UberVault

*Utilize your Apple device to securely store and quickly retrieve a digital backup copy of the physical **Personal IDs** and other **important documents**.*

Application Help Guide

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Contents

I. <u>Overview</u>

'**UberVault**' is an app designed for Apple devices (iPhone, iPad, iPod touch, Mac with Apple silicon) that securely stores digital copies of personal IDs and important documents in virtual Lockboxes. The app operates offline, ensuring data privacy by storing all information locally on the device without internet connectivity. Users can capture documents using the device camera or import images from the photo library. The app supports various document types, including credit cards, driver's licenses, social security cards, and allows for custom categories.

Key features include:

- No internet connection required; works in Airplane Mode and without Location Services (GPS).
- Secure on-device storage with password and biometric authentication (Touch ID, Face ID).
- Data entry, search, and backup/restore capabilities.
- Built-in and custom document categories.
- User-defined Lockboxes for organizing documents.
- Privacy-focused with no data uploaded to remote servers, cloud services, or AI repositories.
- Widgets for quick access and device recovery information.
- Comprehensive reporting as PDF attachments to other legal documents (e.g. Trust or Last Will).

II. App Installation

The application can be downloaded directly from the Apple App Store onto the user's device, running iOS/iPadOS version 17.6+ or macOS version 14.6+.
'**UberVault**' is specifically designed to function exclusively on iPhones, iPod touches, iPads, or Mac (designed for iPad) computers with Apple silicon, without the need for any network connectivity.
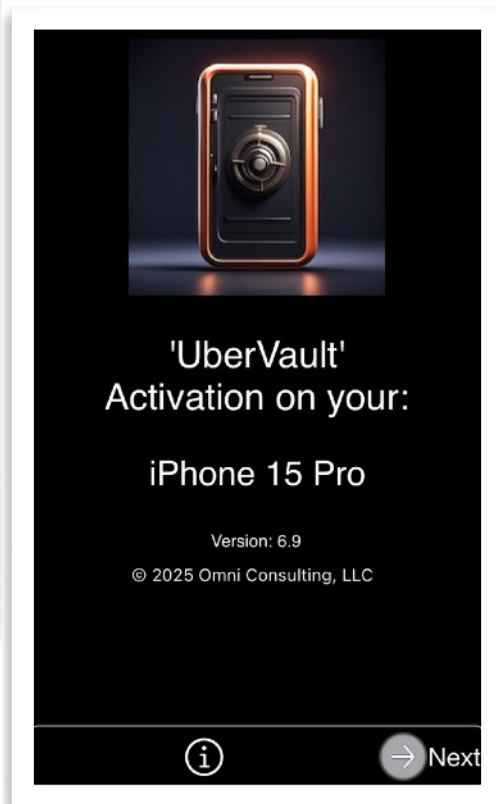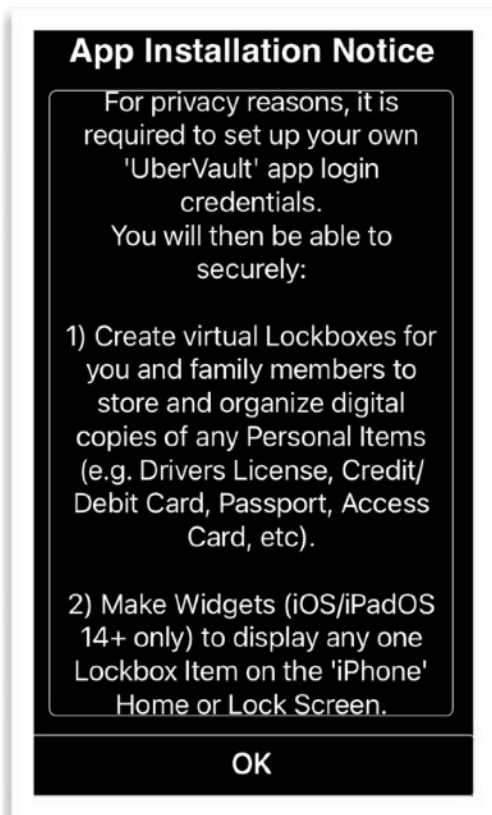
Upon initial launch on a Mac equipped with Apple silicon, a visual prompt is displayed to the user, indicating the available Touch Alternatives for input, as if the device were an iPad.
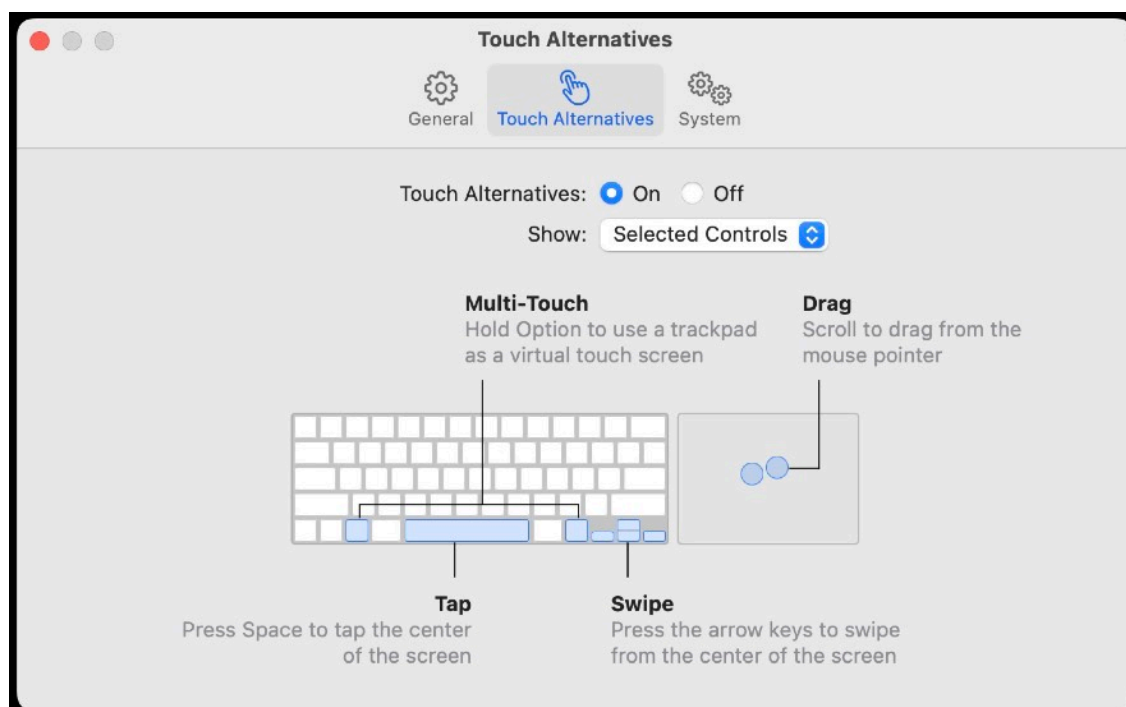
The application will commence its initialization process by requesting authentication credentials from the device owner. Certain initial viewpoints will be presented to facilitate the setup procedure.

The enclosed screenshots illustrate the installation sequence for an iPhone.

App Installation Notice

For privacy reasons, it is required to set up your own 'UberVault' app login credentials.
You will then be able to securely:

1) Create virtual Lockboxes for you and family members to store and organize digital copies of any Personal Items (e.g. Drivers License, Credit/Debit Card, Passport, Access Card, etc).

2) Make Widgets (iOS/iPadOS 14+ only) to display any one Lockbox Item on the 'iPhone' Home or Lock Screen.

OK

'UberVault' Activation on your:

iPhone 15 Pro

Version: 6.9

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ⓘ → Next

App Installation Steps

◎ Define the UberVault Owner

◎ Configure your Login Credentials

◎ Locate and input your Lockbox Data

→ GO!

Lockbox ID:
Assign a unique identifier (minimum of five characters) to the owner of a virtual Lockbox.

First/Last Name:
The owner's first and last names.

Nickname:
The owner's optional nickname.

Date of Birth:
The owner's date of birth (optional).

The information is utilized by the application to establish a connection between an imported image item and a designated owner's Lockbox.

Login Credentials

The password must be at least four characters in length, and less than 128.

Assign a Password

Select a Security Question

Mothers Maiden Name
Fathers Middle Name
Make of First Car
Pets Name

Provide a Security Answer

papamam

← Back   ⓘ   → Next

"UberVault" Would Like to Access Your Photos

The Photo Library is used to import an image of a Personal ID/Charge Card for secured in-app backup storage and on-demand recall.

Select Photos...

Allow Access to All Photos

Don't Allow

To ensure authorized access to the features of the '**UberVault**' application, the following security measures are implemented:

Password:
- Minimum length of four characters

Security Question:
- Select one of the provided options

Security Answer:
- This is the response assigned to the Security Question

Please note that if you wish to modify or reset your application login password, you will be required to provide the security question/answer pair.

In the event that you have forgotten your password, the only viable options for regaining access to the application are to delete and reinstall it from the App Store (which will result in the deletion of all data) or restore a prior backup file saved external to the 'UberVault' application.

Upon setup, unless Face/Touch ID is enabled, the user logs in to access the application.

The initial screen facilitates the device owner's addition of the initial digital Lockbox Item to the application's database. Tapping 'Add New Item' presents a list, while 'My Lockbox' displays general information, and 'Person' enables modification of the image.
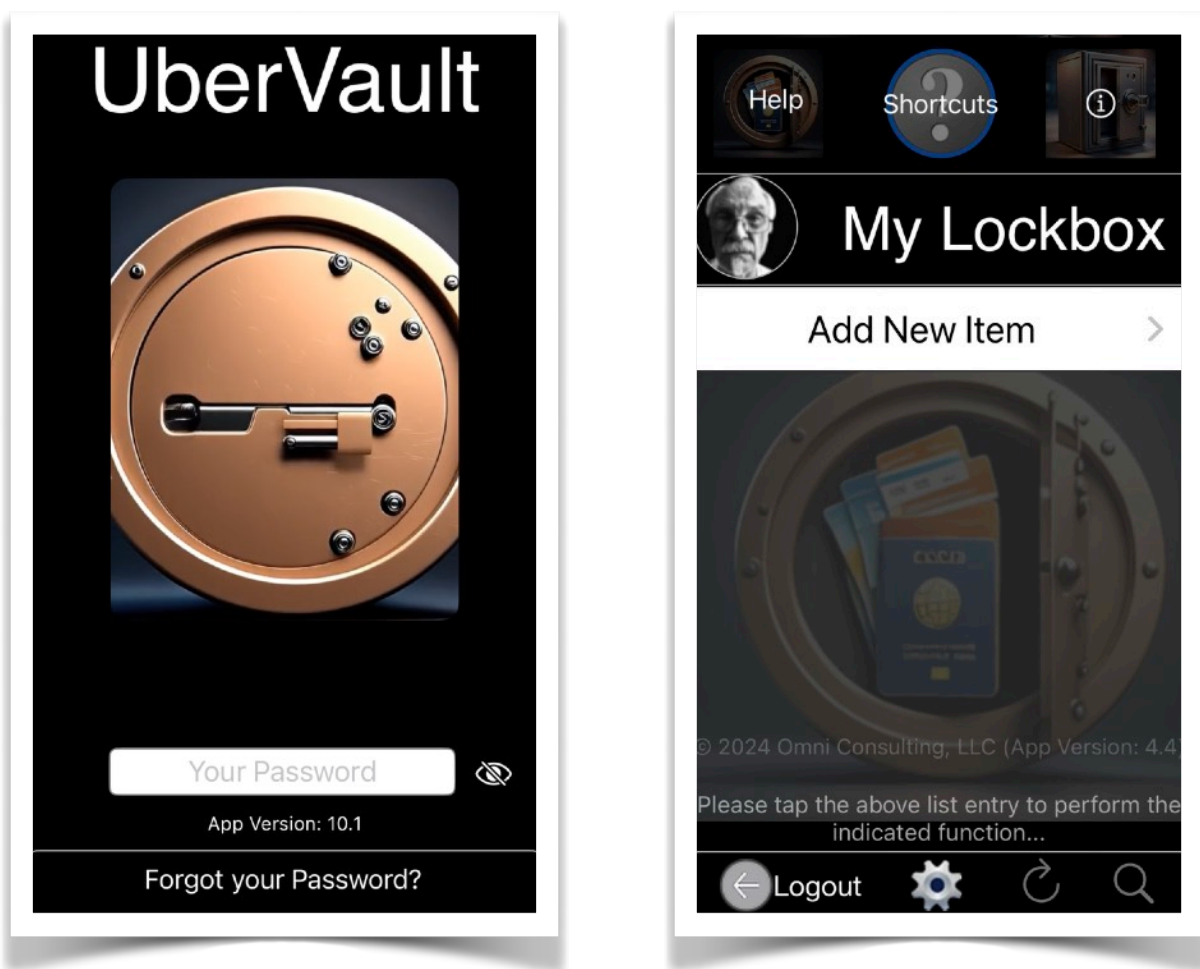
III. <u>Privacy and Data Protection</u>

'UberVault' is a secure application that digitizes and organizes crucial documents, such as identification cards and credit cards, within virtual lockboxes. It provides offline functionality, local data storage, and a range of authentication methods to enhance security.

Users can manage their data with confidence, knowing that their information remains private on the device from which the application is installed through the **Apple App Store**.

Furthermore, users have the ability to control the iOS/iPadOS Privacy settings based on specific application functions.
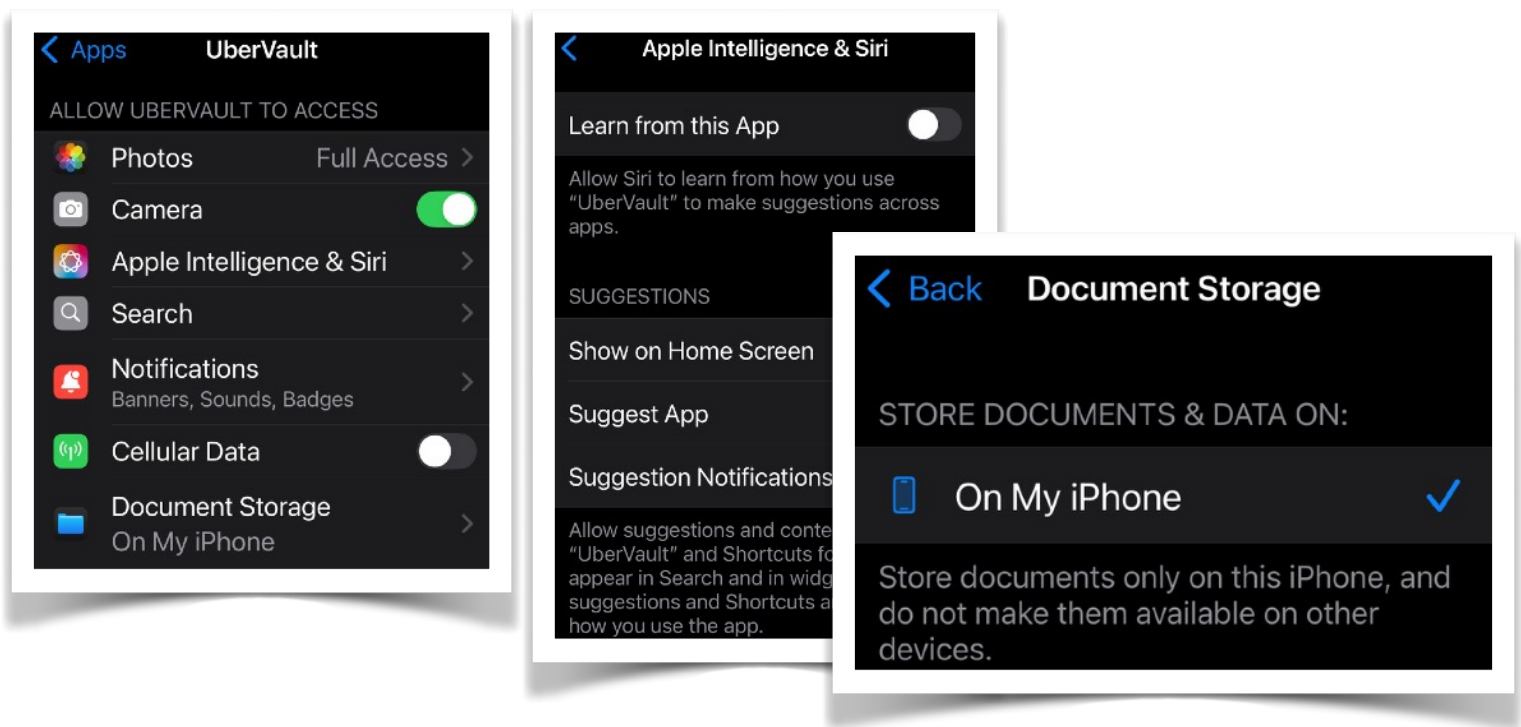
Typically, permitted features include access to:

1. *Photos* to retrieve an existing image already stored on your device.
2. *Face/Touch ID* to facilitate rapid and secure application authentication.
3. Camera to scan the source document and store it as a Lockbox Item.

On a Mac with Apple silicon (M1+), similar displays provide users with the option to select multiple configurations.
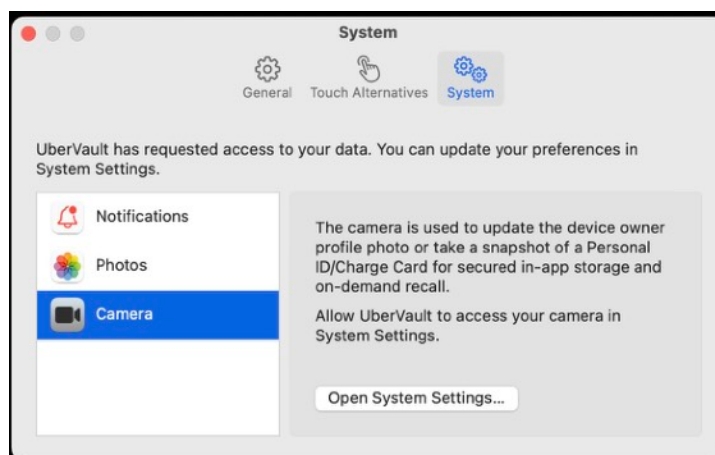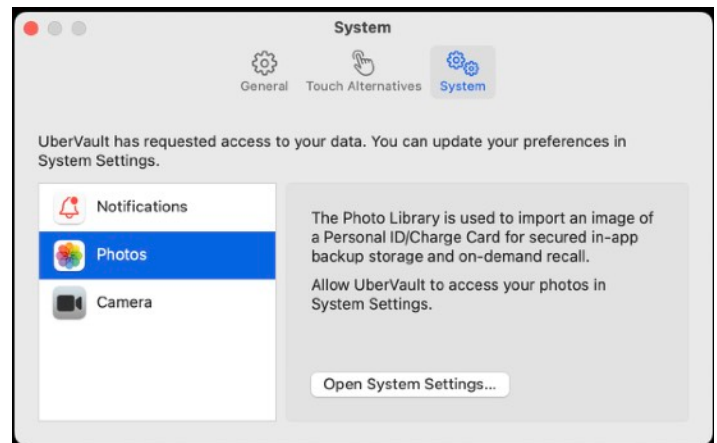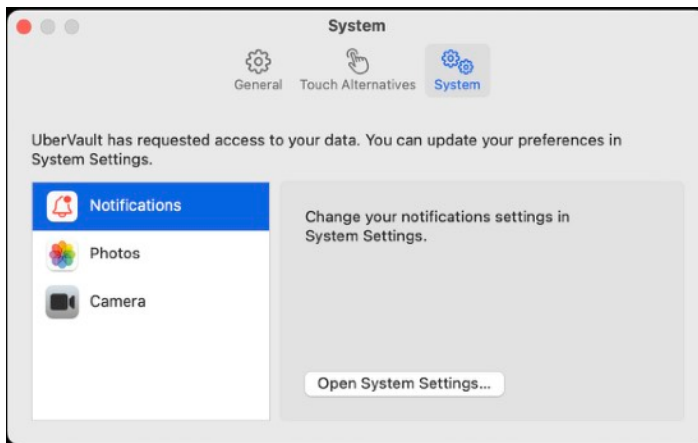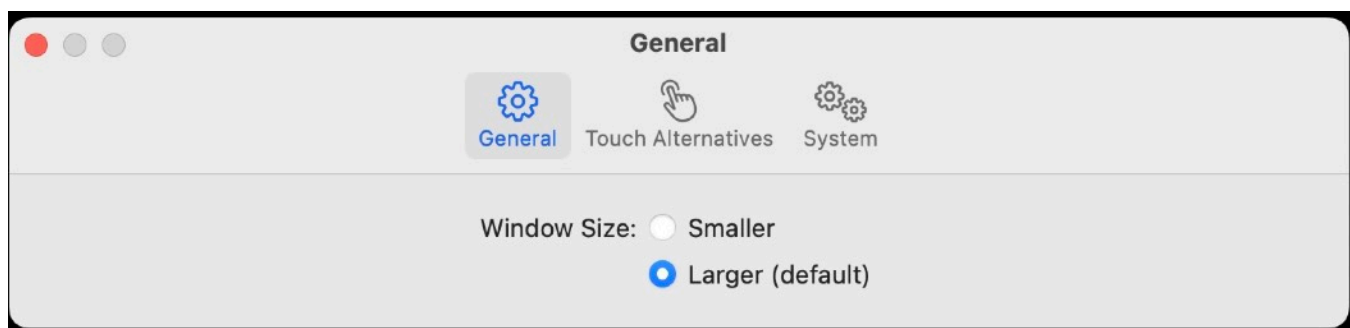
The **'UberVault'** application enables users to configure Lock Screen Accessory Widgets with contact information for the recovery of a lost device. User authentication is required to access the app's privacy features.

Note that the app does NOT utilize any device geo-locations (GPS or based on IP address) and therefore further enhances privacy protection.

*All user data is strongly encrypted and allows for the secure processing of **'UberVault'** backup files for external storage and emergency data recovery.*

IV. <u>Lockbox Items</u>

        A. *<u>Add New Item</u>*
        B. *<u>List/Edit Item</u>*
        C. *<u>Update Widget</u>*

Overview

This application facilitates user registration and secure storage of Lockbox Items.
Multiple items may be entered per user, but duplicates are prohibited.

Users may display or print (PDF) a Lockbox Item for reference purposes.

The device owner can create a widget for the Home/Lock Screen or display the image via a shortcut by pressing the application icon.

*Unlike for mobile devices, if significant amounts of data input (images and/or PDFs) are to be stored, then best results can be achieved when the **'UberVault'** application is installed on a Mac (M1+) desktop because of usually larger memory and mass storage capacity availability.*

Lockbox Item data management is organized into two distinct virtual Lockbox Categories.
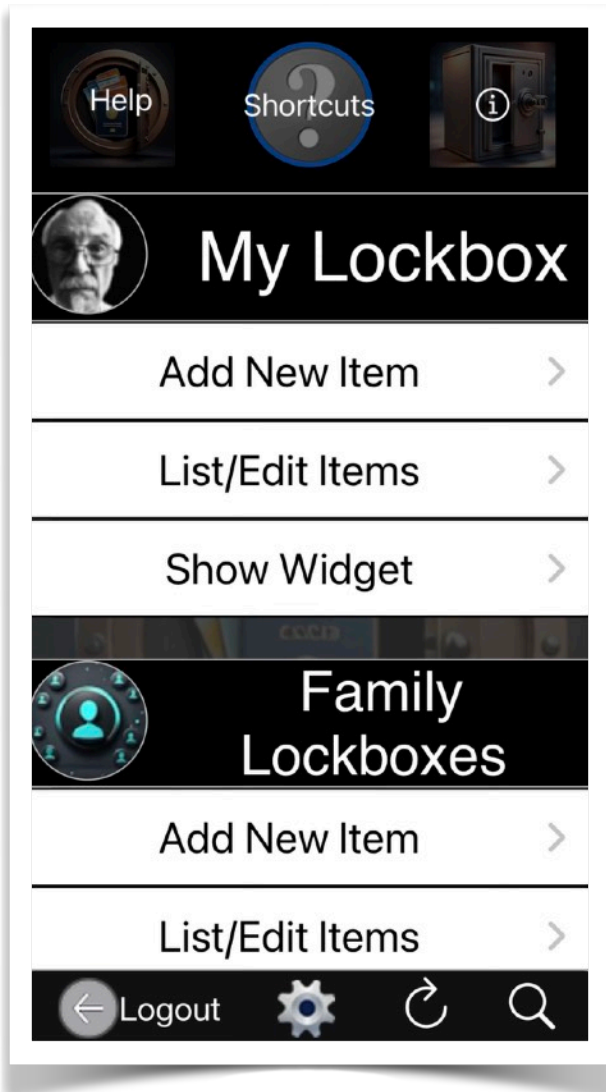
1. My Lockbox
This folder is used to store information specifically related to the owner of the device on which the app is installed, or the primary user of the app who also acts as the administrator of the **UberVault***.*

2. Family Lockboxes
*This folder, if applicable, is intended to store additional information for any other family members.*

The following functions are available, differences between the two Lockbox classifications are indicated:

A. Add New Item

This feature allows users to register one or more **Lockbox Items**.

