


**FORM G (Revised)**  
**INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

| RELEVANT PARTICULARS |  |  |
|----------------------|--|--|
| 1.                   | Name of the corporate debtor   | Crest Steel and Power Private Limited  |
| 2.                   | Date of incorporation of corporate debtor  | 25 May 2004  |
| 3.                   | Authority under which corporate debtor is incorporated / registered  | Registrar of Companies, Chhattisgarh   |
| 4.                   | Corporate identity number / limited liability identification number of corporate debtor  | U27109CT2004PTC016643  |
| 5.                   | Address of the registered office and principal office (if any) of corporate debtor   | Village Joratarai, Post Mangatta Rajnandgaon Chhattisgarh - 491441 India   |
| 6.                   | Insolvency commencement date of the corporate debtor   | 22 April 2019  |
| 7.                   | Date of invitation of expression of interest   | 28 August 2019   |
| 8.                   | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:  | The EOI process document including the requisite details including the eligibility criteria is updated on website of the Corporate Debtor at <a href="https://www.cspl.co.in">https://www.cspl.co.in</a>             |
| 9.                   | Norms of ineligibility applicable under section 29A are available at:  | Available at the website of IBBI ( <a href="https://ibbi.gov.in/legal-framework/">https://ibbi.gov.in/legal-framework/</a> ) or on request by an email to <a href="mailto:RP.crest@in.gt.com">RP.crest@in.gt.com</a> |
| 10.                  | Last date for receipt of expression of interest  | 18 September 2019  |
| 11.                  | Date of issue of provisional list of prospective resolution applicants   | 23 September 2019  |
| 12.                  | Last date for submission of objections to provisional list   | 28 September 2019  |
| 13.                  | Date of issue of final list of prospective resolution applicants   | 01 October 2019  |
| 14.                  | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | 28 September 2019  |
| 15.                  | Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information               | Will be shared in electronic form with eligible prospective resolution applicants  |
| 16.                  | Last date for submission of resolution plans   | 07 December 2019   |

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| 17. | Manner of submitting resolution plans to resolution professional                            | In a sealed envelope by post/hand as well as Digital copy in a pen drive in a sealed envelope to the Resolution Professional at the correspondence address given below in Sr. no. 20 & 21                              |
| 18. | Estimated date for submission of resolution plan to the Adjudicating Authority for approval | 02 January 2020  |
| 19. | Name and registration number of the resolution professional                                 | Mr. Kshitiz Chhawchharia<br>IBBI/IPA-001/IP-P00358/2017-18/10616   |
| 20. | Name, Address and e-mail of the resolution professional, as registered with the Board       | Mr. Kshitiz Chhawchharia<br>Registered address of IP with IBBI:<br>C/o B. Chhawchharia & Co<br>8A & 8B, Satyam Towers<br>3, Alipore Road, Kolkata - 700027<br>Email: kshitiz@bccoindia.com                             |
| 21. | Address and email to be used for correspondence with the resolution professional            | C/o Grant Thornton India,<br>16th Floor, Tower 2, Indiabulls Finance Centre,<br>S B Marg, Elphinstone (W), Mumbai - 400 013<br><br>Correspondence E- mail : <a href="mailto:RP.crest@in.gt.com">RP.crest@in.gt.com</a> |
| 22. | Further Details are available at or with  | Email request to <a href="mailto:Rp.crest@in.gt.com">Rp.crest@in.gt.com</a> or on the website of the Corporate Debtor<br><a href="https://www.cspl.co.in">https://www.cspl.co.in</a>                                   |
| 23. | Date of publication of Form G   | I. 28 August 2019<br>II. 13 September, 2019<br>III. 25 October, 2019<br>IV. 22 November, 2019  |



**Kshitiz Chhawchharia**, Resolution Professional  
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For Crest Steel and Power Private Limited

Date: 22 November 2019

Place: Kolkata