

CREST STEEL AND POWER PRIVATE LIMITED

List of Creditors under regulation 13(2) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations ,2016.

(Pursuant to claims received and updated as on 02-04-2020)

Sl. No.	Category of Creditor	Amount Claimed	Amounts of Claims Admitted	Amounts of Claims Rejected	Amounts Under Verification	Details of Security	Form
1	Financial Creditors - Banking & Financial Institutions	49,408,474,564	31,190,831,606	18,217,642,958	-	Refer Annexure I to XI	Form-C
2	Operational Creditors (Other than Workmen and Employees)	11,972,913,612	5,324,165,321	212,720,403	-	-	Form-B
3	Operational Creditors (Only Workmen and Employees)	2,178,388	1,994,688	183,700	-	-	Form-D
4	Authorised Representatives of Workmen and Employees	-	-	-	-	-	Form-E
5	Other Creditors (Other than Financial creditors and operational creditors)	-	-	-	-	-	Form-F
TOTAL		61,383,566,564	36,516,991,615	18,430,547,061	-		

Notes

1	The Security interest against the claimed amount are in the process of further review and may undergo change incase the Resolution Professional comes across any additional evidence/document, warranting such change.
2	As per Regulation 14 of IBC 2016- Where the amount claimed by a creditor is not precise due to any contingency or other reason, the interim resolution professional or the resolution professional, as the case may be, shall make the best estimate of the amount of the claim based on the information available with him. The interim resolution professional or the resolution professional, as the case may be, shall revise the amounts of claims admitted, including the estimates of claims made under sub regulation (1), as soon as may be practicable, when he comes across additional information warranting such revision.
3	The amount admitted in few cases may undergo changes. Communication has been sent to the creditors as per regulation 10 of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, calling for additional documents/clarifications. An updated list of creditors with changes, if any, in the claims admitted or if new claims are received, shall be shared in due course. The table includes claims received till 02nd April 2020
4	The Official Exchange rate published by RBI on 22.04.2019 has been considered as the reference exchange rate: 1USD = INR 69.7423 1EURO = INR 78.4076
5	Amount admitted may undergo change incase the Resolution Professional comes across any additional evidence/document, warranting such change in admitted amount.

Crest Steel and Power Private Limited
List of Creditors under regulation 13(2) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations ,2016.
Category: Financial Creditors
(Version : 6 Pursuant to claims received and updated as on 02-04-2020)

