HOW IT WORKS

Your guide to online estate planning with Hargrove Firm

Hargrove Firm's online estate planning practice, powered by NetLaw, makes your estate planning process straightforward, time-efficient, and convenient. Each step described in this guide is designed to ensure a smooth planning path from start to finish.

THE KEY MILESTONES

1. Initial Consultation (Optional)

Client Action: Fill out your profile, family profile, and financial profile. Upload existing estate planning documents prior to this meeting.
Focus: This free meeting introduces the client to Hargrove Firm and the online process. It serves as an initial consultation where we begin brainstorming and exploring the client's estate planning needs.

2. Plan Design Meeting

Client Action: Come prepared by making draft decisions before this meeting.
Focus: The goal is for key decisions to be made, with documents ready for drafting following the meeting.

3. Wrap-Up Meeting

Client Action: Schedule this meeting through the NetLaw portal.
Focus: Your legal team will discuss the language in the documents, funding the trust, and executing the documents.

4. Execution and Shipment

Client Action: Digitally execute your documents using remote notarization. There may be documents that need to be signed traditionally.
Focus: Execute your estate planning documents. Hargrove Firm will ship your final binder and provide a tracking number.

Hargrove Firm is dedicated to supporting you every step of the way in your estate planning process. For information on current packages and pricing, please visit HargroveFirm.com/online-estate-planning.

HARGROVE FIRM POWERED BY netlaw

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