When creating a digital form for a **Lockbox Item,** users must provide specific information, including:
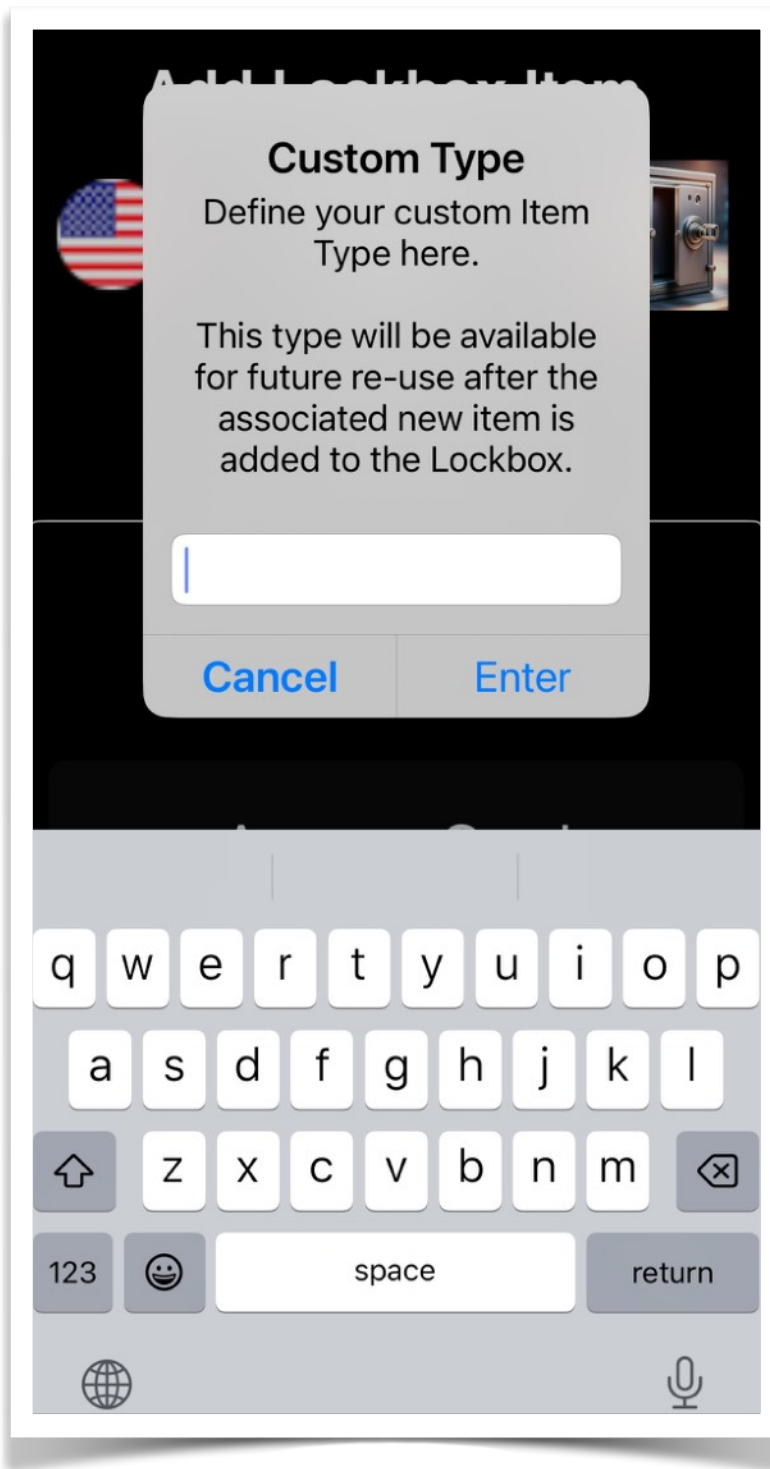
- *The **Item** type or category.*
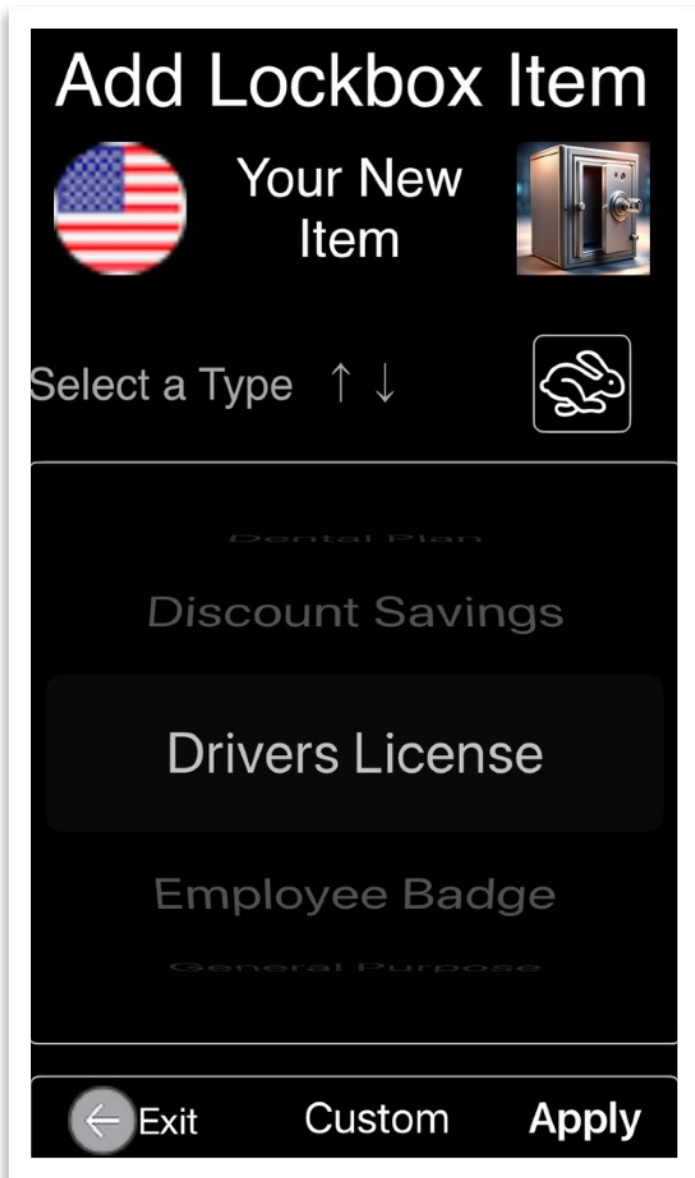
The following are supported for user selection:

Access Card, Appointment Reminder, Auto Liability Insurance Card, Banking Information, Business Card, Club Membership, Commercial License, Covid-19 Vaccination Card, Credit Card, Debit Card, Dental Plan, Discount Savings, Drivers License, Employee Badge, General Purpose, Gift Card, Green Card, Lens Implant Card, Library Card, Home Automation Accessory, Lens Implant Card, Library Card, License to Carry, Medical Certificate, Medical Device, Medical Health Plan, Passport, Permanent Resident Card, Pilot Certificate, Prescription Plan, Professional License, Social Security, Store Card, Student ID, Voter ID, Other

The user can also define a custom type for assignment when adding a new item to a Lockbox.

Custom Type

Define your custom Item Type here.

This type will be available for future re-use after the associated new item is added to the Lockbox.

Cancel   Enter

In the event where a new **Lockbox Item** is added for a **Family Member**, that member must either be selected from a drop-down menu, or if non-existing, defined first and assigned to a new virtual Lockbox.
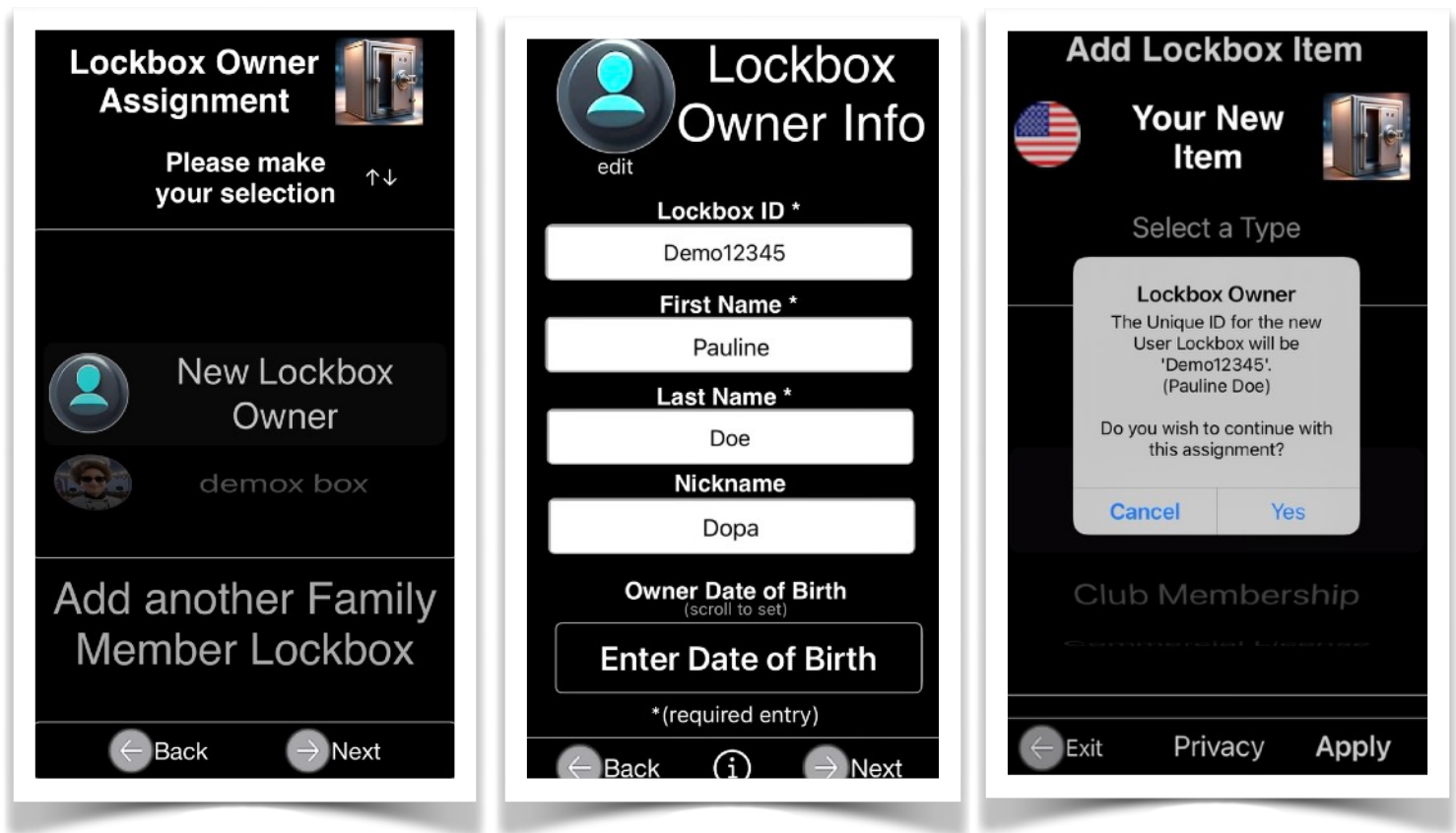
• *An **Image** of the original Document Item.*

At a minimum, import the Source Document's front image by taking a photograph or scanning it using the device's camera. Alternatively, you can select an existing image from the Photo Library or a user-selected file when running on a Mac with Apple silicon.

A supplementary secondary image, such as the back side of the source document, may also be imported for completeness
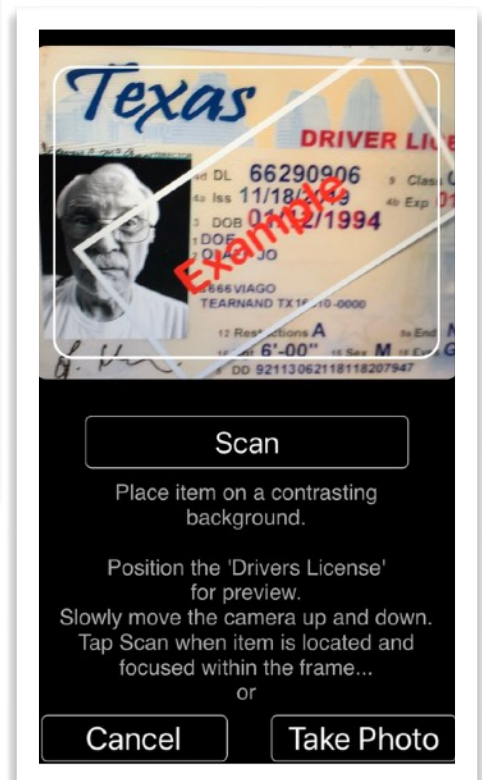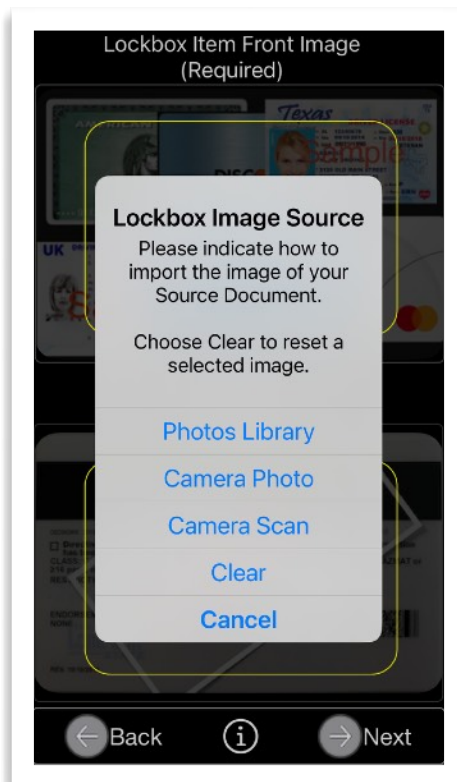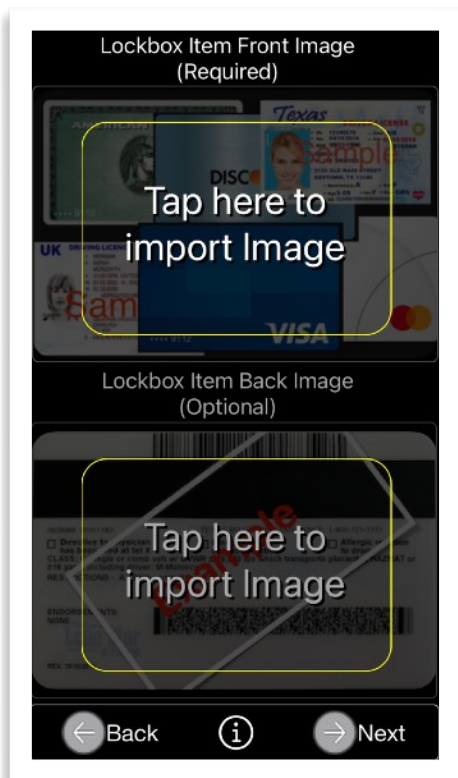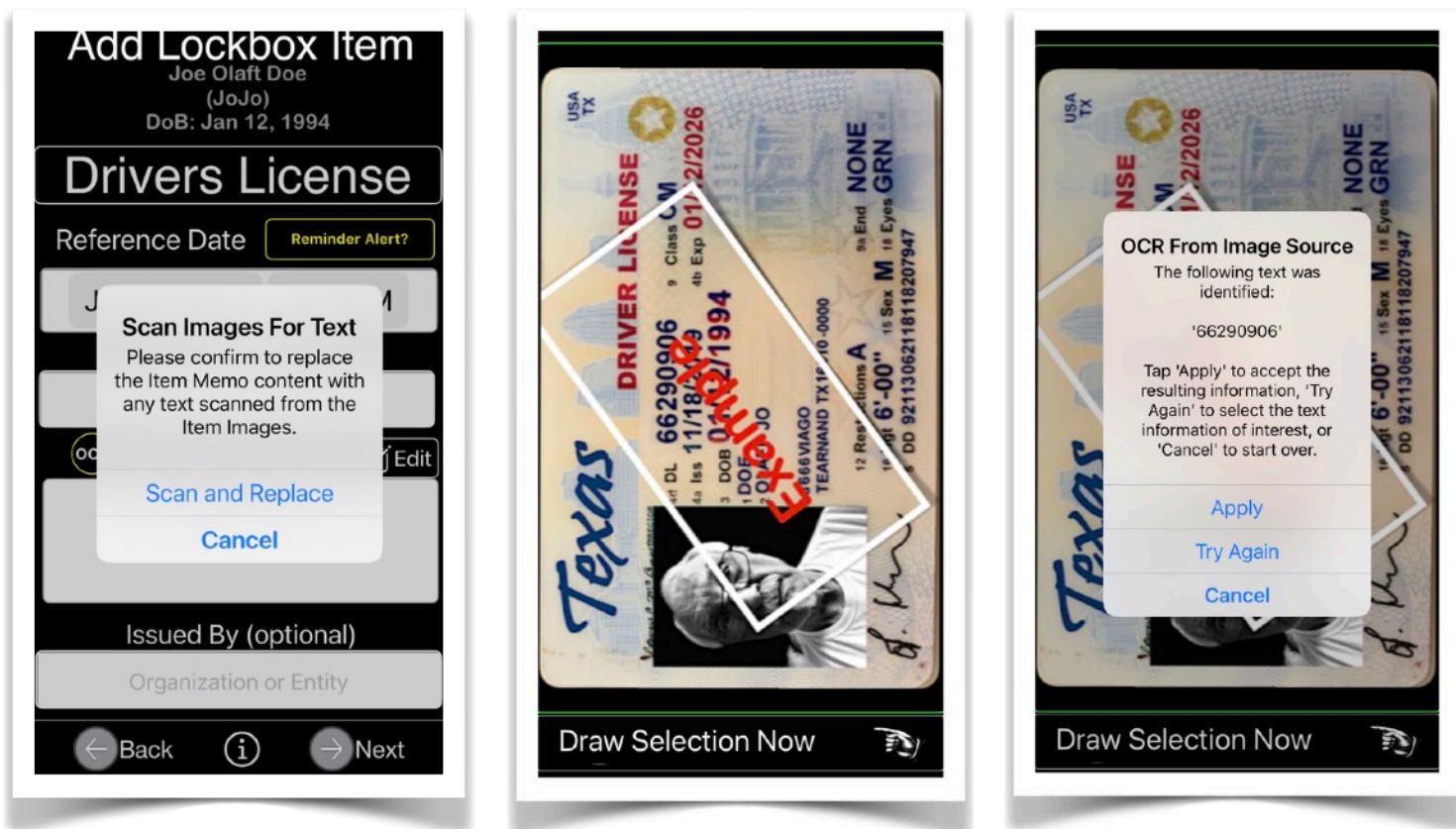
Tap on either placeholder image to initiate the import function.

After each import, you can use the top right Rotation/Crop Icon above the image view to change the orientation and size of the image.

- **Details** *extracted from the original Lockbox Item are to be provided as follows*:

After importing an image, an "OCR" button appears to the left of the Memo text field for input. Tapping the button extracts text from the image for direct import, avoiding the keyboard. If no "OCR" button is shown, input is via the device keyboard via the 'Edit' button.

The Lockbox Item Memo text can be extensive.
Also, selected parts of the text can be copied and pasted as input to other fields on the form. Data contained in the Memo field will be used when the user searches the UberVault for specific criteria.

1. Select a reference date/time for the item, such as expiration or renewal. Tap the 'Reminder Alert?' button to monitor the date. Upon startup or app refresh, '**UberVault**' will generate a local notification if the item's date is *expired* or is *due today*, *tomorrow*, *in two days*, *in seven days*, or *in one month*. A list of affected Lockbox items will be displayed.

2. Input the unique item identifier. Duplicates are not allowed. Alternatively, the app will assign an item identifier for you.
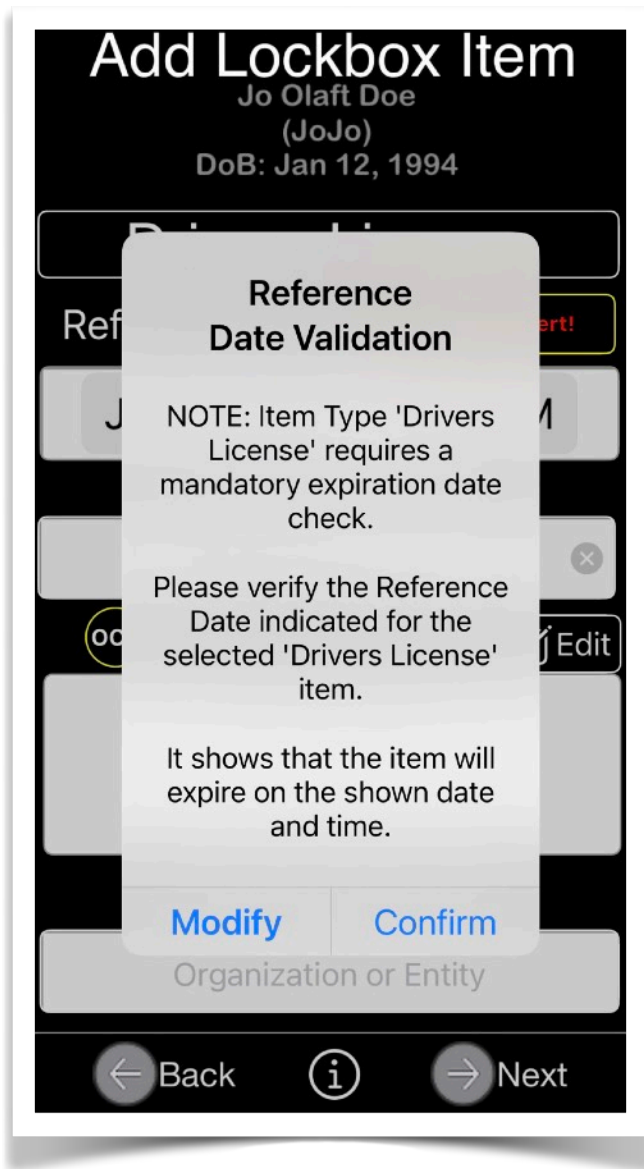
Additional optional input data is recommended:

3. Any supporting memo text for future reference.

4. Enter the name of organization that issued the item.

Optional input, if left empty, will be replaced with 'TBD' (To Be Determined).
You can update that information at a later time from within the 'List/Edit Items' entry located on the 'UberVault' main app page.

NOTE: The combination of the input data provided can be used for content searches and will also form a unique electronic item.
Only one virtual Lockbox per user can be defined.

