

FORM G
INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Crest Steel and Power Private Limited
2.	Date of incorporation of corporate debtor	25 May 2004
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Chhattisgarh
4.	Corporate identity number / limited liability identification number of corporate debtor	U27109CT2004PTC016643
5.	Address of the registered office and principal office (if any) of corporate debtor	Village Joratarai, Post Mangatta Rajnandgaon Chhattisgarh - 491441 India
6.	Insolvency commencement date of the corporate debtor	22 April 2019
7.	Date of invitation of expression of interest	28 August 2019
8.	Eligibility for resolution applicants under section 25 (2) (h) of the Code is available at :	The eligibility criteria is mentioned in the detailed Expression of Interest process document available on the website of the corporate debtor - https://www.cspl.co.in Or can be sought by sending an email to RP.crest@in.gt.com
9.	Norms of ineligibility applicable under section 29A are available at :	Available at the website of IBBI (https://ibbi.gov.in/legal-framework/) or request by email to RP.crest@in.gt.com
10.	Last date for receipt of expression of interest	12 September 2019*
11.	Date of issue of provisional list of prospective resolution applicants	14 September 2019*
12.	Last date for submission of objections to provisional list	19 September 2019*
13.	Date of issue of final list of prospective resolution applicants	21 September 2019*
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	14 September 2019*
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Will be shared in electronic form with eligible prospective resolution applicants
16.	Last date for submission of resolution plans	14 October 2019*

17.	Manner of submitting resolution plans to resolution professional	In a sealed envelope by post/hand as well as Digital Copy in a pen drive to the Resolution Professional at the correspondence address given below in Sr. no. 21
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	18 October 2019*
19.	Name and registration number of the resolution professional	Mr. Kshitiz Chhawchharia IBBI/IPA-001/IP-P00358/2017-18/10616
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Mr. Kshitiz Chhawchharia Registered address of IP with IBBI: C/O B. Chhawchharia & Co 8A & 8B, Satyam Towers 3, Alipore Road, Kolkata - 700027 Email: kshitiz@bccoindia.com
21.	Address and email to be used for correspondence with the resolution professional	C/o Grant Thornton India, 16th Floor, Tower 2, Indiabulls Finance Centre, S B Marg, Elphinstone (W), Mumbai - 400 013 Correspondence E- mail : RP.crest@in.gt.com
22.	Further Details are available at or with	Email request to RP.crest@in.gt.com or on the website of the Corporate Debtor https://www.cspl.co.in
23.	Date of publication of Form G	28 August 2019

**Please note the RP has filed an application u/s 60(5) of the Insolvency and Bankruptcy Code, 2016 ("IBC") before the Hon'ble NCLT, Cuttack for exclusion of a period of 57 days from the CIRP period and proceedings in this respect are pending and is also in the process of filing an application for extension of the duration of CIRP for a period of 90 days pursuant to the requisite approval of the committee of creditors u/s 12(2) of the IBC.*

In light of the same, the aforementioned dates may be revised at the discretion of the RP and/or the CoC and such revision, if any, shall be updated on the website of the Corporate Debtor. Please visit the website of the Corporate Debtor to keep yourself updated.



Kshitiz Chhawchharia
Resolution Professional
(IBBI/IPA-001/IP-P00358/2017-18/10616)

Registered address & Email ID of IP with IBBI:
C/O B. Chhawchharia & Co
8A & 8B, Satyam Towers
3, Alipore Road, Kolkata - 700027
Email: kshitiz@bccoindia.com
For Crest Steel and Power Private Limited

Date : 28 August 2019
Place : Kolkata