Forge Capital Lending

Business Purpose Closing Request Form

Important: Please complete all applicable sections on this form and upload to the unassigned loan folder PRIOR to the loan receiving a CTC by Underwriting. This is required for all Prelim CD Requests. All invoices must be included with the Closing Document Request Form.

General Information

Loan Number:	**Borrower:**	
Loan Amount:	**Escrow:** ☐ **Yes** ☐ **No**	**Interest Rate:**
Vesting to Read as Follows:		
Non-Borrowing Spouse Name:		
Non-Borrowing Spouse E-mail: (eConsent must be received or wet signature is required)		
Non-Borrowing Spouse Phone:		

Closing in an LLC or Inc: ☐ **Yes** ☐ **No** **If yes, name of LLC or Inc :** _____

**Must have underwriting approval prior to. If you do not have any conditions regarding the above, confirm with your Assigned AM.

Closing Information

Estimated Closing Date	**Estimated Funding Date** (Escrow States)	***Closing/Funding date is not guaranteed until the Forge Capital Lending assigned closer has confirmed with your closing agent**

Fee Breakdown

Fee Name	Fee Amount	Paid To:
Broker - Compensation: ☐ **LP** ☐ **BP**		
Broker: Third Party Processing (Provide Invoice) A 3rd Party Processing Fee cannot be added on TRID loans and must be disclosed up front		
Discount Points (+)		**Kings Mortgage Services, Inc.**
Credit – Credit to: Broker (YSP – Business Purpose loans only)		
Credit – Credit to: Borrower		
Credit Report ☐ **POC** (Provide Invoice)		
Appraisal ☐ **POC** (Provide Invoice)		
Other 01:		
Other 02:		
TOTAL DUE TO BROKER		

Authorized Signature _____ Date _____

*****NOTE: PLEASE CONTACT TITLE AGENT TO CONFIRM ALL OF YOUR FEES ARE BEING COLLECTED***** **Your signature above constitutes acknowledgement that the above information is true and correct and the schedule of fees above represent the final charges that will appear on the Closing Disclosure issued to the borrower(s) on the day of settlement. It is the Settlement Agent's responsibility to notify the funder/closer immediately of any change to the fee schedule.**

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Prelim CD Request Required Documents	
Forge Capital Lending will require the below items to release the Initial Closing Disclosure:	
	☐ Closing Document Request Form Fully Completed ☐ Loan must be approved & locked through the funding date (No Critical or Suspense Conditions) ☐ Settlement Statement/Prelim CD from Title (must reflect correct loan amount) ☐ All Invoices (Appraisal, Credit, 3rd Party Processing, etc) ☐ Homeowners Insurance Quote with Invoice showing due or payable ☐ Tax Certificate ☐ Initial Disclosures (Executed) ☐ e-Consent if requesting documents electronically (NPS included) ☐ Appraisal Received ☐ Refi's Only – Estimated Payoff (if expired must include per diem interest)

Closing Agent Information	
Company Name:	**Company License ID:**
Address:	
Contact Name:	**Contact ST License ID:**
Email for Document Delivery/Balancing:	**Phone:**

Buyer's Real Estate Broker (If TRID Purchase)	
Company Name:	**Company License #:**
Address:	
Real Estate Broker Contact:	**Contact ST License ID:**
Phone Number:	**Email:**

Seller's Real Estate Broker (If TRID Purchase)	
Company Name:	**Company License #:**
Address:	
Real Estate Broker Contact:	**Contact ST License ID:**
Phone Number:	**Email:**

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