

CREST STEEL AND POWER PRIVATE LIMITED

List of Creditors under regulation 13(2) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations ,2016.

(Pursuant to claims received and updated as on 10-01-2020)

Sl. No.	Category of Creditor	Amount Claimed (in INR Crores)	Amounts of Claims Admitted (in INR Crores)	Amounts of Claims Rejected (in INR Crores)	Amounts Under Verification (in INR Crores)	Details of Security	Form
1	Financial Creditors - Banking & Financial Institutions	4,940.44	2,966.83	831.45	1,142.16	Refer Annexure I to XI	Form-C
2	Operational Creditors (Other than Workmen and Employees)	496.04	453.58	9.83	32.63	-	Form-B
3	Operational Creditors (Only Workmen and Employees)	0.31	0.19	0.12	-	-	Form-D
4	Authorised Representatives of Workmen and Employees	-	-	-	-	-	Form-E
5	Other Creditors (Other than Financial creditors and operational creditors)	-	-	-	-	-	Form-F
TOTAL		5,436.785	3,420.60	841.40	1,174.79		

Notes

1	The Security interest against the claimed amount are in the process of further review and may undergo change incase the Resolution Professional comes across any additional evidence/document, warranting such change.
2	As per Regulation 14 of IBC 2016- Where the amount claimed by a creditor is not precise due to any contingency or other reason, the interim resolution professional or the resolution professional, as the case may be, shall make the best estimate of the amount of the claim based on the information available with him. The interim resolution professional or the resolution professional, as the case may be, shall revise the amounts of claims admitted, including the estimates of claims made under sub regulation (1), as soon as may be practicable, when he comes across additional information warranting such revision.
3	The amount admitted in few cases may undergo changes. Communication has been sent to the creditors as per regulation 10 of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, calling for additional documents/clarifications. An updated list of creditors with changes, if any, in the claims admitted or if new claims are received, shall be shared in due course. The table includes claims received till 10th January 2020
4	The Official Exchange rate published by RBI on 22.04.2019 has been considered as the reference exchange rate.
5	Amounts under verification are being reconciled with the books of accounts and records available with the corporate debtor. Revisions, if any, will be updated post verification. Also amount admitted may undergo change incase the Resolution Professional comes across any additional evidence/document, warranting such change in admitted amount.

Crest Steel and Power Private Limited

List of Creditors under regulation 13(2) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations ,2016.

Category: Financial Creditors

(Version : 4 Pursuant to claims received and updated as on 10-01-2020)

Sl. No.	Name of Creditor	Nature of Financial Debt	Currency	Amount Claimed (in INR Cr.)	Amounts of Claims Admitted (In INR Crore)	Amounts of Claims Rejected (in INR Crore)	Amounts of claims under verification (in INR Crore)	Voting percentage	Security Interest - Refer Annexure
1	State Bank of India	Cash Credit	INR	85.70	85.70	-	-	31.03%	I
		Cash Credit	INR	35.00	35.00	-	-		
		Term Loan	INR	96.90	96.90	-	-		
		Term Loan	INR	50.12	50.12	-	-		
		Term Loan	INR	68.00	68.00	-	-		
		Advance Under Collection Account	INR	120.32	120.32	-	-		
		Advance Under Collection Account	INR	73.20	73.20	-	-		
		Advance Under Collection Account	INR	22.72	22.72	-	-		
		Advance Under Collection Account	INR	103.69	103.69	-	-		
		Advance Under Collection Account	INR	51.06	51.06	-	-		
		Corporate Guarantee - Topworth Urja and Metals Ltd.	INR	615.12	213.90	401.22	-		
		Corporate Guarantee-Topworth Tollways Satna Private Limited)	INR	83.37	-	-	83.37		
		Corporate Guarantee-Topworth Steel and Power Private Limited	INR	958.03	-	-	958.03		
		Corporate Guarantee-Topworth Tollways Ujjain Private Limited	INR	100.75	-	-	100.75		
2	Punjab National Bank	Term Loan	INR	364.09	364.09	-	-	21.11%	II
		Term Loan	INR	193.57	193.57	-	-		
		Other Charges	INR	0.92	0.45	0.47	-		
		Corporate Guarantee	INR	115.43	68.12	47.31	-		
3	Oritenal Bank of Commerce	Term Loan	INR	88.86	88.86	-	-	8.39%	III
		Term Loan		159.97	159.97	-	-		

