

**CONFIDENTIAL**  
New Patient Intake Form

Last Name \_\_\_\_\_ First \_\_\_\_\_

Cellular Phone (\_\_\_\_\_) \_\_\_\_\_ Alternate Phone (\_\_\_\_\_) \_\_\_\_\_

Address \_\_\_\_\_

Email \_\_\_\_\_

Sex:  Male  Female  Other Date of Birth \_\_\_\_\_ Age \_\_\_\_\_

Height: \_\_\_\_\_ Weight: \_\_\_\_\_ lbs Occupation: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Phone (\_\_\_\_\_) \_\_\_\_\_

Are you under the care of a physician now?  Yes  No

If yes, for what? \_\_\_\_\_

Physician's Name \_\_\_\_\_ Phone (\_\_\_\_\_) \_\_\_\_\_

Have you received Acupuncture before?  Yes  No If yes, when? \_\_\_\_\_

Condition(s) treated \_\_\_\_\_

How was your experience? \_\_\_\_\_

Is today's visit a  Work or  Auto related injury? If yes, Date of Incident \_\_\_\_\_

List up to two main health concerns/ related symptoms for which you are seeking acupuncture:

1) CHIEF COMPLAINT \_\_\_\_\_

Date of onset of symptoms \_\_\_\_\_ Severity: 1 (mild) - 10 (severe) \_\_\_\_\_

Prior attempts to correct problems  chiropractic adjustments  diet  heat  ice  massage  medication  physical therapy  stretching  surgery  other \_\_\_\_\_

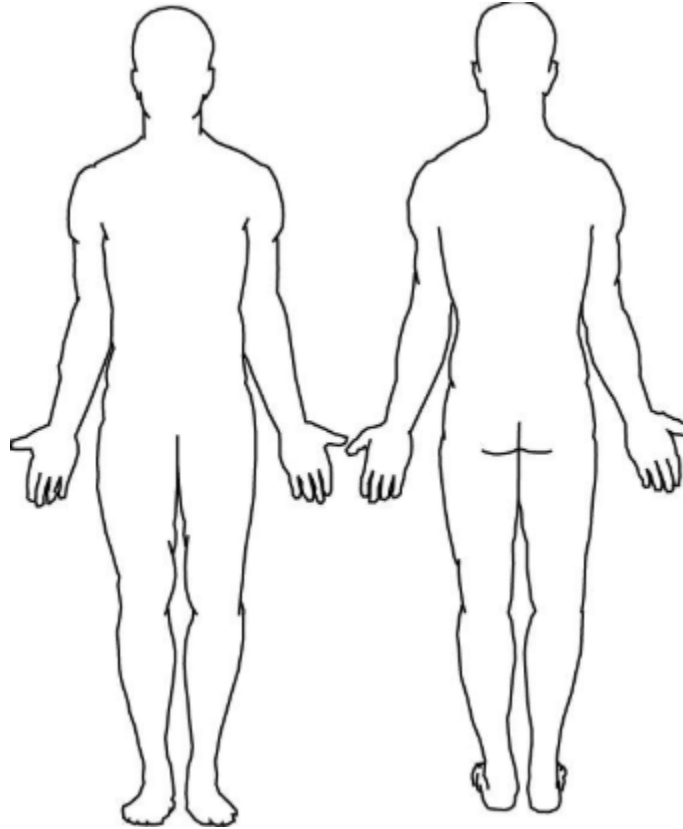
2) SECONDARY condition \_\_\_\_\_

Date of onset of symptoms \_\_\_\_\_ Severity of Symptoms 1-10 \_\_\_\_\_

Prior attempts to correct problems  chiropractic adjustments  diet  heat  ice  massage  medication  physical therapy  stretching  surgery  other \_\_\_\_\_

What are your goals of treatment? \_\_\_\_\_

Please indicate the affected areas:



Check the Box if any of the following statements are true:

- I have known Allergies
- I am taking Coumadin/Warfarin
- History of Seizures
- I have a Pacemaker
- I am taking Lithium
- History of Head Trauma
- I have the following chronic bloodborne disease \_\_\_\_\_

Prescription drugs you are currently taking:

|                  |                 |
|------------------|-----------------|
| Drug Name: _____ | Condition _____ |
| Drug Name: _____ | Condition _____ |
| Drug Name: _____ | Condition _____ |
| Drug Name: _____ | Condition _____ |
| Drug Name: _____ | Condition _____ |

Vitamins, Supplements, Over-the-Counter Medication you are currently taking:

|             |                 |
|-------------|-----------------|
| Name: _____ | Condition _____ |
| Name: _____ | Condition _____ |
| Name: _____ | Condition _____ |
| Name: _____ | Condition _____ |
| Name: _____ | Condition _____ |

MEDICAL HISTORY

Please list diagnosed medical conditions and indicate S (self) or F (family)

\_\_\_\_\_  
\_\_\_\_\_

List all past Hospitalizations, Surgeries, and Accidents including dates

\_\_\_\_\_  
\_\_\_\_\_

Allergies, Food Sensitivities:

\_\_\_\_\_

PERSONAL LIFESTYLE

Relationship Status  Married  Single  Divorced  Widowed  Partnered # Children \_\_\_\_\_

Bedtime From \_\_\_\_\_ until \_\_\_\_\_ Average # of times you wake \_\_\_\_\_

Cigarettes (packs/ day) \_\_\_\_\_ Coffee/Tea/ Soda (cups/ day) \_\_\_\_\_ Alcohol (drinks/ wk) \_\_\_\_\_

Recreational Drugs \_\_\_\_\_

Food cravings \_\_\_\_\_

OFFICE POLICIES

Cancellations/No Show: It is the office policy of Santee Acupuncture to require cancellation 24 hours before your scheduled appointment. If you cancel with less than 24 hours notice or fail to attend a scheduled appointment, you will be charged a fee of \$40. Initial \_\_\_\_\_

Running Late: If you are more than 10 minutes late we will need to Cancel and Reschedule (Tardy appointment \$40.00 fee applies). The 3rd tardy appointment and/ or missed appointment will require dismissal from the practice. Initial \_\_\_\_\_

Assignment and Release: I authorize the release of medical or other information necessary to process my insurance claims and payment of medical benefits to Melissa Marcy dba Santee Acupuncture. Initial \_\_\_\_\_

Notice of Privacy Practices: I have had the opportunity to review Privacy Practices (laminated paper attached to clipboard) Initial \_\_\_\_\_

BY SIGNING BELOW, I HEREBY STATE THAT THE INFORMATION ABOVE IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE AND THAT I UNDERSTAND AND AGREE TO THE OFFICE POLICIES DESCRIBED ABOVE.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_