

# Evermore Industries



## Overview

**Evermore Industries is a collection of operators, investors and partners committed to growing businesses**

With a multi-decade time horizon and a base of permanent capital, we at Evermore Industries seek to build great businesses through a long-term, value-oriented approach. Our specialty is facilitating the transition of businesses from one generation to the next through an acquisition. When working with Evermore Industries, you can expect transparency, mutual respect and a shared desire to do the hard work.

## Ownership Situation

**Retirement-ready business owner** without a successor in place looking to transition from day-to-day operating responsibility and achieve liquidity

Or

**Owner-operator of a growing business** looking to bring on additional day-to-day management and diversify his or her personal net worth

## Financial Attributes

- \$4 - \$50 million of Revenue
- \$1 to \$5 million of EBITDA
- 10%+ EBITDA Margins
- Consistent Cash Flow
- Growth Opportunities

## Industries

- Niche Manufacturing
- Business Services
- Value-Added Distribution
- Property Management
- Specialty Transportation

Evermore Industries happily pays generous finder fees for referrals. Please contact us if you have a business to refer or would like to discuss our finder fee agreement.

## Contact Information

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