Multiple item entries per Lockbox are allowed.
Duplicates, however, are not.

Lockbox Item Review
Jo Olaft Doe
(JoJo)
DoB: Jan 12, 1994

Texas DRIVER LICENSE
DL 66290906 · Class C M
11/18/2019 · Exp 01/12/2026
DOB 01/12/1994

(1 of 6)
Updated: 2024/12/04 17:05
Drivers License
(Digital ID/Card Number: 66290906)
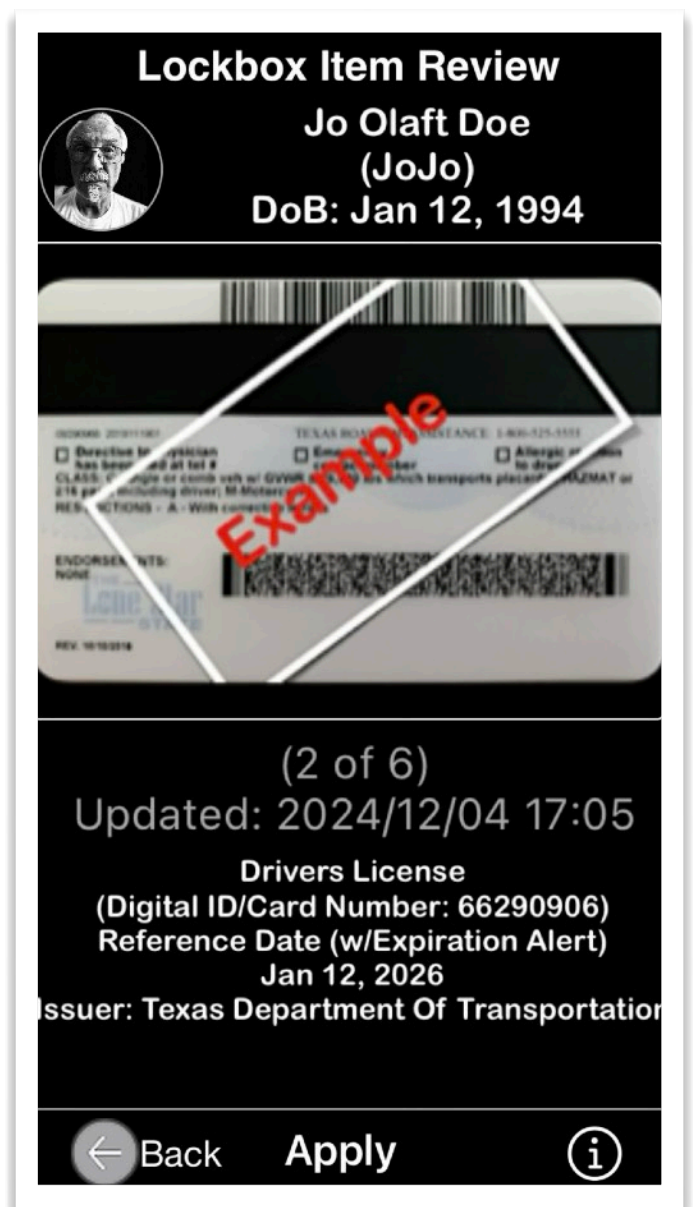Reference Date (w/Expiration Alert)
Jan 12, 2026
Issuer: Texas Department Of Transportation)

← Back   **Apply**   ⓘ

Lockbox Item Review
Jo Olaft Doe
(JoJo)
DoB: Jan 12, 1994

(2 of 6)
Updated: 2024/12/04 17:05
Drivers License
(Digital ID/Card Number: 66290906)
Reference Date (w/Expiration Alert)
Jan 12, 2026
Issuer: Texas Department Of Transportatior

← Back   **Apply**   ⓘ

B. List/Edit Item

Lists **Lockbox Items** belonging to either just the device owner or of all family members.
Tapping the 'Info' button at the top right displays a scrolling page of '**UberVault**' usage statistics. Swiping down refreshes the date alert notification. Tapping the bottom right Search icon displays a page for searching UberVault virtual Lockboxes content.

Please be advised that the Badge Icon will indicate the count of monitored items that have exceeded their expiration date.

UberVault

UberVault
Statistics

Number of Active Lockboxes:
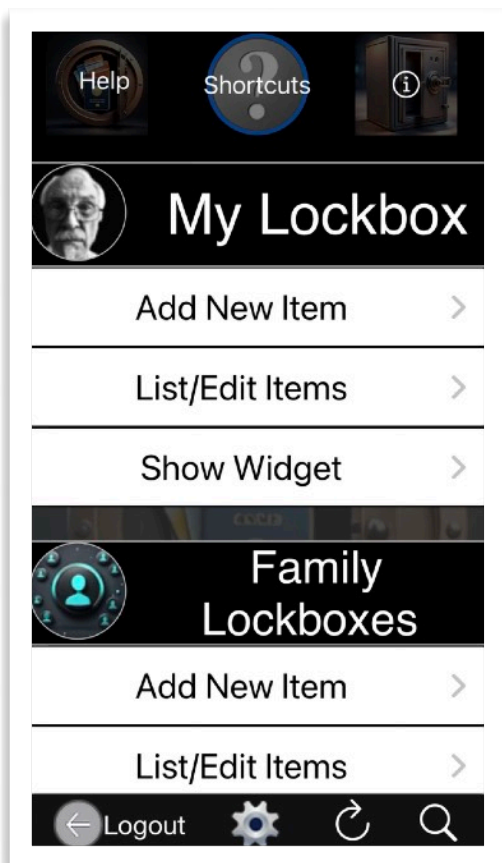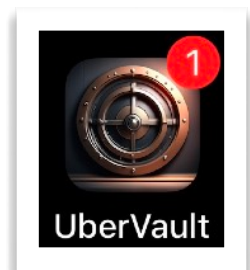
Total Family = 6

Count of Digital Items:

Access Card = 5
Auto Liability Insurance Card = 1
Club Membership = 5
Covid-19 Vaccination Card = 4
Credit Card = 2
Debit Card = 2
Discount Savings = 6
Drivers License = 4
Lens Implant Card = 2
License to Carry = 2
Medical Certificate = 1
Medical Device = 2
Medical Health Plan = 4
Passport = 2

Accessing the "List/Edit Items" entry will present a comprehensive list of all items stored within a virtual lockbox for a specific owner.
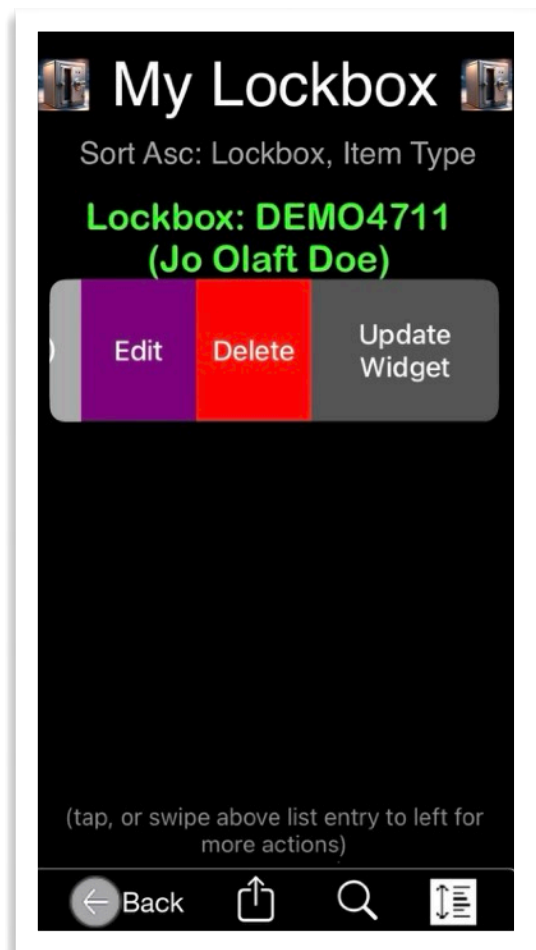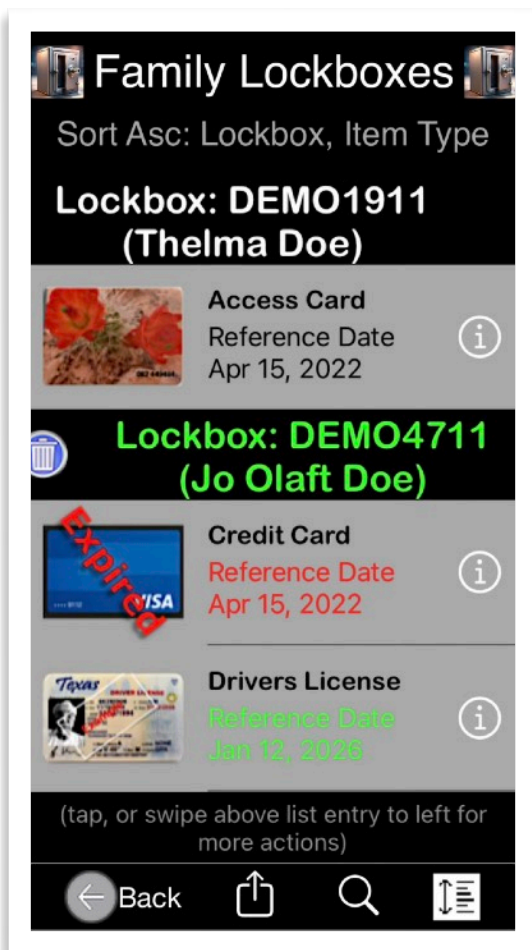
Additional actions, such as "Edit," "Delete," and (for device owners) "Update Widget," can be performed by selecting or swiping a list entry.

Should an item or all items within a Family Lockbox be requested for deletion, the application will initiate a background backup of the **UberVault** database and append it to a list of available files for data restoration.
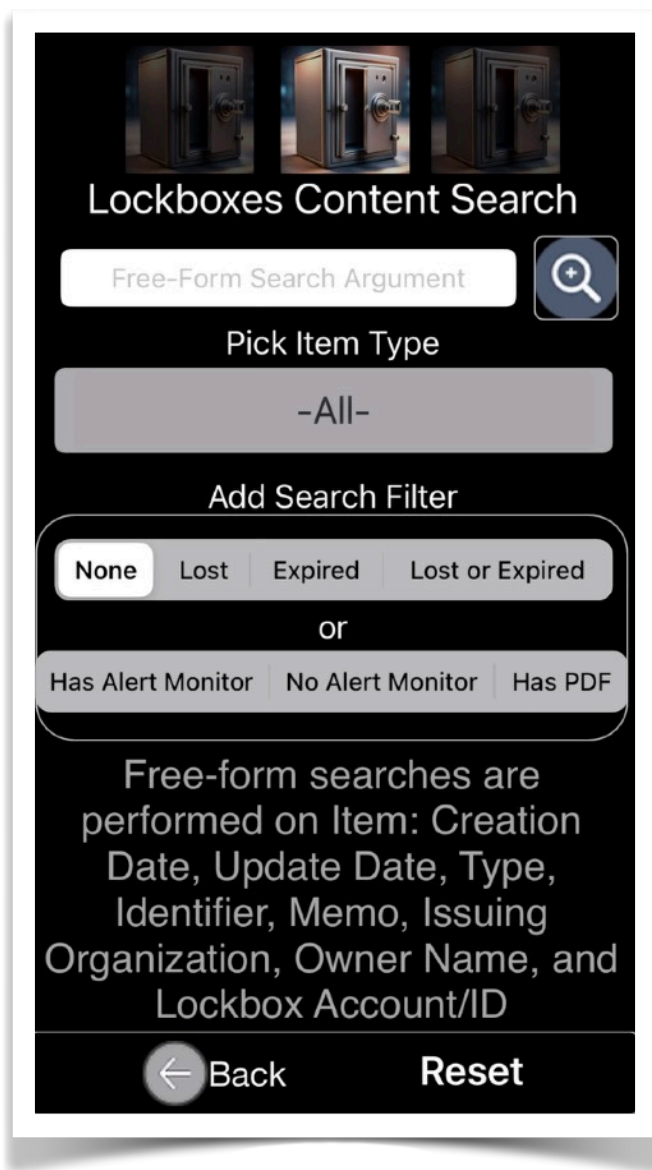
A search function displays Lockbox items based on content criteria. The Memo content of the Lockbox Item is included when searching for text in the **UberVault** database.

Tapping a list entry displays a person's Lockbox Item. If multiple items exist, scrolling through them is possible.

If a Lockbox Item has a QR image with a website URL, a short spinning globe gif shows. Tapping the QR launches the browser outside the '**UberVault**' app to open the website. This requires an internet connection.
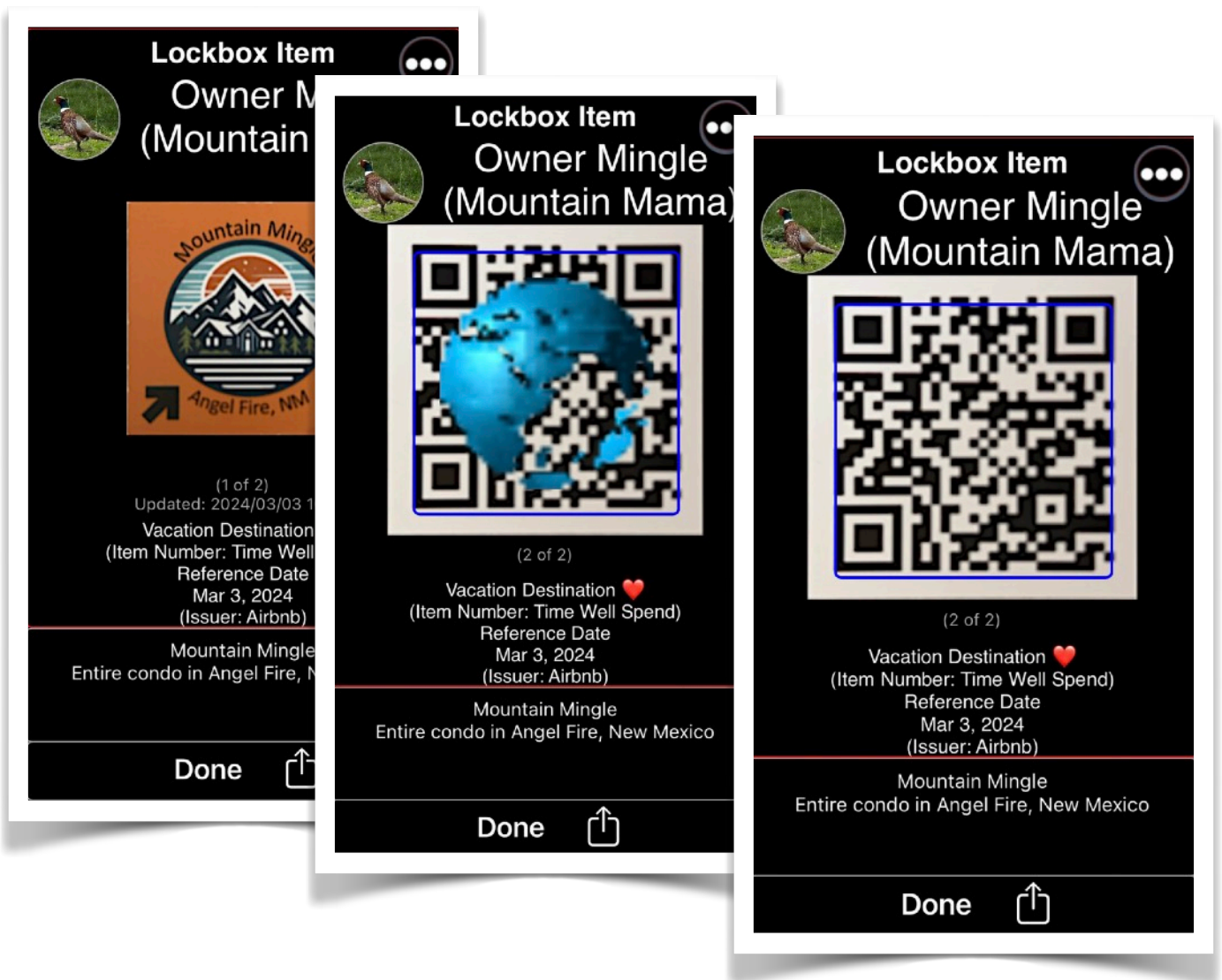
In the event where multiple QR codes are detected in the same image, the user can select the website of choice to be launched.

A Lockbox Item image or a Lockbox Items report can be exported in PDF format by clicking the "Action" button at the bottom of the view.

A view is displayed to provide some reporting and sorting options..

The *Simple* report option offers only fundamental Lockbox and item data, whereas the *Comprehensive* version also
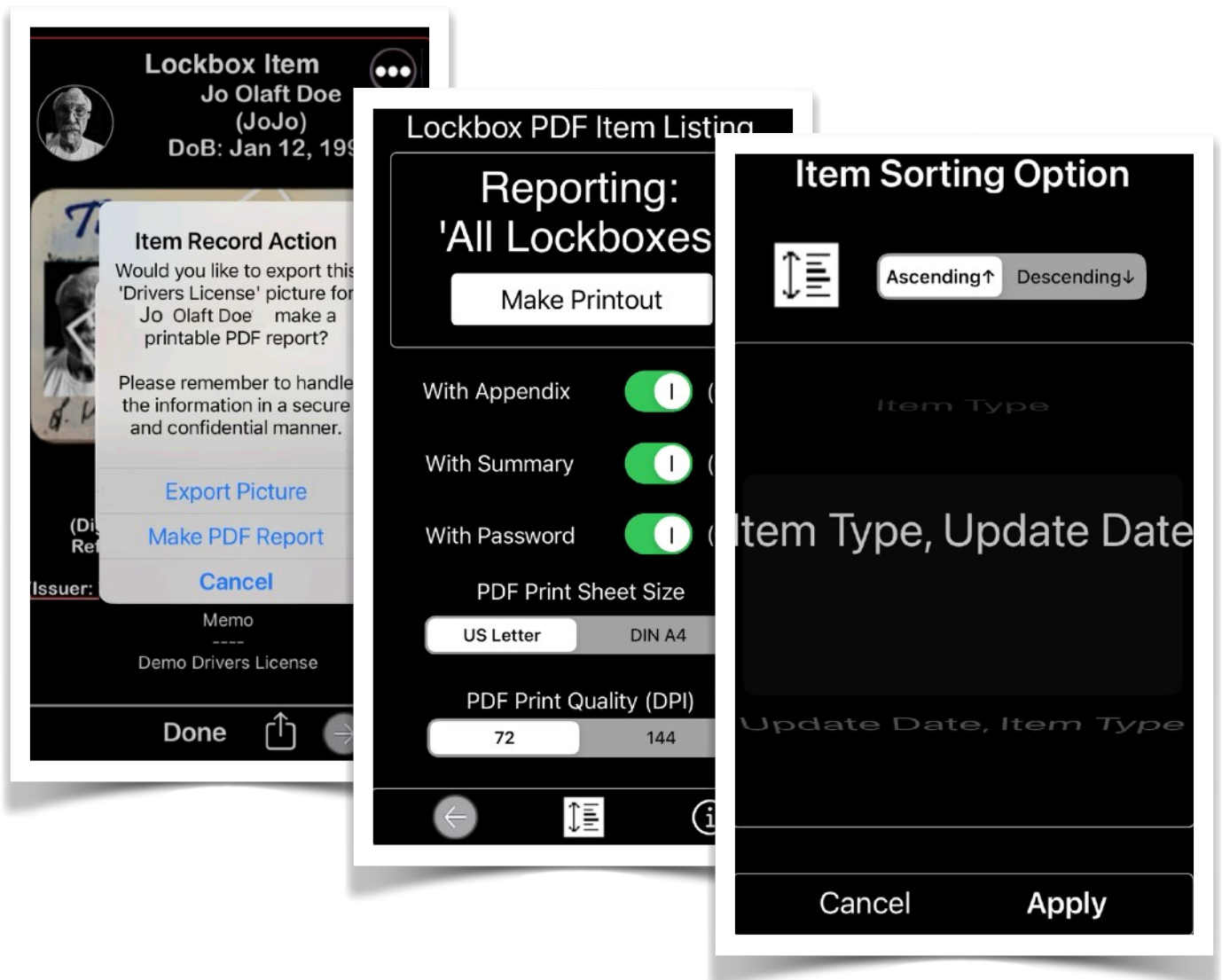
includes images for each item and additional information. Both report types can be password-protected using the same password as used to log into the '**UberVault**' application. Furthermore, unique appendices can be generated for any Lockbox Item that contains a PDF document.

Lockbox PDF Item Listing

Generate a printable report (as PDF) of your UberVault Lockbox Items

Lockbox Report Function

Select if you like to create a Simple or Comprehensive version.

At all times, please remember to handle a UberVault Report in a SECURE and CONFIDENTIAL manner.

Simple

Comprehensive

Cancel

72

Lockbox PDF Item Listing

Also generated 3 Lockbox Item PDF Appendices containing 73 pages, resulting in total document of 114 printable sheets

← Finish Processing

Lockbox PDF Item Listing

Without the proper password, you do not have permission to print this document.
Enter the password to unlock printing.

Password

Cancel   **OK**

With Password   (On)

PDF Print Sheet Size

US Letter   DIN A4

PDF Print Quality (DPI)

72   144

The bottom Action Button offers functionality to export the Item Image, generate an Item PDF Report, or copy the Lockbox Item to another Lockbox.

To activate the More Actions multi-feature, tap the top right icon of the Item View.

If app '**UberVault**' is run on iOS/iPadOS version 17.6 (and above), then a prompt will be displayed giving the user to select one of the following options:
1. PDF Import/Delete/Action
2. Website Login
3. Use Magnifier
4. Edit Item
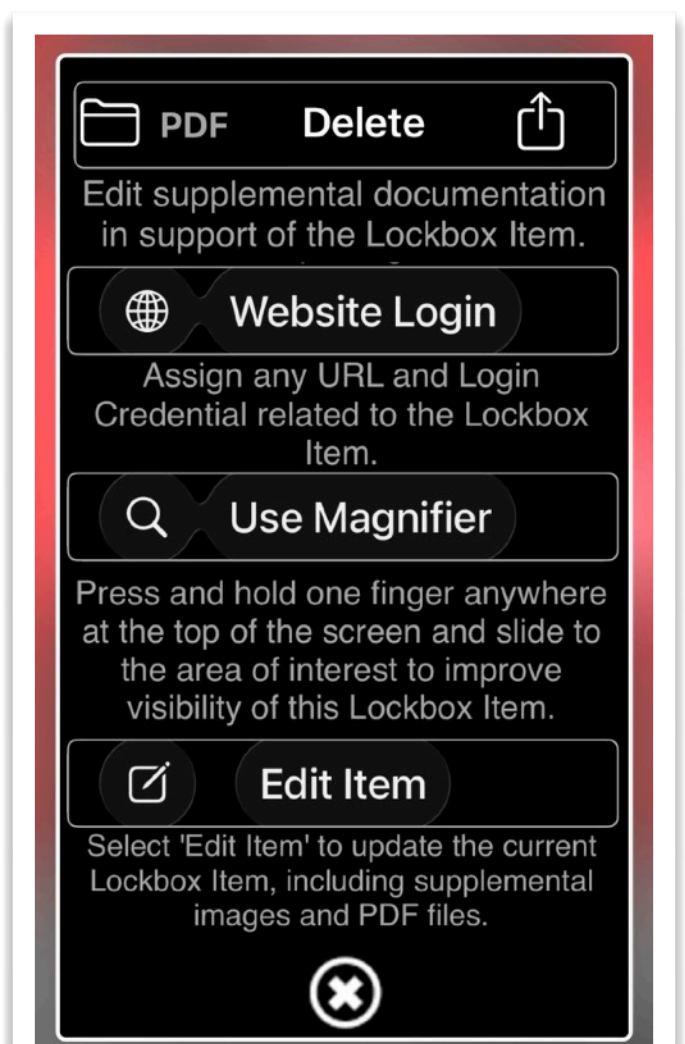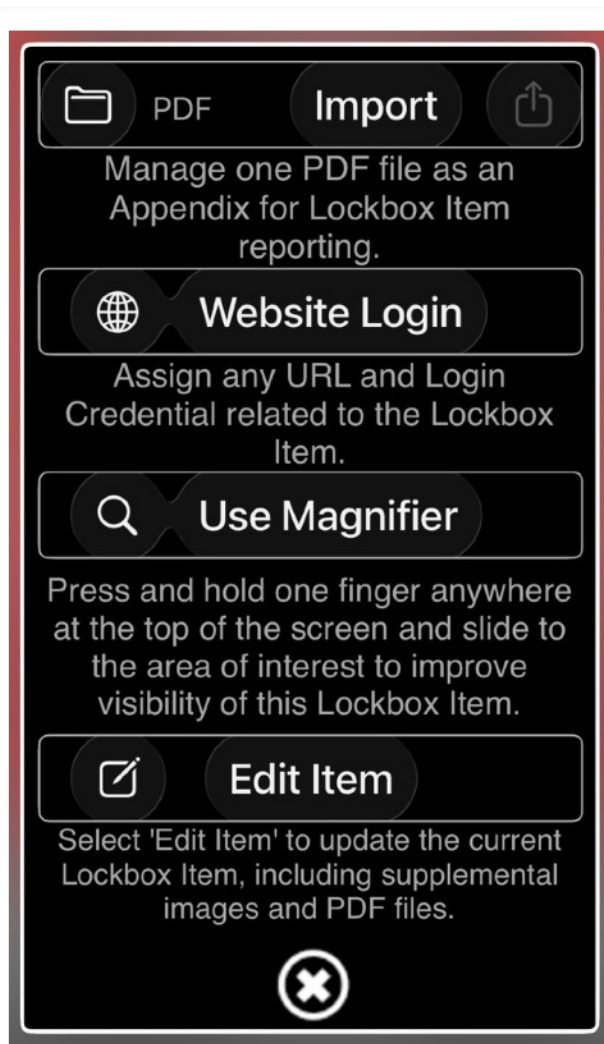
1. PDF Import/Delete/Action

This feature enables users to append or remove a PDF document to a Lockbox Item, enhancing its descriptive capabilities. The **Action** performs a copy operation, allowing the document to be pasted into another Lockbox Item within the UberVault database.

