

Planning Department

166 Lincolnway Valparaiso, IN 46383 Phone: (219) 462-1161 Fax: (219) 464-4273

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AGENDA

VALPARAISO PLAN COMMISSION

Tuesday - February 12, 2019

7:00 PM - 653 Hayes-Leonard Road, Door #1, Temporary Council Chambers

- I. Pledge of Allegiance
- II. Roll Call
- III. Minutes of the January 8th, 2019 meeting
- IV. Old Business

ZO18-001 The petitioner requests the approval of zoning ordinance text amendment Article 11, Division 11.600, Article, Article 2, Division 2.200, Uses by District and Article 18, Division 18.400 General Definitions.

A18-002 and RZ18-002 A petition filed by John J. Golub, c/o Todd Leeth, Hoeppner Wagner & Evans, LLP, 103 Lincolnway, Valparaiso, IN 46383. The petitioner requests to annexation and rezone a parcel of property to the City of Valparaiso. The parcel is currently zoned R1, Low Density Single Family Residential and RR, Rural Residential in County and the petitioner request to zone the property to SR, Suburban Residential and GR, General Residential. The property in question is located at the West of State Road 49, South of Sunny Lane Subdivision, North of Hawthorne Subdivision and East of Hawthorne North Subdivision.

AZ18-003 and **RZ18-003** A petition filed by Trust 12907, c/o Todd Leeth, Hoeppner Wagner & Evans, 103 Lincolnway, Valparaiso, IN 46383. The petitioner requests to annexation and rezone a parcel of property to the City of Valparaiso. The parcel is currently zoned R1, Low Density Single-Family Residential in County and the petitioner request to zone the property to CG, Commercial General. The property in question is located at the South of Burlington Beach Road, West of Explorer Drive, and East of Horizon Bank.

V. New Business



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PUD19-001 A public hearing on a petition PUD19-001, filed by VJW Limited, LLC, c/o Todd Leeth, Hoeppner Wagner & Evans, 103 Lincolnway, Valparaiso, IN 46383. The petitioner is requesting approval of rezoning property from SR, Suburban Residential to PUD, Planned Unit Development. The property in question is located North of Manchester Meadows and Oak Wood Estates Subdivisions, South of Ransom Roads, East of Beauty Creek Estates at Windsor Park and West of Keystone Commons Subdivision

FAC19-001 Façade Improvement Program 3 Napoleon Street (**Evan Costas**) – Request to approve a façade renovation for the building Located at 3 Napoleon Street.

VI. Adjournment

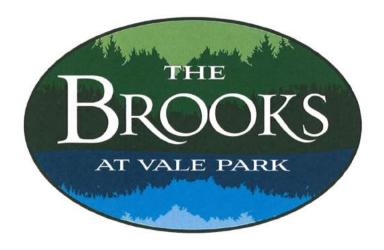
NEXT REGULAR PLAN COMMISSION MEETING:

MARCH 12TH 2019 - 7:00 PM - HAYES LEONARD SCHOOL, 653 HAYES LEONARD ROAD

**Requests for alternate formats please contact

Tyler Kent at tkent@valpo.us or 219-462-1161. **

The Brooks at Vale Park



AN ORDINANCE ESTABLISHING PLANNED UNIT DEVELOPMENT DISTRICTS

CITY OF VALPARAISO

ORDINANCE NO. _____



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ORDINANCE NO.

AN ORDINANCE ESTABLISHING PLANNED UNIT DEVELOPMENT DISTRICTS

The Brooks at Vale Park

AN ORDINANCE of the City of Valparaiso, Indiana amending portions of Official Zoning Map and establishing a Planned Unit Development pursuant to the Unified Development Ordinance for the City of Valparaiso, Indiana.

WHEREAS, Article 15, Division 15.500 of the Unified Development Ordinance entitled "Procedures and Administration for Planned Unit Development Approval" permits the establishment in the City of Valparaiso of planned unit developments ("PUDs"), in which an area of land is developed as a single scheme which combines a mixture of uses, including mix style residential homes and regional storm water basins, and which may not correspond to the development standards otherwise required for such uses by other provisions of the zoning and planning ordinances of the City of Valparaiso; and

WHEREAS, Article 15, Division 15.500 of the Unified Development Ordinance authorizes the Common Council of the City of Valparaiso, by ordinance, to establish PUD Districts and to specify the uses and development requirements that apply in such PUD District; and

WHEREAS, an application for approval of The Brooks at Vale Park PUD District has been filed by VJW Limited, LLC (hereinafter sometimes referred to as "Developer") and considered by the Valparaiso Plan Commission and the Common Council for the City of Valparaiso, and all of the notice, public hearing and other procedural requirements of the Indiana Code and the Unified Development Ordinance for the City of Valparaiso for the consideration of the application and the establishment of the PUD District have been fulfilled; and

WHEREAS, in preparing and considering proposals under the Ind. Code 36-7-4-600 *et seq.*, the Plan Commission and the legislative body shall pay reasonable regard to (1) the comprehensive plan; (2) current conditions and the character of current structures and uses in each district; (3) the most desirable use for which the land in each district is adapted; (4) the conservation of property values throughout the jurisdiction; and, (5) responsible development and growth; and

WHEREAS, the Developer has incorporated into the project improvements and infrastructure which will result in additional storm water improvements benefitting the management of the City's storm water sewer distribution systems throughout the City of Valparaiso, completion of the Vale Park Road connection, and other public and private recreational amenities within the community; and

WHEREAS, the Advisory Plan Commission has sent a favorable recommendation relating to such Application to the Valparaiso Common Council dated the ____ day of _____, 2019; and

NOW, THEREFORE, BE IT, AND IT IS HEREBY, ordained by the Common Council of the City of Valparaiso, Indiana, under authority granted by Ind. Code 36-7-4-600 *et seq.* and Ind. Code 36-7-4-1500 *et seq.* and Article 15, Division 15.500 of the Unified Development Ordinance entitled "Procedures and Administration for Planned Unit Development Approval" that The Brooks at Vale Park PUD District is established as an amendment to the Unified Development Ordinance, pursuant to and subject to the terms, conditions, stipulations and requirements of this Ordinance.

Section 1. Legislative Intent. Having given reasonable regard the Comprehensive Plan and the other matters specified in Article 15, Division 15.500 of the Unified Development Ordinance, the intent of the Common Council in adopting this Ordinance is (i) to determine that the plan community being proposed which combines single-family and multifamily residences adjacent to and around the extension of Vale Park Road through the Property (defined herein) is a good land use believed to be in the best interest of the City of Valparaiso; (ii) to encourage the use of innovative and unique land development techniques in the design of the District; (iii) to insure that the increased flexibility and design regulations over the land development authorized herein are carried out under administrative standards and procedures in a matter consistent with the goals and policies of the City of Valparaiso; and (iv) define that this Ordinance and the project proposed to be developed here under satisfies all Indiana statutes and the Valparaiso ordinances relating to planned unit developments. Developer shall have the right to seek joinder of additional parcels of land contiguous to the District as part of the District, which such joinder shall occur only upon the approval by the Common Council on such terms and conditions as the Common Council may establish following the written application by Developer and review and recommendation of the Valparaiso Plan Commission.

Section 2. Applicability of The Brooks at Vale Park PUD Ordinance.

<u>Section 2.1.</u> Official Zoning Map. The Official Zoning Map, a part of the Unified Development Ordinance, is hereby amended to designate the Property as a Planned Unit Development District ("PUD") known as The Brooks at Vale Park Planned Unit Development District.

Section 2.2. Controlling Ordinance. Development of the Property shall be governed entirely by the provisions of this The Brooks at Vale Park PUD Ordinance except to the extent reference is made to the Unified Development Ordinance. When there is reference to the Unified Development Ordinance in this The Brooks at Vale Park PUD Ordinance, then only the provisions of the Unified Development Ordinance so referenced, as are in effect under the Unified Development Ordinance (as defined in Section 3.2 as the UDO exists on the date of this PUD Ordinance, not including any subsequent amendment or revision) shall be applicable to the Property. After the enactment of this The Brooks at Vale Park PUD Ordinance, development of the Property shall not be governed, in whole

or in part, by any future overlay district regulations that may include any part of the Property.