Crest Steel and Power Private Limited
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(Version : 4 Pursuant to claims received and updated as on 10-01-2020)

Sl. No.	Name of Creditor	Nature of Financial Debt	Currency	Amount Claimed (in INR Cr.)		Amounts of Claims Admitted (In INR Crore)		Amounts of Claims Rejected (in INR Crore)		Amounts of claims under verification (in INR Crore)		Voting percentage	Security Interest - Refer Annexure
4	Allahabad Bank	Term Loan	INR	148.56	622.68	148.56	240.23	-	382.45	-	-	8.10%	IV
		Term Loan	INR	82.49		82.49		-		-			
		Corporate Guarantee	INR	391.63		9.18		382.45		-			
5	Bank of Baroda	Term Loan	INR	139.85	193.53	139.85	193.53	-		-	-	6.52%	V
		Corporate Guarantee		53.68		53.68		-		-			
6	Bank of India	Term Loan	INR	167.89	167.89	167.89	167.89	-	-	-	-	5.66%	VI
7	Andhra Bank	Term Loan	INR	135.30	161.94	135.30	161.94	-	-	-	-	5.46%	VII
		Term Loan	INR	26.64		26.64		-		-			
8	UCO Bank	Term Loan	INR	145.35	145.35	145.35	145.35	-	-	-	-	4.90%	VIII
9	JM Financial Asset Reconstruction Private Ltd	Term Loan	INR	45.59	114.06	45.59	114.06	-	-	-	-	3.84%	IX
		Corporate Guarantee	INR	68.47		68.47		-		-			
10	Canara Bank	Open Cash Credit	INR	77.20	77.20	77.20	77.20	-	-	-	-	2.60%	X
11	Syndicate Bank	Cash Credit	INR	37.02	37.02	37.02	37.02	-	-	-	-	1.25%	XI
12	Chhatisgarh Rajya Gramin Bank	Overdraft	INR	33.95	33.95	33.94	33.94	0.00	-	0.01	0.01	1.14%	XII
TOTAL				4,940.44	4,940.44	2,966.83	2,966.83	831.45	831.45	1,142.16	1,142.16	100%	

Notes

- Communication has been sent to the creditors as per regulation 10 of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, calling for additional documents / clarifications, based on the documents / clarification received the amount admitted in few cases may undergo changes.

CREST STEEL AND POWER PRIVATE LIMITED

List of Creditors under regulation 13(2) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations ,2016.

Category: Operational Creditors (other than Workmen and Employees)

(Version : 4 Pursuant to claims received and updated as on 10-01-2020)

