

CREST STEEL AND POWER PRIVATE LIMITED

**List of Creditors under regulation 13(2) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.
(Pursuant to claims received and updated as on 12-11-2019)**

| Sl. No. | Category of Creditor | Amount Claimed (in INR Crores) | Amounts of Claims admitted (in INR Crores) | Amounts of Claims Rejected (in INR Crores) | Amounts under verification (in INR Crores) | Security Interest | Form |
|--------------|---|-----------------------------------|---|---|---|------------------------|--------|
| 1 | Financial Creditors | 4,940.44 | 2,956.27 | - | 1,984.17 | Refer Annexure I to XI | Form-C |
| 2 | Operational Creditors (other than Workmen and Employees) | 492.66 | 323.07 | - | 169.59 | - | Form-B |
| 3 | Workmen and Employees | 0.32 | 0.28 | - | 0.04 | - | Form-D |
| 4 | By Authorised Representatives of Workmen and Employees | - | - | - | - | - | Form-E |
| 5 | By Creditors (Other than Financial creditors and operational creditors) | - | - | - | - | - | Form-F |
| TOTAL | | 5,433.41 | 3,279.62 | - | 2,153.80 | | |

Notes

| | |
|---|---|
| 1 | The Security interest against the claimed amount are in the process of further review and may undergo change incase the Resolution Professional comes across any additional evidence/document, warranting such change. |
| 2 | As per Regulation 14 of IBC 2016- Where the amount claimed by a creditor is not precise due to any contingency or other reason, the interim resolution professional or the resolution professional, as the case may be, shall make the best estimate of the amount of the claim based on the information available with him. The interim resolution professional or the resolution professional, as the case may be, shall revise the amounts of claims admitted, including the estimates of claims made under sub regulation (1), as soon as may be practicable, when he comes across additional information warranting such revision. |
| 3 | The amount admitted in few cases may undergo changes. Communication has been sent to the creditors as per regulation 10 of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, calling for additional documents/clarifications. An updated list of creditors with changes, if any, in the claims admitted or if new claims are received, shall be shared in due course. The table includes claims received till 24th September 2019 |
| 4 | The Official Exchange rate published by RBI on 22.04.2019 has been considered as the reference exchange rate. |
| 5 | Amounts under verification are being reconciled with the books of accounts and records available with the corporate debtor. Revisions, if any, will be updated post verification. Also amount admitted may undergo change incase the Resolution Professional comes across any additional evidence/document, warranting such change in admitted amount. |

CREST STEEL AND POWER PRIVATE LIMITED
List of Creditors under regulation 13(2) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations ,2016.

Category: Financial Creditors

(Version : 3 -Pursuant to claims received and updated as on 12-11-2019)