Section 2.3. Platting Exception. This The Brooks at Vale Park PUD Ordinance shall control whether or not any land within a District shall be required to be platted (see Sections 15 and 16 for the Development Plan procedure) and under what circumstances the approval of subdivision plats are required. The approval of subdivision plats, when required by this The Brooks at Vale Park PUD Ordinance, shall be in compliance with the provisions of this The Brooks at Vale Park PUD Ordinance. The Districts shall be platted pursuant to the provisions of the Subdivision Regulations, except the Multi-Family Residential District is not required to be platted. Condominium development shall be governed by Indiana Code Section 32-25. Land not required by this The Brooks at Vale Park PUD Ordinance to be approved as a subdivision plat may be subdivided through the recording of a metes and bounds legal description; however, at the option and discretion of the owner, such lands may nonetheless be platted, even though they are not required to be platted under this The Brooks at Vale Park PUD Ordinance.

Section 2.4 Storm Water Management. When designing and reviewing storm water management systems within the property, rates and volumes of storm water shall be computed using Bulletin 70 rainfall amounts and Huff distributions. Calculations shall be made using a commercially available TR-20 computer program such as Hydrographs which is incorporated into AutoCAD civil 3D. Methodologies published in technical manual TR 55 shall be used.

The Regional Storm Water Management District shall include retention and or detention basins for the storage and treatment of storm water generated by the intended improvements throughout the property in all districts and subdistricts cumulatively and also off-site flows from upstream tributary areas.

The Regional Storm Water Management District shall be designed and constructed by Developer so as to provide appropriate developmental storage to achieve a nominal release rate of 0.5 CFS per acre and no less than sixty (60) acre-feet of excess storage capacity. Certain areas of the site shall be excluded from these requirements which are depicted on Sheet of Exhibit C identifying exclusion areas.

The storm water drainage plan shall include the re-routing of drainage basin discharges from two facilities in Keystone Commons so as to accept the discharge from both basins into the storm management collection system for the Development and outleting to Basin "A".

Storm water facilities shall be designed with a nominal bounce of up to ten feet (10'). Restoration of creeks wetlands and other hydrologically significant features of the site shall be considered as offsetting deleterious development impacts. Direct discharge of storm water from the development into Beauty Creek and Candlewood Creek shall be offset by the storage of runoff from off-site areas. On-site required storm water facilities shall be designed to manage both on-site runoff and runoff from off-site tributary areas and

therefore shall be considered Regional Detention Facilities Recreational facilities such as trails adjacent to storm water facilities shall be constructed above normal water levels but may be inundated during storm events. Basins being developed with native vegetation and accessible features such as trails boardwalks or piers shall not be fenced. The use of groundwater recharge facilities in areas were soils permit and detention is not feasible shall be allowed. As this project is intended to be a Low Impact Development with regard to storm water, numerous Best Management Practice facilities and methodologies shall be employed.

The Developer has provided a formal Stormwater Management analysis and storm drainage plan which is subject to review and approval by the City Engineer. The Brooks at Vale Park PUD District shall be developed in accordance with the approved storm drainage plan.

Section 2.5. Conflict. In the event of a conflict between this The Brooks at Vale Park PUD Ordinance and the Unified Development Ordinance or the Subdivision Regulations, the provisions of this The Brooks at Vale Park PUD Ordinance shall apply. Any conflict between the narrative terms of this The Brooks at Vale Park PUD Ordinance and Exhibit C, the Site Improvement Plans, the Site Improvement Plans shall govern and control.

Section 3. Construction of Language; Definitions.

Section 3.1. Construction of Language. The language of this The Brooks at Vale Park PUD Ordinance shall be interpreted in accordance with the following regulations:

- a. The particular shall control the general.
- b. In the case of any difference of meaning or implication between the text of this The Brooks at Vale Park PUD Ordinance and any illustration or diagram, the text shall control.
- c. The word "shall" is always mandatory and not discretionary.
- d. The word "may" is permissive and at the discretion or option of the Developer.
- e. Words used in the present tense shall include the future; and words used in the singular number shall include the plural, and the plural the singular, unless the context clearly indicates the contrary.
- f. A "building" or "structure" includes any part thereof, unless otherwise specifically stated.
- g. The phrase "used for," includes "arranged for," "designed for," "intended for," "maintained for," or "occupied for."
- h. Unless the context clearly indicates the contrary, where a regulation involves two or more items, conditions, provisions, or events connected by the conjunction "and," "or," or "either...or," the conjunction shall be interpreted as follows:

- 1) "And" indicates that all the connected items, conditions, provisions or events shall apply.
- 2) "Or" indicates that the connected items, conditions, provisions, or events may apply singly or in any combination.
- 3) "Either...or" indicates that all the connected items, conditions, provisions or events shall apply singly but not in combination.

Section 3.2. Definitions. Unless otherwise stated, the following words shall, for the purpose of this The Brooks at Vale Park PUD Ordinance, have the meaning herein indicated. Any word used in this The Brooks at Vale Park PUD Ordinance which is not defined herein and which is defined in of the Unified Development Ordinance shall, for purposes of this The Brooks at Vale Park PUD Ordinance, have the meaning ascribed to such word in the Unified Development Ordinance, unless the context otherwise requires.

- a. "Plan Commission" shall mean the advisory Plan Commission for the City of Valparaiso.
- b. "Access Drive" shall mean that area within the right-of-way between the pavement edge or curb and the right-of-way line providing ingress and egress to and from a land parcel or property.
- c. "Accessory Building" or "Accessory Structure" shall mean a structure that is located on the same parcel of property as the principal building or structure and the use of which is incidental to the use of the principal structure. Accessory structures should constitute a minimal initial investment, may not be used for human habitation, and be designed to have minimal flood damage potential.
- d. "Accessory Unit" shall mean a single-family home with separate quarters for related or multi-generational living space with standards set forth in Section 4.14(1) herein.
- e. "Administrator" shall mean the official in charge of the Plan Commission Staff or the Executive Director of the Plan Commission and authorized to administer and enforce the Unified Development Ordinance.
- f. "Alley" shall mean any privately-held right-of-way, with the exception of private streets, open for the purposes of affording a secondary means of vehicular access to abutting property which otherwise abuts upon a street and which is not intended for traffic other than public services and circulation to and from said property. An alley may be comprised of pavement, parking space, and the like.
- g. "Application" shall mean the application filed with the Executive Director of the Valparaiso Plan Commission to establish a Planned Unit

- Development District for the Property and includes all plans, documents, and supporting information filed therewith.
- h. "Area" shall mean a tract within a District that is designated by an approved Development Plan for development with Regional Storm Water Management District, Single-Family Residential District or the Multi-Family Residential District permitted uses.
- i. "Architectural Design Requirements" shall mean the criteria and guidelines outlining the architectural character of the proposed Single-Family Residential District or Multi-Family Residential District permitted uses to be developed in the Districts on the Property.
- j. "Association" shall mean any and all not-for-profit corporation(s) established under Indiana law, by Developer of all or a portion of the Property, to maintain any Open Space or Easements on all or any portion of the Property and to carry out all other lawful purposes. An Association's members shall be the owners of all or a specific portion of the Property, including owners of lots or owners of homes, as provided in any declaration of covenants, conditions and restrictions, code of by-laws or similar documents establishing such Association. Developer of the Property, with the consent of the owners of the Property to be included under such Association, may establish (i) a master Association for the entire Property or any common or shared Open Space, Easements and related improvements and (ii) one or more Associations whose responsibilities shall include, without limitation, the maintenance of Open Space, easements and related improvements for a defined portion of the Property. Such Association(s) shall be established and operated under the relevant Controlling Document(s).
- k. "Builder" shall mean the entity performing construction activity on a Lot.
- 1. "Building Height" shall mean the vertical distance from the grade level at the main (front) entrance to the top of the parapet that comprises the majority of the perimeter of the building for a flat roof; to the deck line of a mansard roof; and to the mean height between eaves and ridges for gable, hip and gambrel roofs.
- m. "BZA" shall mean the Board of Zoning Appeals of the City of Valparaiso, Indiana.
- n. "City" shall mean the City of Valparaiso, Indiana.
- "Cluster" or "Cluster Homes" shall mean a development pattern or design technique in which lots are grouped together, rather than spread evenly throughout a Lot or parcel (as in conventional subdivision development).