Sl. No.	Name of Creditor	Nature of Financial Debt	Currency	Amount Claimed		Amounts of Claims Admitted		Amounts of Claims Rejected		Amounts of claims under verification		Voting percentage	Security Interest - Refer Annexure
1	State Bank of India	Cash Credit	INR	856,989,515	24,639,736,565	856,989,515	10,724,928,838	-	13,914,807,727	-	-	34.38%	I
		Cash Credit	INR	349,973,439		349,973,439		-		-			
		Term Loan	INR	969,004,623		969,004,623		-		-			
		Term Loan	INR	501,211,877		501,211,877		-		-			
		Term Loan	INR	679,991,333		679,991,333		-		-			
		Advance Under Collection Account	INR	1,203,194,743		1,203,194,743		-		-			
		Advance Under Collection Account	INR	731,958,904		731,958,904		-		-			
		Advance Under Collection Account	INR	227,185,722		227,185,722		-		-			
		Advance Under Collection Account	INR	1,036,941,781		1,036,941,781		-		-			
		Advance Under Collection Account	INR	510,628,854		510,628,854		-		-			
		Corporate Guarantee - Topworth Urja and Metals Ltd.	INR	6,151,202,663		2,138,951,142		4,012,251,521		-			
		Corporate Guarantee- Topworth Tollways Satna Private Limited)	INR	833,662,600		673,743,397		159,919,203		-			
2	Punjab National Bank	Corporate Guarantee- Topworth Steel and Power Private Limited	INR	9,580,311,716	6,740,152,432	-	6,262,292,712	9,580,311,716	477,859,720	-	-	20.08%	II
		Corporate Guarantee- Topworth Tollways Ujjain Private Limited	INR	1,007,478,795		845,153,508		162,325,287		-			
		Term Loan	INR	3,640,941,676		3,640,941,676		-		-			
		Term Loan	INR	1,935,651,036		1,935,651,036		-		-			
3	Oritenal Bank of Commerce	Other Charges	INR	9,232,469	2,488,346,634	4,500,000	2,488,346,634	4,732,469	-	-	-	7.98%	III
		Corporate Guarantee	INR	1,154,327,251		681,200,000		473,127,251		-			
		Term Loan	INR	888,629,425		888,629,425		-		-			
		Term Loan	INR	1,599,717,209		1,599,717,209		-		-			
4	Allahabad Bank	Term Loan	INR	1,485,581,741	6,226,800,878	1,485,581,741	2,402,318,542	-	3,824,482,336	-	-	7.70%	IV
		Term Loan	INR	824,932,191		824,932,191		-		-			
		Corporate Guarantee	INR	3,916,286,947		91,804,610		3,824,482,336		-			
5	Bank of Baroda	Term Loan	INR	1,398,508,743	1,935,298,176	1,398,508,743	1,935,298,176	-	-	-	-	6.20%	V
		Corporate Guarantee	INR	536,789,433		536,789,433		-		-			
6	Bank of India	Term Loan	INR	1,678,890,000	1,678,890,000	1,678,890,000	1,678,890,000	-	-	-	-	5.38%	VI
7	Andhra Bank	Term Loan	INR	1,353,086,723	1,619,521,083	1,353,086,723	1,619,521,083	-	-	-	-	5.19%	VII
		Term Loan	INR	266,434,360		266,434,360		-		-			
8	UCO Bank	Term Loan	INR	1,453,514,682	1,453,514,682	1,453,514,682	1,453,514,682	-	-	-	-	4.66%	VIII

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Category: Financial Creditors
(Version : 6 Pursuant to claims received and updated as on 02-04-2020)

Sl. No.	Name of Creditor	Nature of Financial Debt	Currency	Amount Claimed		Amounts of Claims Admitted		Amounts of Claims Rejected		Amounts of claims under verification		Voting percentage	Security Interest - Refer Annexure
9	JM Financial Asset Reconstruction Private Ltd	Term Loan	INR	455,926,844	1,140,631,055	455,926,844	1,140,631,055			-	-	3.66%	IX
		Corporate Guarantee	INR	684,704,211		684,704,211				-	-		
10	Canara Bank	Open Cash Credit	INR	772,045,972	772,045,972	772,045,972	772,045,972	-		-	-	2.48%	X
11	Syndicate Bank	Term Loan	INR	374,055,992	374,055,992	373,634,017	373,634,017	421,975	421,975			1.20%	XI
12	Chhatisgarh Rajya Gramin Bank	Term Loan	INR	339,481,095	339,481,095	339,409,895	339,409,895	71,200	71,200		-	1.09%	XII
TOTAL					49,408,474,564		31,190,831,606		18,217,642,958		-	100%	

Notes

- Communication has been sent to the creditors as per regulation 10 of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, calling for additional documents / clarifications, based on the documents / clarification received the amount admitted in few cases may undergo changes.

CREST STEEL AND POWER PRIVATE LIMITED

List of Creditors under regulation 13(2) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations ,2016.

Category: Operational Creditors (other than Workmen and Employees)

(Version : 6 Pursuant to claims received and updated as on 02-04-2020)