| Sl. No. | Name of Creditor | Nature of Financial Debt | Currency | Amount Claimed | | Amounts of Claims Admitted | | Amounts of Claims | | Amounts of claims under verification | | Voting share | Security Interest - Refer Annexure |
|---------|---------------------------|----------------------------------|----------|----------------|--------|----------------------------|--------|-------------------|---|--------------------------------------|-------|--------------|------------------------------------|
| | | | | (in INR Crore) | | (in INR Crore) | | (in INR Crore) | | (in INR Crore) | | | |
| 1 | Punjab National Bank | Term Loan | INR | 364.09 | 558.58 | 364.09 | 558.11 | - | - | - | 0.47 | 18.88 | I |
| | | Term Loan | INR | 193.57 | | 193.57 | | - | | - | | | |
| | | Other Charges | INR | 0.92 | | 0.45 | | - | | 0.47 | | | |
| 2 | Allahabad Bank | Term Loan | INR | 148.56 | 231.05 | 148.56 | 231.05 | - | - | - | - | 7.82 | II |
| | | Term Loan | INR | 82.49 | | 82.49 | | - | | - | | | |
| 3 | Oriental Bank of Commerce | Term Loan | INR | 88.86 | 248.83 | 88.86 | 248.83 | - | - | - | - | 8.42 | III |
| | | Term Loan | | 159.97 | | 159.97 | | - | | - | | | |
| 4 | State Bank of India | Cash Credit | INR | 85.70 | 706.71 | 85.70 | 706.71 | - | - | - | - | 23.91 | IV |
| | | Cash Credit | INR | 35.00 | | 35.00 | | - | | - | | | |
| | | Term Loan | INR | 96.90 | | 96.90 | | - | | - | | | |
| | | Term Loan | INR | 50.12 | | 50.12 | | - | | - | | | |
| | | Term Loan | INR | 68.00 | | 68.00 | | - | | - | | | |
| | | Advance Under Collection Account | INR | 120.32 | | 120.32 | | - | | - | | | |
| | | Advance Under Collection Account | INR | 73.20 | | 73.20 | | - | | - | | | |
| | | Advance Under Collection Account | INR | 22.72 | | 22.72 | | - | | - | | | |
| | | Advance Under Collection Account | INR | 103.69 | | 103.69 | | - | | - | | | |
| | | Advance Under Collection Account | INR | 51.06 | | 51.06 | | - | | - | | | |
| 5 | UCO Bank | Term Loan | INR | 145.35 | 145.35 | 145.35 | 145.35 | - | - | - | - | 4.92 | V |
| 6 | Andhra Bank | Term Loan | INR | 135.30 | 161.94 | 135.30 | 161.94 | - | - | - | - | 5.48 | VI |
| | | Term Loan | INR | 26.64 | | 26.64 | | - | | - | | | |
| 7 | Canara Bank | Open Cash Credit | INR | 77.20 | 77.20 | 66.64 | 66.64 | - | - | 10.56 | 10.56 | 2.25 | VII |

| Sl. No. | Name of Creditor | Nature of Financial Debt | Currency | Amount Claimed | | Amounts of Claims Admitted | | Amounts of Claims | | Amounts of claims under verification | | Voting share | Security Interest - Refer Annexure |
|--------------|--|--------------------------|----------|-----------------|-----------------|----------------------------|-----------------|-------------------|----------------|--------------------------------------|-----------------|---------------|------------------------------------|
| | | | | (in INR Crore) | (in INR Crore) | (in INR Crore) | (in INR Crore) | (in INR Crore) | (in INR Crore) | | | | |
| 8 | Bank of India | Term Loan | INR | 167.89 | 167.89 | 167.89 | 167.89 | - | - | - | - | 5.68 | VIII |
| 9 | Syndicate Bank | Cash Credit | INR | 37.02 | 37.02 | 37.02 | 37.02 | - | - | - | - | 1.25 | IX |
| 10 | Bank of Baroda | Term Loan | INR | 139.85 | 193.53 | 139.85 | 193.53 | - | | - | | 6.55 | X |
| | | Corporate Guarantee | | 53.68 | | 53.68 | | - | | - | | | |
| 11 | JM Financial Asset Reconstruction Private Ltd | Term Loan | INR | 45.59 | 45.59 | 45.59 | 45.59 | - | - | - | - | 1.54 | XI |
| 12 | State Bank of India (Corporate Guarantee-Topworth Urja and Metals Ltd) | Corporate Guarantee | INR | 615.12 | 615.12 | 213.90 | 213.90 | - | - | 401.22 | 401.22 | 7.24 | |
| 13 | State Bank of India (Corporate Guarantee-Topworth Tollways Satna Private Limited) | Corporate Guarantee | INR | 83.37 | 83.37 | - | - | - | - | 83.37 | 83.37 | - | |
| 14 | State Bank of India (Corporate Guarantee-Topworth Steel and Power Private Limited) | Corporate Guarantee | INR | 958.03 | 958.03 | - | - | - | - | 958.03 | 958.03 | - | |
| 15 | State Bank of India (Corporate Guarantee-Topworth Tollways Ujjain Private Limited) | Corporate Guarantee | INR | 100.75 | 100.75 | - | - | - | - | 100.75 | 100.75 | - | |
| 16 | JM Financial Asset Reconstruction Private Ltd(Corporate Guarantee) | Corporate Guarantee | INR | 68.47 | 68.47 | 68.47 | 68.47 | - | - | - | - | 2.32 | |
| 17 | PNB (Corporate Guarantee) | Corporate Guarantee | INR | 115.43 | 115.43 | 68.12 | 68.12 | - | - | 47.31 | 47.31 | 2.30 | |
| 18 | Allahabad Bank (Corporate Guarantee) | Corporate Guarantee | INR | 391.63 | 391.63 | 9.18 | 9.18 | - | - | 382.45 | 382.45 | 0.31 | |
| 19 | Chhatisgarh Rajya Gramin Bank | Overdraft | INR | 33.95 | 33.95 | 33.94 | 33.94 | - | - | 0.01 | 0.01 | 1.15 | XII |
| TOTAL | | | | 4,940.44 | 4,940.44 | 2,956.27 | 2,956.27 | - | - | 1,984.17 | 1,984.17 | 100.00 | |