Cluster development allows the remaining land to be used for recreation, open space, and the preservation of natural resources.

- p. "Developer" shall mean VJW Limited, LLC ("VJW"), its successors and assigns, until such time as VJW transfers its rights as Developer. Such rights may be transferred in whole or in part. To transfer all or any portion of its rights as Developer, VJW may (i) name each individual owner of real estate within the Property as Developer solely with respect to the real estate owned by each such individual owner; (ii) establish a committee of individual owners of the real estate within the Property to act as Developer with respect to the real estate owned by all such owners, or (iii) use either method described in (i) and (ii) above with respect to different Districts or an Area within the Property.
- q. "Development Guidelines" shall mean the criteria and development standards requirements in this The Brooks at Vale Park PUD Ordinance which establish the guidelines for the proposed Single-Family Residential District and the Multi-Family Residential District to be developed on the Property.
- r. "Development Plan" shall mean one or both of the Preliminary Development Plan and/or the Secondary Development Plan.
- s. "Districts" shall mean the three (3) Districts; consisting of the Single-Family Residential District, the Multi-Family Residential District and the Regional Storm Water Management District; identified and delineated on the Site Improvement Plans.
- t. "Driveway" shall mean the access for vehicular movement to egress/ingress between the right-of-way of private or public streets and the required front setback line.
- u. "Family" shall mean one or more human beings related by blood, marriage, adoption, foster care or guardianship together with incidental domestic servants and temporary, non-compensating guests; or, not more than four (4) human beings not so related, occupying a dwelling unit and living as a single housekeeping unit.
- v. "Fenestration" shall mean the arrangement of windows in a wall of a building. From the Latin word, "fenestra", meaning window.
- w. "Front Yard" shall mean a yard extending across the full width of the Lot, unoccupied other than by steps, sidewalks, pathways, walkways, trails, terraces, interior access driveways, lampposts, and similar structures, the depth of which is the perpendicular distance between the street right-of-way line and the front setback line.

- x. "Grade Level" (adjacent ground elevation) shall mean the level of the ground adjoining a structure or building. Where "grade level" refers to a street or road, it is the existing grade at that point.
- y. "Gross Acre" shall mean 43,560 square feet of horizontal area within the perimeter boundaries of a District. A "gross acre" may include the area of half of any street rights-of-way abutting the District.
- z. "Gross Acreage" shall mean the total aggregate horizontal area within the perimeter boundaries of a District, plus the area of half of any abutting street rights-of-way.
- aa. "Herein" shall mean and refer to the entirety of, and anywhere within, this The Brooks at Vale Park PUD Ordinance, including all exhibits, schedules and attachments and shall not be restricted to a particular paragraph or section in which the word "herein" appears.
- bb. "The Brooks at Vale Park PUD Ordinance" shall mean the ordinance establishing The Brooks at Vale Park Planned Unit Development District.
- cc. "Interior Access Drive" shall mean access for vehicular movement to egress/ingress between interior access drives connecting two (2) or more projects or land parcels.
- dd. "Interior Access Driveway" shall mean a minor, private street providing access within the boundaries of a project beginning at the required setback line.
- ee. "Landscape Easement" shall mean an area that may be privately owned, but is reserved to provide open space and buffer yards.
- ff. "Lot" shall mean a discrete platted or un-platted piece, parcel, plot or tract of land designated by its owner to be used, developed or built upon as a unit under single ownership or control and occupied or intended for occupancy by a use permitted in The Brooks at Vale Park PUD Ordinance, including one (1) or more main buildings, accessory uses thereto and the required yards as provided for in The Brooks at Vale Park PUD Ordinance and may consist of:
 - a. A single Lot of Record; or
 - b. A portion of a Lot of Record; or

 A combination of complete Lots of Record, or complete Lots of Record and portions of Lots of Record, or of portions of Lots of Record.

A lot may or may not coincide with a Lot of Record. For the purposes of this definition, the ownership of a lot is further defined to include:

- a. The person(s) who holds either fee simple title to the property or is a life tenant as disclosed in the records of the Auditor of Porter County, Indiana;
- b. A contract vendee;
- c. A long-term lessee (but only if the lease is recorded among the records of the Recorder of Porter County, Indiana, and has at least twenty-five (25) years remaining before its expiration at the time of applying for a permit).
- gg. "Lot Coverage" shall mean the total ground area, within the lot or project, covered by the primary structures plus garages and carports and other accessory structures which are greater than eighteen (18) inches above grade level, excluding fences and walls not attached in any way to the roof.
- hh. "Lot of Record" shall mean a lot which is platted as a part of a subdivision or a lot or a parcel which is un-platted and described by metes and bounds, the description of which has been so recorded in the Office of the Recorder of Porter County, Indiana.
- ii. "Materials Alteration" shall mean any change to an approved plan of any type that involves the substitution of one material, species, element, etc., for another.
- jj. "Maximum Density" shall mean a unit of measurement which represents the maximum number of dwelling units permitted to be developed on a particular area of land.
- kk. "Vale Park Road" shall mean the public thoroughfare extending in a general east-west direction through the Property generally located as depicted on the Site Improvement Plans.
- ll. "Minor Alteration" shall mean any change to an approved plan of any type that involves the revision of less than ten percent (10%) of the plan's total area or approved materials.

- mm. "Multi-Family Residential District" shall mean that portion of the Property that is designated for multi-family residential development pursuant to this The Brooks at Vale Park PUD Ordinance.
- "Open Space" shall mean areas that provide light and air and are designed nn. for environmental, scenic, or recreational purposes. Cropland, forested areas, or pastureland qualifies as open space. Open space may include turf areas, decorative plantings, walkways, active and passive recreation areas, playgrounds, wooded areas, and wetlands. Open space may include conservation areas, buffer yards, green-space areas, lakes, ponds, water retention areas, water detention areas, natural environmental features, and landscape easements. Open space shall not include areas devoted to parking lots, Parking Areas (except for the parking area dedicated for the trailhead) or public or private streets or rights-of-way, except for that portion of any right-of-way devoted to a pedestrian pathway/walkway system. Except for Buffer Yards, open space shall be dedicated to the public and accepted, owned by a public or semi-public entity, owned by a controlling Association, owned by the project owners, or be in a similar type of ownership control; for the benefit of the public, members of the Association or residents of the project.
- oo. "Owner" shall mean shall mean the record owner, whether one or more persons or entities, of the fee simple title to any Lot or parcel of real estate which is a part of the Property, including the Developer, and including contract sellers, but not including contract purchasers.
- pp. "Parent Tract" shall mean a tract of land described by metes and bounds, the description of which has been recorded in the Office of the Recorder of Porter County, Indiana, and describes a District, or a portion of a District.
- qq. "Parking Area" shall mean an area of paving other than an open exhibition or display area; not inclusive of interior access drives, driveways, interior access driveways and access drives; intended for the temporary storage of automobile vehicles, including parking spaces and the area of access for the parking spaces and the area of access for the egress/ingress of automotive vehicles to and from the actual parking space.
- rr. "Parking Space" shall mean a rectangular area permanently reserved for the temporary storage of one automobile, motorcycle or truck.
- ss. "Preliminary Development Plan" shall mean a specific plan for the development of a District, or a portion of a District, that is submitted for Plan Commission approval. A Preliminary Development Plan is similar to a Preliminary Plat defined in UDO Section 6.102, but shall be governed by