Sl. No.	Name of the Operational Creditor	Nature of Debt	Currency	Amount Claimed (in Foreign Currency)	Amount Claimed (in INR Crore)	Amounts of Claims Admitted (in INR Crore)	Amount of Claims Rejected (in INR Crore)	Amount of Claims under Verification (in INR Crore)	Security Interest
1	Akshata Mercantile Pvt Ltd	Supplier	INR	-	9.99	-	-	9.99	Unsecured
2	Arpa Fuel Pvt Ltd	Supplier	INR	-	0.33	0.13	0.20	-	Unsecured
3	Associated Power Tech Pvt Ltd	Supplier	INR	-	0.03	0.03	-	-	Unsecured
4	CGST and Central Excise	Government dues	INR	-	73.67	72.32	1.35	-	Unsecured
5	Commissioner of Custom 1	Government dues	INR	-	23.46	23.46	-	-	Unsecured
6	Commissioner of Customs NS-II, JNCH NHAVA SHEVA	Government dues	INR	-	130.18	130.18	-	-	Unsecured
7	CSPDCL	Supplier	INR	-	0.78	-	-	0.78	Unsecured
8	CST and Entry Tax, Assitant Commissioner (State Tax), Commerical Tax Department	Government dues	INR	-	0.78	0.78	-	-	Unsecured
9	Dinesh Coal Agency	Supplier	INR	-	0.12	0.01	0.11	-	Unsecured
10	Indiabulls Real Estate Company Pvt Ltd	Lease Rent and Maintenance	INR	-	2.21	2.20	0.02	-	Unsecured
11	Intellect Bizware Service Pvt Ltd	Supplier	INR	-	0.05	0.05	-	-	Unsecured
12	JB Travel and Tours (India) Pvt Ltd	Travel Agent	INR	-	0.02	-	-	0.02	Unsecured
13	KB Kabs	Travel Agent	INR	-	0.01	0.01	0.00	-	Unsecured
14	M/S Stemcor Mesa DMCC	Supplier	EURO	1.89	148.09	130.53	-	17.56	Unsecured
15	Moore Stephens Singhi Advisers LLP	Internal Auditor	INR	-	0.14	0.14	-	-	Unsecured
16	MSTC Limited	Supplier	INR	-	63.48	63.48	-	-	Unsecured
17	Narottam Lahre (TDS Payable)	Labour Contractor	INR	-	0.01	0.01	0.00	-	Unsecured
18	P.G.Mercantile Pvt Ltd	Supplier	INR	-	11.76	4.80	6.47	0.49	Unsecured
19	Pricol Travel Limited	Travel Agent	INR	-	0.02	0.02	-	-	Unsecured
20	Principal Commissioner of Customs, Visakhapatnam	Government dues	INR	-	0.27	-	-	0.27	Unsecured
21	Rajasthan Allied and Securities Services Pvt Ltd	Supplier	INR	-	0.02	0.02	0.00	-	Unsecured
22	SGS India Pvt Ltd	Supplier	INR	-	0.71	0.37	0.33	0.01	Unsecured
23	Sharad Khandelwal	Supplier	INR	-	0.001	-	-	0.001	Unsecured
24	Shubham Fertilizers and Chemicals	Supplier	INR	-	0.50	-	0.50	-	Unsecured
25	Shubham Steel Fertilizers	Supplier	INR	-	0.01	-	0.01	-	Unsecured
26	Steel Force Middle East	Supplier	USD	0.37	25.77	24.93	0.84	-	Unsecured
27	The President of India on behalf of Govt of India through ITO(TDS) I(I)(4) working under CIT(TDS)-I, Mumbai	Government dues	INR	-	0.12	0.12	-	-	Unsecured
28	Topworth Infra Pvt Ltd	Supplier	INR	-	2.61	-	-	2.61	Unsecured
29	Veer Resources & Project Pvt Ltd	Supplier	INR	-	0.90	-	-	0.90	Unsecured
30	Venus Rent A Car Pvt Ltd	Travel Agent	INR	-	0.01	-	-	0.01	Unsecured
Total					496.04	453.58	9.83	32.63	

CREST STEEL AND POWER PRIVATE LIMITED

List of Creditors under regulation 13(2) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations ,2016.

Category: Operational Creditors (Only Employees and Workmen)

(Version : 4 - Pursuant to claims received and updated as on 10-01-2020)

Sl. No.	Name of the Employee and Workmen	Nature of Debt	Currency	Amount Claimed (in INR Crore)	Amounts of Claims Admitted (in INR Crore)	Amount of Claims Rejected (in INR Crore)	Amount of Claims under Verification (in INR Crore)
1	DR M L Patil	Salary / Wages	INR	0.09	-	0.09	-
2	Abhishek Kumar Gosh	Salary / Wages	INR	0.03	0.02	0.01	-
3	Chetan Rathore	Salary / Wages	INR	0.06	0.05	0.01	-
4	Jatin Mukharjee	Salary / Wages	INR	0.07	0.06	0.00	-
5	Vikas Chakraborty	Salary / Wages	INR	0.02	0.02	-	-
6	Yerauday Shankar	Salary / Wages	INR	0.03	0.03	0.00	-
7	Subash Chand Singh	Salary / Wages	INR	0.02	0.02	-	-
Total				0.31	0.19	0.12	-

CREST STEEL AND POWER PRIVATE LIMITED

List of Creditors under regulation 13(2) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

Category: Proof Of Claim Submitted By Authorised Representative Of Workmen And Employees

(Version : 4 - Pursuant to claims received and updated as on 10-01-2020)