Alternatively, users can access, search, print, or export the PDF from the '**UberVault**' application via native OS actions.

PDF File Action ✕

Show Document

Lockbox Report

Copy Document

Copies the current Lockbox Item attachment (Lockbox Report) to the UberVault clipboard for pasting (importing) into another user-selected Lockbox Item

PDF   Delete   ⬆

Edit supplemental documentation in support of the Lockbox Item.

Select 'Edit Item' to update the current Lockbox Item.

Done

Lockbox Item Supplements

To add a PDF from the Files/Finder app, please tap the + at the bottom.

You could also scan a PDF Document for attachment to a Lockbox Item.

← Back   +   🗑   → Next

In-app Document Scanning is only available on devices which have the supporting hardware and OS. For example, macOS does not enable the built-in camera for hand-held scanning of source documents.

More detailed functionality is covered in section **Document Scanning**.

2. Website Login

A Website URL, User ID, and Login Password can be securely stored for a Lockbox Item. The user has the option to initiate a real-time connection to the website (assuming the device is connected to the internet).

However, the application will not automatically insert login credentials for authentication. Instead, it will prefix the URL with *HTTPS://* unless the user explicitly provides the credentials.
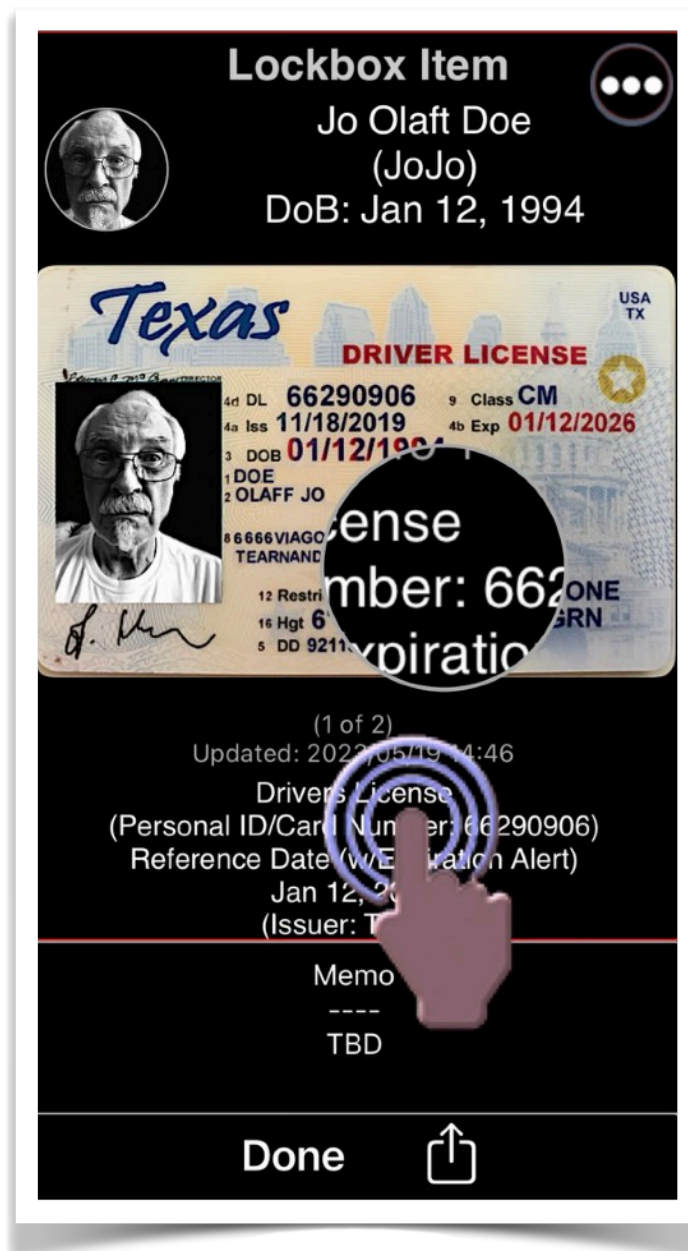
3. Magnifier

Press and hold one finger at the top of the screen, then slide to the area of interest to enhance visibility.


4. Edit Item

The function enables substantial modifications to the current Lockbox Item of interest. Supplemental images can be associated to enhance the Lockbox Item.

Upon editing a Lockbox Item, a "Folder" icon is displayed at the bottom of the page, enabling the organization of supplementary images associated with the subject Item.

Associated images are provided and can be rearranged by holding the right-hand bottom corner of a row and sliding the entry to the desired position. Tapping a listed entry launches an editing view with options such as Delete, Rename, or Image Crop/Rotate.
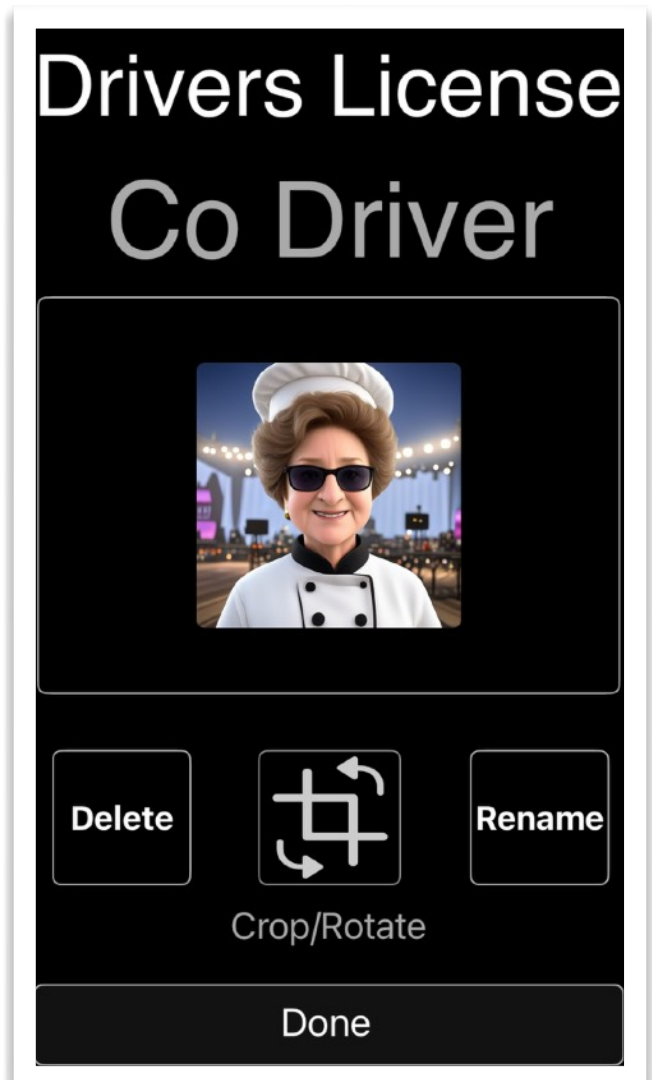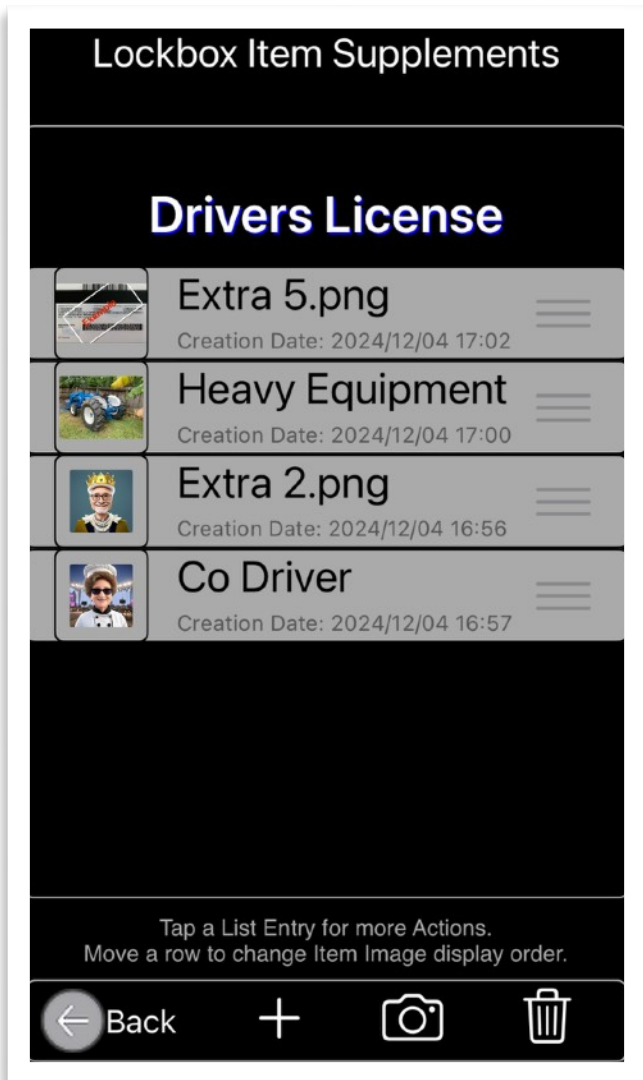
Upon completing the Supplemental Images handling, press the Back button to proceed with any remaining editing of the subject Lockbox Item.

C. Update Widget

Upon swiping a Lockbox item from the displayed list, the device owner will be presented with an option that can customize a Today Widget and stored on either the Lock or Home screen of their device.
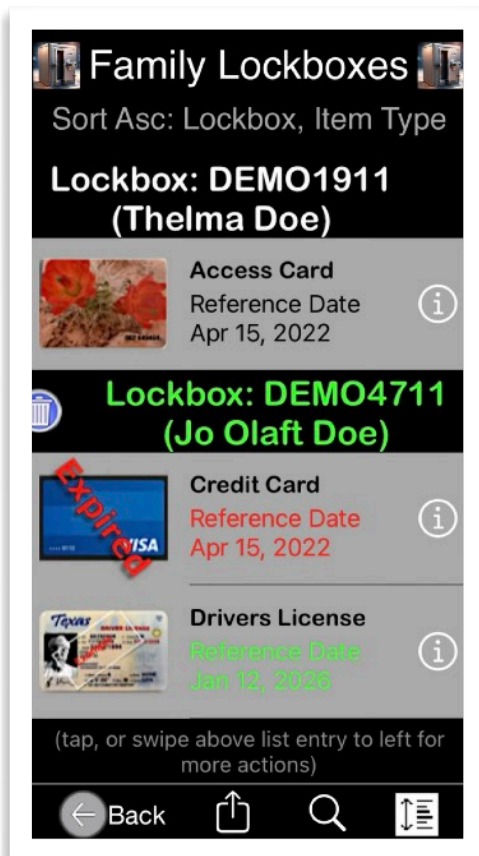
Note: The features of 'Today Widgets' are only applicable for devices running iOS/iPadOS 17.6+/macOS 14.6+.

V. <u>Preferences</u>

A. *<u>Lockbox Accounts</u>*
B. *<u>Login Credentials</u>*
C. *<u>App Privacy Settings</u>*
D. *<u>App Icon</u>*
E. *<u>Feedback</u>*
F. *<u>Wallpaper/Widgets</u>*
G. *<u>Backup/Restore</u>*
H. *<u>Show Quick Tips</u>*
I. *<u>Face/Touch ID</u>*
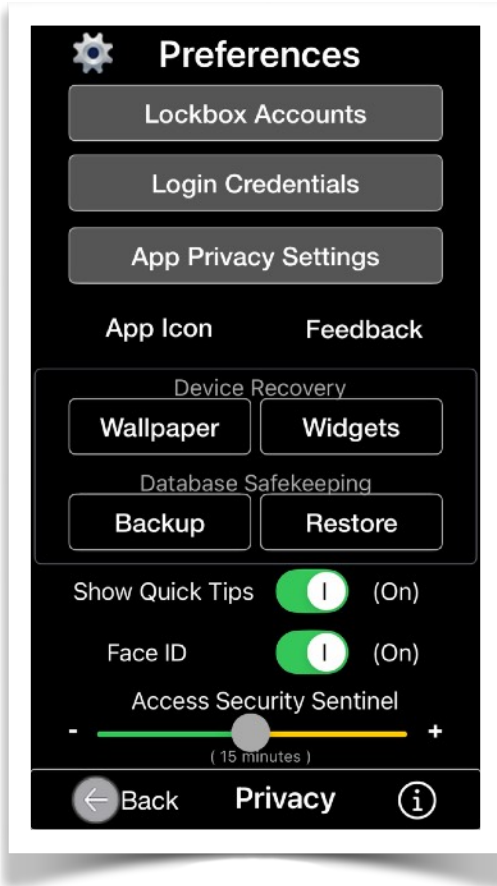J. *<u>Access Security Sentinel</u>*

Allows for the configuration of several app-wide behaviors.

A. <u>Lockbox Accounts</u>

Lockbox Accounts are created under the following conditions:

a) When a user adds the first item to the **UberVault** database for a family member or other user.

b) In the event that all user Lockbox Accounts and their associated records have been deleted, and the authorized user initiates data entry from scratch.
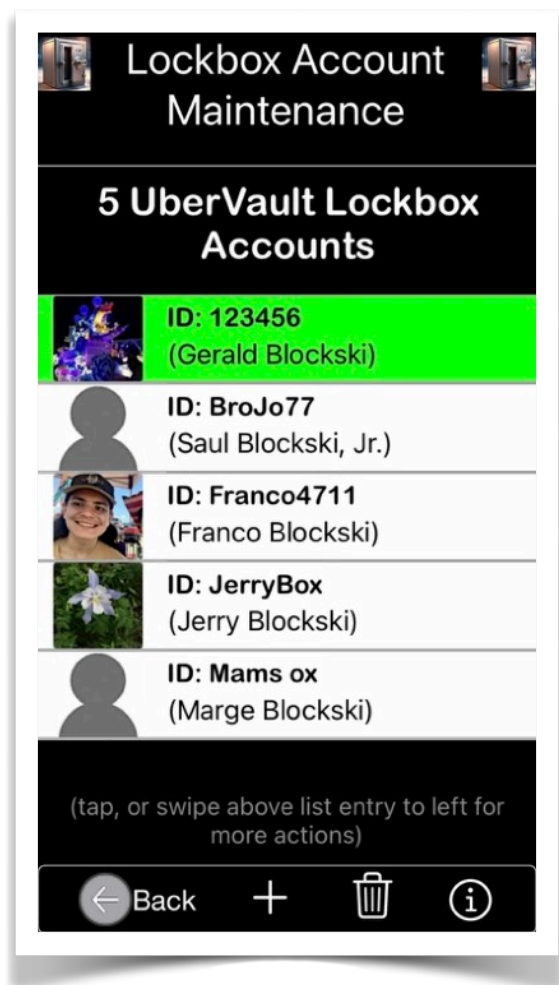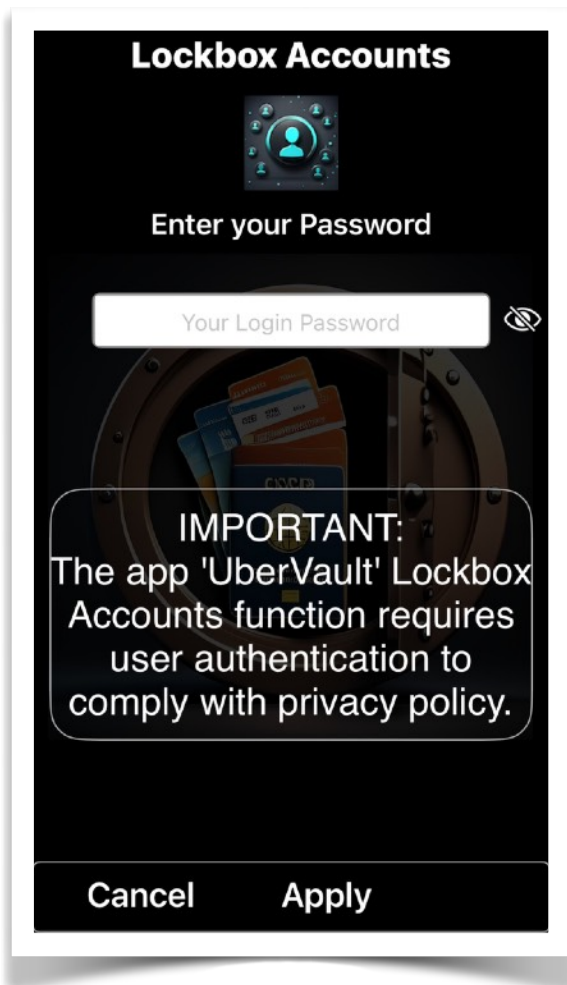
The Lockbox Accounts features, accessible only through the app's Preferences menu, necessitate secured access authorization. These features grant users the authority to either **modify the private information of** a Lockbox Owner or **permanently delete** selected or all Lockbox Accounts, along with their associated data. Notably, new Lockbox Accounts cannot be created through this interface. However, the unique ID of an existing Lockbox Account can

be modified, provided that no duplicate IDs are generated during the process.