Sl. No.	Name of the Operational Creditor	Nature of Debt	Currency	Amount Claimed (in Foreign Currency)	Amount Claimed	Amounts of Claims Admitted	Amount of Claims Rejected	Amount of Claims under Verification	Note Reference	Security Interest
1	Akshata Mercantile Pvt. Ltd	Supplier	INR	-	99,880,000	-	99,880,000	-		Unsecured
2	Arpa Fuel Pvt. Ltd	Supplier	INR	-	3,288,238	1,321,014	1,967,224	-		Unsecured
3	Associated Power Tech Pvt. Ltd	Supplier	INR	-	290,436	290,436	-	-		Unsecured
4	C.S.P.D.C.L (Chhattisgarh Electricity Board)	Supplier	INR	-	7,784,058	7,784,058	-	-		Unsecured
5	CGST and Central Excise	Government dues	INR	-	736,719,509	723,203,667	13,515,842	-		Unsecured
6	Commissioner of Custom 1	Government dues	INR	-	234,577,618	234,577,618	-	-		Unsecured
7	Commissioner of Customs NS-II, JNCH NHAVA SHEVA	Government dues	INR	-	1,301,794,963	1,301,794,963	-	-		Unsecured
8	CST and Entry Tax, Assistant Commissioner (State Tax), Commercial Tax Department	Government dues	INR	-	7,804,919	7,804,919	-	-		Unsecured
9	Deepak Raghuwanshi Advocate	Advocate	INR	-	202,500	202,500	-	-		Unsecured
10	Deputy Commissioner of Income tax, Central Circle	Government dues	INR	-	6,306,700,000	577,776,131	-	-	Note 1, 1a	Unsecured
11	Dinesh Coal Agency	Supplier	INR	-	1,244,065	105,780	1,138,285	-		Unsecured
12	Dr. ML.Patil	Contractor	INR	-	897,000	897,000	-	-		Unsecured
13	ESIC Regional Office	Government dues	INR	-	64,188	-	64,188	-		Unsecured
14	IFGL Refractors Ltd.	Supplier	INR	-	244,771	-	244,771	-		Unsecured
15	Indiabulls Real Estate Company Pvt. Ltd	Lease Rent and Maintenance	INR	-	22,110,309	21,953,668	156,641	-		Unsecured
16	Intellect Bizware Service Pvt. Ltd	Supplier	INR	-	528,876	528,876	-	-		Unsecured
17	JB Travel and Tours (India) Pvt. Ltd	Travel Agent	INR	-	204,490	204,150	340	-		Unsecured
18	KB Kabs	Travel Agent	INR	-	58,024	57,612	411	-		Unsecured
19	M/S Stemcor Mesa DMCC	Supplier	EURO	18,887,085	1,480,891,021	1,480,891,021	-	-		Unsecured
20	Moore Stephens Singhi Advisers LLP	Internal Auditor	INR	-	1,410,750	1,410,750	-	-		Unsecured
21	MSTC Limited	Supplier	INR	-	634,802,642	634,802,642	-	-		Unsecured
22	Narottam Lahre (TDS Payable)	Labour Contractor	INR	-	73,190	58,790	14,400	-		Unsecured
23	Office of Superintending Engineer (ES) & Chief Electrical	Government dues	INR	-	343,114,398	1	-	-	Note 1, 1b	Unsecured
24	Oversea /Chinese Banking Cooperation Limited	Supplier	INR	-	361,285,521	1	-	-	Note 1, 1c	Unsecured

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(Version : 6 Pursuant to claims received and updated as on 02-04-2020)

Sl. No.	Name of the Operational Creditor	Nature of Debt	Currency	Amount Claimed (in Foreign Currency)	Amount Claimed	Amounts of Claims Admitted	Amount of Claims Rejected	Amount of Claims under Verification	Note Reference	Security Interest
25	P.G.Mercantile Pvt. Ltd	Supplier	INR	-	117,570,860	48,003,819	69,567,041	-		Unsecured
26	Pricol Travel Limited	Travel Agent	INR	-	200,600	200,600	-	-		Unsecured
27	Principal Commissioner of Customs, Visakhapatnam	Government dues	INR	-	2,704,103	1	-	-	Note 1, 1d	Unsecured
28	Rajasthan Allied and Securities Services Pvt. Ltd	Supplier	INR	-	189,787	162,910	26,877	-		Unsecured
29	SGS India Pvt. Ltd	Supplier	INR	-	7,121,737	3,753,887	3,367,850	-		Unsecured
30	Sharad Khandelwal	Supplier	INR	-	8,000	8,000	-	-		Unsecured
31	Shubham Fertilizers and Chemicals	Supplier	INR	-	4,997,930	-	4,997,930	-		Unsecured
32	Shubham Steel Fertilizers	Supplier	INR	-	134,494	-	134,494	-		Unsecured
33	Steel Force Middle East	Supplier	USD	3,694,721	257,678,319	249,254,391	8,423,928	-		Unsecured
34	The President of India on behalf of Govt of India through ITO(TDS) I(I)(4) working under CIT(TDS)-I, Mumbai	Government dues	INR	-	1,222,380	1,222,380	-	-		Unsecured
35	Topworth Infra Pvt. Ltd	Supplier	INR	-	26,057,768	25,824,289	233,479	-		Unsecured
36	Veer Resources & Project Pvt. Ltd	Supplier	INR	-	8,975,000	-	8,975,000	-		Unsecured
37	Venus Rent A Car Pvt. Ltd	Travel Agent	INR	-	81,148	69,446	11,702	-		Unsecured
Total				22,581,806	11,972,913,612	5,324,165,321	212,720,403	-		

