



FORGE CAPITAL LENDING

Finding Solutions... Funding Possibilities.

NEW LOAN SUBMISSION PROCESS

A WHITE GLOVE EXPERIENCE FROM START TO FINISH.



SUBMIT

Email your complete loan package to submissions@myfcltpo.com
We're here to make it easy.



REVIEW & RECORD

Our team will review your submission, ensure all items are uploaded and recorded for underwriting review.



WHITE GLOVE SERVICE

We manage the details so you can focus on what you do best—growing your business.



FEE SHEET & DISCLOSURE

We'll complete the fee sheet and ensure the initial disclosure is sent the same day.



UNDERWRITING REVIEW

Your loan is delivered to Underwriting for a fast, efficient and smooth review process.



WHITE GLOVE. FULL TRANSPARENCY. STRONGER PARTNERSHIPS.

At Forge Capital Lending, we go beyond loan submissions. We provide a seamless, transparent experience with proactive communication every step of the way.



EMAIL YOUR LOANS TO:

submissions@myfcltpo.com



REQUIRED DOCUMENTS

- ✓ **If Non-Owner:** Lease Agreements
- ✓ **3.4 MISMO File** – Emailed to Setup Desk, along with Sub Sheet and Required Documents
- ✓ **Completed 1008 / Lender Page**
- ✓ **Tri-Merge Credit Report** for All Borrowers (if using Broker credit reports) no older than 60 days at time of submission
- ✓ **Forge Capital Lending's** completed Borrower's Certification and Authorization Form
- ✓ Escrow/Closing 3rd Party Fee Sheet disclosing **ALL** Broker & 3rd Party fees (undisclosed fees cannot be disclosed later)
- ✓ Supporting mortgage statement/tax/insurance information for all REO listed on 1003
- ✓ Insurance Declarations page and Contact info or Insurance Quote for subject property
- ✓ **If Purchase:** Purchase Agreement
- ✓ Initial 1003 dated within 24 hours of App Taken date



INCOME REQUIRED DOCUMENTS

- ✓ **If Bank Statements Program:** Bank Statement Calculation Approval Form
- ✓ Applicable number of bank statements, depending on program (24/12 months, all pages)
- ✓ **If Non-Owner Refinance:** Lease Agreements (as applicable)
- ✓ **If Full Doc/Self-employed:** Most recent Tax Returns (1 Year or 2 Years, per program requirements)
- ✓ **If Full Doc/Self-employed:** All K1s, as applicable, regardless of Ownership Interest
- ✓ **If Full Doc/Self-employed:** Most recent 2 Years 1099s (as applicable)
- ✓ **If Full Doc/Wager Earner:** Most recent full 30 days of paystubs for all borrowers OR last 2 years W2s for all borrowers
- ✓ **If Retired:** Award Letter, Retirement Statement, 1099s, or recent bank statement supporting retirement income



SAME DAY ACTION

We work quickly so you can move forward faster.



EXPERT SUPPORT

A dedicated team that communicates every step of the way.



BROKER FOCUSED

We succeed when you do. Your loans are our priority.



DATA SECURE

Your submissions are secure, accurate and confidential.



BUILT ON TRUST

Long-term partnerships built on integrity, transparency and results.



**SUBMIT WITH CONFIDENCE.
EXPERIENCE THE FORGE DIFFERENCE.**

SUBMIT YOUR LOANS TODAY:



submissions@myfcltpo.com



EQUAL HOUSING
OPPORTUNITY