- Section 15 herein. Any reference to a "plat" herein shall mean a Development Plan.
- tt. "Prior Zoning" shall mean the zoning classifications, as identified in and defined by the Zoning Ordinance and Zone Map, applicable to a discrete piece, parcel, plot or tract of land immediately prior to the enactment of this The Brooks at Vale Park PUD Ordinance.
- uu. "Private Street" shall mean a privately-held right-of-way, with the exception of alleys, open for the purposes of vehicular and pedestrian travel, which may also afford access to abutting property, whether referred to as a street, road or any other term commonly applied to a right-of-way for said purposes. A private street may be comprised of pavement, shoulders, gutters, curbs, sidewalks, parking space, and the like.
- vv. "Property" shall mean certain property located in the City of Valparaiso, Center Township, Porter County, Indiana, as described in Exhibit A attached hereto and incorporated herein.
- ww. "Public Street" shall mean a publicly dedicated, accepted and maintained right-of-way, with the exception of alleys, open to the general public for the purposes of vehicular and pedestrian travel, which may also afford access to abutting property, whether referred to as a street, road or any other term commonly applied to a public right-of-way for said purposes. A public street may be comprised of pavement, shoulders, gutters, curbs, sidewalks, parking space, and the like.
- xx. "Rear Yard" shall mean a yard extending across the full width of the lot, unoccupied other than by steps, sidewalks, pathways, walkways, trails, terraces, interior access driveways, lampposts, and similar structures, the depth of which is the perpendicular distance between the rear lot line and the rear setback line.
- yy. "Regional Storm Water Detention" shall mean that portion of the Property dedicated to storm water management for the homes, streets and improvements within The Brooks at Vale Park community as well as flow from off-site lands as designed or approved by the City of Valparaiso City Engineer.
- zz. "Secondary Development Plan" shall mean a specific plan for the development of a District(s), or a portion of a District, that is submitted for Plan Commission approval. A Secondary Development Plan is similar to a Secondary Plat defined in UDO Section 6.102, but shall be governed by Section 16 herein. Any reference to a "plat" herein shall mean a Development Plan.

- aaa. "Side Yard" shall mean a yard extending across the full length of the lot, unoccupied other than by steps, sidewalks, pathways, walkways, trails, terraces, interior access driveways, lampposts, and similar structures, the depth of which is the perpendicular distance between the side lot line and the side setback line.
- bbb. "Site Improvement Plans" shall mean all sheets and drawings of the conceptual and detailed plans and specifications for the Property prepared by Marbach-Palm Inc. dated December 17, 2018 together with the drawings prepared by The Lannert Group, Inc. dated December 17, 2018 as follows:

MARBACH-PALM INC.

Sheet 1 - Preliminary Plan

Sheet 2 - Preliminary Rainfall Harvesting

Sheet 3 - Preliminary Water Main Plan

Sheet 4 - Preliminary Sewer Line Plan

Sheet 5 - Storm Water Plan (with supporting documents)

(including exclusion areas described in § 2.4)

THE LANNERT GROUP

Sheet 1 - Site Aerial

Sheet 2 - Site Analysis

Sheet 3 - Photo View Analysis

Sheet 4 - Concept Plan

Sheet 5 - Conceptual Architecture

Sheet 6 - [Concept Plan – Version 1]

Sheet 6 - [Concept Plan - Version 2]

Sheet 7 - Amenity Exhibit

Sheet 8 - Crescent Roadway Variations

all of which are attached hereto and shall be collectively known as Exhibit C.

ccc. "Street" shall mean a right-of-way; either privately-held or publicly dedicated, accepted, and maintained; established for the purposes of vehicular and pedestrian travel, which may also afford access to abutting property, whether referred to as a street, road or any other term commonly applied to a right-of-way for said purposes. A street may be comprised of pavement, shoulders, gutters, curbs, sidewalks, parking space, and the like.

- ddd. "Subdivision" shall mean the division of any parcel of land shown, as a unit as part of a unit, or as contiguous units, on the last preceding transfer of ownership thereof, into two (2) or more parcels or lots for the purpose, whether immediate or future, of transfer of ownership or building development; provided, however, the transfer or exchange of parcels between adjoining land owners shall not constitute a subdivision for purposes of this PUD Ordinance.
- eee. "Subdivision Regulations" shall mean the Article 6 and Division 15.800 of the Unified Development Ordinance, as such existed on the date of this Ordinance.
- fff. "Substantial Alteration" shall mean any change to an approved plan of any type that involves the revision of ten percent (10%) or more of the plan's total area or approved materials.
- ggg. "Zone Map" shall mean and refer to the official zone map corresponding to the Unified Development Ordinance.
- hhh. "Zoning Ordinance" or "UDO" or "Unified Development Ordinance" shall mean the Unified Development Ordinance of the City of Valparaiso, Indiana in existence on the date of this Ordinance, not including any subsequent amendment or revision. A copy of which is attached hereto as Exhibit "E".

Section 4. General Requirements.

- <u>Section 4.1. Property Development Standards.</u> Uses in all Districts shall comply exclusively with this PUD Ordinance.
- Section 4.2. Review and Approval of Development Plans. The approval process for Development Plan shall be governed by the Unified Development Ordinance and by this The Brooks at Vale Park PUD Ordinance.
- Section 4.3. Exception for Development Plan Requirements. Except as provided for herein and in the Unified Development Ordinance, the documents and information required to be submitted for the Preliminary Development Plan approval process and the Secondary Development Plan approval process shall generally comply with Article 15 of the Unified Development Ordinance. The Administrator or Plan Commission may waive any requirement for Development Plan approval required in the Unified Development Ordinance upon a determination that the intent of the review and requirements are otherwise satisfied.
- <u>Section 4.4.</u> <u>Non-Conforming Uses.</u> Uses in all Districts shall comply with Section 13.201 of the Unified Development Ordinance.

- Section 4.5. Site Permit. Development in all Districts shall comply with Section 15.202 of the Unified Development Ordinance.
- <u>Section 4.6.</u> <u>Permits and Procedures.</u> Development in all Districts shall be governed by Article 15 of the Unified Development Ordinance.
- <u>Section 4.7.</u> <u>Administration and Enforcement.</u> Development in all Districts shall be governed by Division 17.200 of the Unified Development Ordinance.
- Section 4.8. Minimum Open Space. The minimum total aggregate Open Space shall be _____ percent (_____%) of the Property. Open Space areas shall be designated during the Preliminary Development Plan approval process and approved during the Secondary Development Plan approval process.
 - a. No development shall be permitted in the Open Space as identified on the Development Plan. Wetlands have been delineated and no development will occur in the regulated areas or requirement of site specific individual permits from the US Army Corps of Engineers or any other federal, state or local agency, body or group. The significant environmentally sensitive features or areas within the District have been protected.
 - b. Open Space shall be used for social, recreational, rain water harvesting, storm water management and/or environmental preservation purposes. The use authorized must be appropriate to the character of the Open Space, including its topography, size, and vegetation.
 - c. Open Space containing existing attractive or unique natural features, such as streams, creeks, ponds, woodlands, specimen trees, and other areas of mature vegetation worthy of preservation shall be developed as regional storm water and in a natural state. Developer may make improvements such as the cutting of trails for walking or jogging, the provision of picnic areas, removal of dead or diseased trees, thinning of trees or other vegetation to encourage more desirable growth, and grading and seeding.
 - d. Open Space may be used for public and semi-public recreation, social and educational purposes.
- <u>Section 4.9.</u> Community Building. Located within the Development shall be community building which shall be owned, maintained and controlled by the community's homeowner's association.

Section 4.10. Fences, Garden Walls, and Hedges.

- a. Height. No fence shall exceed the following heights:
 - 1. Interior side and rear yards: six feet.
 - 2. Street side yards: four feet.