Notes:

Note 1: Operational creditor claims are subject to disputes pending before various authorities and have been admitted with a notional amount of INR 1 (Indian Rupee One only). Below mentioned are the claim amounts of the creditors which have not been classified as "Amount Admitted", "Amount Rejected" or "Amount - Verification Ongoing" as these amounts are subject to disputes pending before various authorities (also refer Note 1a, 1b, 1c and 1d)

(INR)

Name of Operational Creditor	Amount Claimed	Amounts of Claims Admitted	Amount under dispute which has been admitted at Re 1	Legal Forum where the dispute is pending	Refer Note
Deputy Commissioner of Income tax, Central Circle	6,306,700,000	577,776,131	5,728,923,869	ITAT, Raipur	1a
Office of Superintending Engineer (ES) & Chief Electrical	343,114,398	1	343,114,397	Supreme Court	1b
Oversea /Chinese Banking Cooperation Limited	361,285,521	1	361,285,520	Hon'ble Chhattisgarh High Court at Bilaspur	1c
Principal Commissioner of Customs, Visakhapatnam	2,704,103	1	2,704,102	Commissioner (Appeals), Customs & Central	1d
Total	7,013,804,022	577,776,134	6,436,027,888		

Note 1a: Claim made by Deputy Commissioner of Income tax, Central Circle has been admitted with a notional amount of INR 1 (Indian Rupee One only) for the disputed claims plus an additional undisputed amount of INR 57,77,76,130. An amount of INR 5,72,89,23,869 has not been classified as "Amount Admitted", "Amount Rejected" or "Amount - Verification Ongoing". This is because the Corporate Debtor has filed multiple applications which pertains to various A.Y. in question under either at ITAT Raipur or CIT (A) Bhopal. The amount pending under ITAT, Raipur is INR 355.91 crores (approx.) and another application filed to CIT(A), Bhopal for Assement year 2011-12 amounts to INR 64.52 crores (approx.). The Operational creditor has filed the claim for non payment of the disputed amount along with the applicable interest chargeable on the same. Thus the disputed amount along with the interest have been not classified under any of the above mentioned heads and has been admitted at a notional amount of Re. 1.

Note 1b: Claim made by Office of Superintending Engineer (ES) & Chief Electrical has been admitted with a notional amount of INR 1 (Indian Rupee One only). An amount of INR 34,31,14,397 has not been classified as "Amount Admitted", "Amount Rejected" or "Amount - Verification Ongoing". The ES & CE office has filed an application in the Supreme court challenging the order passed by the High court, Chhattisgarh in the favor of A Captive Power Generation Co. of Chhattisgarh against validity of "Upkar" (Electricity Duty). Corporate Debtor's challenge itself is pending before the Chhattisgarh High Court where the High Court has directed that there will be no coercive steps taken against the Corporate Debtor, hence pendency of appeal disposal by Hon'ble Supreme Court the claim has been notionally admitted at Re. 1.

