**2022 SUMMER ZOOMINAR SERIES**

**“THE QME’s REVIEW OF RECORDS”**

**THE QME REPORT WRITER’S SURVIVAL KIT**

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crutiny on the QME’s Review of Records has never been greater. Now, the Review of Records section of the Report is the glaring Achilles’ heel that presents the weak spot for one or the other of the Attorneys to attack the QME’s Report, and the declare the Report “inadmissible as evidence” due to a violation of Labor Code 4628. Beyond an embarrassment, this violation carries with it potential harsh penalties – including loss of QME credential and civil penalties. But you can easily comply with the requirements of LC 4628 and 3 other laws that govern the Review of Records by installing, and following the instructions, of this simple Templated language. Place this in the Review of Records section of your Report and do what it says, and you will stand ahead of the pack with a compliant, and visually beautiful Review of Records.

# REVIEW OF RECORDS

I, Samantha Smith Ph.D. QME declare under penalty of perjury that, pursuant to Labor Code section 4628 and Title 8, California Code of Regulations section 9793(n), I have reviewed 1000 pages of 8 ½ X 11 single sided documents, chart, or paper (whether in physical or electronic form) records in connection with my examination of Ms. Smith. For this evaluation, I received documents from both the Applicant Attorney, and the Defense Attorney.

I received the following documents:

* Applicant Attorney: 500 pages
* Defense Attorney: 500 pages
* Claims Administrator: 0 pages
* Total: 1000 pages

Attached to this Report are the declarations and attestations that I received from the parties.

In compliance with Labor Codes 4628 (a) (2), 4062.3 (d), and Title 8 CCR 10606 and Title 8 CCR 41 (b)(2), below is a listing and summary of the records that I received, reviewed, and relied upon in the preparation of this report.

RECORDS - LISTED AND SUMMARIZED IN CHRONOLOGIC ORDER:

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| --- | --- |
| 1. 01/01/22 | Jones M.D. – Doctor’s First Report of Occupational Injury or Illness:   * History: * Exam: * Diagnosis: * Treatment Plan: * Work Status: |
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|  | Ms. Smith - Employee’s Permanent Disability Questionnaire (DEU Form 100) – Discussions of this document are throughout the report. |

Your “listing” of the medical records should be in chronologic order in the sequence that events occurred in real time. Your listing should include – at a minimum, 1) the date of the document, 2) the author of the document, and 3) the name/title of the document. Your “summary” of the document should include that information that is significant to you, upon which your opinions and conclusions later on in the Report will be based. If you hit these high notes, and make the “summary” of the Review of Records your own, you will always comply with the requirements of Labor Code 4628.

Good Luck and Best of Success in Your Career as a Qualified Medical Evaluator!

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