- Area between front building line (or abutting property owner's front building line on the same side as the proposed fence, whichever is closer to the street) and street: four feet.
- b. Setbacks.
 - 1. Sidewalks: Six inches.
 - 2. Streets:
 - A. Five feet.
 - B. Intersection of street lot lines: 20 feet.
 - 3. Alleys:
 - A. Face is at least 40 percent opaque: three feet.
 - B. Face is less than 40 percent opaque: one foot.
- c. Design.
- A. All fences that face public rights-of-way, except alleys, shall be ornamental.
- B. Open picket fences that are located in front yards or street side yards shall be designed such that 40 percent of the face of the fence is evenly spaced openings between pickets.
- C. Slats shall not be installed on fences.
- d. Orientation. The finished side of all fences shall face out toward neighboring property or adjacent rights-of-way. Where fences are located on the property line of residential property, the finished side of the fence shall face the yard that does not belong to the applicant, unless the applicant provides written consent of the abutting property owner to the City.
- e. Materials.
 - Materials shall be durable, and of a character commonly used in residential applications, including: weather resistant wood species, split rail, wood treated with U.S. Environmental Protection Agency approved preservatives, painted wood, ornamental wrought iron or powder-coated aluminum, vinyl, brick, and stone.
 - Chain link fences are permitted only in interior side yards and rear yards that are not also street yards.
 - 3. Scrap lumber, plywood, tree branches, tree trunks, sheet metal, plastic, or fiberglass sheets are expressly prohibited. Barbed wire, spikes, nails, or other sharp point or instrument on top or sides of such fence are prohibited. Welded wire, agricultural fencing, and chicken wire fences are not permitted.
 - 4. Barbed wire cradles facing inward toward the property may be placed on top of fences enclosing public utility buildings or wherever the Building Commissioner finds that such are necessary to address a demonstrated security interest.

f. Restrictive Covenants. The private restrictive covenants may establish additional provisions for fences, walls, or hedges which are more restrictive than this Section 4.10.

Section 4.11. Accessory Buildings and Structures.

- a. Applicability Timing of Construction. Accessory Buildings and Structures shall only permitted in the Traditional Home Subdistrict. No accessory building or structure shall be constructed unless the principal building is constructed or under construction simultaneously with the accessory building.
- b. Attached Accessory Buildings. Accessory buildings that are structurally attached to a principal building shall conform to all standards that are applicable to the principal building.
- c. Maximum Number of Accessory Buildings. No more than two accessory buildings shall be constructed on a Lot.
- d. Detached Accessory Buildings or Structures.
 - 1. Height: One story or 17 feet, whichever is lower.
 - 2. Footprint: Accessory buildings are counted toward the calculation of building coverage. In addition, no detached accessory building or buildings shall cover an area that is larger than that covered by the principal building, nor cover more than 25 percent of the required rear yard or 600 square feet, whichever is more.
 - 3. Setbacks:
 - A. Front:
 - i. Generally: Behind principal building.
 - ii. Carports or garages: Behind front building line.
 - B. Street Side: Equal to the required front setback for the District.
 - C. Interior Side: The greater of:
 - Three feet from the lot line; or
 - Six feet from the closest setback line on adjacent property.
 - D. Rear:
 - i. Generally: Three feet, and three feet on a double frontage or through lot with a six foot privacy fence, otherwise the structure shall be placed behind the required rear yard setback line.
 - ii. Garage with door facing alley: 20 feet.
 - E. Buildings on the same lot: Six feet.

- 4. Carports and Garages: No detached carports or garages shall be permitted.
- Easements: Accessory structures shall not be located within access or utility easements unless the easement expressly allows the encroachment.
- 6. Design: Accessory buildings shall be designed to be compatible with the principal building in terms of:
 - A. Color, which shall be the same as the principal building or which shall compliment the principal building;
 - B. Materials, which shall be the same as those used on the principal building, and in the case of siding or brick, shall be installed with the same patterns as on the principal building.
 - C. Roof pitch, which shall be the same as the principal building;
 - D. Roof materials and color, which shall be the same as the principal building;
 - E. Fenestration, if windows are provided, they should be of a type and aspect ratio that is similar to those on the principal building.
- e. Small Sheds. Sheds that are less than eight feet in height to the peak of the roof and less than 20 square feet in floor area may be located anywhere in a rear yard, above, provided that if they are located closer than two feet to a side or rear lot line, the area between the shed and the lot line is planted with shrubs that will grow to form a hedge with a height of three feet within not more than 18 months of planting.
- f. Residential Occupancy. Residential occupancy of accessory buildings that are not constructed and approved for residential use is prohibited.
- g. Restrictive Covenants. The private restrictive covenants may establish additional provisions for Accessory Building and Structures which are more restrictive than this Section 4.11.

Section 4.12. Water, Sewer and Utilities Facilities. No construction shall be permitted in any District that relies on well water for potable water and a private septic system for sewage disposal. Sanitary sewer collection systems may employ the E/One small diameter pressure system or traditional gravity systems or a combination of both. Water, natural gas, sewer and utilities facilities may be located within buffer yards, landscape easements, sidewalk or pathway/walkway system easements and other similar required landscape yards or reserved areas. All new utility facilities, including sanitary sewer, water, telephone, cable and electrical systems, but excluding high voltage electrical transmission lines which are impracticable to be underground (as determined by the applicable service provider and approved by the City Engineer), constructed within the Property after the effective date of The Brooks at Vale Park PUD Ordinance are required to be underground. This includes distribution as well as transmission systems. Appurtenances to these systems that can be screened may be excepted from this

requirement if the Administrator determines that such exemption will not violate the intent or character of The Brooks at Vale Park PUD District.

Section 4.13. Districts, and Default Zoning Districts. The Districts established herein shall be generally located on the District Land Use Map attached hereto and incorporated herein as Exhibit "B" and set forth throughout the Site Improvement Plans. The size of these Districts may increase or decrease a maximum of 10% during the Preliminary Development Plan and Secondary Development Plan approval process. However, in no event shall the Maximum Density for the Single-Family Residential District or the Multi-Family Residential District dwelling units exceed the amount established by Section 6.1 and 7.1, respectively herein. To the extent this The Brooks at Vale Park PUD Ordinance does not specifically control or does not vary or exclude a standard or requirement set forth in the corresponding default zoning district indicated below, the Districts shall default to the standards of the below indicated zoning district and the omitted standard and/or requirement in the default zoning district shall control. The default zoning district, which is contained in the current terms of the Unified Development Ordinance (a copy of which is appended to this PUD Ordinance), and which corresponds to each particular District, shall be as follows:

Table 4.13 Default Zoning Districts				
Use Area Within A District	Default Zoning District Within UDO			
Regional Storm Water Management District	PS District			
Single-Family Residential District – Traditional Subdistrict	SR District			
Single-Family Residential District – Cluster Subdistrict	GR District			
Multi-Family Residential District (both subdistricts)	UR District			

Section 4.14. Required Bufferyards.

- a. <u>General</u>. No Bufferyards are required between the Districts. Bufferyards are required along Vale Park Road, Ransom Road and the perimeter of the Property on the East, West and South property lines.
- b. <u>Requirements</u>. Bufferyard details are specifically set forth on the Site Improvement Plans, therefore, no general requirements for Bufferyards are set forth in this section. Tree selected shall be from a diverse number of species native to the City of Valparaiso and no specie shall represent more than 20% of the tree plantings in bufferyards.
- c. <u>Bufferyard Classifications</u>. Bufferyards are described by classifications, from less opaque ("Class A") to more opaque ("Class C"). For the purposes of this Ordinance, each successive classification is one "level"

more opaque than the previous classification, that is, a Class C bufferyard is one level more opaque than a Class B bufferyard. The width and composition of bufferyards shall be as set out in Table 4.14C, Bufferyard Classifications. Bufferyards adjacenting cluster homes within the SFRD shall be Class B Bufferyard. All other Bufferyards shall be Class A.

Table 4.14C Bufferyard Classifications				
Classification (% opacity)	Width	Large Trees	Small Trees	Shrubs
Class A (10%)	10 ft.	1 / 100 linear ft.	2 / 100 linear ft.	17 / 100 linear ft.
Class B (25%)	15 ft.	2 / 100 linear ft.	4 / 100 linear ft.	34 / 100 linear ft.
Class C (50%)	25 ft.	5 / 200 linear ft.	5 / 100 linear ft.	45 / 100 linear ft.