The Primary Lockbox Account holder is distinguished by a green color. A non-primary Lockbox Account can be elevated to the Primary Account status while simultaneously demoting an existing one.
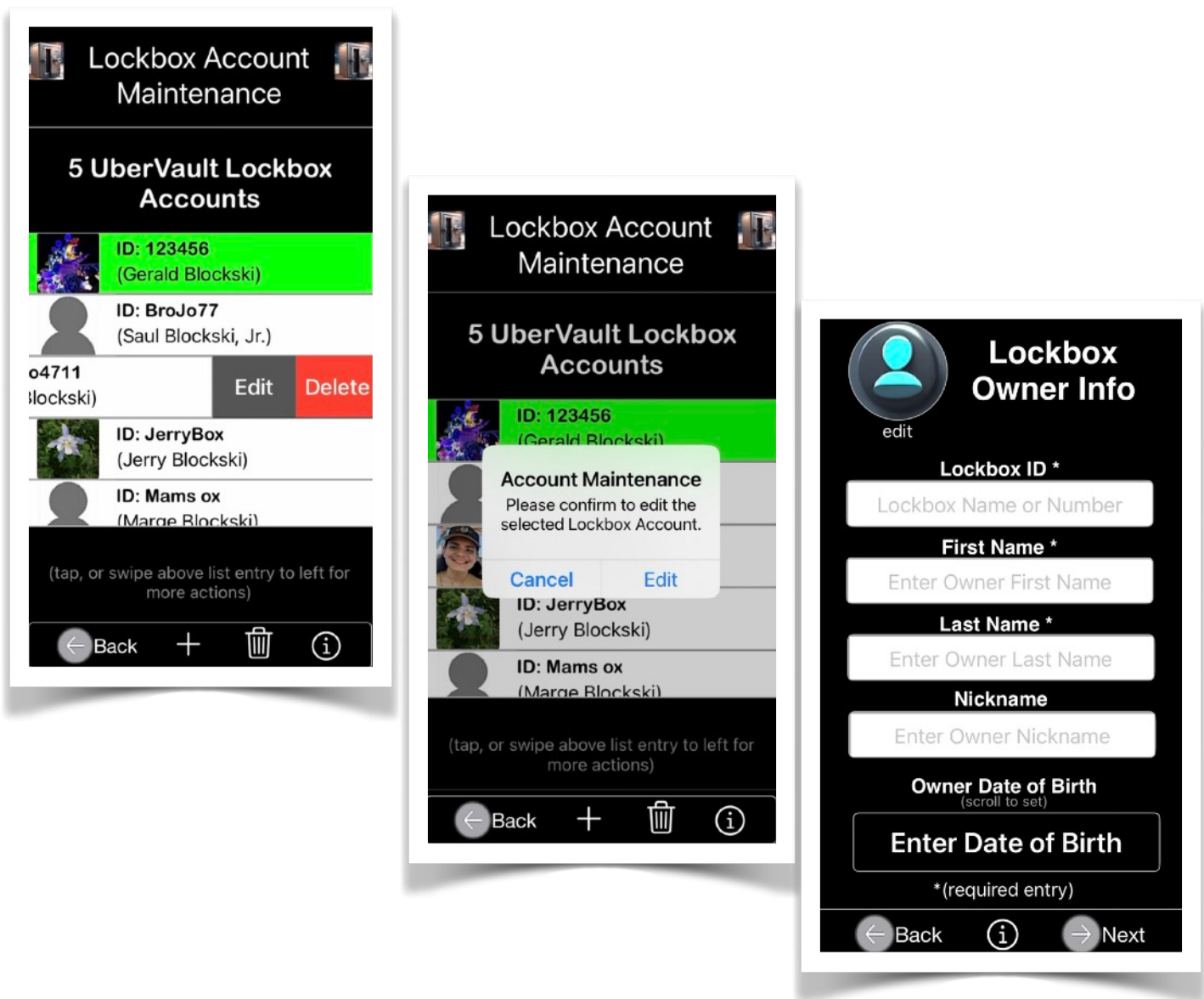
Deleting a selected or all Lockbox Accounts will prompt a user approval message before proceeding with the action.
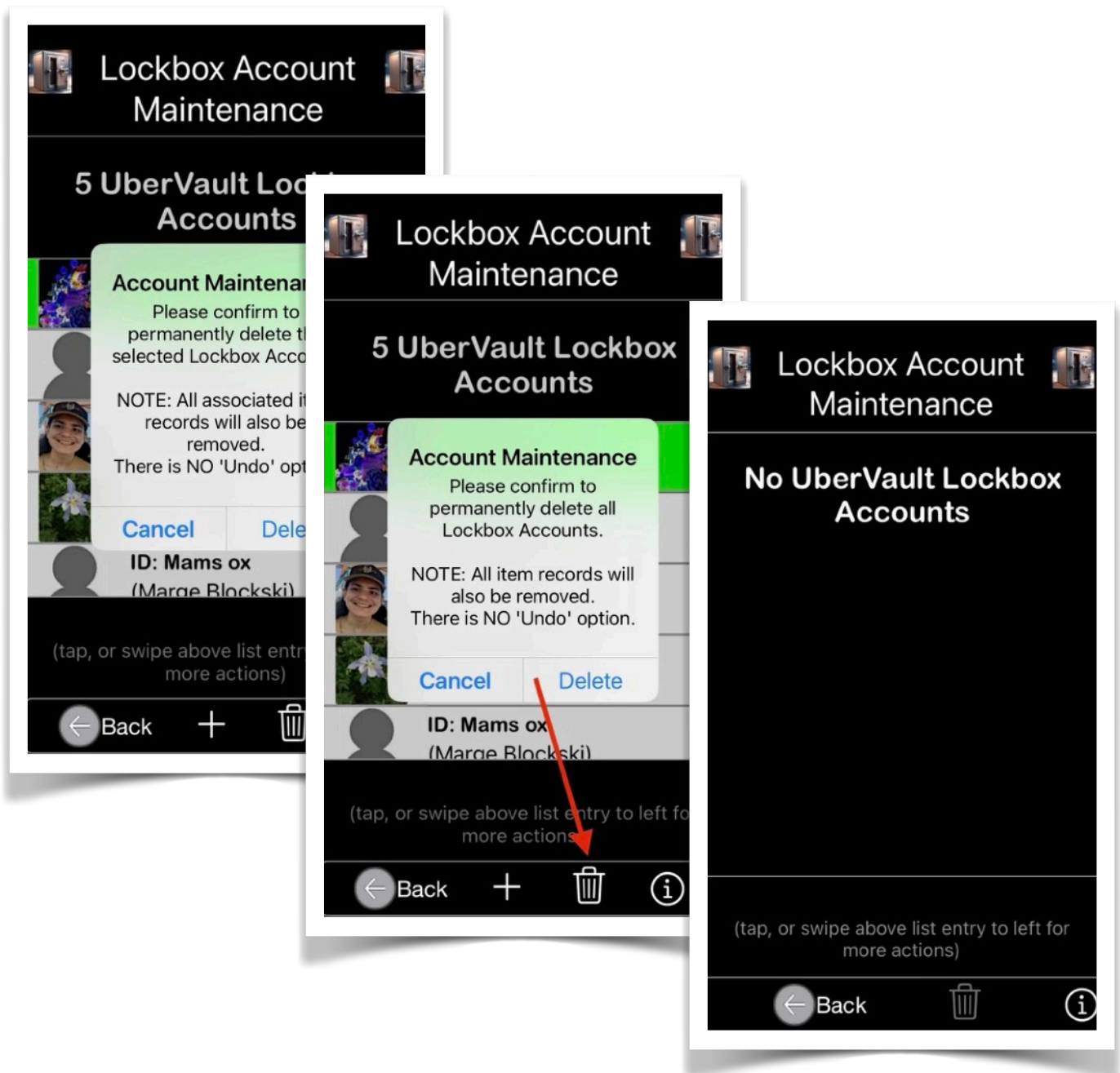
Upon the deletion of all Lockbox Accounts by the user, the Main screen of the application will display its initial selection content. Subsequently, the user will be prompted to commence entering new item data. A clear instruction will guide the user through the necessary steps.
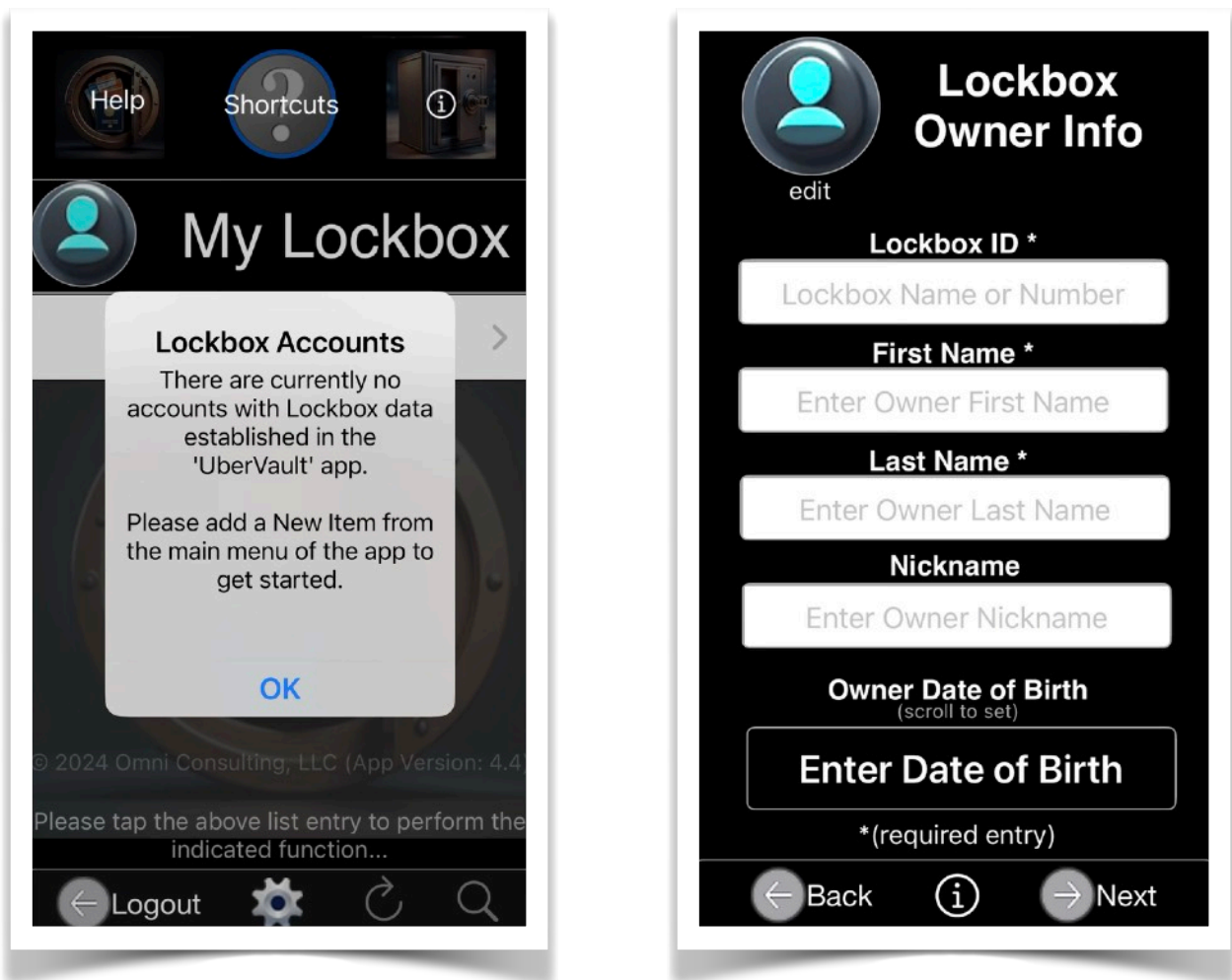
Deleting or modifying a Primary Lockbox Account necessitates the app user to reconfigure the iOS Lock Screen Widgets for the Lock Screen Wallpaper.

B. _Login Credentials_

Please update your login information to ensure the secure use of the application. For privacy considerations, you must enter your current application password to access this feature.

Login Credentials

Enter your Password

Your Login Password

IMPORTANT:
The app 'UberVault' Login Credentials function requires user authentication to comply with privacy policy.

Cancel   Apply

To ensure unauthorized access to the features of the '**UberVault**' application is prevented, the following authentication credentials must be provided:

Password: A password must be provided, ensuring a minimum length of four characters.

Security Question: A security question must be selected from the provided options.

Security Answer: This is the response associated with the selected security question.

Important Note: The security question/answer pair is required for changing or recovering the application login password, or restoring a previously saved '**UberVault**' backup file.

In the event that the login password cannot be recovered, the sole method to restore access to the application's features is to either delete and reinstall the application from the App Store (resulting in the loss of data) or load a previously saved '**UberVault**' backup file.

To mitigate the risk of such a scenario, it is imperative to regularly perform device data backups.

Login Screen Examples
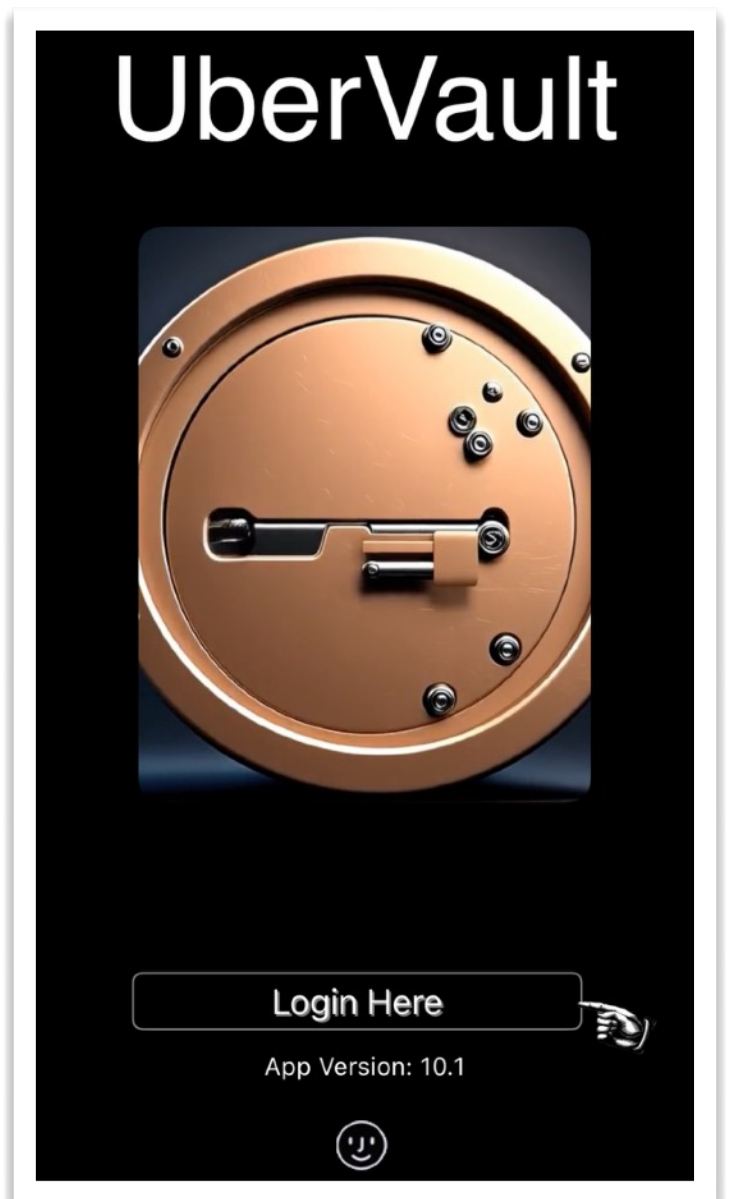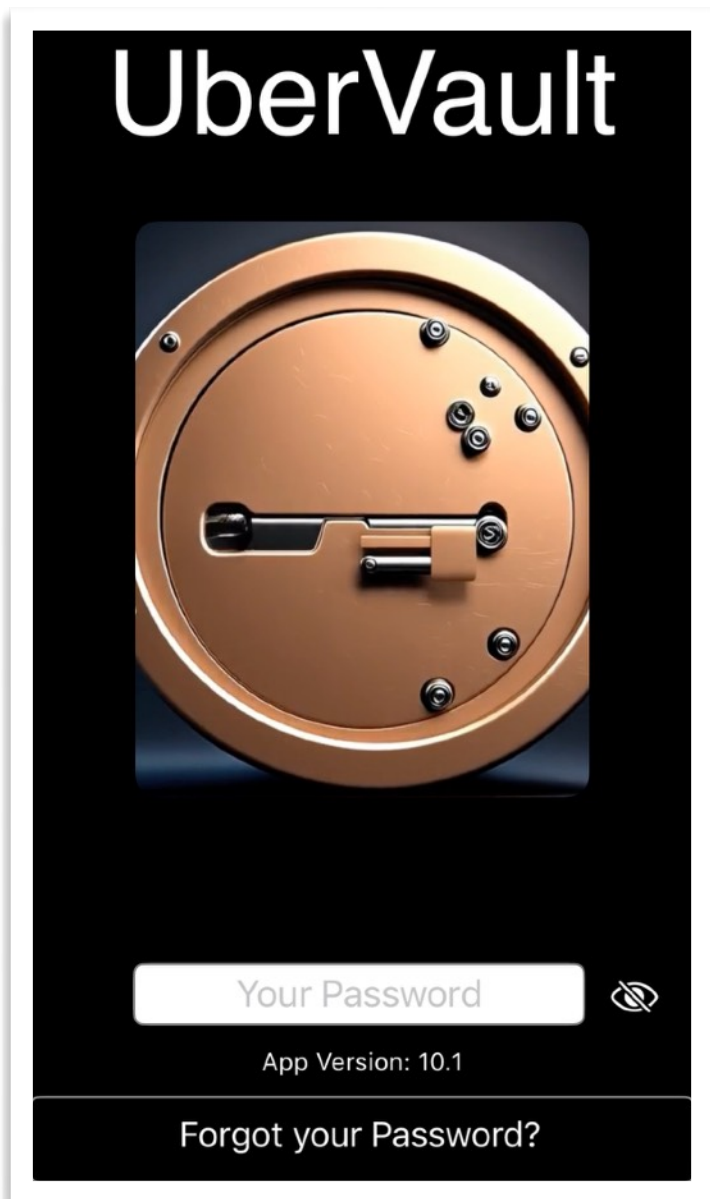
C. *App Privacy Settings*

This feature displays the current iOS privacy settings specifically related to the application '**UberVault**.'
Users have the ability to modify these settings based on their preferences for the app's functionality.
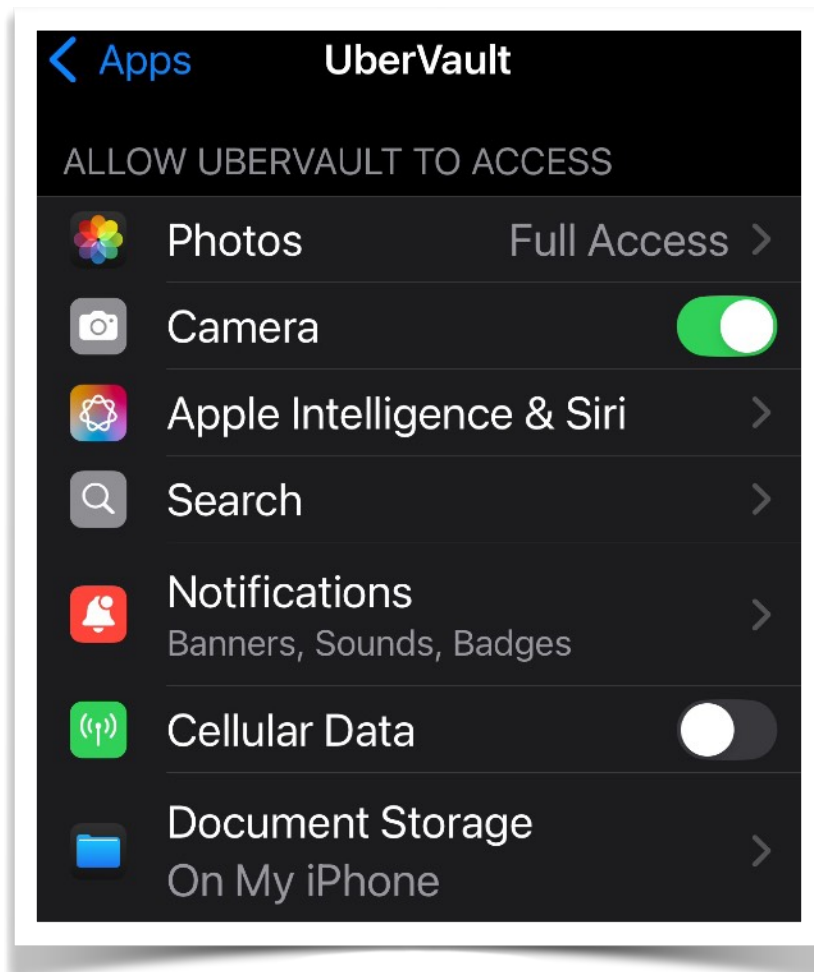
D. App Icon

Enables the user to configure an alternative app icon for '**UberVault**' on supported devices.

E. *Feedback*

Please provide constructive feedback and suggestions to our developers through the Apple App Store.
Your feedback will be reviewed by our team to enhance the functionality of the app in future releases.

Note: The device must be connected to the Internet to enable this functionality.

F. *Wallpaper/Widgets*

1. Recovery Wallpaper

Create a Wallpaper image here to be assigned as the Lock Screen recovery message in the event of device loss. The recovery text should be concise and include a valid email address so that a Finder could make contact to facilitate the return of the unit. The initial display serves as a template for the user to substitute a valid email address and a recovery text message.

Built-in default examples can be selected and subsequently customized. The application will also provide pre-designed wallpaper images that the user can substitute.
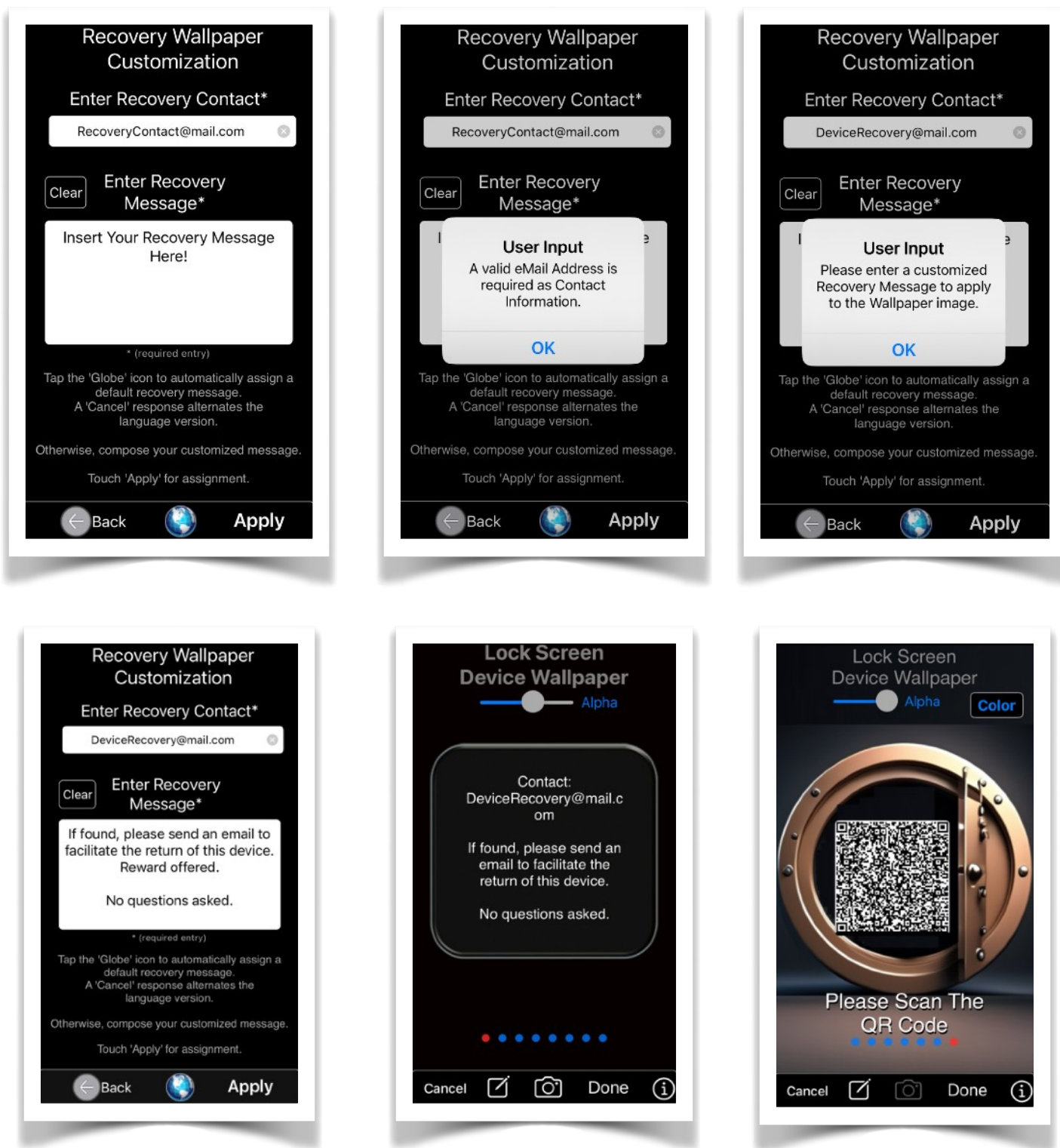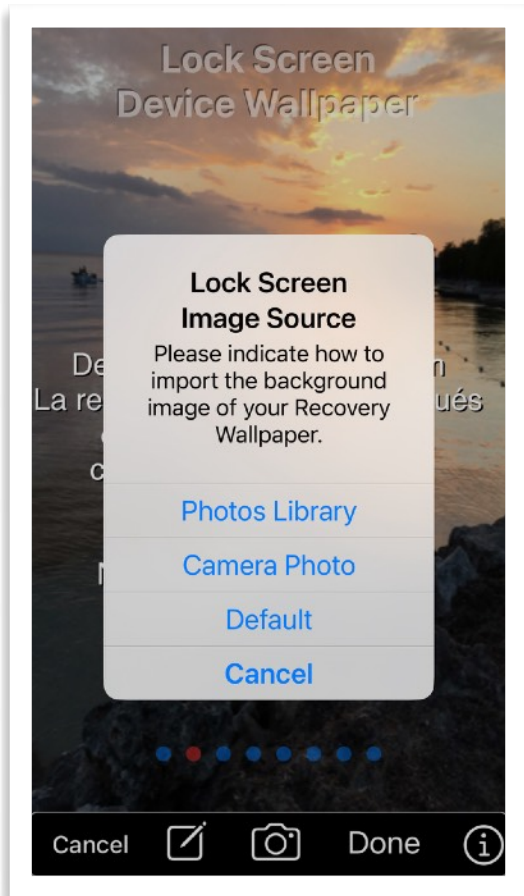
Several pre-installed images are available and can be displayed by utilizing the Page Control located at the bottom of the screen.

Select your personal background image using the built-in camera or a previously selected image from the Photos Library by tapping the camera icon.

To compose the customized text message, tap the 'Compose' button situated at the bottom of the screen.

Tapping the 'Globe' icon will toggle a recovery text message in a different language (English, German, Spanish).

Please note that the recovery text will be superimposed over the image.

A template is also available which creates a QR code to launch an email message on a device that scans the code with its built-in camera. The content of the QR code has the user-defined recovery message and email address of the intended recipient.

