



Aldel Financial II Inc. (Nasdaq: ALDF) is a newly organized blank check company whose business purpose is to effect a merger, share exchange, asset acquisition, share purchase, reorganization or similar business combination with one or more businesses.

EXECUTIVE SUMMARY

- Aldel II is led by Rob Kauffman, who was co-founder, principal and member of the board of directors of Fortress Investment Group, from its founding in 1998 until 2012
- Recent SPAC track record:
 - In April 2021, Mr. Kauffman formed \$115 million Aldel Financial Inc. which closed a de-SPAC merger with Hagerty Inc. in December 2021. Concurrent with the merger, a \$704 million PIPE was raised for a total transaction value of \$3.1 billion at completion
- Aldel II is primarily targeting public ready companies in the \$1B-\$5B market cap range
- Aldel II benefits from an experienced management team and board of directors, with deep expertise in corporate finance and capital markets across a variety of industries and sectors

TARGET CRITERIA

We are looking for a business combination which meets the following general criteria:

Mature private company with scale to benefit from public markets
Experienced management team that understands the requirements of being a public company
Robust infrastructure to handle the responsibilities & obligations of public markets
Clear capital requirements & liquidity needs
Track record and business that can be easily understood by public market investors
Public market ready companies in the \$1B – \$5B market cap range

VALUE PROPOSITION

- Access to deal flow
- Partnership mentality
- Guidance: Going public, Board of Director representation, strategic & operational
- Differentiated team experience: private equity, public company & board, buy side, SPACs

DISCLAIMER

This presentation shall not constitute an offer to sell or the solicitation of an offer to buy ALDF securities, nor shall there be any sale of ALDF securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

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COMPANY SNAPSHOT

SYMBOL	Nasdaq: ALDF ALDFW ALDFU
IPO	10/23/2024
AMOUNT	\$230,000,000
TERM	24 Months
TARGET INDUSTRY	General
SPAC STRUCTURE	100.5% Cash in Trust ½ Warrant per Class A Common
WARRANT TERMS POST DE-SPAC	5-year for \$11.50 Strike

COMMON SHARES

PUBLIC SHARES OUTSTANDING	23,000,000
FOUNDER SHARES	6,160,714
PRIVATE SHARES	707,500
TOTAL SHARES	29,868,214

WARRANTS

IPO WARRANTS (\$11.50 STRIKE)	11,500,000
PRIVATE WARRANTS (\$11.50 STRIKE)	353,750
OTM WARRANTS (\$15.00 STRIKE)	1,000,000
TOTAL WARRANTS	12,853,750

OFFICERS, DIRECTORS & ADVISORS

Rob Kauffman – Chairman & CEO
Hassan Baqar – CFO
Jonathan S. Marshall – Director
Stuart Kovensky – Director
Meltem Demirors – Director
Peter Early – Director
Larry Swets – Senior Advisor

INVESTOR RELATIONS

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