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Sl. No.	Security Interest - State Bank of India
Details of Security forming part of the lenders' claim as per Form C	
Primary Security-by way of first charge ranking pari-passu interse among the term lenders of the project under the consortium	
1	All the immovable and movable assets, being project assets for the expansion project. (Both present and future of the Company's expansion project.)
Collateral Security-by way of second pari-passu charge interse among the term lenders of the corporate debtor by way of Equitable Mortgage of land and construction, there upon and hypothecation of movable fixed assets with other working capital lenders	
1	Land & building bearing khasra no. 1172/2 & 1172/3 area 1.011 Hect each, Kh no. 1176/02 area 0.032 hect, Kh. no. 1181 area 1.092 Hect, Kh no. 1182 area 0.304 Hect, Kh no. 1190/02 area 0.469 Hect, Kh no. 1191 area 0.405 Hect, Kh no. 1192 area 0.405 hect, Kh no. part of 1258 area 5.66 Hect& 2.65 Hect, Kh no. 1259/02 area 2.023 hect, 1259/03 area 2.023, Kh no. 1259/04 area 1.214 Hect, Kh .no. 1259/05 area 1.437 hect and hypothecation of movable fixed assets of the company on pari-passu basis with other Term lenders. Total area 19.74 Hect. located at Village HalkaGhumaka area Gram Jortarai Distt. Rajnandgaon (CG)
2	All the part & parcels of freehold land admeasuring 13.79 acre situated at Mouja Joratarai District Rajnandgaon (CG) bearing Khasra no. 1210/01, 1201, 1208, 1198, 1186, 1203, 1206/2, 1204/01, 1204/02, 1210/02, 1259/06, 1260/02, 1263, 1206/03, 1206/01, 1183, 1185/01, 188/ 01, 1188/06, 1185/03, 1188/03, 1188/05, 1185/02, 1188/02, 1188/04.
3	All future fixed assets pertaining to expansion project. (First charge with Term Lenders).
4	Current Assets including entire stocks, book debts and other current asset available at Company's factory (ies) / premises as approved by the Bank from time to time including the goods in transit with other working capital lenders.
5	Personal Guarantee of Abhay Lodha
6	Personal Guarantee of Ashwin Lodha
7	Personal Guarantee of Surendra Lodha
8	Personal Guarantee of Narendra Lodha

Annexure II

Sl. No.	Security Interest - Punjab National Bank
Details of Security forming part of the lenders' claim as per Form C	
Primary Security-by way of first charge ranking pari-passu interse among the term lenders of the project under the consortium	
1	On the mortgager's land viz all that piece and parcel of land or ground or land being at Chattisgarh , village Joratarai, district Rajnandgaon of 239.10 acres along with other immovable & movables assets.
2	Over all fixed assets of the expansion project of company
Collateral Security-by way of second pari-passu charge interse among the term lenders of the corporate debtor, subject to first and paramount charge in favour of the working capital lenders of the company	
1	On over all current assets of the company subject to first and paramount charge in favour of the working capital lender of the company.
2	Personal Guarantee of Abhay Lodha
3	Personal Guarantee of Ashwin Lodha
4	Personal Guarantee of Surendra Lodha
5	Personal Guarantee of Narendra Lodha

Sl. No.	Security Interest - Oriental Bank of Commerce
Details of Security forming part of the lenders' claim as per Form C	
Primary Security-by way of first charge ranking pari-passu interse among the term lenders of the project under the consortium	
1	On the mortgager's land viz all that piece and parcel of land or ground or land being at Chattisgarh , village Joratarai, district Rajnandgaon of 239.10 acres
2	All immovable & movables assets of the expansion project of company
Collateral Security-by way of second pari-passu charge interse among the term lenders of the corporate debtor, subject to first and paramount charge in favour of the working capital lenders of the company	
1	On over all current assets of the company subject to first and paramount charge in favour of the working capital lender of the company.
2	Personal Guarantee of Abhay Lodha
3	Personal Guarantee of Ashwin Lodha
4	Personal Guarantee of Surendra Lodha
5	Personal Guarantee of Narendra Lodha

