

# BHONDI ACCOUNTING & TAX LTD.

CHARTERED PROFESSIONAL ACCOUNTANT

## Non-Resident - 1040NR Personal Income Tax Return Checklist 2025

Name: \_\_\_\_\_

Spouse Name (if applicable): \_\_\_\_\_

Email: \_\_\_\_\_

Email: \_\_\_\_\_

Phone: Cell \_\_\_\_\_

Phone: Cell \_\_\_\_\_

Phone: Other \_\_\_\_\_

Phone: Other \_\_\_\_\_

Address: \_\_\_\_\_

REQUIRED INFORMATION: Please check all applicable and attach related information. (If we prepare your Canadian tax return, please also complete the "Canadian Personal Tax Organizer 2024")	Y / N
US tax information slips (i.e., W-2, US Social Security, 1099, K-1, 1042-S) Canadian tax information slips (i.e., T3, T4, T5)	
Rental property also used personally: # of days rented _____ AND # of days used personally _____	
Paid any US Federal or State income tax payments: date and amount	
Do you have a ROTH IRA? YES / NO If yes, did you contribute during the year? YES / NO	
US source income and expense information or schedule (i.e., rental income and expenses)	
Purchase or disposal of any assets located in the US	
Specific <b>dates</b> for each US filer who went anywhere in the US, for any purpose (including vacation) in 2025	
Total number of days spent in the US for each of 2023, 2024 & 2025 for each US filer (if not provided in prior years)	
<b>For New Clients:</b> Copy of the prior year's US Federal and State income tax returns	

<i>Please add Additional Information</i>