- d. <u>District Bufferyard Standards</u>. There shall be no Bufferyards required between Lot lines within the interior of the Single-Family Residential District or the Multi-Family Residential District.
- e. Existing Trees and Plant Material.
 - 1. <u>Use of Existing Trees</u>. Developer may document the existing plant material that is within twenty-five feet (25') of the property line with ground-level and aerial photographs. Such existing material, if in good condition, may be counted towards the landscaping that is required of the adjoining property.
 - 2. <u>Bufferyards Shall be Provided on Site</u>. In no case shall any plant material from the adjoining property count towards the requirements for the applicant's site.
- f. Street Bufferyard Standards.
 - 1. <u>General</u>. The bufferyard standards in Table 4.14F, Bufferyard Requirements for Roads, address the classification of the bufferyard that is required along Vale Park Road and Ransom Road (for classifications, *see* Table 4.14C, Bufferyard Classifications). Ransom Road will not be improved and only a dedication of right-of-way shall be provided. The standards are in addition to the street tree requirements in Section 4.14g below.

Table 4.14F Bufferyard Requirements for Roads					
Zoning of Proposed	Adjoining Road				
Development	Vale Park Road	Ransom Road			
All Districts	A	A			

- 2. <u>Reduction in Required Bufferyard</u>. The Administrator may approve a reduction in street bufferyard requirements based on consideration of the placement of other required landscaping such as street trees, parking lot landscaping, etc.
- 3. <u>Street Right-of-Way</u>. Landscaping material planted within a public right-of-way shall be maintained by the maintained by the homeowner's association.
- g. Street Trees. The landscape plan(s) depicts the number and general location of all street trees to be planted and located within parkways and medians of public and private rights-of-way. All street trees planted shall have single-stemmed trunks and be branched no lower than six (6) feet above ground level (for visibility purposes). Street trees shall be spaced sixty (60) feet on center. No trees selected shall have a caliper less than two inches (2"). Tree selected shall be from a diverse number of species native to the City of Valparaiso. Street trees shall be installed prior to the first certificate of occupancy. The City may issue a temporary certificate of occupancy during winter months, and a final certificate of occupancy when weather permits.

h. Landscape Plan Approval.

- 1. General. Landscape plans shall show the general location of landscaping cluster areas. All detailed landscaping plans with all plant material and providing tables indicating the planting of each type required by this The Brooks at Vale Park PUD Ordinance shall be provided to the Administrator for approval. The landscape plan shall include plant names (including American and Latin names) a diversity of landscaping plantings. After approval of landscaping plan(s), adjustments in the plant material chosen and/or the location of plants used may be required where the Administrator finds such alterations would better serve the purposes for which they are intended.
- 2. <u>Tree Survey</u>. No tree survey shall be required by Division 10.600 (Tree Protection) of the Unified Development Ordinance.

- 3. <u>Size and Quality of Plant Materials</u>. The landscape plan shall comply with the following:
 - Plant materials shall be of good quality.
 - Large trees shall be 2.5 inch caliper at the time of planting.
 - Small trees shall be 1.5 inch caliper at the time of planting.
 - Evergreens shall be six feet tall at the time of planting.
 - Perennials, grasses and small shrubs shall conform to the current issue of the American Standard for Nursery Stock published by the American Nursery & Landscape Association (ANLA), available via website www.anla.org.
 - All trees planted within parkways shall have single-stemmed trunks and be branched no lower than six feet above the ground (for visibility purposes). No tree selected for planting shall be less than 2.5 inches in caliper.
- 4. Landscape Maintenance Plan. A landscape maintenance plan shall be developed for all common areas and open spaces within the Development. The maintenance plan shall provide a detailed explanation of the work to be done, the reason it is needed, the frequency of the work, and the estimated cost of the work in a given year. This is intended to be a guide to the homeowners or property owners' association on the needed maintenance, and an aid to budgeting and contracting. It also informs the developer of work that needs to be accomplished prior to turning the project over to the owners' association, and ensures continuing compliance with the City's landscape and open space standards.
- 5. <u>Licensure of Landscaping Contractors</u>. Pursuant to UDO Section 10.701, any contractor to engage in the business of planting, cutting, trimming, pruning, removing, spraying, or otherwise treating trees, shrubs or vines within the City must be licensed pursuant to the Contractor's Ordinance and shall pay the appropriate fee.
- On-Lot Landscaping. On-lot landscaping shall be provided as described in Table 4.14I for each of the Districts within the Development.

Table 4.14I On-Lot Landscaping Standards				
PUD District	Large Trees	Small Trees	Shrubs	
Regional Storm Water Management. District	3/Acre	6/Acre	40/Acre	
Multi-Family Residential District Townhome Subdistrict	14/Acre	28/Acre	116/Acre	
Multi-Family Residential District Multiplex Subdistrict	7/Acre	14/Acre	58/Acre	
Single-Family Residential District Cluster Home Subdistrict	1	1	N/A	
Single-Family Residential District Traditional Home Subdistrict + Flex Area	2/Lot	4/Lot	N/A	

j. Bufferyard Model.

- 1. Generally. In the alternative to the bufferyards set out in this Section, an applicant may use a bufferyard model to establish a bufferyard with comparable opacity. The bufferyard model computes the opacity of bufferyards based on user-defined width; plant unit type; numbers of plant units per 100 linear feet of bufferyard; the presence of, and height of, berms; and the presence of, opacity of, location of, and height of fences and walls.
- 2. <u>Approval of Modeled Bufferyards</u>. Alternative bufferyards developed using this bufferyard model shall be approved by the City if it is demonstrated that:
 - a) Opacity. The opacity of proposed bufferyards that apply the bufferyard model shall be at least that which is required by this The Brooks at Vale Park PUD Ordinance.

b) Width.

a. The width of the proposed bufferyard shall be not less than 10 feet (10'), and shall be reduced by not more than 5 feet (5') from the narrowest bufferyard of the same or similar opacity, unless the site is constrained as defined in UDO Section 10.407, Constrained Sites and Infill/Redevelopment Sites.

- b. The bufferyard model must show that the proposed bufferyard width is adequate, or a registered landscape architect shall certify that the plants selected for the bufferyard will fit in the proposed space at maturity without compromising their health, longevity, or stability.
- c) Planting Requirements. The planting requirements of the bufferyard model are measured on a per 100 linear feet basis. Planting requirements for bufferyards shall be calculated as set out in Section 4.12, Bufferyard Classifications.
- 3. <u>Bufferyard Preservation Easements</u>. All bufferyards shall be protected by a preservation easement on all Preliminary Development Plans (see Section 15) Secondary Development Plans (See Section 16). The preservation easements shall prohibit removal of healthy trees, replacement of diseased or dead trees that are removed, and prohibit dumping of yard waste.
- k. <u>Use of Crescent Islands for Storm Water Treatment</u>. Wherever possible, crescent islands within the right-of way shown on the Site Improvement <u>Plan</u> shall be landscaped and designed to incorporate storm water runoff best management practices (BMPs), by incorporating vegetated swales, bio-infiltration, and other types of water quality measures.
- Accessory Units. Accessory Units shall be allowed within the Single-Family Residential District, provided that the Accessory Unit shall comply with the following:
 - The Lot owner shall provide a means of protecting adjoining residential uses or residentially zoned land from any impacts of the additional density and design of the unit. Increased bufferyard opacity, landscaping, setbacks from the adjoining homes, or prohibiting the lots that abut the site boundary from having the accessory units are techniques that may be required.
 - 2. No accessory unit shall consist of more than forty percent (40%) of the total residential floor area. No Accessory Unit shall have more than one bedroom or bathroom.

3. The Lot owner shall submit plans to the City showing how the home(s) will be designed to provide for the accessory unit(s). Accessory Units may be within the principal structure or located within a separate structure. Specific design standards shall be provided for each one of the arrangements that are to be permitted.

Section 4.15. Driveways. Driveways for residential units leading to/from any garage shall not be less than 10 feet in length as measured from the property line, regardless of whether or not the driveway connects to a private street or a publically dedicated street. However, driveways accessing a rear alley are not required to meet this requirement and shall be dimensioned and shown on the Development Plan subject to the approval of the Plan Commission.