Sl. No.	Security Interest - Allahabad Bank
Details of Security forming part of the lenders' claim as per Form C	
Primary Security-by way of first charge ranking pari-passu interse among the term lenders of the project under the consortium	
1	All the immovable and movable assets, being project assets for the expansion project. (Both present and future of the Company's expansion project.)
Collateral Security-by way of second pari-passu charge interse among the term lenders of the corporate debtor by way of Equitable Mortgage of land and construction, there upon and hypothecation of movable fixed assets with other working capital lenders	
1	Land & building bearing khasra no. 1172/2 & 1172/3 area 1.011 Hect each, Kh no. 1176/02 area 0.032 hect, Kh. no. 1181 area 1.092 Hect, Kh no. 1182 area 0.304 Hect, Kh no. 1190/02 area 0.469 Hect, Kh no. 1191 area 0.405 Hect, Kh no. 1192 area 0.405 hect, Kh no. part of 1258 area 5.66 Hect& 2.65 Hect, Kh no. 1259/02 area 2.023 hect, 1259/03 area 2.023, Kh no. 1259/04 area 1.214 Hect, Kh .no. 1259/05 area 1.437 hect and hypothecation of movable fixed assets of the company on pari-passu basis with other Term lenders. Total area 19.74 Hect. located at Village HalkaGhumaka area Gram Jortarai Distt. Rajnandgaon (CG)
2	All the part & parcels of freehold land admeasuring 13.79 acre situated at Mouja Joratarai District Rajnandgaon (CG) bearing Khasra no. 1210/01, 1201, 1208, 1198, 1186, 1203, 1206/2, 1204/01, 1204/02, 1210/02, 1259/06, 1260/02, 1263, 1206/03, 1206/01, 1183, 1185/01, 188/ 01, 1188/06, 1185/03, 1188/03, 1188/05, 1185/02, 1188/02, 1188/04.
3	All future fixed assets pertaining to expansion project. (First charge with Term Lenders).
4	Current Assets including entire stocks, book debts and other current asset available at Company's factory (ies) / premises as approved by the Bank from time to time including the goods in transit with other working capital lenders.
5	Personal Guarantee of Abhay Lodha
6	Personal Guarantee of Ashwin Lodha
7	Personal Guarantee of Surendra Lodha
8	Personal Guarantee of Narendra Lodha

Annexure V	
Sl. No.	Security Interest - Bank of Baroda
Details of Security forming part of the lenders' claim as per Form C	
Primary Security-by way of first charge ranking pari-passu interse among the term lenders of the project under the consortium	
1	On the mortgager's land viz all that piece and parcel of land or ground or land being at Chattisgarh , village Joratarai, district Rajnandgaon of 239.10 acres along with other immovable & movables assets.
2	Over all fixed assets of the expansion project of company
Collateral Security-by way of second pari-passu charge interse among the term lenders of the corporate debtor, subject to first and paramount charge in favour of the working capital lenders of the company	
1	On over all current assets of the company subject to first and paramount charge in favour of the working capital lender of the company.
2	Personal Guarantee of Abhay Lodha
3	Personal Guarantee of Ashwin Lodha
4	Personal Guarantee of Surendra Lodha
5	Personal Guarantee of Narendra Lodha

Sl. No.	Security Interest - Bank of India
Details of Security forming part of the lenders' claim as per Form C	
Primary Security-by way of first charge ranking pari-passu interse among the term lenders of the project under the consortium	
1	On the mortgager's land viz all that piece and parcel of land or ground or land being at Chattisgarh , village Joratarai, district Rajnandgaon along with other immovable & movables assets.
2	Over all plant and machinery

Sl. No.	Security Interest - Andhra Bank
Details of Security forming part of the lenders' claim as per Form C	
Primary Security-by way of first charge ranking pari-passu interse among the term lenders of the project under the consortium	
1	On the mortgager's land viz all that piece and parcel of land or ground or land being at Chattisgarh , village Joratarai, district Rajnandgaon of 239.10 acres along with other immovable & movables assets.
2	Over the all fixed assets of the expansion project of company
Collateral Security-by way of second pari-passu charge interse among the term lenders of the corporate debtor, subject to first and paramount charge in favour of the working capital Lenders of the company	
1	On over all current assets of the company subject to first and paramount charge in favour of the working capital lender of the company.
2	Personal Guarantee of Abhay Lodha
3	Personal Guarantee of Ashwin Lodha
4	Personal Guarantee of Surendra Lodha
5	Personal Guarantee of Narendra Lodha

Annexure VIII

Sl. No.	Security Interest - UCO Bank
Details of Security forming part of the lenders' claim as per Form C	
Primary Security-by way of first charge ranking pari-passu interse among the term lenders of the project under the consortium	
1	On the mortgager's land viz all that piece and parcel of land or ground or land line and being at Chattisgarh , village Joratarai, district Rajnandgaon along with structure constructed or to be constructed thereon.
2	On all the present and future movable and immovable fixed asset Viz plant and machinery, accessories, equipment, furniture , fixtures, electrical fittings, computer, technological installations and all other movable fixed asset by whatsoever name called and vehicles, etc (both present and future) whether installed or not and lying loose or in case at borrower's expansion project
Collateral Security-by way of second pari-passu charge interse among the term lenders of the corporate debtor, subject to first and paramount charge in favour of the working capital Lenders of the company	
1	On over all current assets of the company subject to first and paramount charge in favour of the working capital lender of the company.