Notes

- 1 Communication has been sent to the creditors as per regulation 10 of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, calling for additional documents/clarifications, based on the documents/clarification received the amount admitted in few cases may undergo changes.

CREST STEEL AND POWER PRIVATE LIMITED

List of Creditors under regulation 13(2) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations ,2016.

Category: Operational Creditors

(Version : 3-Pursuant to claims received and updated as on 12-11-2019)

| Sl. No. | Name of the Operational Creditor | Nature of Debt | Currency | Amount Claimed | Amount Claimed | Amounts of | Amount of | Amount of Claims | Security Interest | |
|--------------|---|----------------------------|----------|------------------------|-----------------|-----------------|-----------------|--------------------|-------------------|--|
| | | | | (in foreign currency) | (in INR Crore) | Claims Admitted | Claims Rejected | under Verification | | |
| | | | | (in INR Crore) | (in INR Crore) | (in INR Crore) | (in INR Crore) | (in INR Crore) | | |
| 1 | Akshata Mercantile Pvt Ltd | Supplier | INR | | 9.99 | - | - | 9.99 | Unsecured | |
| 2 | Indiabulls Real Estate Company Pvt Ltd | Lease Rent and Maintenance | INR | | 2.21 | 2.20 | - | 0.02 | Unsecured | |
| 3 | Moore Stephens Singhi Advisers LLP | Internal Auditor | INR | | 0.14 | 0.14 | - | - | Unsecured | |
| 4 | CGST and Central Excise | Government dues | INR | | 73.67 | 72.32 | - | 1.35 | Unsecured | |
| 5 | MSTC Limited | Supplier | INR | | 63.48 | 63.48 | - | - | Unsecured | |
| 6 | Veer Resources & Project Pvt Ltd | Supplier | INR | | 0.90 | - | - | 0.90 | Unsecured | |
| 7 | Commissioner of Custom 1 | Government dues | INR | | 23.46 | 23.46 | - | - | Unsecured | |
| 8 | Steel Force Middle East | Supplier | USD | 0.37 | 25.77 | 24.93 | - | 0.84 | Unsecured | |
| 9 | P.G.Mercantile Pvt Ltd | Supplier | INR | | 11.76 | 4.80 | - | 6.96 | Unsecured | |
| 10 | Commissioner of Customs NS-II, JNCH NHAVA SHEVA | Government dues | INR | | 130.18 | 130.18 | - | - | Unsecured | |
| 11 | The President of India on behalf of Govt of India through ITO(TDS) I(I)(4) working under CIT(TDS)-I, Mumbai | Government dues | INR | | 0.12 | 0.12 | - | - | Unsecured | |
| 12 | JB Travel and Tours (India) Pvt Ltd | Travel Agent | INR | | 0.02 | - | - | 0.02 | Unsecured | |
| 13 | Venus Rent A Car Pvt Ltd | Travel Agent | INR | | 0.01 | - | - | 0.01 | Unsecured | |
| 14 | Pricol Travel Limited | Travel Agent | INR | | 0.02 | 0.02 | - | - | Unsecured | |
| 15 | Associated Power Tech Pvt Ltd | Supplier | INR | | 0.03 | 0.03 | - | - | Unsecured | |
| 16 | KB Kabs | Travel Agent | INR | | 0.01 | 0.01 | - | 0.00 | Unsecured | |
| 17 | Principal Commissioner of Customs, Visakhapatnam | Government dues | INR | | 0.27 | - | - | 0.27 | Unsecured | |
| 18 | M/s Stemcor Mesa DMCC | Supplier | EURO | 1.89 | 148.09 | - | - | 148.09 | Unsecured | |
| 19 | Shubham Fertilizers & Chemicals | Supplier | INR | | 0.50 | - | - | 0.50 | Unsecured | |
| 20 | Shubham Steel and Fertilizers | Supplier | INR | | 0.01 | - | - | 0.01 | Unsecured | |
| 21 | Dinesh Coal Agency | Supplier | INR | | 0.12 | 0.02 | - | 0.10 | Unsecured | |
| 22 | Arpa Fuel Pvt Ltd | Supplier | INR | | 0.33 | 0.13 | - | 0.20 | Unsecured | |
| 23 | Intellect Bizware Services Pvt Ltd | Software provider | INR | | 0.05 | 0.05 | - | - | Unsecured | |
| 24 | CST and Entry Tax, Assistant Commissioner (State Tax), Commercial Tax department | Government dues | INR | | 0.78 | 0.78 | - | - | Unsecured | |
| 25 | Rajasthan Allied and Security Services Pvt Ltd (TDS payable) | Security Service | INR | | 0.02 | 0.02 | - | 0.00 | Unsecured | |
| 26 | SGS India Pvt Ltd | Supplier | INR | | 0.71 | 0.38 | - | 0.33 | Unsecured | |
| 27 | Narottam Lahre (TDS payable) | Labour Contractor | INR | | 0.01 | 0.01 | - | 0.00 | Unsecured | |
| Total | | | | | 492.66 | 323.07 | - | 169.59 | | |