<u>Section 5.</u> Regional Storm Water Management District. Development within Regional Storm Water Management District shall provide for the excess storm water storage capacity provided in Section 2.4 (in addition to the compensatory storage for the on-site improvements) herein and also be in accordance with the following:

Section 5.1. Ownership and Easements of Enjoyment. The parcels, Lots or tracts of real estate within the Regional Storm Water Management District shall be conveyed to the City which shall own, control and possess the District real estate, subject only to the terms of this Ordinance. Developer, and every Owner, residents of homes within the Property and their guests shall have a right and easement of enjoyment in and to the amenities and such easement shall be appurtenant to and shall pass with the title to every Lot, subject to Developer's right to condition enjoyment on the payment of certain assessments and compliance with reasonable rules and regulations governing the use and enjoyment of the amenities.

Section 5.2. Grounds Maintenance. City shall maintain or provide for the maintenance of all drainage improvements, which serve as part of the storm water drainage system for The Brooks development on the Property, being the improvements and equipment installed therein or used in connection therewith, including, but not limited to pipes, structures, streams and basins located within District and any related easements to allow storm water to be detained upon and within the area within the District, either originally designed for lakes, ponds or basins, or as determined by the City for future expansion or enlargement of such features. Surrounding the lakes, ponds and basins with the District is certain real estate lying between these waterbodies and the boundaries of the platted Lots, tracts or parcels forming the District within which there may exist from time to time certain amenities for the benefit of the owners, residents and their guests of the homes within the Property. These amenities may be walking paths, trails, benches, exercise stations, and other amenities which may be installed or constructed by Developer or Owners or Owner's association of home owners from time to time.

Section 5.3. Regional Storm Water Management District Permitted Primary Uses. Uses permitted by right in the Regional Storm Water Management District shall include the following:

Open Space

Nature Areas

Community Active or Passive Recreation Areas (with exercise stations)

Walking Trails – Bicycle Trails (with educational and directional signage)

Storm Water Facilities, swales, basins, ponds

Rain Water Harvesting

Gardens, Impounded Wetlands, Stream Restoration

Utility Facilities

Section 5.4 Sale or Transfer of Parcel. No parcel or tract within the Regional Storm Water Management District shall be sold or transferred after the approval of a Secondary Development Plan for the Parent Tract. However, the development of the parcel must still conform to the Secondary Development Plan for the Parent Tract as approved or amended by the Plan Commission, and the creation of a new property line within a Parent Tract shall not impose new development standards on the tract beyond those applicable to the Parent Tract.

Section 6. Single-Family Residential District. The Single-Family Residential District shall include two Subdistricts. The Cluster Home Subdistrict shall include seventy-five (75) homes located on Lots no less than 6,000 square feet in size. The Traditional Home Subdistrict shall include one hundred (100) Lots of no less than 15,000 square feet.

<u>Section 6.1.</u> Subdistricts. Within the Single-Family Residential District, there shall be two (2) Subdistricts which shall permit two (2) unique and different housing styles.

<u>Cluster Homes Subdistrict</u>. This subdistrict shall include no more than seventy-five (75) Single-Family detached homes on lots no less than 6,000 square feet in size. The homes shall be a minimum of 1,250 square feet to a maximum of 2,250 square feet in size.

<u>Traditional Home Subdistrict</u>. This subdistrict shall include no more than ninety-four (94) Single-Family detached homes on lots no less than 12,000 square feet in size. The homes shall be a minimum of 2,400 square feet in size.

<u>Flex Area</u>. At the election of the Developer, in its sole discretion, may lay out and plat the area designated as "Flex Area" on Exhibit "D" attached hereto and incorporated herein with lots being no less than ten thousand (10,000) square feet in size.

Section 6.2. Grounds Maintenance. The Declaration of Restrictive Covenants shall provide for the shared maintenance of the following between lot owners and the Association:

- a. Maintain the entire site in a safe, neat and clean condition; free from litter, trash, debris, junk and reasonably free of weeds;
- Maintain all private sidewalks, pedestrian ways, interior streets, interior access drives, street crescent landscaping, and parking areas in good repair and reasonably free of chuckholes, standing water, mud, ice and snow;
- c. Maintain the landscaping located within common areas by keeping turf grass mowed, all plants properly pruned and maintained as disease-free, and planting beds groomed, except in naturally occurring vegetation areas, such as thickets and wetlands; and
- d. Replace any required planting(s) located within common areas, which are removed or no longer living, except those in naturally occurring vegetation areas, such as thickets or wetlands.
- e. The amenities within the Regional Storm Water Management District areas described in §5 above.

<u>Section 6.3.</u> <u>Single-Family Residential District.</u> Uses permitted by right in the Single-Family Residential District portion of the Property shown on the Site Improvement Plans shall include the following:

a. Cluster Home Subdistrict.

Single-Family (detached) Single-Family Cluster Single-Family (attached) Multi-Family

b. <u>Traditional Home Subdistrict.</u>

Single-Family

Section 6.4. Determination of Permitted Primary Uses. A proposed use that is either not listed or ambiguous shall be considered a functionally similar use to a permitted use if with regard to each of the decision criteria enumerated in subsection (ii), the proposed use has no greater impacts than the permitted use with which it is functionally similar. In case of uncertainty, the Administrator may refer the request for clarification or classification to the Plan Commission for consideration in accordance with the provisions of this paragraph.

<u>Section 6.5.</u> <u>Development Standards.</u> The following development standards found in Table 6.5 shall apply to the Single-Family Residential District.

Table 6.5 Single-Family Residential District **Development Standards** Min. Lot Minimum Yards Height Max. Lot Max Bldg **PUD Subdistrict** Size (feet) Coverage Coverage Front Rear Side/Ea. (Sq. Ft.) 6,000 20° 5' Cluster Home Subdistrict 10' 60% 50% 28 Traditional Home 12,000 30' 20° 10' 28 50% 40% Subdistrict Flex Area 10,000 30' 20' 10' 28 50% 40%

Section 6.6. Restrictive Covenants. The Single-Family Residential District shall be made subject to certain covenants, restrictions, conditions, reservations, easements, charges and liens to promote the orderly development of the District and to provide for the maintenance of designated Open Space or common areas within the District by the owner of each Lot or home, as the case may be, in a fair *pro rata* method of assessment.

Section 6.7. Style and Design Philosophy. The basic concept of Single-Family Residential District within The Brooks at Vale Park is for each home design to conserve and enhance the natural beauty of each individual Lot and the natural beauty and prestige of entire Property. Structures shall be designed so as to capture the spirit and essence of The Brooks at Vale Park. Avant-garde or highly contemporary styles are strongly discouraged and may be rejected by the developer or community architectural review committee(s) established by private restrictive covenants. All reasonable attempts to satisfy the uniqueness of the proposed residence provided the proposed structure satisfies the design guidelines and the overall beauty of the community and the District in which it is located. The design standards are intended to neither promote nor discourage any one particular design style, but to promote appropriateness of design style whereby the community architectural review committee shall have the sole and absolute discretion to determine whether the proposed design will reflect the distinguished character of the community in which it is located. High quality design shall be maintained by an architectural control committee incorporated within the restrictive covenant declaration(s) for homes within the Single-Family Residential District.

Section 7. Multi-Family Residential District.

Section 7.1. Multi-Family Residential District. The Multi-Family Residential District shall include two subdistricts. The Townhome subdistrict shall include seventy (70) homes located on parcels designated on the Preliminary Development Plan. The Multiplex Subdistrict shall include forty-five (45) units on parcels designated on the Preliminary Development Plan.

<u>Section 7.2.</u> <u>Subdistricts.</u> Within the Multi-Family Residential District, there shall be two (2) Subdistricts which shall permit two (2) unique and different housing styles.

<u>Townhome Subdistrict</u>. This subdistrict shall include no more than seventy (70) multi-family attached homes. The homes shall be a minimum of square feet in size.

Multiplex Subdistrict. This subdistrict shall include no more than forty-five (45) multi-family attached homes. The homes shall be a minimum of _____ square feet in size.