Once you have completed the desired customization, tap the 'Done' button to finalize the Wallpaper Recover Image creation.
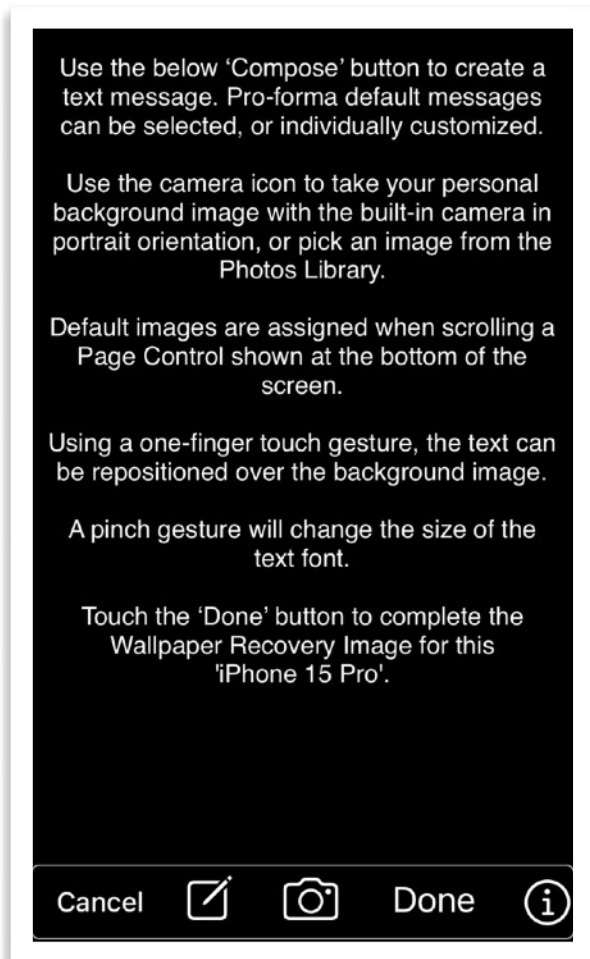
Additionally, it is recommended to assign the selected Wallpaper image as the Lock Screen for the device.

Use the below 'Compose' button to create a text message. Pro-forma default messages can be selected, or individually customized.

Use the camera icon to take your personal background image with the built-in camera in portrait orientation, or pick an image from the Photos Library.

Default images are assigned when scrolling a Page Control shown at the bottom of the screen.

Using a one-finger touch gesture, the text can be repositioned over the background image.

A pinch gesture will change the size of the text font.

Touch the 'Done' button to complete the Wallpaper Recovery Image for this 'iPhone 15 Pro'.

Cancel   Done

Please note that the Wallpaper image was stored in your 'Device Tag' Photo Album and should be assigned as your 'iPhone 15 Pro' Wallpaper to be shown on the startup Lock Screen.

Next, tap the below button 'Open Photos App' and go to the 'Device Tag' Photo Album, tap the Wallpaper image and select the Share Action 'Use as Wallpaper --> Pinch to Crop'.

Open Photos App

2. Widgets

The user has the option to configure two widget types for prominent display on the device Lock Screen.
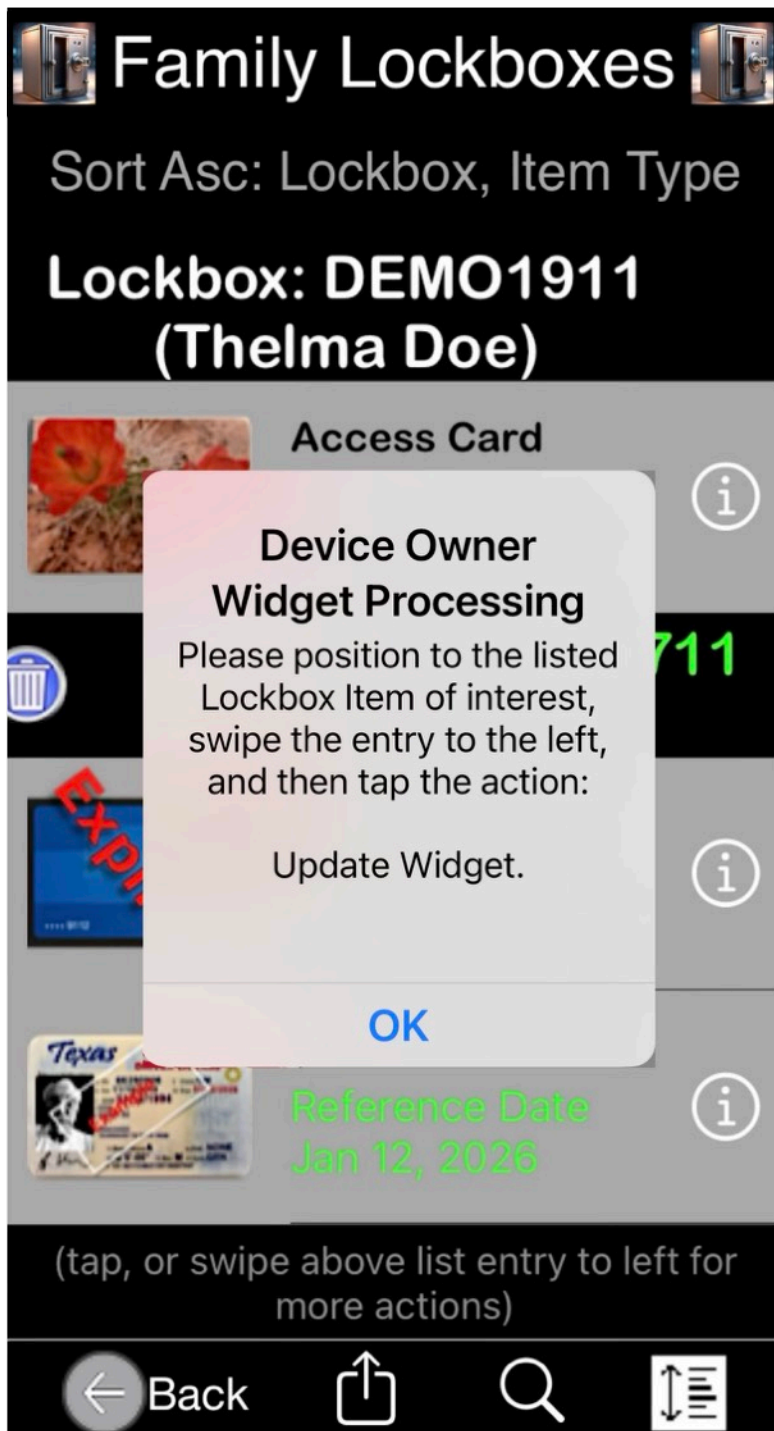
***Note:** For Mac Apple silicon devices, only the Today Widget feature is available.*

1. Today View Type

Users of the '**UberVault**' application on devices running iOS/iPadOS 17.6 and later can configure a single, large widget for prominent display on the Home Screen or the Lock Screen. To do this, navigate to Settings, then Face ID & Passcode, enter your passcode, and select ALLOW ACCESS WHEN LOCKED. This will enable the Today View to be displayed on the lock screen.

Interacting with a widget on the Lock or Home Screen will initiate the launch of the '**UberVault**' application.

Family Lockboxes

Sort Asc: Lockbox, Item Type

Lockbox: DEMO1911
(Thelma Doe)

Access Card

(i)

Device Owner
Widget Processing
Please position to the listed
Lockbox Item of interest,
swipe the entry to the left,
and then tap the action:

Update Widget.

OK

(i)

(i)

Reference Date
Jan 12, 2026

(tap, or swipe above list entry to left for
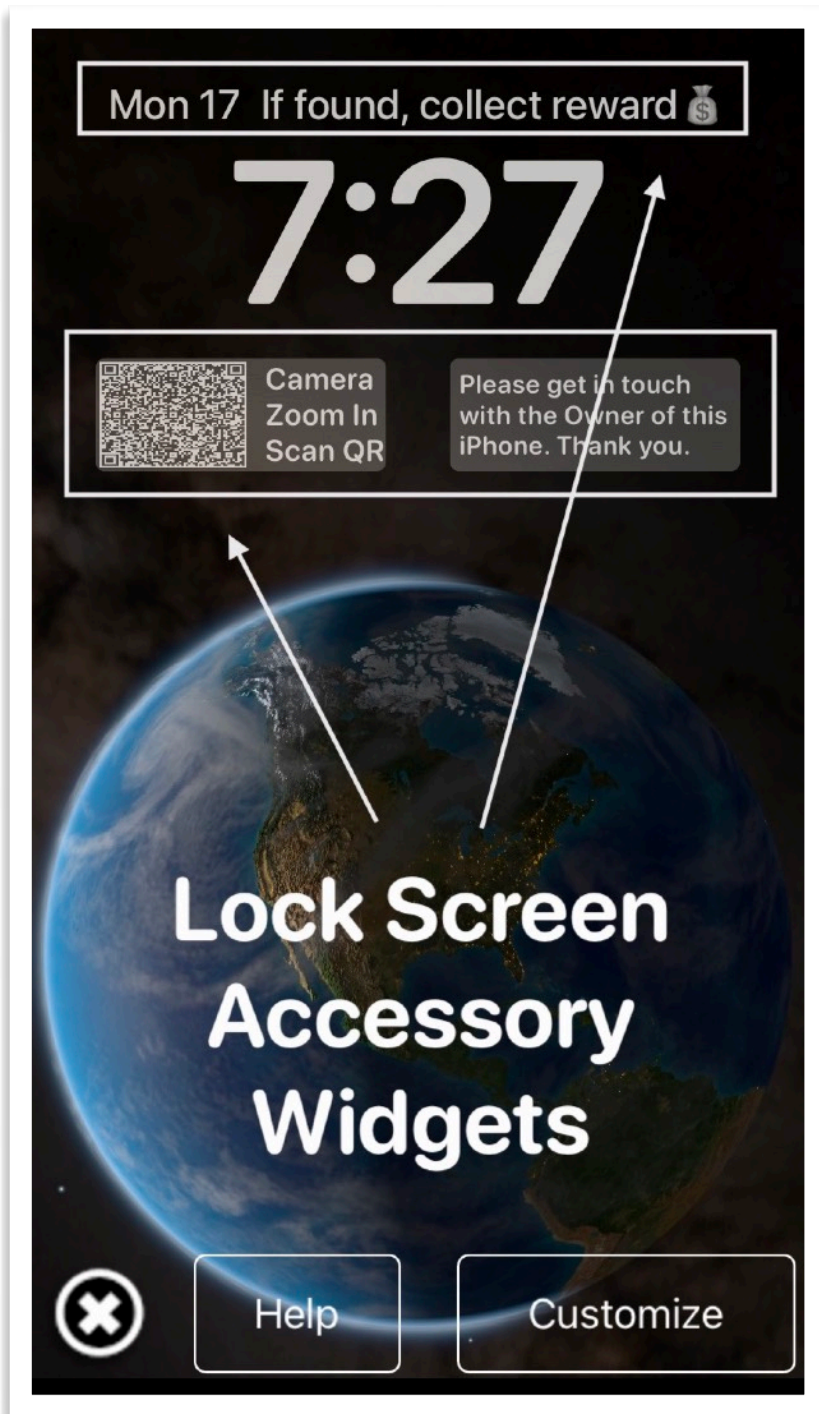more actions)

← Back

2. Lock Screen Accessory Widget Type

This feature is not available when running on Mac with Apple silicon.

Upon selecting the Lock Screen Accessory Widget type, a screen is displayed that provides options to either launch the app's Help Document or commence customizing the content of up to four widget configurations.

The Widget Configuration view presents the initial system default values assigned to the Lock Screen Accessory widgets. These values should be modified by the user to reflect actual contact information that can assist a Finder in contacting the Owner in the event of device loss.

Users running the '**UberVault**' application on devices with iOS 17.6 or a later version can configure up to three distinct-sized widgets for prominent display on the Lock Screen.

Space is limited. Display the most crucial recovery information, such as the device owner contact data, ensuring it fits within the available space and prioritizing legibility.

The general procedure to add, edit, or switch between different widgets from your Lock Screen involves touching and holding the screen.
The following are specific steps to follow:

1. Swipe down from the top-left corner of the screen to access the device Lock Screen. Tap and hold the screen until it displays a button labeled "Customize" and a blue circle with a plus sign at the bottom right.

2. Tap on "Customize" and then tap on the Lock Screen image located on the left side of the screen.

3. Tap on the area beneath the time display. If no widgets are currently displayed, select "Add Widgets."

4. Scroll down to locate the "**UberVault**" widgets.

5. Tap or drag to add the desired widget to the bar below the time.

6. To add the *Inline Widget* in addition to the Rectangular versions, tap the line above the time. Then search the "Chose Widget" display for the "**UberVault**" app icon. Tap the icon to populate the *Inline Widget* at the top of the screen.

7. Once you have added all widgets, tap "Done" in the top right-hand corner to save them. Tap the Lock Screen again to activate.
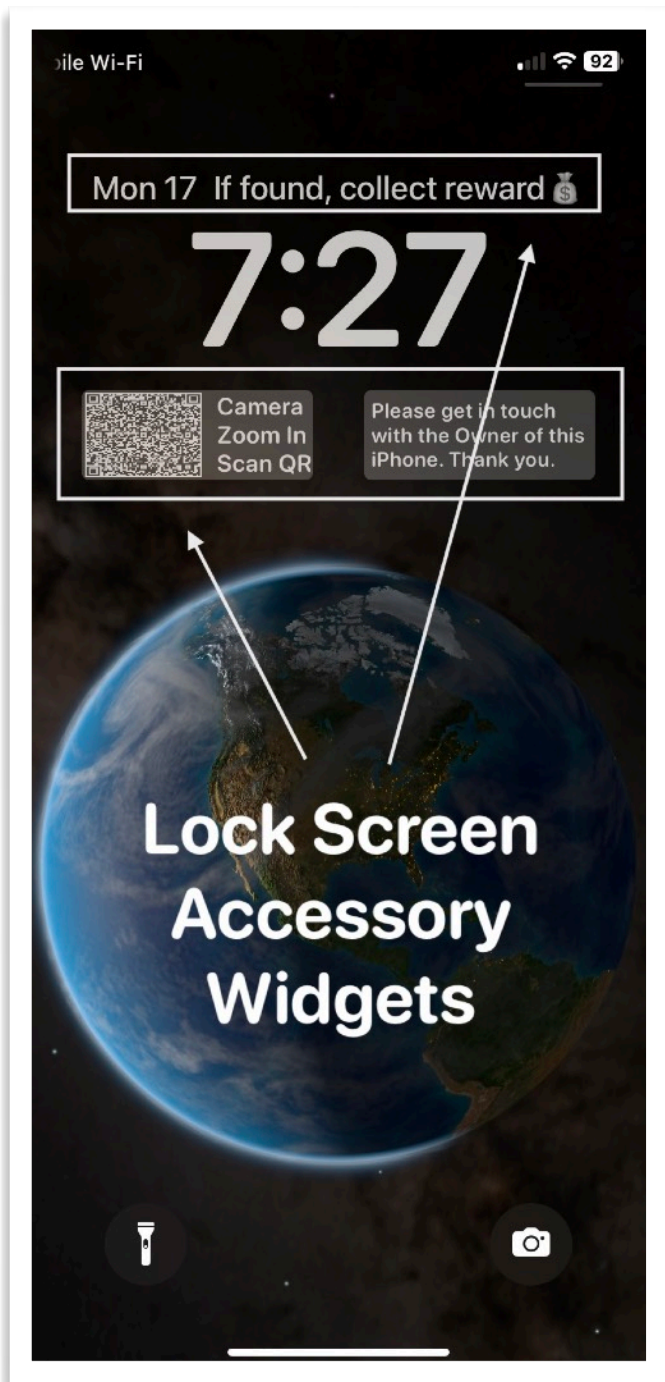
The illustration on the left demonstrates the Device Recovery Tag Accessory Widgets as they appear on an iOS 17.6+ Lock Screen.

Note: Tapping any widget on the Lock Screen will initiate the launch of the '**UberVault**' application.

G. *Backup/Restore*

The **UberVault** Lockbox database, accessible within the app, can be exported as a backup file through macOS or via other iOS/iPadOS Files app actions.

The Backup and Restore functions can be accessed from the app's Preferences view.

For privacy reasons, you must enter your current application password to access these Device Recovery functions.
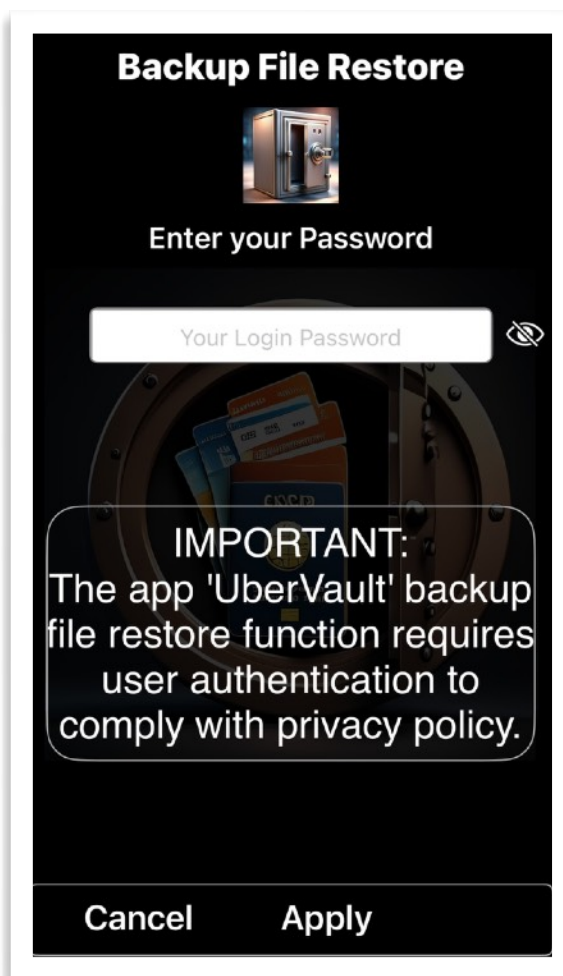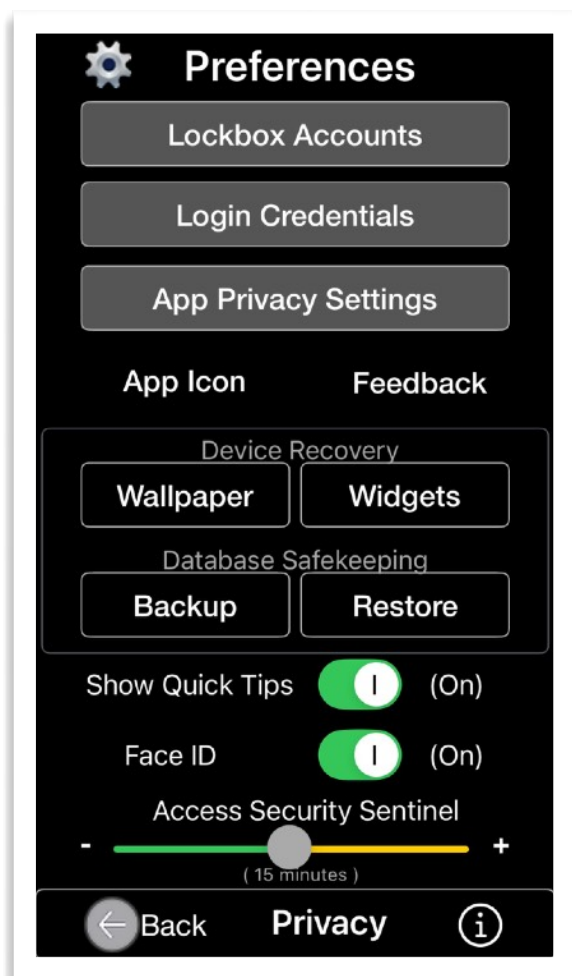
Please note that the user will be given the option to perform an ad-hoc backup prior to making any updates to the **UberVault** user data.

Backup files are securely encoded using strong encryption algorithms to prevent unauthorized access when exported outside the '**UberVault**' app.

Kindly be advised that a backup file can only be restored by the user authenticating with the same password and access Security Answer that was in effect when the backup was created.

The user has the option to also perform file backup and restoration tasks using the iCloud Drive, which obviously requires for the device to be connected to the Internet.

Backup Function

Upon a user's request for a backup, the system provides an option to generate an exportable file accessible through iTunes/macOS File Sharing or other available iOS/iPadOS Files app actions.
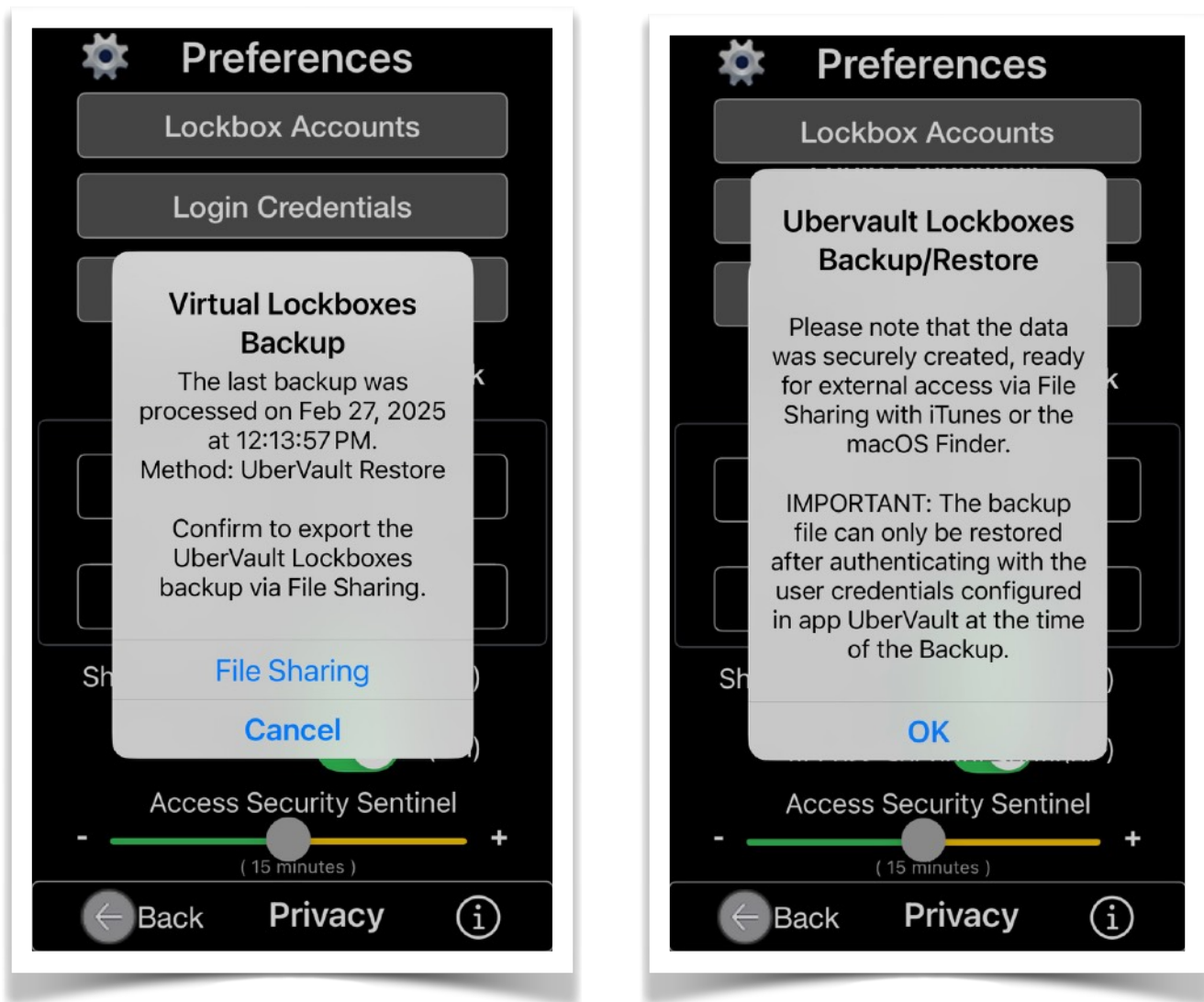

The exported encrypted file is named with a timestamped suffix (.uvbin) and retains its original file date and time.

Restore Function

Upon pressing the Restore button, a list of available files for restoration into the **'UberVault'** application will be displayed.

This list can store up to five (5) copies of Lockbox backup file identifiers, available via iTunes and the **UberVault** folder managed by the iOS/iPadOS Files app.