Note 1c: Claim made by Oversea /Chinese Banking Cooperation Limited has been admitted with a notional amount of INR 1 (Indian Rupee One only). An amount of INR 36,12,85,520 has not been classified as "Amount Admitted", "Amount Rejected" or "Amount - Verification Ongoing". Being constrained due to non payment of dues the Operation Creditor filed a petition seeking winding up of the Corporate Debtor being unable to pay its debts under the provisions of Companies Act, 1956 being Company Petition No. 12 of 2016 titles as " Oversea Chinese Banking Corporation Ltd. vs. Crest Steel and Power Pvt. Ltd. before the Hon'ble Chhattisgarh High Court at Bilaspur Further, the CD filed a reply dated 27.02.2017 in the said Company Petition inter alia denying the legitimate claim of the OC on untenable and flimsy grounds. The OC also filed its Rejoinder dated 21.07.2017 to the said reply inter alia disputing the alleged submission made. The said Company Petition is pending for final adjudication and disposal till date.

Note 1d: Claim made by Principal Commissioner of Customs, Visakhapatnam has been admitted with a notional amount of INR 1 (Indian Rupee One only). An amount of INR 27,04,103 has not been classified as "Amount Admitted", "Amount Rejected" or "Amount - Verification Ongoing". An appeal against the Original Order No. 06/2014 dated 17.01.2014 by the Additional Commissioner of Customs, Custom house, Vishakhapatnam lies under the Commissioner of Customs (Appeals), Guntur, Central Tax & Customs sub office at Visakhapatnam. The same has been transferred to Call book by Commissioner (Appeals) and is pending adjudication.

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Category: Operational Creditors (Only Employees and Workmen)

(Version : 6- Pursuant to claims received and updated as on 02-04-2020)

Sl. No.	Name of the Employee and Workmen	Nature of Debt	Currency	Amount Claimed	Amounts of Claims Admitted	Amount of Claims Rejected	Amount of Claims under Verification
1	Abhishek Kumar Ghosh	Salary / Wages	INR	260,290.00	244,890.00	15,400.00	-
2	Chetan Rathore	Salary / Wages	INR	622,915.00	538,447.00	84,468.00	-
3	Jatin Mukharjee	Salary / Wages	INR	667,764.00	620,817.00	46,947.00	-
4	Vikas Chakraborty	Salary / Wages	INR	178,586.00	178,586.00	-	-
5	Yerauday Shankar	Salary / Wages	INR	289,575.00	252,690.00	36,885.00	-
6	Subash Chand Singh	Salary / Wages	INR	159,258.00	159,258.00	-	-
Total				2,178,388.00	1,994,688.00	183,700.00	-

CREST STEEL AND POWER PRIVATE LIMITED

List of Creditors under regulation 13(2) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

Category: Claim by Creditors (Other than Financial creditors and Operational creditors)

(Version : 6 - Pursuant to claims received and updated as on 02-04-2020)

[illegible]

Sl. No.	Security Interest - State Bank of India
Details of Security forming part of the lenders' claim as per Form C	
Primary Security-by way of first charge ranking pari-passu interse among the term lenders of the project under the consortium	
1	All the immovable and movable assets, being project assets for the expansion project. (Both present and future of the Company's expansion project.)
Collateral Security-by way of second pari-passu charge interse among the term lenders of the corporate debtor by way of Equitable Mortgage of land and construction, there upon and hypothecation of movable fixed assets with other working capital lenders	
1	Land & building bearing khasra no. 1172/2 & 1172/3 area 1.011 Hect each, Kh no. 1176/02 area 0.032 hect, Kh. no. 1181 area 1.092 Hect, Kh no. 1182 area 0.304 Hect, Kh no. 1190/02 area 0.469 Hect, Kh no. 1191 area 0.405 Hect, Kh no. 1192 area 0.405 hect, Kh no. part of 1258 area 5.66 Hect& 2.65 Hect, Kh no. 1259/02 area 2.023 hect, 1259/03 area 2.023, Kh no. 1259/04 area 1.214 Hect, Kh .no. 1259/05 area 1.437 hect and hypothecation of movable fixed assets of the company on pari-passu basis with other Term lenders. Total area 19.74 Hect. located at Village HalkaGhumaka area Gram Jortarai Distt. Rajnandgaon (CG)
2	All the part & parcels of freehold land admeasuring 13.79 acre situated at Mouja Joratarai District Rajnandgaon (CG) bearing Khasra no. 1210/01, 1201, 1208, 1198, 1186, 1203, 1206/2, 1204/01, 1204/02, 1210/02, 1259/06, 1260/02, 1263, 1206/03, 1206/01, 1183, 1185/01, 188/ 01, 1188/06, 1185/03, 1188/03, 1188/05, 1185/02, 1188/02, 1188/04.
3	All future fixed assets pertaining to expansion project. (First charge with Term Lenders).
4	Current Assets including entire stocks, book debts and other current asset available at Company's factory (ies) / premises as approved by the Bank from time to time including the goods in transit with other working capital lenders.
5	Personal Guarantee of Abhay Lodha
6	Personal Guarantee of Ashwin Lodha
7	Personal Guarantee of Surendra Lodha
8	Personal Guarantee of Narendra Lodha