CREST STEEL AND POWER PRIVATE LIMITED

List of Creditors under regulation 13(2) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations ,2016.

Category: Employees and Workmen

(Version :3-Pursuant to claims received and updated as on 12-11-2019)

| Sl. No. | Name of the Employee and Workmen | Nature of Debt | Currency | Amount Claimed | | Amount of Claims Admitted | | Amount of Claims Rejected | | Amount of claims under review | | Remarks |
|---------|----------------------------------|----------------|----------|-----------------|-------------|---------------------------|-------------|---------------------------|----------|-------------------------------|-------------|---------|
| | | | | (in INR Crore) | | (in INR Crore) | | (in INR Crore) | | (in INR Crore) | | |
| 1 | DR M L. Patil | Employee Claim | INR | 0.09 | 0.09 | 0.09 | 0.09 | - | - | - | - | |
| 2 | Abhishek Kumar Gosh | Employee Claim | INR | 0.03 | 0.03 | 0.02 | 0.02 | - | - | 0.01 | 0.01 | |
| 3 | Chetan Rathore | Employee Claim | INR | 0.06 | 0.06 | 0.05 | 0.05 | - | - | 0.01 | 0.01 | |
| 4 | Jatin Mukharjee | Employee Claim | INR | 0.07 | 0.07 | 0.06 | 0.06 | - | - | 0.01 | 0.01 | |
| 5 | Vikas Chakraborty | Employee Claim | INR | 0.02 | 0.02 | 0.02 | 0.02 | - | - | - | - | |
| 6 | Yerauday Shankar | Employee Claim | INR | 0.03 | 0.03 | 0.03 | 0.03 | - | - | - | - | |
| 7 | Subash Chand Singh | Employee Claim | INR | 0.03 | 0.03 | 0.02 | 0.02 | - | - | 0.01 | 0.01 | |
| | Total | | | 0.32 | 0.32 | 0.28 | 0.28 | - | - | 0.04 | 0.04 | |

CREST STEEL AND POWER PRIVATE LIMITED

List of Creditors under regulation 13(2) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations ,2016.