Sl. No.	Security Interest - JM Financial Asset Reconstruction Company Limited
Details of Security forming part of the lenders' claim as per Form C	
Primary Security-by way of first charge ranking pari-passu	
1	The whole of Crest Steel and Power Private Limited's present movable properties including its movable plant and machinery, machinery spares, tools and accessories and other movables whether in the possession or under the control of Crest Steel and Power Private Limited or not, whether installed or not and whether now lying loose or stored in borrower's factories, premises godowns, or in the course of transit or high seas or on order or delivery.
2	Specific equipments of Crest Steel and Power Private Limited including present spares, tools accessories, software whether in the possession or under the control of Crest Steel and Power Private Limited or not, whether installed or not and whether now lying loose or stored in borrower's factories, premises godowns, or in the course of transit or high seas or on order or delivery
3	On the mortgager's land located at Chattisgarh , village Joratarai, district Rajnandgaon.
4	Exclusive charge over debt service reserve account of the borrower.

Sl. No.	Security Interest - Canara Bank
Details of Security forming part of the lenders' claim as per Form C	
Primary Security-by way of first charge ranking pari-passu interse among the term lenders for working capital facilities under the consortium	
1	On the borrower's entire current asset, both the present and future, including entire stock, book debts and all other current assets pertaining to borrower's factories, godowns and premises with other consortium lenders.
Primary Security-by way of second charge ranking pari-passu interse among the term lenders for working capital facilities under the consortium	
2	On the borrower's immovable properties, movable fixed assets, both the present and future, including plant and machinery and other movable assets forming part of the borrower's fixed asset.

Sl. No.	Security Interest - Syndicate Bank
Details of Security forming part of the lenders' claim as per Form C	
Primary Security-by way of first charge ranking pari-passu interse among the term lenders for working capital facilities under the consortium	
1	On present and future current assets of the company consisting of stock of raw materials ,SIP,FG and Book Debts
Collateral Security	
1	Land & building bearing khasra no. 1172/2 & 1172/3 area 1.011 Hect each, Kh no. 1176/02 area 0.032 hect, Kh. no. 1181 area 1.092 Hect, Kh no. 1182 area 0.304 Hect, Kh no. 1190/02 area 0.469 Hect, Kh no. 1191 area 0.405 Hect, Kh no. 1192 area 0.405 hect, Kh no. part of 1258 area 5.66 Hect & 2.65 Hect, Kh no. 1259/02 area 2.023 hect, 1259/03 area 2.023, Kh no. 1259/04 area 1.214 Hect, Kh .no. 1259/05 area 1.437 hect and hypothecation of movable fixed assets of the company on pari-passu basis with other Term lenders. Total area 19.74 Hect. Located at Village HalkaGhumaka area Gram Jortarai Distt. Rajnandgaon (CG)
2	All the part & parcels of freehold land admeasuring 13.79 acre situated at Mouja Joratarai District Rajnandgaon (CG) bearing Khasra no. 1210/01, 1201, 1208, 1198, 1186, 1203, 1206/2, 1204/01, 1204/02, 1210/02, 1259/06, 1260/02, 1263, 1206/03, 1206/01, 1183, 1185/01, 188/ 01, 1188/06, 1185/03, 1188/03, 1188/05, 1185/02, 1188/02, 1188/04.

Sl. No.	Security Interest - Chattisgarh Rajya Gramin Bank
Details of Security forming part of the lenders' claim as per Form C	
Primary Security-by way of first charge ranking pari-passu interse among the term lenders of the project under the consortium	
1	On the mortgager's land viz all that piece and parcel of land or ground or land being at Chattisgarh , village Joratarai, district Rajnandgaon of 239.10 acres along with other immovable & movables assets.
2	Over all fixed assets of the expansion project of company
Collateral Security-by way of second pari-passu charge interse among the term lenders of the corporate debtor, subject to first and paramount charge in favour of the working capital Lenders of the company	
1	On over all current assets of the company subject to first and paramount charge in favour of the working capital lender of the company.