

# BHONDI ACCOUNTING & TAX LTD.

CHARTERED PROFESSIONAL ACCOUNTANT

## Non-Resident - 1040NR Personal Income Tax Return Checklist 2024

Name: \_\_\_\_\_

Spouse Name (if applicable): \_\_\_\_\_

Email: \_\_\_\_\_

Email: \_\_\_\_\_

Phone: Cell \_\_\_\_\_

Phone: Cell \_\_\_\_\_

Phone: Other \_\_\_\_\_

Phone: Other \_\_\_\_\_

Address: \_\_\_\_\_

REQUIRED INFORMATION: Please check all applicable and attach related information. (If we prepare your Canadian tax return, please also complete the "Canadian Personal Tax Organizer 2024")		Y / N
US tax information slips (i.e., W-2, US Social Security, 1099, K-1, 1042-S) Canadian tax information slips (i.e., T3, T4, T5)		
Rental property also used personally: # of days rented _____ AND # of days used personally _____		
Paid any US Federal or State income tax payments: date and amount		
Do you have a ROTH IRA? YES / NO If yes, did you contribute during the year? YES / NO		
US source income and expense information or schedule (i.e., rental income and expenses)		
Purchase or disposal of any assets located in the US		
Specific <b>dates</b> for each US filer who went anywhere in the US, for any purpose (including vacation) in 2024		
Total number of days spent in the US for each of 2022, 2023 & 2024 for each US filer (if not provided in prior years)		
<b>For New Clients:</b> Copy of the prior year's US Federal and State income tax returns		

<b>Please add Additional Information</b>