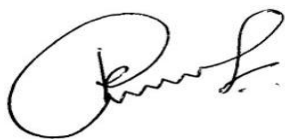


FORM G (Revised)
INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Crest Steel and Power Private Limited
2.	Date of incorporation of corporate debtor	25 May 2004
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Chhattisgarh
4.	Corporate identity number / limited liability identification number of corporate debtor	U27109CT2004PTC016643
5.	Address of the registered office and principal office (if any) of corporate debtor	Village Joratarai, Post Mangatta Rajnandgaon Chhattisgarh - 491441 India
6.	Insolvency commencement date of the corporate debtor	22 April 2019
7.	Date of invitation of expression of interest	28 August 2019
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	The EOI process document including the requisite details including the eligibility criteria is updated on website of the Corporate Debtor at https://www.csppl.co.in
9.	Norms of ineligibility applicable under section 29A are available at:	Available at the website of IBBI (https://ibbi.gov.in/legal-framework/) or on request by an email to RP.crest@in.gt.com
10.	Last date for receipt of expression of interest	18 September 2019
11.	Date of issue of provisional list of prospective resolution applicants	28 September 2019
12.	Last date for submission of objections to provisional list	03 October 2019
13.	Date of issue of final list of prospective resolution applicants	13 October 2019
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	28 September 2019
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Will be shared in electronic form with eligible prospective resolution applicants
16.	Last date for submission of resolution plans	02 November 2019
17.	Manner of submitting resolution plans to resolution professional	In a sealed envelope by post/hand as well as Digital copy in a pen drive in a sealed envelope to the Resolution Professional at the correspondence address given below in Sr. no. 21

18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	02 January 2020
19.	Name and registration number of the resolution professional	Mr. Kshitiz Chhawchharia IBBI/IPA-001/IP-P00358/2017-18/10616
20.	Name, Address and e-email of the resolution professional, as registered with the Board	Mr. Kshitiz Chhawchharia Registered address of IP with IBBI: C/o B. Chhawchharia & Co 8A & 8B, Satyam Towers 3, Alipore Road, Kolkata - 700027 Email: kshitiz@bccoinindia.com
21.	Address and email to be used for correspondence with the resolution professional	C/o Grant Thornton India, 16th Floor, Tower 2, Indiabulls Finance Centre, S B Marg, Elphinstone (W), Mumbai - 400 013 Correspondence E- mail : RP.crest@in.gt.com
22.	Further Details are available at or with	Email request to Rp.crest@in.gt.com or on the website of the Corporate Debtor https://www.csppl.co.in
23.	Date of publication of Form G	28 August 2019 and subsequently an addendum to Form G on 13 September, 2019



Kshitiz Chhawchharia, Resolution Professional
(IBBI/IPA-001/IP-P00358/2017-18/10616)
Registered address & Email ID of IP with IBBI:
C/o B. Chhawchharia & Co
8A & 8B, Satyam Towers
3, Alipore Road, Kolkata - 700027
E: kshitiz@bccoinindia.com
For Crest Steel and Power Private Limited

Date: 13 September 2019
Place: Kolkata