

Evermore Industries



Overview

Evermore Industries is a collection of operators, investors and partners committed to growing businesses

With a multi-decade time horizon and a base of permanent capital, we at Evermore Industries seek to build great businesses through a long-term, value-oriented approach. Our specialty is facilitating the transition of businesses from one generation to the next through an acquisition. When working with Evermore Industries, you can expect transparency, mutual respect and a shared desire to do the hard work.

Ownership Situation

Retirement-ready business owner without a successor in place looking to transition from day-to-day operating responsibility and achieve liquidity

Or

Owner-operator of a growing business looking to bring on additional day-to-day management and diversify his or her personal net worth

Financial Attributes

- \$4 - \$50 million of Revenue
- \$1 to \$5 million of EBITDA
- 10%+ EBITDA Margins
- Consistent Cash Flow
- Growth Opportunities

Business Models of Interest

- Maintenance & Repair of High Value Equipment
- Value-Added Distribution
- Industrial Internet of Things
- Business Services

Evermore Industries happily pays generous finder fees for referrals. Please contact us if you have a business to refer or would like to discuss our finder fee agreement.

Contact Information

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