A list entry marked with a checkmark designates the most recently created backup file.
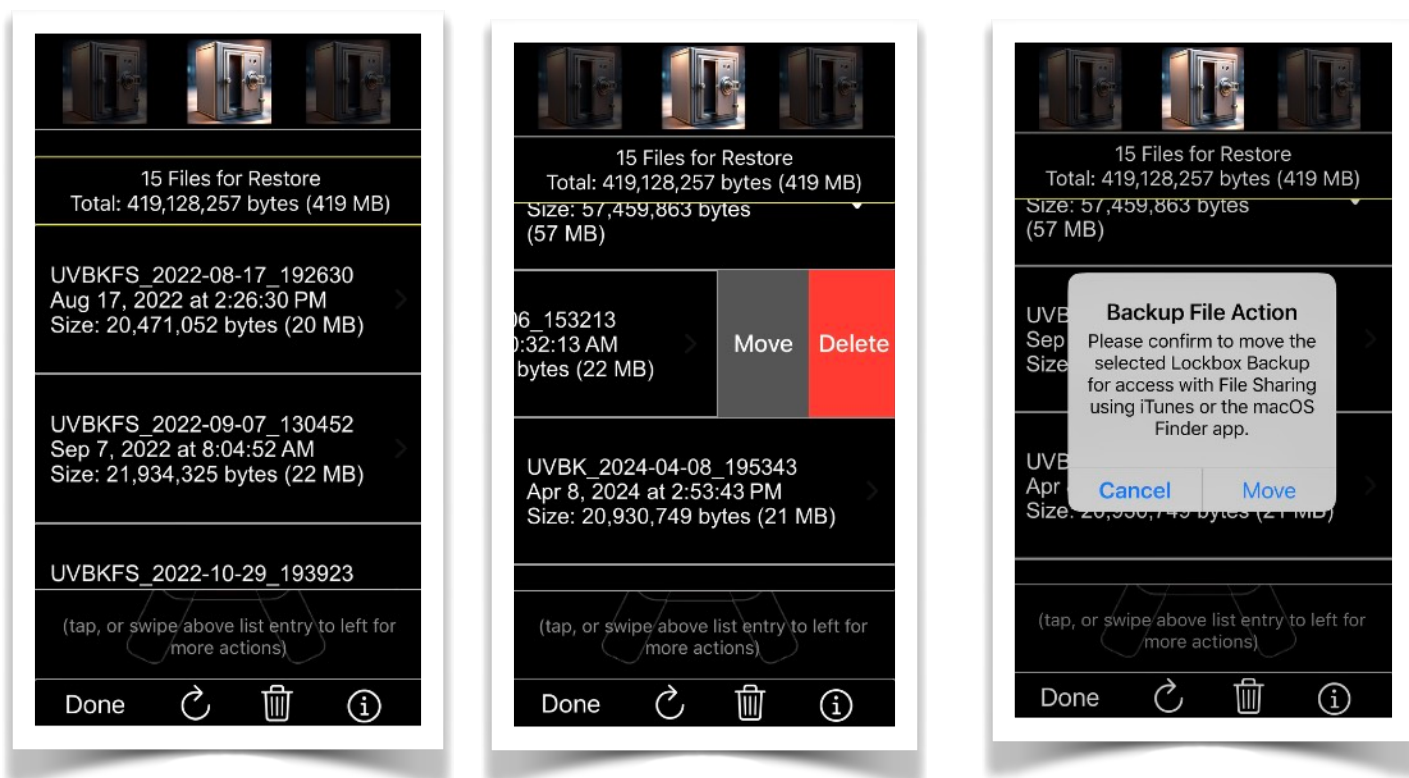
The restore file list can be selectively deleted or moved for external access via the Files app, File Sharing using the iTunes, Files app, or macOS Finder app.

Prior to the restoration of a selected file a copy of the current database is automatically saved and added to this list for future recovery.

When a backup file is added to the history list, and the maximum number (5) of list entries has been reached, the oldest file is permanently removed first to prevent exceeding the limit of the list.To optimize device storage space for backup file preservation, users possess the capability to configure the retention period for backup files. By tapping the 'Trash' icon located at the bottom of the screen, the following options become accessible:

a) Configure Cleanup
This option facilitates the dynamic deletion of any saved backup files exceeding a user-defined retention period. The 'With Notification' option, when enabled, will notify the user via an alert, allowing for additional interaction. If no notification is selected, all backup files exceeding the retention period will be automatically deleted without user intervention.
After selecting the desired retention period, tapping the 'Save' button will activate the feature.

Upon detecting the readiness of one or more backup files for deletion, the application will notify the user (if configured) to choose between the following actions:
- Review and modify the current retention period settings.
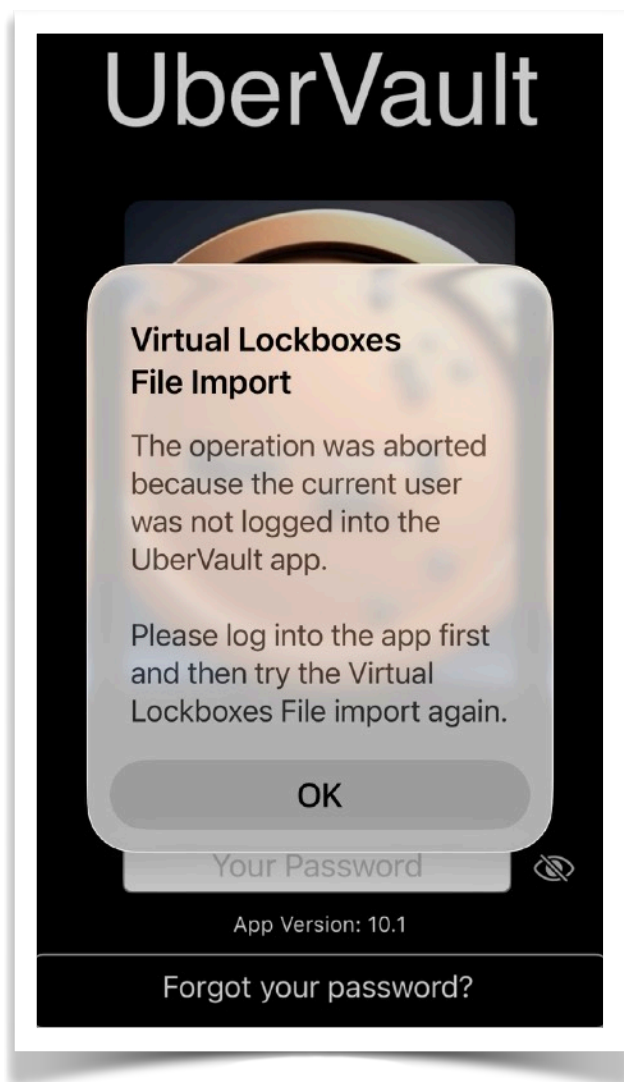- Decline the deletion event without any action being taken.
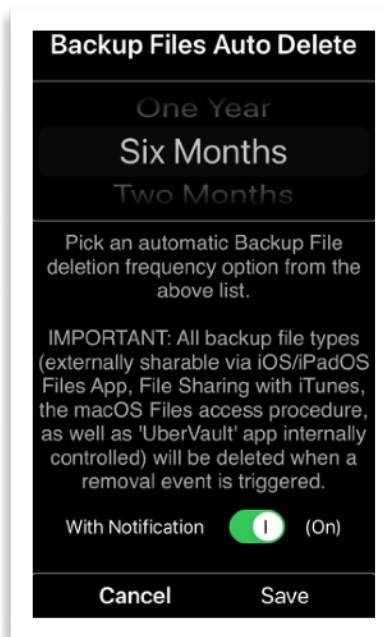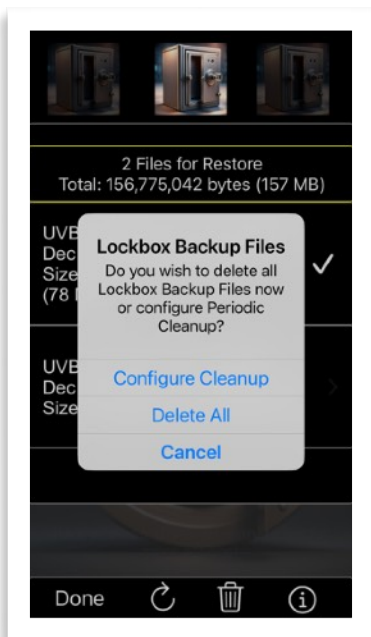
- Execute the immediate deletion of the affected backup files.
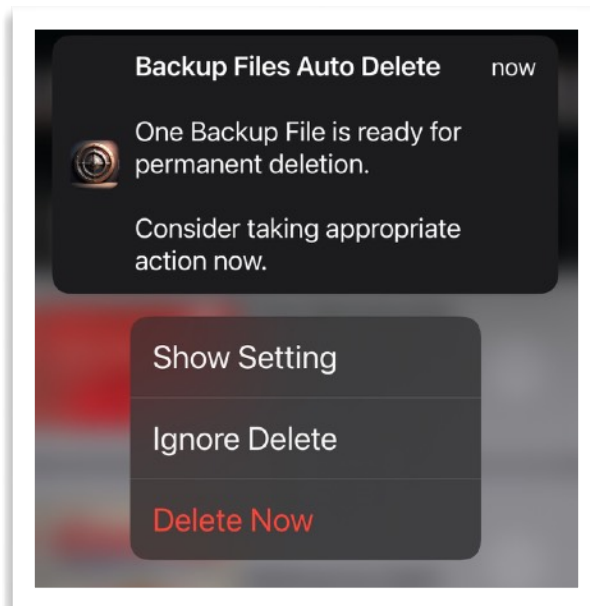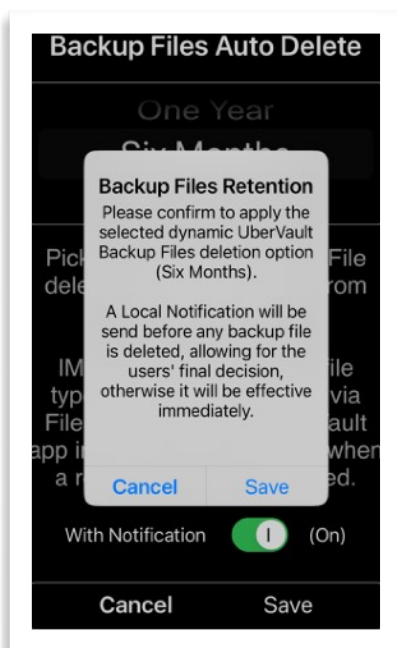
b) Delete All
This action will immediately delete all backup files from the storage device. There is no 'Undo' functionality.

A backup file can be securely imported on any iOS/iPadOS/macOS device running the '**UberVault**' app.

Prior to loading a backup file from an external source, the user must first log into the '**UberVault'** app.

The password and Security Answer, which were in effect at the time the backup file was created, must be provided for authentication purposes.

File recovery action is "Full Replace", which means that all current data and user settings will be replaced with the information from the backup file.

However, before either option is applied, the user will be given the opportunity to first create a backup file of the current **UberVault** dataset. This backup will be directed external to the **UberVault** app environment.

Upon successful importation of the backup database, the user can resume normal operation after restarting the app from the device Home Screen.
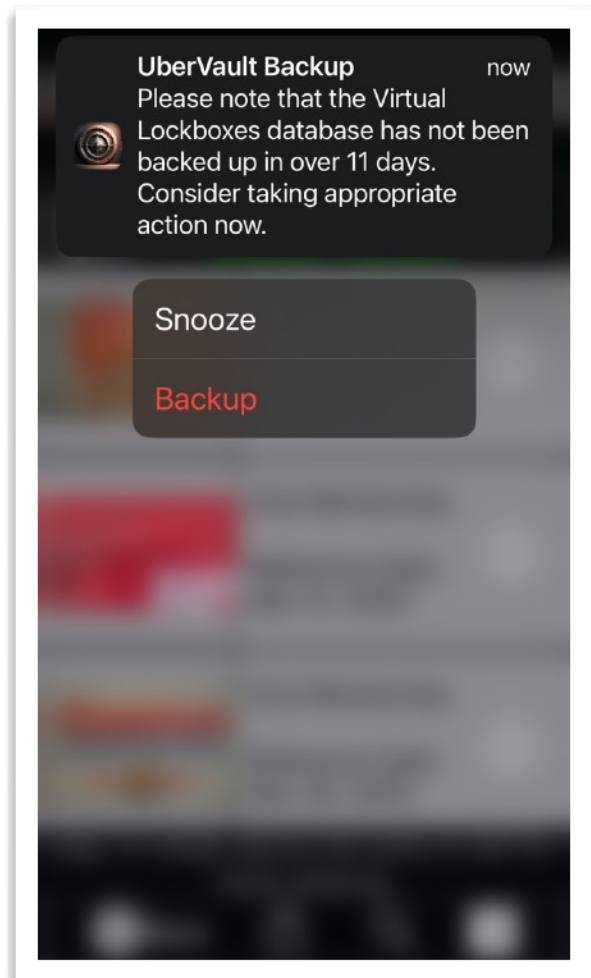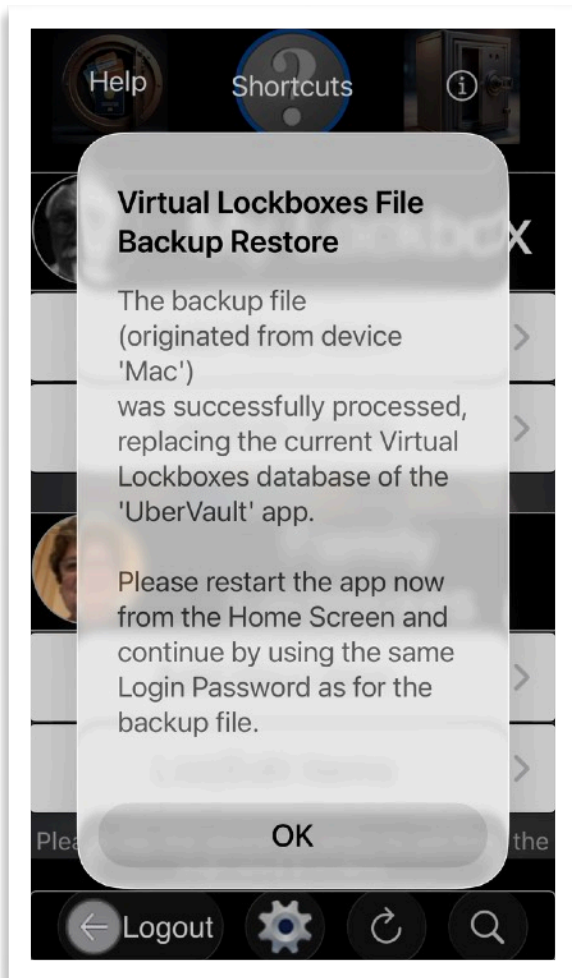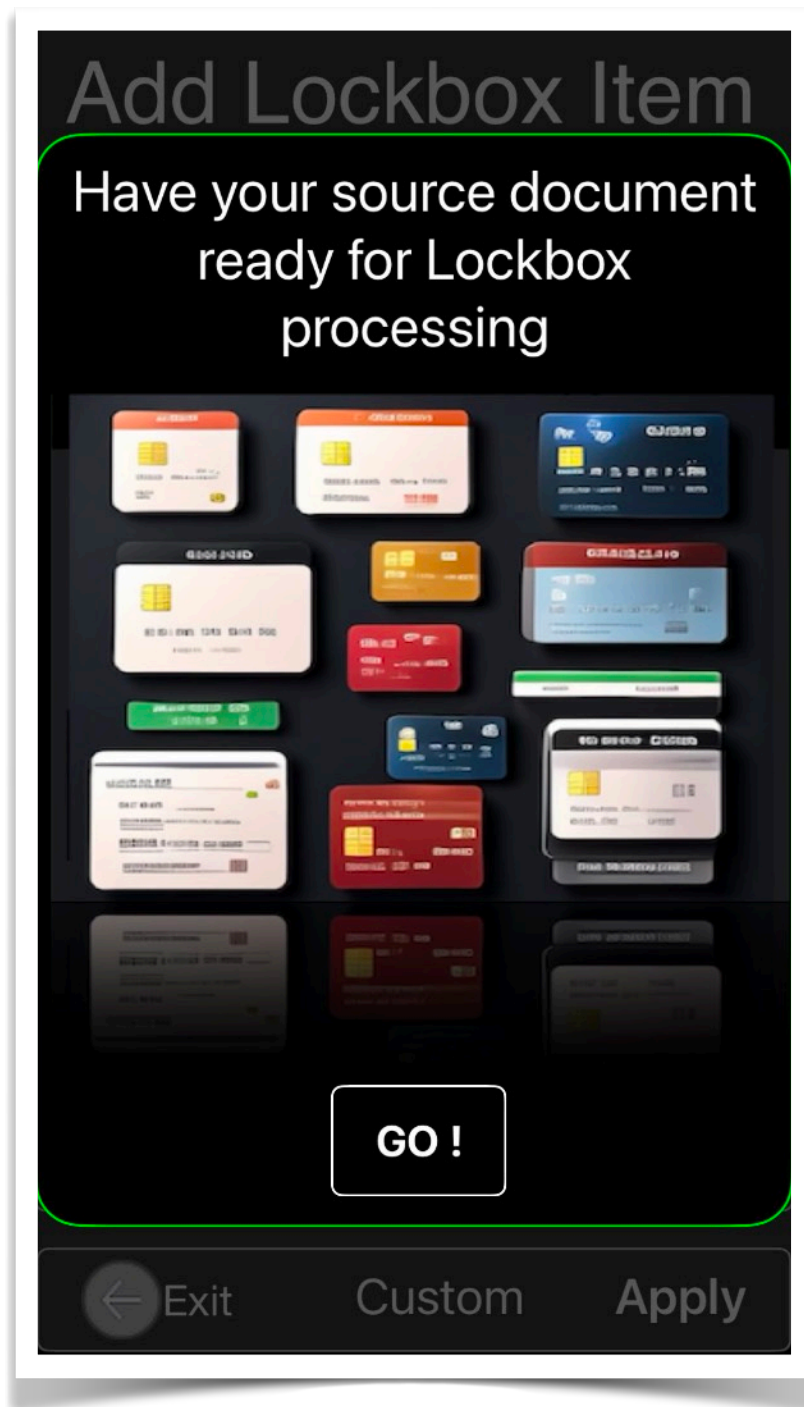

Note: A local push notification will be sent to the user if the '**UberVault**' database has been modified but not externally backed up within a predetermined time frame.
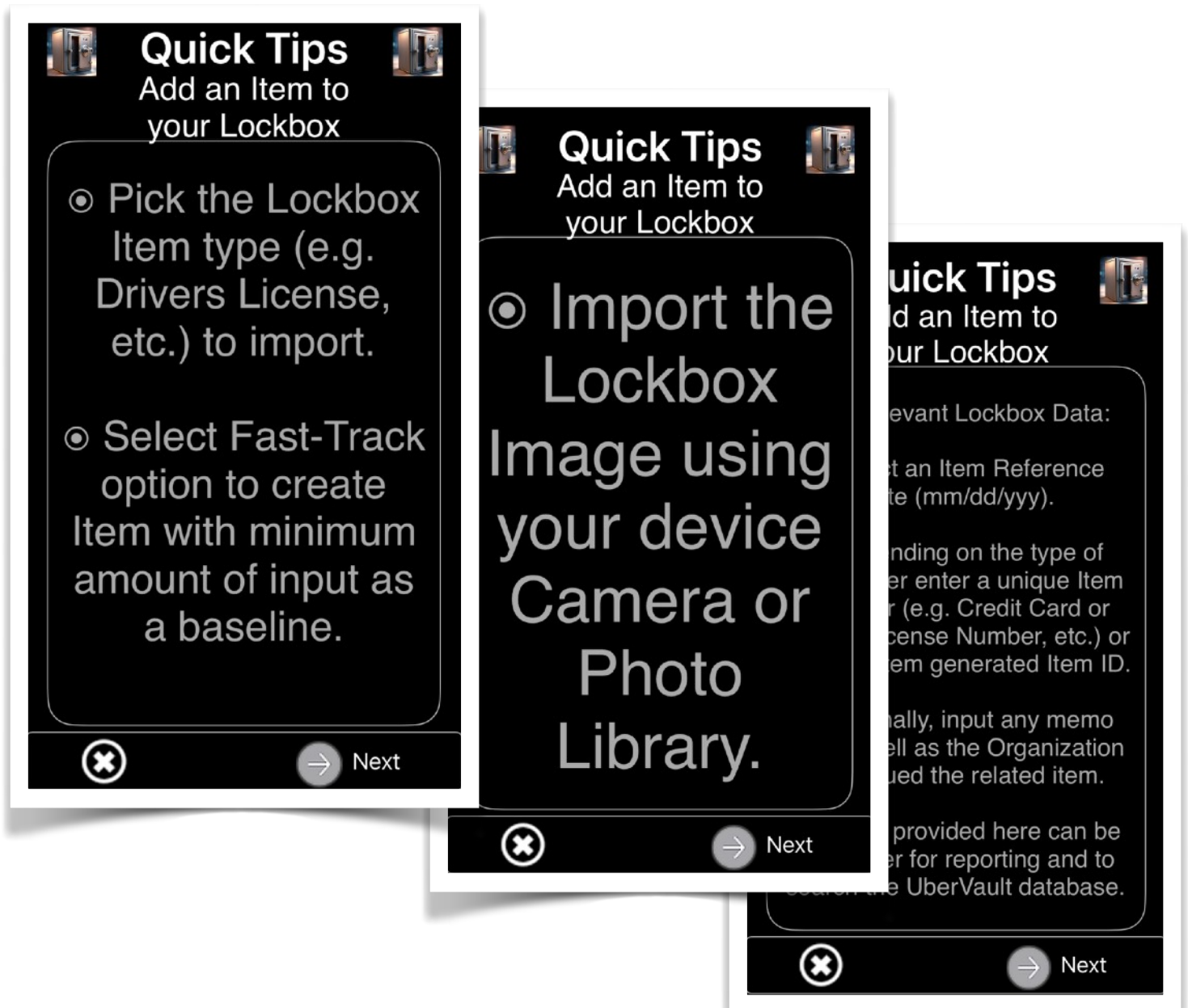
G. *Quick Tips*

When enabled, this feature displays application usage tips and informative prompts at specific stages during the user data input process.

These tips and prompts can be deactivated once the user has become proficient in the fundamental operating methods of the application.

Quick Tips
Add an Item to
your Lockbox

◉ Pick the Lockbox Item type (e.g. Drivers License, etc.) to import.

◉ Select Fast-Track option to create Item with minimum amount of input as a baseline.

⊗   → Next

Quick Tips
Add an Item to
your Lockbox

◉ Import the Lockbox Image using your device Camera or Photo Library.

⊗   → Next

uick Tips
d an Item to
ur Lockbox

evant Lockbox Data:

t an Item Reference
te (mm/dd/yyy).

nding on the type of
er enter a unique Item
r (e.g. Credit Card or
cense Number, etc.) or
em generated Item ID.

ally, input any memo
ell as the Organization
ued the related item.

provided here can be
er for reporting and to
e UberVault database.