Category: Proof Of Claim Submitted By Authorised Representative Of Workmen And Employees

(Version : 3 -Pursuant to claims received and updated as on 12-11-2019)

| Sl. No. | Name of the Authorised representative | Nature of Debt | Currency | Amount Claimed | Amount of Claims admitted | Amount of Claims Rejected | Amounts of Claims under Review | Remarks |
|---------|---------------------------------------|----------------|----------|-----------------|---------------------------|---------------------------|--------------------------------|---------|
| | | | | (in INR Crores) | (in INR Crores) | (in INR Crores) | (in INR Crores) | |
| NIL | | | | | | | | |
| | | | | - | - | | - | |

CREST STEEL AND POWER PRIVATE LIMITED

List of Creditors under regulation 13(2) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations ,2016.

Category: Claim by Creditors (Other than Financial creditors and Operational creditors)

(Version : 3 -Pursuant to claims received and updated as on 12-11-2019)

| Sl. No. | Name of the Creditor | Nature of Debt | Currency | Amount Claimed | Amount of Claims admitted | Amount of Claims Rejected | Amounts of Claims under Review | Remarks |
|---------|----------------------|----------------|----------|-----------------|---------------------------|---------------------------|--------------------------------|---------|
| | | | | (in INR Crores) | (in INR Crores) | (in INR Crores) | (in INR Crores) | |
| NIL | | | | | | | | |
| | | | | - | - | | | |

SECURITY INTEREST - PUNJAB NATIONAL BANK**Details of Security forming part of the lenders' claim as per Form C****Primary Security-by way of first charge ranking pari-passu interse among the term lenders of the project under the consortium**

| | |
|---|--|
| 1 | On the mortgager's land viz all that piece and parcel of land or ground or land being at Chattisgarh , village Joratarai, district Rajnandgaon of 239.10 acres along with other immovable & movables assets. |
| 2 | Over all fixed assets of the expansion project of company |

Collateral Security-by way of second pari-passu charge interse among the term lenders of the corporate debtor, subject to first and paramount charge in favour of the working capital Lenders of the company

| | |
|---|---|
| 1 | On over all current assets of the company subject to first and paramount charge in favour of the working capital lender of the company. |
| 2 | Personal Guarantee of Abhay Lodha |
| 3 | Personal Guarantee of Ashwin Lodha |
| 4 | Personal Guarantee of Surendra Lodha |
| 5 | Personal Guarantee of Narendra Lodha |

| SECURITY INTEREST - ALLAHABAD BANK | |
|---|--|
| Details of Security forming part of the lenders' claim as per Form C | |
| Primary Security-by way of first charge ranking pari-passu interse among the term lenders of the project under the consortium | |
| 1 | All the immovable and movable assets, being project assets for the expansion project. (Both present and future of the Company's expansion project.) |
| Collateral Security-by way of second pari-passu charge interse among the term lenders of the corporate debtor by way of Equitable Mortgage of land and construction, there upon and hypothecation of movable fixed assets with other working capital lenders | |
| 1 | Land & building bearing khasra no. 1172/2 & 1172/3 area 1.011 Hect each, Kh no. 1176/02 area 0.032 hect, Kh. no. 1181 area 1.092 Hect, Kh no. 1182 area 0.304 Hect, Kh no. 1190/02 area 0.469 Hect, Kh no. 1191 area 0.405 Hect, Kh no. 1192 area 0.405 hect, Kh no. part of 1258 area 5.66 Hect& 2.65 Hect, Kh no. 1259/02 area 2.023 hect, 1259/03 area 2.023, Kh no. 1259/04 area 1.214 Hect, Kh .no. 1259/05 area 1.437 hect and hypothecation of movable fixed assets of the company on pari-passu basis with other Term lenders. Total area 19.74 Hect. Located at Village HalkaGhumaka area Gram Jortarai Distt. Rajnandgaon (CG) |
| 2 | All the part & parcels of freehold land admeasuring 13.79 acre situated at Mouja Joratarai District Rajnandgaon (CG) bearing Khasra no. 1210/01, 1201, 1208, 1198, 1186, 1203, 1206/2, 1204/01, 1204/02, 1210/02, 1259/06, 1260/02, 1263, 1206/03, 1206/01, 1183, 1185/01, 188/ 01, 1188/06, 1185/03, 1188/03, 1188/05, 1185/02, 1188/02, 1188/04. |
| 3 | All future fixed assets pertaining to expansion project. (First charge with Term Lenders). |
| 4 | Current Assets including entire stocks, book debts and other current asset available at Company's factory (ies) / premises as approved by the Bank from time to time including the goods in transit with other working capital lenders. |
| 5 | Personal Guarantee of Abhay Lodha |
| 6 | Personal Guarantee of Ashwin Lodha |
| 7 | Personal Guarantee of Surendra Lodha |
| 8 | Personal Guarantee of Narendra Lodha |

