

Methods for Entering a Placement Program

There are basically 2 ways to enter and move forward with a Placement Program.

You need to have the required 500 Million dollars, or you need to be able to go into a joint venture with someone that has a history of completing transactions and agrees to partner with them on a noncallable instrument in the U.K.

The joint venture partner would have to have the incentive to partner with you and they do not work on shoestring budgets.

You will need to show that you are financially solvent and that you have a past track record of being fiscally responsible. You will have to show a proof of funds to establish your financial responsibility.

You will need to establish that you have the required funds available to cover the fees and cost of completing an international financial transaction. The transaction requires you having enough funds available to pay for the compliance, legal fees, travel expenses for the legal team, contract fees, cost of putting the instrument up on the Euroclear or DTC screen and any other expenses required.

A normal transaction requires retaining one of the worlds top 10 law firms and sending a team of 2 or 3 of their attorneys to Hong Kong or a similar financial location to negotiate with the issuing bank for the instrument, obtain a the hard copy and travel back to DC to obtain the required clearance documents. Upon completing the compliance and obtaining the correct documents the team of attorneys will then travel to the U.K. to negotiate the taking transaction with the financial institution that will be completing the trade.

Once the attorneys have completed the negotiations with the financial institution and completed the contract you will be required to travel to the U.K. to meet with the attorneys to establish a trust for you to be able to receive your profits. The attorneys will advise you in how they feel it is best for you to proceed to most beneficially protect your funds. You will also be counseled on how you can utilize your funds and establish the trust and accounts to proceed with your projects or investments.

You are looking at about 3 to 4 weeks of a team of top attorneys working and traveling as well as your travel to the U.K. for approximately 2 weeks to complete the transaction.

The total cost is approximately eight hundred thousand to a million dollars for fees, compliance, travel expenses and retainer to the law firm to show them that you are real players. This is paid in increments as you qualify and move to the next phase. It may be less depending on what if any negative information is found in your compliance investigation.

We will direct you in specific details on what funds are required and to whom they will be sent once we move to contract.

Roughly you will be paying for the instrument to be initiated, but it's more than likely you will be sending a retainer of several hundred thousand dollars to the Law firm to cover the legal fees and expenses for them to obtain the required information and contracts with the Issuing Bank's Law firm & pair the accounts then travel the required locations to take it down.

You will end up with many tens of millions for legitimate approved projects and roughly 10% fluid funds for your expenses.

It's up to the Law firm the amount of the first instrument with new people. About half of the loan will remain to pay off the instrument and then a division between the Joint Venture group that is facilitating the transaction and has the financial power to fund and or sign for the transaction.

I would estimate that you might qualify for 30% of the net but it'll depend on how all of the participants come out once investigated. The more that you put in the greater the amount that you will receive.

The exact amount could not be determined before a full compliance package is completed and acceptance is finalized.

Call me when you get a chance if you want to discuss anything more on this.

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