Forge Capital Lending
Non-QM Loan Submission Form

8/14/26

Please Fulfill the minimum submission requirements to get you loan into Initial Underwriting Review

Thank you for your loan submission. Please complete this form in its entirety and include all required documents, as listed below, with your submission. Only complete submissions will progress to Underwriting.

CONTACT INFORMATION

Broker Name: ______________________ Acct Executive: ______________________

Main Contact, for Decisions/ Questions below:

Loan Officer Name: ______________________ Phone: ______________________

Title: ______________________ Email: ______________________

Processor Name: ______________________ Phone: ______________________

Title: ______________________ Email: ______________________

REQUESTED LOAN TERMS

Submission Type: ☐ Full Submission ☐ Disclosures Only ☐ TBD Submission Date: __________

Loan Application Date: __________ Estimated Closing Date: __________

Borrower: __________ Co-Borrower: __________

Borr. Email: __________ Co-Borr Email: __________

Subject Property: ______________________

Loan Amount: $ __________ Appr Value: $ __________ Purchase Price: $ __________ Impounds? ☐ Yes No

Interest Rate: __________ Term: (Choose One) Occupancy: (Choose One)

Property Type: (Choose One) 5-8 Units ☐ Yes ☐ No # units: (Choose One)

Vesting in LLC (Investment Properties Only)? ☐ Yes ☐ No Borrower Self-Employed? ☐ Yes ☐ No

Purpose: (Choose One) Income Type: (Choose One)

Prepayment Penalty: (Choose One) Prepayment Plan: (Choose One) Credit Type: (Choose One)

Additional Options: ☐ Interest Only ☐ Delayed Financing DTI: __________

CREDIT INFORMATION

How should Forge Capital Lending handle Borrower Credit? * ☐ Pull New Credit ☐ Use Broker Credit ________ Qualifying FICO

**If credit option is not selected, FCL will pull New Credit… Please provide your Vendor Login Credentials for using Broker Credit*

Credit Vendor Login/PW: Login Name: __________ PW: __________

BROKER COMPENSATION

Comp Type: Lender Paid ☐ Borrower Paid ☐ If Borrower Paid Amount: __________

If using a Third-Party for Loan Processing, make sure you provide the their NMLS ID: __________ Amount: $__________

REQUIRED DOCUMENTS FOR INITIAL UNDERWRITING

- ☐ **If Non-Owner:** Lease Agreements
- ☐ 3.4 MISMO File - Emailed to Setup Desk, along with Sub Sheet and Required Documents
- ☐ Completed 1008 / Lender Page
- ☐ Tri-Merge Credit Report for All Borrowers (if using Broker credit reports) no older than 60 days at time of submission
- ☐ Forge Capital Lending's completed Borrower's Certification and Authorization Form
- ☐ Escrow/Closing 3rd Party Fee Sheet disclosing ALL Broker & 3rd Party fees (undisclosed fees cannot be disclosed later)
- ☐ Supporting mortgage statement/tax/insurance information for all REO listed on 1003
- ☐ Insurance Declarations page and Contact info or Insurance Quote for subject property
- ☐ **If Purchase:** Purchase Agreement
- ☐ Initial 1003 dated within 24 hours of App Taken date and 3rd Party fee sheet supporting all fees

REQUIRED INCOME DOCUMENTS

- ☐ If Bank Statements Program: Bank Statement Calculation Approval Form
- ☐ If Bank Statements Program: Applicable number of bank statements, depending on program (24/12 months, all pages)
- ☐ If Non-Owner Refinance: Lease Agreements (as applicable)
- ☐ If Full Doc/Self-employed: Most recent Tax Returns (1 Year or 2 Years, per program requirements)
- ☐ If Full Doc/Self-employed: All K1s, as applicable, regardless of Ownership Interest
- ☐ If Full Doc/Self-employed: Most recent 2 Years 1099s (as applicable)
- ☐ If Full Doc/Wager Earner: Most recent full 30 days of paystubs for all borrowers OR last 2 years W2s for all borrowers
- ☐ If Retired: Award Letter, Retirement Statement, 1099s, or recent bank statement supporting retirement income

Kings Mortgage, Inc. ISAOA ATIMA 375 N. Stephanie Street Bldg. 8 Henderson, NV 89014	All States: Appraisal Review Fee…...$150.00 (If Applicable) LLC (Business Purpose)...$395.00 (If Applicable)	All Loans Except DSCR Underwriting Fee.........$1995 DSCR Loans Underwriting Fee……..$1995	NJ Application Fee All Loans…...............$1995 DSCR Loans………....$1995 NC Origination Fee All Loans…...............$1995

FCL New Loan Submission Process:

1. Complete FCL Non-QM Loan Submissions Form
2. email all the supporting documents to FCL Submissions@myFCLTPO.com
3. FCL will review your submission and reach out if we are missing any required documents, otherwise we will get out the Initial LE and Disclosures same day
4. Once your loan has been Decisioned, you will work closely with your Account Manager to complete your conditions to get your loan ready for closing

FCL Important Contact Information:

Scenario Desk:	Scenarios@myFCLTPO.com
LockDesk:	LockDesk@myFCLTPO.com
Disclosure Desk:	Support@myFCLTPO.com
FCL Document Resource Page:	www.myFCLTPO.com/Resource
New Submissions:	Submissions@myFCLTPO.com
Broker Approval:	BrokerApproval@myFCLTPO.com

Corporate Office:
375 N. Stephanie Street, Bldg 8
Handerson, NV 89014
NMLS 264441
www.myFCLTPO.com