SECURITY INTEREST - ORIENTAL BANK OF COMMERCE**Details of Security forming part of the lenders' claim as per Form C****Primary Security-by way of first charge ranking pari-passu interse among the term lenders of the project under the consortium**

| | |
|---|--|
| 1 | On the mortgager's land viz all that piece and parcel of land or ground or land being at Chattisgarh , village Joratarai, district Rajnandgaon of 239.10 acres |
| 2 | All immovable & movables assets of the expansion project of company |

Collateral Security-by way of second pari-passu charge interse among the term lenders of the corporate debtor, subject to first and paramount charge in favour of the working capital Lenders of the company

| | |
|---|---|
| 1 | On over all current assets of the company subject to first and paramount charge in favour of the working capital lender of the company. |
| 2 | Personal Guarantee of Abhay Lodha |
| 3 | Personal Guarantee of Ashwin Lodha |
| 4 | Personal Guarantee of Surendra Lodha |
| 5 | Personal Guarantee of Narendra Lodha |

| SECURITY INTEREST - STATE BANK OF INDIA | |
|---|--|
| Details of Security forming part of the lenders' claim as per Form C | |
| Primary Security-by way of first charge ranking pari-passu interse among the term lenders of the project under the consortium | |
| 1 | All the immovable and movable assets, being project assets for the expansion project. (Both present and future of the Company's expansion project.) |
| Collateral Security-by way of second pari-passu charge interse among the term lenders of the corporate debtor by way of Equitable Mortgage of land and construction, there upon and hypothecation of movable fixed assets with other working capital lenders | |
| 1 | Land & building bearing khasra no. 1172/2 & 1172/3 area 1.011 Hect each, Kh no. 1176/02 area 0.032 hect, Kh. no. 1181 area 1.092 Hect, Kh no. 1182 area 0.304 Hect, Kh no. 1190/02 area 0.469 Hect, Kh no. 1191 area 0.405 Hect, Kh no. 1192 area 0.405 hect, Kh no. part of 1258 area 5.66 Hect& 2.65 Hect, Kh no. 1259/02 area 2.023 hect, 1259/03 area 2.023, Kh no. 1259/04 area 1.214 Hect, Kh .no. 1259/05 area 1.437 hect and hypothecation of movable fixed assets of the company on pari-passu basis with other Term lenders. Total area 19.74 Hect. Located at Village HalkaGhumaka area Gram Jortarai Distt. Rajnandgaon (CG) |
| 2 | All the part & parcels of freehold land admeasuring 13.79 acre situated at Mouja Joratarai District Rajnandgaon (CG) bearing Khasra no. 1210/01, 1201, 1208, 1198, 1186, 1203, 1206/2, 1204/01, 1204/02, 1210/02, 1259/06, 1260/02, 1263, 1206/03, 1206/01, 1183, 1185/01, 188/ 01, 1188/06, 1185/03, 1188/03, 1188/05, 1185/02, 1188/02, 1188/04. |
| 3 | All future fixed assets pertaining to expansion project. (First charge with Term Lenders). |
| 4 | Current Assets including entire stocks, book debts and other current asset available at Company's factory (ies) / premises as approved by the Bank from time to time including the goods in transit with other working capital lenders. |
| 5 | Personal Guarantee of Abhay Lodha |
| 6 | Personal Guarantee of Ashwin Lodha |
| 7 | Personal Guarantee of Surendra Lodha |
| 8 | Personal Guarantee of Narendra Lodha |

