

**NOTICE OF BOND RESOLUTION
VILLAGE OF LEWISTON**

NOTICE IS HEREBY GIVEN that a bond resolution, a summary of which is published herewith, has been adopted by the Village Board of Trustees of the Village of Lewiston, County of Niagara, on September 20, 2021 and the validity of the obligations authorized by such resolution may be hereafter contested only if:

1. (a) such obligations were authorized for an object or purpose for which the Village is not authorized to expend money, or

(b) the provisions of the law which should have been complied with as of the date of publication of this notice were not substantially complied with

and an action, suit or proceeding contesting such validity is commenced within 20 days after the date of such publication of this notice, or

2. such obligations were authorized in violation of the provisions of the Constitution of New York.

SUMMARY OF BOND RESOLUTION

The following is a summary of a bond resolution adopted by the Village Board of Trustees of the Village of Lewiston on September 20, 2021. The proceeds from the sale of the obligations authorized in such bond resolution shall be used for the purpose of financing a capital improvements project for the Village Department of Public Works ("DPW") generally consisting of the construction of two additions along the South and East sides of the existing DPW garage building (approximately 3,800 square foot and 1,250 square foot, respectively) and the construction of an approximate 1,800 square foot new standalone building for volunteers, including, but not limited to, general construction, plumbing, mechanical, and electrical work, as well as other improvements as more fully identified in (or contemplated by) a report prepared by Nussbaumer & Clarke, Inc. in connection with such project, and including all preliminary work and necessary equipment, materials and related site work, and any preliminary costs and other improvements and costs incidental thereto and in connection with the financing thereof (collectively, the "Purpose"), at an estimated maximum amount of \$1,800,000. Such bond resolution authorizes the issuance and sale of a serial bond or bonds and a bond anticipation note or notes in anticipation of the issuance and sale of such serial bonds, in an aggregate principal amount not to exceed \$1,800,000, such amount to be offset by any federal, state, county and/or local funds received. Such bond resolution was adopted subject to permissive referendum, and such permissive referendum period has elapsed without the filing of a petition. The period of probable usefulness for such Purpose is 25 years. A copy of the resolution summarized herein is available for public inspection during normal business hours at the office of the Village Clerk, located in the Village Hall, 145 North 4th Street, Lewiston, New York.

**NOTICE OF AMENDMENT AND RESTATEMENT OF BOND RESOLUTION
VILLAGE OF LEWISTON**

NOTICE IS HEREBY GIVEN that a resolution further amending and restating a prior bond resolution, a summary of which is published herewith, has been adopted by the Village Board of Trustees of the Village of Lewiston, in the County of Niagara, New York, on September 20, 2021, and the validity of the obligations authorized by such resolution may be hereafter contested only if:

1. (a) such obligations were authorized for an object or purpose for which the Village is not authorized to expend money, or

(b) the provisions of the law which should be complied with as of the date of publication of this notice were not substantially complied with

and an action, suit or proceeding contesting such validity is commenced within 20 days after the date of such publication of this notice, or

2. such obligations were authorized in violation of the provisions of the Constitution of New York.

**SUMMARY OF RESOLUTION AMENDING
AND RESTATING A PRIOR BOND RESOLUTION**

The following is a summary of an amending bond resolution, adopted by the Village Board of Trustees of the Village of Lewiston (the "Village") on September 20, 2021, that further amends and restates bond resolutions that were previously adopted by the Village Board of Trustees on August 20, 2018 and April 1, 2019 and amended on October 21, 2019 (as so amended, the "Bond Resolution"). The proceeds from the sale of the obligations authorized under the bond resolution (as further amended and restated) will be used for the purpose of undertaking a capital improvements project consisting of improvements to Lewiston Landing in the Village including, but not limited to, flood resiliency measures consisting of the installation of steel sheetpile bulkhead, installation of a floating dock system including boater utility pedestals, installation of fill materials to raise the Landing area by approximately two feet, and the construction of new concrete and wooden boardwalk areas as well as other improvements more fully identified in (or contemplated by) one or more reports and design documents prepared by Nussbaumer & Clarke, Inc. and including all preliminary work and necessary equipment, materials, and site work and all preliminary costs and costs incidental thereto and in connection with the financing thereof, at an estimated maximum amount of \$800,000. Such amending and restating bond resolution authorizes the issuance and sale of a serial bond or bonds and a bond anticipation note or notes in anticipation of the issuance and sale of such serial bonds, in an aggregate principal amount not to exceed \$800,000, such amount to be offset by any federal, state, county and/or local funds received. Such resolution was adopted subject to permissive referendum, and such permissive referendum period has elapsed without the filing of a petition. The October 21, 2019 amending bond resolution was further amended in an effort to provide additional flexibility for the repayment of debt for the project by permitting the Village to extend the maximum repayment period to a period beyond five years and make other determinations in connection therewith. The period of probable usefulness for such purpose is 15 years, and the maximum repayment period has been extended from five years to a maximum of 15 years, as permitted by law. The October 21, 2019 Amending Bond Resolution is not being modified in any other material respect and the scope of the improvements has not materially changed from the project identified in the such resolution. A copy of the resolution amending and restating the prior bond resolution, as summarized herein, is available for public inspection during normal business hours at the Office of the Village Clerk, located in the Village Hall, 145 North 4th Street, Lewiston, New York.