Sl. No.	Security Interest - Punjab National Bank
Details of Security forming part of the lenders' claim as per Form C	
Primary Security-by way of first charge ranking pari-passu interse among the term lenders of the project under the consortium	
1	On the mortgager's land viz all that piece and parcel of land or ground or land being at Chattisgarh , village Joratarai, district Rajnandgaon of 239.10 acres along with other immovable & movables assets.
2	Over all fixed assets of the expansion project of company
Collateral Security-by way of second pari-passu charge interse among the term lenders of the corporate debtor, subject to first and paramount charge in favour of the working capital lenders of the company	
1	On over all current assets of the company subject to first and paramount charge in favour of the working capital lender of the company.
2	Personal Guarantee of Abhay Lodha
3	Personal Guarantee of Ashwin Lodha
4	Personal Guarantee of Surendra Lodha
5	Personal Guarantee of Narendra Lodha

Sl. No.	Security Interest - Oriental Bank of Commerce
Details of Security forming part of the lenders' claim as per Form C	
Primary Security-by way of first charge ranking pari-passu interse among the term lenders of the project under the consortium	
1	On the mortgager's land viz all that piece and parcel of land or ground or land being at Chattisgarh , village Joratarai, district Rajnandgaon of 239.10 acres
2	All immovable & movables assets of the expansion project of company
Collateral Security-by way of second pari-passu charge interse among the term lenders of the corporate debtor, subject to first and paramount charge in favour of the working capital lenders of the company	
1	On over all current assets of the company subject to first and paramount charge in favour of the working capital lender of the company.
2	Personal Guarantee of Abhay Lodha
3	Personal Guarantee of Ashwin Lodha
4	Personal Guarantee of Surendra Lodha
5	Personal Guarantee of Narendra Lodha

Sl. No.	Security Interest - Allahabad Bank
Details of Security forming part of the lenders' claim as per Form C	
Primary Security-by way of first charge ranking pari-passu interse among the term lenders of the project under the consortium	
1	All the immovable and movable assets, being project assets for the expansion project. (Both present and future of the Company's expansion project.)
Collateral Security-by way of second pari-passu charge interse among the term lenders of the corporate debtor by way of Equitable Mortgage of land and construction, there upon and hypothecation of movable fixed assets with other working capital lenders	
1	Land & building bearing khasra no. 1172/2 & 1172/3 area 1.011 Hect each, Kh no. 1176/02 area 0.032 hect, Kh. no. 1181 area 1.092 Hect, Kh no. 1182 area 0.304 Hect, Kh no. 1190/02 area 0.469 Hect, Kh no. 1191 area 0.405 Hect, Kh no. 1192 area 0.405 hect, Kh no. part of 1258 area 5.66 Hect& 2.65 Hect, Kh no. 1259/02 area 2.023 hect, 1259/03 area 2.023, Kh no. 1259/04 area 1.214 Hect, Kh .no. 1259/05 area 1.437 hect and hypothecation of movable fixed assets of the company on pari-passu basis with other Term lenders. Total area 19.74 Hect. located at Village HalkaGhumaka area Gram Jortarai Distt. Rajnandgaon (CG)
2	All the part & parcels of freehold land admeasuring 13.79 acre situated at Mouja Joratarai District Rajnandgaon (CG) bearing Khasra no. 1210/01, 1201, 1208, 1198, 1186, 1203, 1206/2, 1204/01, 1204/02, 1210/02, 1259/06, 1260/02, 1263, 1206/03, 1206/01, 1183, 1185/01, 188/ 01, 1188/06, 1185/03, 1188/03, 1188/05, 1185/02, 1188/02, 1188/04.
3	All future fixed assets pertaining to expansion project. (First charge with Term Lenders).
4	Current Assets including entire stocks, book debts and other current asset available at Company's factory (ies) / premises as approved by the Bank from time to time including the goods in transit with other working capital lenders.
5	Personal Guarantee of Abhay Lodha
6	Personal Guarantee of Ashwin Lodha
7	Personal Guarantee of Surendra Lodha
8	Personal Guarantee of Narendra Lodha