SECURITY INTEREST - UCO Bank**Details of Security forming part of the lenders' claim as per Form C****Primary Security-by way of first charge ranking pari-passu interse among the term lenders of the project under the consortium**

| | |
|---|--|
| 1 | On the mortgager's land viz all that piece and parcel of land or ground or land line and being at Chattisgarh , village Joratarai, district Rajnandgaon along with structure constructed or to be constructed thereon. |
| 2 | On all the present and future movable and immovable fixed asset Viz plant and machinery, accessories, equipment, furniture , fixtures, electrical fittings, computer, technological installations and all other movable fixed asset by whatsoever name called and vehicles, etc (both present and future) whether installed or not and lying loose or in case at borrower's expansion project |

Collateral Security-by way of second pari-passu charge interse among the term lenders of the corporate debtor, subject to first and paramount charge in favour of the working capital Lenders of the company

| | |
|---|---|
| 1 | On over all current assets of the company subject to first and paramount charge in favour of the working capital lender of the company. |
|---|---|

| SECURITY INTEREST -Andhra Bank | |
|---|--|
| Details of Security forming part of the lenders' claim as per Form C | |
| Primary Security-by way of first charge ranking pari-passu interse among the term lenders of the project under the consortium | |
| 1 | On the mortgager's land viz all that piece and parcel of land or ground or land being at Chattisgarh , village Joratarai, district Rajnandgaon of 239.10 acres along with other immovable & movables assets. |
| 2 | Over the all fixed assets of the expansion project of company |
| Collateral Security-by way of second pari-passu charge interse among the term lenders of the corporate debtor, subject to first and paramount charge in favour of the working capital Lenders of the company | |
| 1 | On over all current assets of the company subject to first and paramount charge in favour of the working capital lender of the company. |
| 2 | Personal Guarantee of Abhay Lodha |
| 3 | Personal Guarantee of Ashwin Lodha |
| 4 | Personal Guarantee of Surendra Lodha |
| 5 | Personal Guarantee of Narendra Lodha |

| SECURITY INTEREST -Canara Bank | |
|---|---|
| Details of Security forming part of the lenders' claim as per Form C | |
| Primary Security-by way of first charge ranking pari-passu interse among the term lenders for working capital facilities under the consortium | |
| 1 | On the borrower's entire current asset, both the present and future, including entire stock, book debts and all other current assets pertaining to borrower's factories, goodowns and premises with other consortium lenders. |
| Primary Security-by way of second charge ranking pari-passu interse among the term lenders for working capital facilities under the consortium | |
| 2 | On the borrower's immovable properties, movable fixed assets, both the present and future, including plant and machinery and other movable assets forming part of the borrower's fixed asset. |

| | |
|--|--|
| SECURITY INTEREST - BANK OF INDIA | |
| Details of Security forming part of the lenders' claim as per Form C | |
| Primary Security-by way of first charge ranking pari-passu interse among the term lenders of the project under the consortium | |
| 1 | On the mortgager's land viz all that piece and parcel of land or ground or land being at Chattisgarh , village Joratarai, district Rajnandgaon along with other immovable & movables assets. |
| 2 | Over all plant and machinery |
| | |

