The following are the minimum items that we need to begin evaluating your project. Please provide everything as one package.

- A. Executive Summary - 1 to 2 pages.
- B. Offering Memorandum (OM).
- C. Project Address.
- D. Project Description.
- E. Principal's Bio's, detailing experience with similar projects.
- F. Other projects under management.
- G. Detail of current assets held.
- H. Capital Stack summary.
- I. Requested Debt or Equity from Conrad Capital, type?
- J. Projected contract schedule to close.
- K. Collateral offered for equity.
- L. Sponsor / borrower equity being contributed.
- M. Sources and uses of funds, showing high level cost items.
- N. Confirmation of control of the project, submit LOI or Contract.
- O. Proforma.
- P. Comparable properties used to determine income stream on proforma.
- Q. Project construction budget.
- R. Detail the feasibility of the project, market study.
- S. Exit Strategy for Conrad Capital.