Annexure V	
Sl. No.	Security Interest - Bank of Baroda
Details of Security forming part of the lenders' claim as per Form C	
Primary Security-by way of first charge ranking pari-passu interse among the term lenders of the project under the consortium	
1	On the mortgager's land viz all that piece and parcel of land or ground or land being at Chattisgarh , village Joratarai, district Rajnandgaon of 239.10 acres along with other immovable & movables assets.
2	Over all fixed assets of the expansion project of company
Collateral Security-by way of second pari-passu charge interse among the term lenders of the corporate debtor, subject to first and paramount charge in favour of the working capital lenders of the company	
1	On over all current assets of the company subject to first and paramount charge in favour of the working capital lender of the company.
2	Personal Guarantee of Abhay Lodha
3	Personal Guarantee of Ashwin Lodha
4	Personal Guarantee of Surendra Lodha
5	Personal Guarantee of Narendra Lodha

Sl. No.	Security Interest - Bank of India
Details of Security forming part of the lenders' claim as per Form C	
Primary Security-by way of first charge ranking pari-passu interse among the term lenders of the project under the consortium	
1	On the mortgager's land viz all that piece and parcel of land or ground or land being at Chattisgarh , village Joratarai, district Rajnandgaon along with other immovable & movables assets.
2	Over all plant and machinery

Sl. No.	Security Interest - Andhra Bank
Details of Security forming part of the lenders' claim as per Form C	
Primary Security-by way of first charge ranking pari-passu interse among the term lenders of the project under the consortium	
1	On the mortgager's land viz all that piece and parcel of land or ground or land being at Chattisgarh , village Joratarai, district Rajnandgaon of 239.10 acres along with other immovable & movables assets.
2	Over the all fixed assets of the expansion project of company
Collateral Security-by way of second pari-passu charge interse among the term lenders of the corporate debtor, subject to first and paramount charge in favour of the working capital Lenders of the company	
1	On over all current assets of the company subject to first and paramount charge in favour of the working capital lender of the company.
2	Personal Guarantee of Abhay Lodha
3	Personal Guarantee of Ashwin Lodha
4	Personal Guarantee of Surendra Lodha
5	Personal Guarantee of Narendra Lodha

Annexure VIII

Sl. No.	Security Interest - UCO Bank
Details of Security forming part of the lenders' claim as per Form C	
Primary Security-by way of first charge ranking pari-passu interse among the term lenders of the project under the consortium	
1	On the mortgager's land viz all that piece and parcel of land or ground or land line and being at Chattisgarh , village Joratarai, district Rajnandgaon along with structure constructed or to be constructed thereon.
2	On all the present and future movable and immovable fixed asset Viz plant and machinery, accessories, equipment, furniture , fixtures, electrical fittings, computer, technological installations and all other movable fixed asset by whatsoever name called and vehicles, etc (both present and future) whether installed or not and lying loose or in case at borrower's expansion project
Collateral Security-by way of second pari-passu charge interse among the term lenders of the corporate debtor, subject to first and paramount charge in favour of the working capital Lenders of the company	
1	On over all current assets of the company subject to first and paramount charge in favour of the working capital lender of the company.