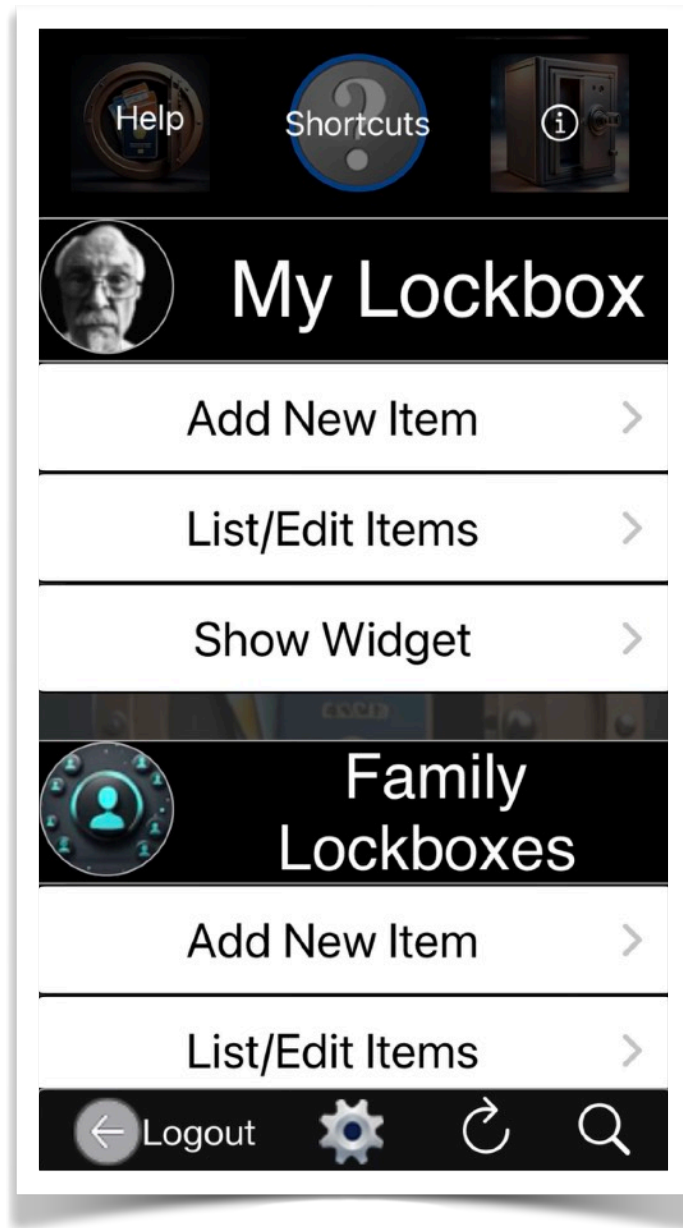⊗   → Next

<u>*Face/Touch ID*</u>

If this switch is enabled, devices equipped with the built-in hardware feature will utilize it to authenticate the user for app login.

I. <u>Access Security Sentinel</u>
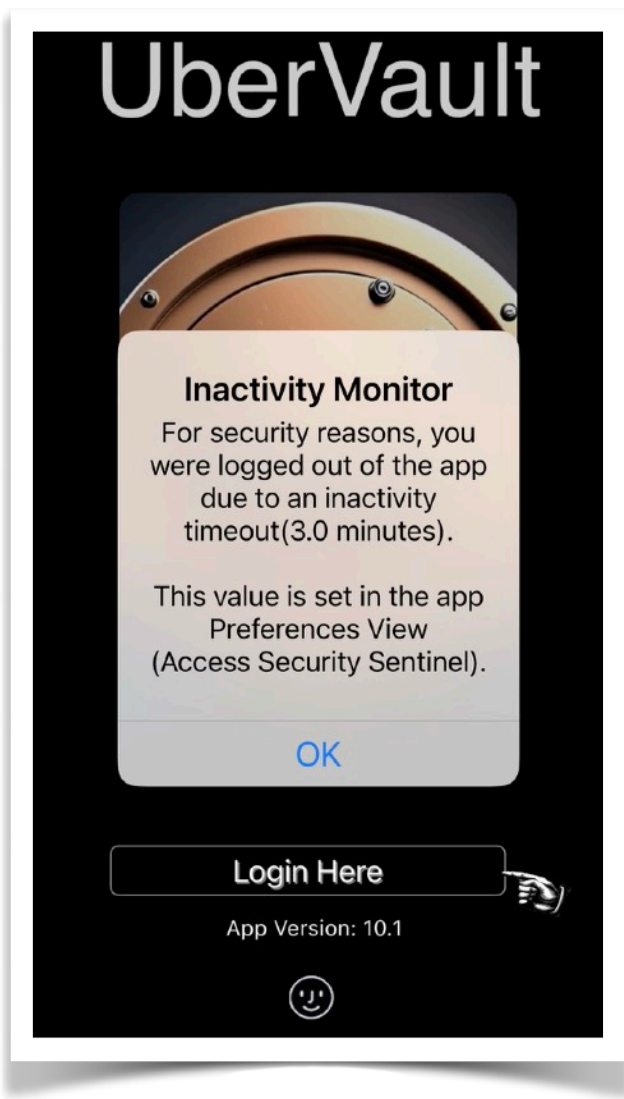
The Access Security Sentinel automatically logs out the user after a predetermined inactivity period.

VI. App Help Guide


Help

The App Help Guide will be presented in a PDF view, providing a user-friendly search, copy, and document sharing capabilities.
Tapping the 'Help' button located at the top left corner of the view will initiate the in-app Help Guide.

This example illustrates a version of the App Help Manual. The bottom of the view enables the display or concealment of the document sidebar, search and page navigation functions, as well as user actions that facilitate the external transfer of the manual.
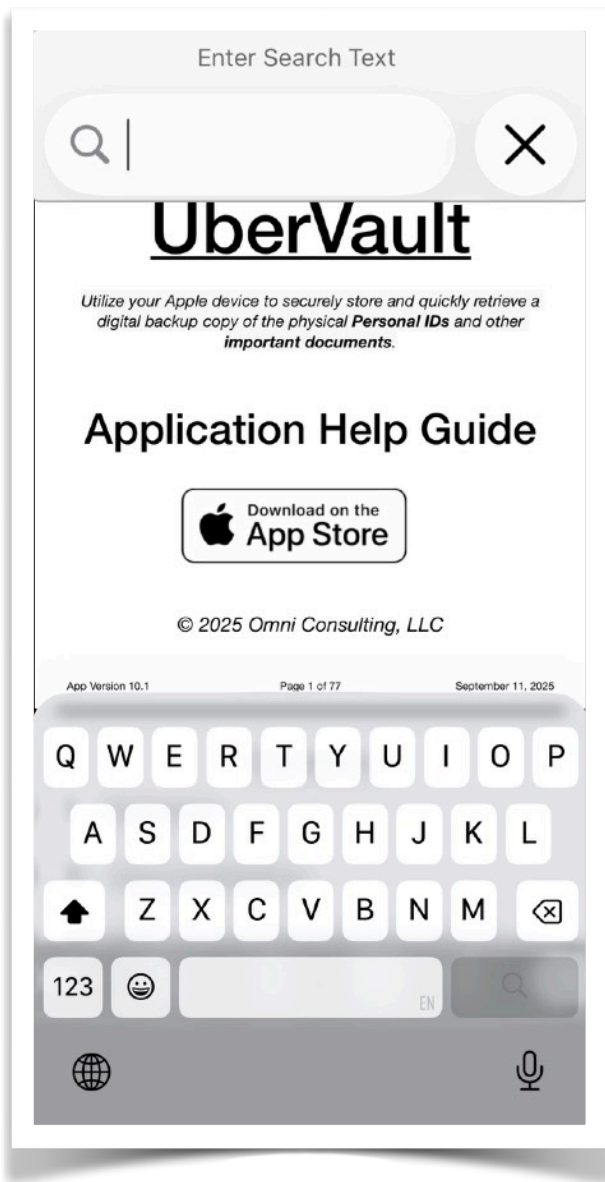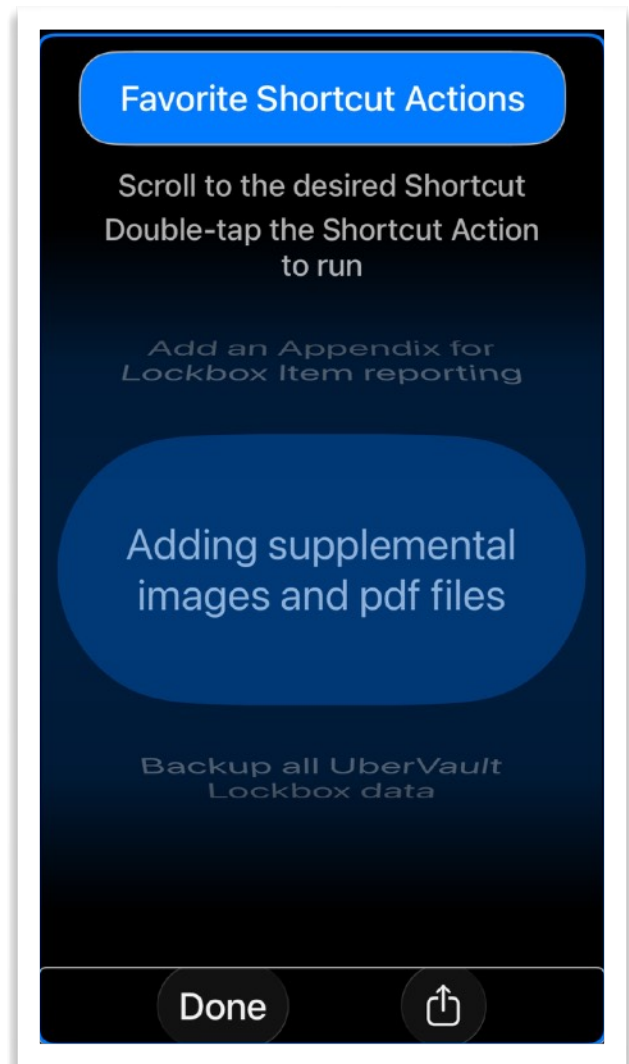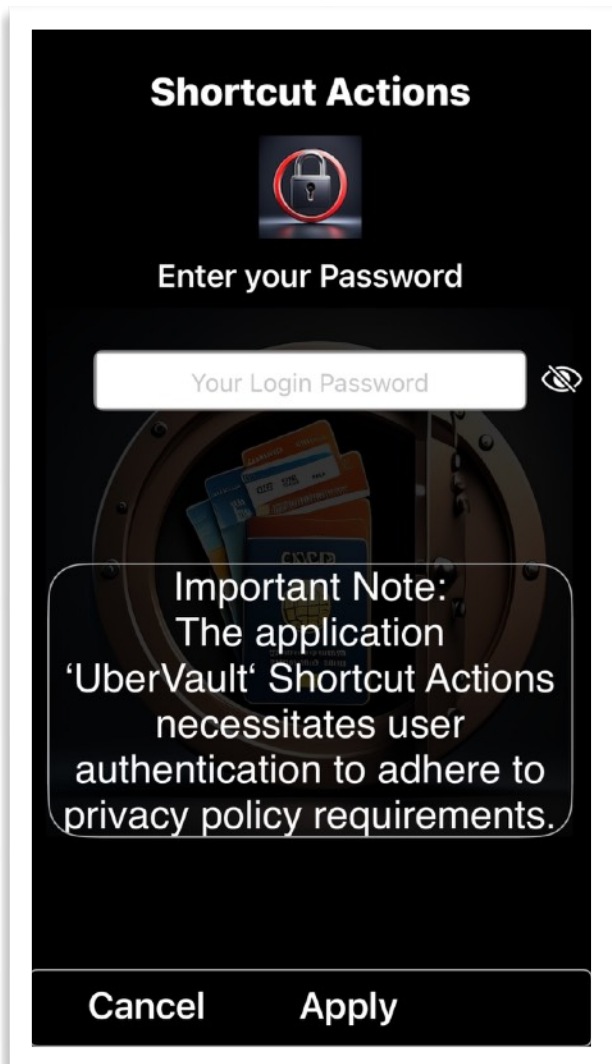
Shortcuts

Selecting the 'Shortcuts' button at the top of the Main Screen will require user authentication in order to enable the 'Favorite Shortcut Actions' view.
Here is the current list of available Shortcuts. More Actions will be added in future UberVault app releases:

- Add a new Lockbox Account
- Promoting a Lockbox Account
- Adding supplemental images and pdf files
- Extract text from Lockbox Item Images through OCR
- Fast Tracking Lockbox Item data import
- Activate/Pause Lockbox Item Expiration Date Monitoring
- Set Lockbox Item Date for monitoring
- Make a Device Recovery Wallpaper
- Configure associated Item Website Login
- Show/Hide Quick Tips
- Change App Icon
- Make a Device Owner Widget
- Remove a Device Owner Widget
- Backup all UberVault Lockbox data
- Restore all UberVault Lockbox data
- Add an Appendix for Lockbox Item reporting
- Search Lockboxes Content

Any one of the listed functions will be implemented with minimum user interaction, yet still result in core objectives.

Shortcut Actions

Enter your Password

Your Login Password

Important Note:
The application
'UberVault' Shortcut Actions
necessitates user
authentication to adhere to
privacy policy requirements.

Cancel   Apply

Favorite Shortcut Actions

Scroll to the desired Shortcut
Double-tap the Shortcut Action
to run

Add an Appendix for
Lockbox Item reporting

Adding supplemental
images and pdf files

Backup all UberVault
Lockbox data

Done

Example of selecting a Shortcut Action

If the 'Show Quick Tips' option is user-enabled under the UberVault 'Preferences' Panel, then a brief description of the Shortcut Action will be displayed.
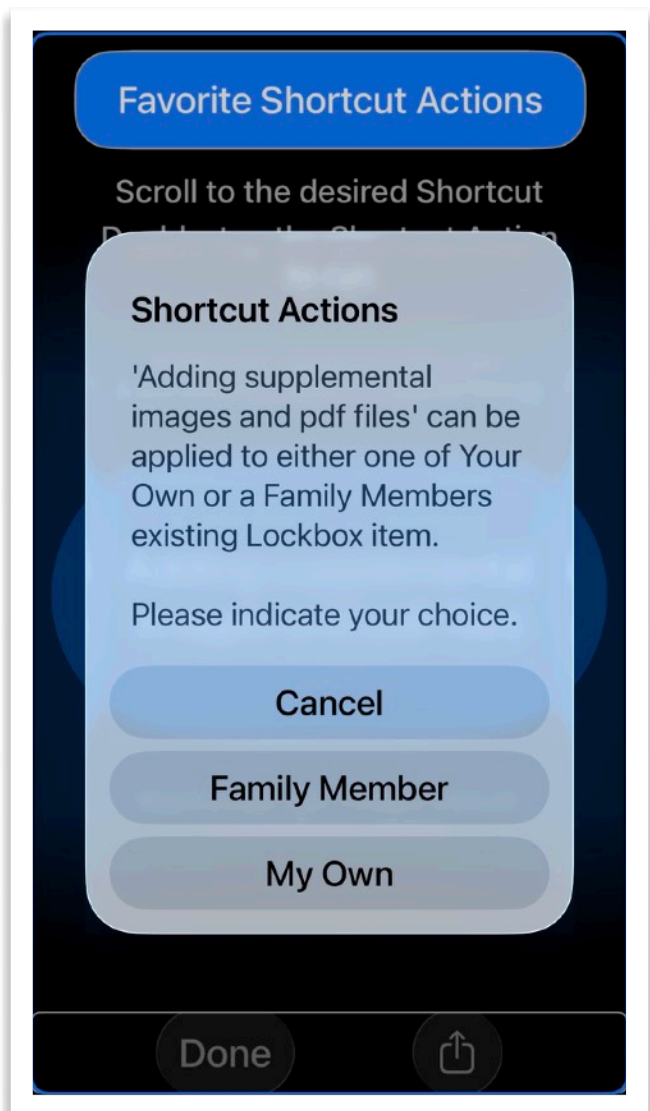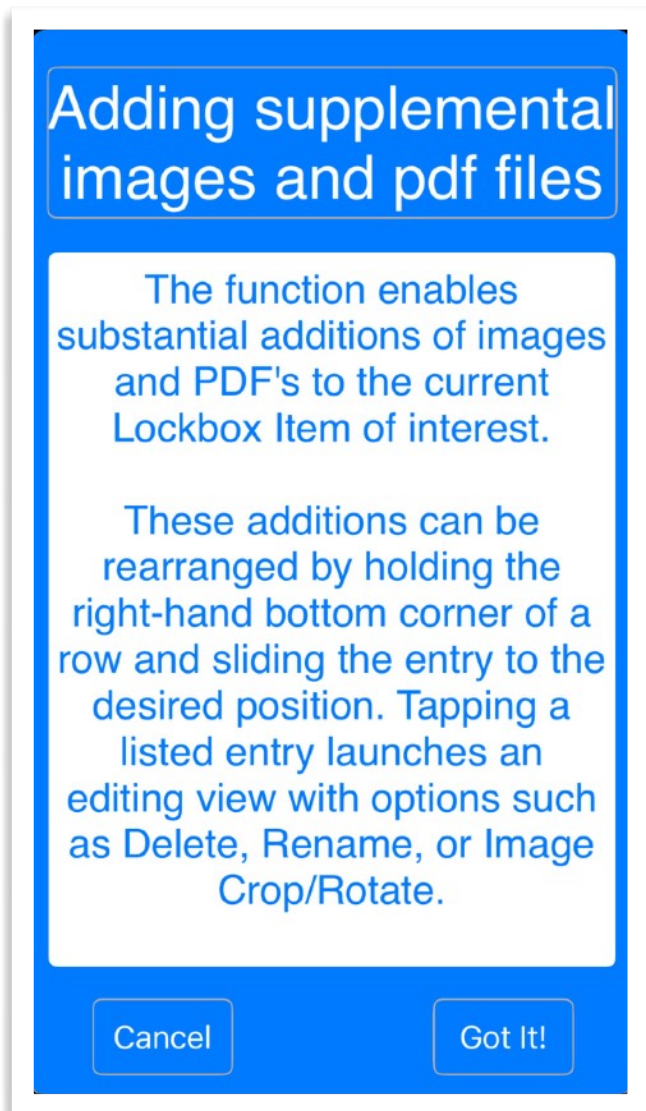
UberVault Statistics

Selecting the ① (Information) button at the top right of the Main Screen provides statistical information about the UberVault repository content. Following is an example for two user accounts:

UberVault
Statistics

Database Size:
46,133,248 bytes (46 MB)

Number of Active Lockboxes:

Total Owners = 2
(1. Fritz, Wolter
2. Lotti, Wolter)

Total Supplemental Item Inclusions:

Images = 3
Size: 1,214,969 bytes (1 MB)
PDFs = 1
Size: 12,476,784 bytes (12 MB)

Item Alarm Monitoring:

Set With Alarm Monitoring = 12
Set No Alarm Monitoring = 30

Item Expiration Date Review:
(as of today: Jun 23, 2025)

Already expired = 1

Count of Digital Items:

Access Card = 1
Auto Liability Insurance Card = 2
Club Membership = 4
Covid-19 Vaccination Card = 6
Credit Card = 2
Debit Card = 2
Discount Savings = 6
Drivers License = 2
Lens Implant Card = 2
License to Carry = 1
Medical Certificate = 1
Medical Device = 2
Medical Health Plan = 4
Pilot Certificate = 1
Prescription Plan = 2
Social Security = 2
Store Card = 1
Voter ID = 1

Total Count = 42

VI. <u>Document Scanning</u>

This method allows you to easily create and manage scanned documents directly within the '**UberVault**' app. Note that he specific procedure to scan a document also depends on the version of iOS/iPadOS/macOS. Following is a generalized procedure:
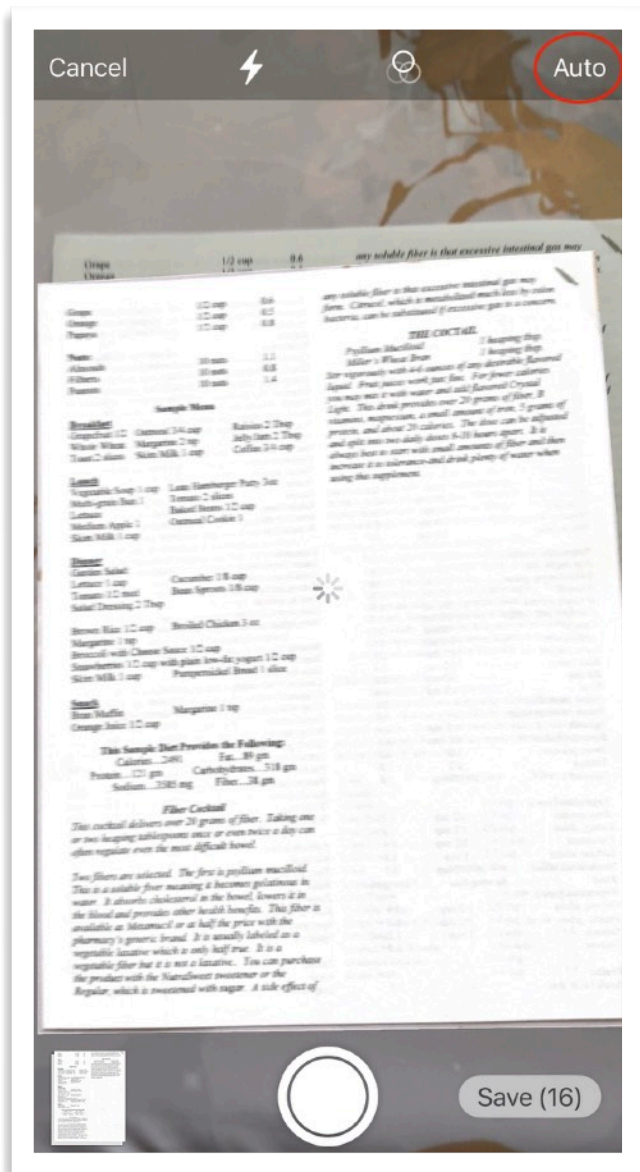

1. Position Your Document:

Hold your device over the document. The app will automatically highlight the document when it's in view.

2. Capture the Scan:

If in Auto mode, the scan will be captured   automatically.
To manually capture, press the white circle or one of the volume buttons.
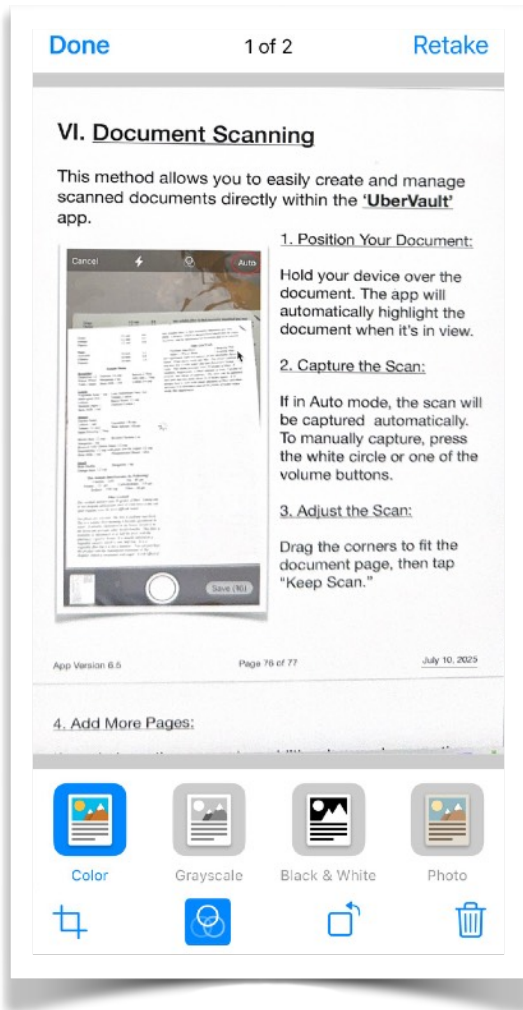
3. Adjust the Scan:

Drag the corners to fit the document page, then tap "Keep Scan."

4. Add More Pages:

If needed, continue scanning additional pages by repeating the process.

5. Removing or Editing a Scanned Page:

Before saving a scanned document, a page can be deleted, edited, or rescanned. Tapping the page preview image at the bottom left of the Scanner View will display a scanned page. If multiple pages were scanned, then swiping left/right allows for positioning to the page of interest.

On the left is an example of a scanned page showing several process buttons for user interaction.

6. Save the Document:

Once finished, tap "Save" to store the scanned document as a PDF in your selected Lockbox Item.