| SECURITY INTEREST -Syndicate Bank | |
|--|--|
| Details of Security forming part of the lenders' claim as per Form C | |
| Primary Security-by way of first charge ranking pari-passu interse among the term lenders for working capital facilities under the consortium | |
| 1 | On present and future current assets of the company consisting of stock of raw materials ,SIP,FG and Book Debts |
| Collateral Security | |
| 1 | Land & building bearing khasra no. 1172/2 & 1172/3 area 1.011 Hect each, Kh no. 1176/02 area 0.032 hect, Kh. no. 1181 area 1.092 Hect, Kh no. 1182 area 0.304 Hect, Kh no. 1190/02 area 0.469 Hect, Kh no. 1191 area 0.405 Hect, Kh no. 1192 area 0.405 hect, Kh no. part of 1258 area 5.66 Hect& 2.65 Hect, Kh no. 1259/02 area 2.023 hect, 1259/03 area 2.023, Kh no. 1259/04 area 1.214 Hect, Kh .no. 1259/05 area 1.437 hect and hypothecation of movable fixed assets of the company on pari-passu basis with other Term lenders. Total area 19.74 Hect. Located at Village HalkaGhumaka area Gram Jortarai Distt. Rajnandgaon (CG) |
| 2 | All the part & parcels of freehold land admeasuring 13.79 acre situated at Mouja Joratarai District Rajnandgaon (CG) bearing Khasra no. 1210/01, 1201, 1208, 1198, 1186, 1203, 1206/2, 1204/01, 1204/02, 1210/02, 1259/06, 1260/02, 1263, 1206/03, 1206/01, 1183, 1185/01, 188/ 01, 1188/06, 1185/03, 1188/03, 1188/05, 1185/02, 1188/02, 1188/04. |

| SECURITY INTEREST - BANK OF BARODA | |
|---|--|
| Details of Security forming part of the lenders' claim as per Form C | |
| Primary Security-by way of first charge ranking pari-passu interse among the term lenders of the project under the consortium | |
| 1 | On the mortgager's land viz all that piece and parcel of land or ground or land being at Chattisgarh , village Joratarai, district Rajnandgaon of 239.10 acres along with other immovable & movables assets. |
| 2 | Over all fixed assets of the expansion project of company |
| Collateral Security-by way of second pari-passu charge interse among the term lenders of the corporate debtor, subject to first and paramount charge in favour of the working capital Lenders of the company | |
| 1 | On over all current assets of the company subject to first and paramount charge in favour of the working capital lender of the company. |
| 2 | Personal Guarantee of Abhay Lodha |
| 3 | Personal Guarantee of Ashwin Lodha |
| 4 | Personal Guarantee of Surendra Lodha |
| 5 | Personal Guarantee of Narendra Lodha |

SECURITY INTEREST - JM FINANCIAL ASSET RECONSTRUCTION COMPANY LIMITED**Details of Security forming part of the lenders' claim as per Form C****Primary Security-by way of first charge ranking pari-passu**

| | |
|---|--|
| 1 | The whole of Crest Steel and Power Private Limited's present movable properties including its movable plant and machinery, machinery spares, tools and accessories and other movables whether in the possession or under the control of Crest Steel and Power Private Limited or not, whether installed or not and whether now lying loose or stored in borrower's factories, premises godowns, or in the course of transit or high seas or on order or delivery |
| 2 | Specific equipments of Crest Steel and Power Private Limited including present spares, tools accessories, software whether in the possession or under the control of Crest Steel and Power Private Limited or not, whether installed or not and whether now lying loose or stored in borrower's factories, premises godowns, or in the course of transit or high seas or on order or delivery |
| 3 | On the mortgager's land located at Chattisgarh , village Joratarai, district Rajnandgaon. |
| 4 | Exclusive charge over debt service reserve account of the borrower. |

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| SECURITY INTEREST - CHATTISGARH RAJYA GRAMIN BANK | |
| Details of Security forming part of the lenders' claim as per Form C | |
| Primary Security-by way of first charge ranking pari-passu interse among the term lenders of the project under the consortium | |
| 1 | On the mortgager's land viz all that piece and parcel of land or ground or land being at Chattisgarh , village Joratarai, district Rajnandgaon of 239.10 acres along with other immovable & movables assets. |
| 2 | Over all fixed assets of the expansion project of company |
| Collateral Security-by way of second pari-passu charge interse among the term lenders of the corporate debtor, subject to first and paramount charge in favour of the working capital Lenders of the company | |
| 1 | On over all current assets of the company subject to first and paramount charge in favour of the working capital lender of the company. |