Sl. No.	Security Interest - JM Financial Asset Reconstruction Company Limited
Details of Security forming part of the lenders' claim as per Form C	
Primary Security-by way of first charge ranking pari-passu	
1	The whole of Crest Steel and Power Private Limited's present movable properties including its movable plant and machinery, machinery spares, tools and accessories and other movables whether in the possession or under the control of Crest Steel and Power Private Limited or not, whether installed or not and whether now lying loose or stored in borrower's factories, premises godowns, or in the course of transit or high seas or on order or delivery.
2	Specific equipments of Crest Steel and Power Private Limited including present spares, tools accessories, software whether in the possession or under the control of Crest Steel and Power Private Limited or not, whether installed or not and whether now lying loose or stored in borrower's factories, premises godowns, or in the course of transit or high seas or on order or delivery
3	On the mortgager's land located at Chattisgarh , village Joratarai, district Rajnandgaon.
4	Exclusive charge over debt service reserve account of the borrower.

Sl. No.	Security Interest - Canara Bank
Details of Security forming part of the lenders' claim as per Form C	
Primary Security-by way of first charge ranking pari-passu interse among the term lenders for working capital facilities under the consortium	
1	On the borrower's entire current asset, both the present and future, including entire stock, book debts and all other current assets pertaining to borrower's factories, godowns and premises with other consortium lenders.
Primary Security-by way of second charge ranking pari-passu interse among the term lenders for working capital facilities under the consortium	
2	On the borrower's immovable properties, movable fixed assets, both the present and future, including plant and machinery and other movable assets forming part of the borrower's fixed asset.

Sl. No.	Security Interest - Syndicate Bank
Details of Security forming part of the lenders' claim as per Form C	
Primary Security-by way of first charge ranking pari-passu interse among the term lenders for working capital facilities under the consortium	
1	On present and future current assets of the company consisting of stock of raw materials ,SIP,FG and Book Debts
Collateral Security	
1	Land & building bearing khasra no. 1172/2 & 1172/3 area 1.011 Hect each, Kh no. 1176/02 area 0.032 hect, Kh. no. 1181 area 1.092 Hect, Kh no. 1182 area 0.304 Hect, Kh no. 1190/02 area 0.469 Hect, Kh no. 1191 area 0.405 Hect, Kh no. 1192 area 0.405 hect, Kh no. part of 1258 area 5.66 Hect & 2.65 Hect, Kh no. 1259/02 area 2.023 hect, 1259/03 area 2.023, Kh no. 1259/04 area 1.214 Hect, Kh .no. 1259/05 area 1.437 hect and hypothecation of movable fixed assets of the company on pari-passu basis with other Term lenders. Total area 19.74 Hect. Located at Village HalkaGhumaka area Gram Jortarai Distt. Rajnandgaon (CG)
2	All the part & parcels of freehold land admeasuring 13.79 acre situated at Mouja Joratarai District Rajnandgaon (CG) bearing Khasra no. 1210/01, 1201, 1208, 1198, 1186, 1203, 1206/2, 1204/01, 1204/02, 1210/02, 1259/06, 1260/02, 1263, 1206/03, 1206/01, 1183, 1185/01, 188/ 01, 1188/06, 1185/03, 1188/03, 1188/05, 1185/02, 1188/02, 1188/04.

Sl. No.	Security Interest - Chattisgarh Rajya Gramin Bank
Details of Security forming part of the lenders' claim as per Form C	
Primary Security-by way of first charge ranking pari-passu interse among the term lenders of the project under the consortium	
1	On the mortgager's land viz all that piece and parcel of land or ground or land being at Chattisgarh , village Joratarai, district Rajnandgaon of 239.10 acres along with other immovable & movables assets.
2	Over all fixed assets of the expansion project of company
Collateral Security-by way of second pari-passu charge interse among the term lenders of the corporate debtor, subject to first and paramount charge in favour of the working capital Lenders of the company	
1	On over all current assets of the company subject to first and paramount charge in favour of the working capital lender of the company.