<u>Section 7.3.</u> <u>Multi-Family Residential District - Permitted Primary Uses.</u> Uses permitted by right in the multi-family residential portion of the District as shown on the Development Plan shall include the following:

Single-Family Single-Family, Attached Multifamily Residential Model Home Sales Office

<u>Section 7.4.</u> <u>Development Standards</u>. The following development standards found in Table 7.4 shall apply to the Single-Family Residential District.

Table 7.4 Multi-Family Residential District Development Standards						
NID G L V.	Min. Lot Size	Minimum Yards			Height	Max. Lot
PUD Subdistrict	(Sq. Ft.)	Front	Rear	Side/Ea.	(feet)	Coverage
Multiplex Subdistrict	See Exhibit B	10'	20'	5'	28	%
Townhome Subdistrict	See Exhibit B	30'	20'	10'	28	%

Section 7.5. Multi-Family Residential District - Miscellaneous. The purpose of this section is to establish the character, value, look, and style of the multi-family dwellings. Development within the Multi- Family Residential District shall be in accordance with the following:

a. <u>General Requirements</u>. Any building, structure or use of land, when erected or enlarged, shall provide architectural elements within the following provisions of this Section. The Builder shall submit to the

Developer for review and approval all proposed building elevations with all exterior materials specified. No Secondary Development Plan Approval request shall be accepted for filing prior to the plans being stamped "Approved" by Developer.

- b. <u>Architectural Design Standards</u>. All multi-family dwellings shall be in accordance with the following standards and specifications:
 - 1. Sixty percent (60%) of the first floor of all elevations, excluding windows, doors and similar appurtenances, shall be brick, stone or cultured stone. In no case shall concrete block be permitted as an exterior finish material.
 - 2. Rooftop equipment shall be fully screened on all sides using parapets, penthouse screens or other similar methods which are integrated into the overall building design.
 - Chimney chases shall be enclosed.
 - 4. The pitch of all roofs, exclusive of roofs on porches, bump outs, dormers, and other ancillary structures, shall be a minimum of 6/12 (6 vertical to 12 horizontal).
 - 5. Sloped roofs shall extend with "overhangs" a minimum of nine (9) inches on all sides of the building.
 - 6. Wood, brick, stone, stucco, and other traditional exterior siding materials may be used, including cement-fiber board siding (Hardi-Board or similar product). No front elevation (or elevation facing a public way) shall have any aluminum and/or 4x4 vinyl siding. Front elevations (or elevations facing public ways) shall consist of stone, man-made stone (i.e. cultured stone or equal), brick, fiber-cement siding (i.e. Hardi product or equal) or natural wood (i.e. cedar) as its finished material. In no case shall concrete block and/or stucco be used as an exterior finished material. Any side or rear elevation facing a road and/or public space shall not have any aluminum and/or 4x4 vinyl siding as an exterior material.
 - 7. All elevation windows shall be treated by a decorative header, surround or similar appurtenance.
 - 8. All utility panels shall be screened or located in an area not visible from a public street right-of-way.
 - 9. In addition, each building may have at least two (2) of the items below:

- Dormers
- Reverse gable or hip roof
- Decorative door surround, trim molding or header
- Accent siding, decorative vents, or accents in gable peak or face
- All front entry doors include sidelights or a transom
- Shutters on all operable windows
- · Bay or "boxed-out" windows
- A keystone or decorative brick or wood surround provided on one or more windows or doors on the front elevation
- Decorative columns
- Decorative trim molding at gutter height
- 10. Parking areas shall be planned to accomplish a desirable transition with the streetscape and to provide for adequate planting, safe pedestrian movement and connection to the pedestrian pathway/walkway system within the Property.
- 11. All trash collection facilities shall be screened in discrete but accessible areas. The dumpster containers shall be screened by an opaque wall on no less than three sides which is one foot taller than the container and constructed of finished masonry painted the same color as the building, or stone, or brick. The enclosures shall have gates which remain closed at all times except when the dumpster is being serviced.
- 12. Sloped roofs shall be clad with either standing-seam metal or architectural dimensional asphalt/fiberglass shingles.
- 13. Exterior lighting shall be part of the architectural concept. Fixtures, standards, and all exposed accessories shall be harmonious with building design. Exterior lighting shall be "Dark Sky" compliant.
- c. Impervious surface/lot coverage within the Multi-Family Residential District as shown on the Site Improvement Plans shall be allowed pursuant to the Preliminary Development Plan and Secondary Development Plan.
- d. Height of buildings within the Multi-Family Residential District shall allow thirty-seven feet (37') building height (as defined and determined in Division 3.200 of the Unified Development Ordinance).

Section 7.6. Parking. Within the Multi-Family Residential District, each home shall have a two (2) car garage. All other parking spaces shall be 9' X 20' except for handicap accessible spaces which will be per ADA standards. Any parking space overhanging a grass or landscaped area may be reduced no more than 2' for a size of 9' X 18'. Developer shall endeavor to provide for four (4) parking spaces for each home or unit

in the Multi-Family Residential District (including garage and outside space), but in no event shall the Multi-Family Residential District have less than an average of 4.0 parking spaces per each home or unit.

Section 7.7. Conditions and Stipulations for Multi-Family Residential District.

- a. <u>Limitation on Density</u>. The Multi-Family Residential District shall be developed with no more than one hundred and fifteen (115) homes or dwelling units of the type identified in Section 7.1 above.
- b. <u>Landscaping and Bufferyard Standards</u>. The Multi-Family Residential District shall consist of the buffering, screening, street trees, on-lot landscaping, plantings and other general landscaping shown on the Site Improvement Plans.
- c. Scope of Proposal and Quality of Construction. The development of the residential community within the Multi-Family Residential District and each building within that District shall be constructed substantially consistent with Developer's proposal as to (1) the general type and style of the buildings, (2) higher roof pitch and general architecture limiting the number of garage doors visible from a single elevation view, (3) open spaces; and (4) amenities for the residents thereof.

Section 7.8. Restrictive Covenants. The Multi-Family Residential District shall be made subject to certain covenants, restrictions, conditions, reservations, easements, charges and liens to promote the orderly development of the District and to provide for the maintenance of designated Open Space or common areas within the District (including the amenities within the Regional Storm Water Management District areas described in §5) by the Owner of each Lot or home, as the case may be, in a fair *pro rata* method of assessment.

Section 8. Permitted Temporary Uses. The following temporary uses shall be permitted in all Districts:

- a. Temporary office, model home or unit, signs, or equipment storage, each incidental and necessary for the sale, rental, lease of, or construction of real property or premises in the District and located on the same lot or project.
- b. Temporary structures, including fences, walls, buildings, signs, barricades and similar temporary structures incidental and necessary to the development of land or the erection of structures, provided said temporary structures shall be removed at the termination of development or construction.
- Section 9. Conformity with Plans. The Brooks at Vale Park PUD District shall be developed in accordance with all sheets and drawings of the conceptual and detailed plans and

specifications for the Property and defined herein as the Site Improvement Plans and attached hereto as Exhibit C and incorporated herein by reference. Any conflict between this PUD Ordinance and the Site Improvement Plans, the Site Improvement Plans shall control and be superior to the narrative PUD Ordinance.

Section 10. Public Streets. Vale Park Road and all streets within the Single-Family Residential District shall be dedicated as public streets, and shall be laid out as shown on the Site Improvement Plans. Within the Multi-Family Residential District, all streets, parking areas and associated driveways shall remain private and not dedicated to the public.

Section 10.1. The street layout and type (including right-of-way and curbing) within the each District shall be as indicated on the Site Improvement Plans, adapted as appropriate to the topography, unique natural features and environmental constraints of the site. The street layout shall take into consideration the location of the community areas, Open Space areas and recreational areas. Streets shown on the Preliminary Development Plan may be eliminated or relocated as part of an approved Secondary Development Plan to consolidate blocks for development as long as there is no materially adverse impact on the flow of vehicular traffic within the District, no elimination of required Open Space, and no interference with the proper functioning of drainage easements.

Section 10.2. All public streets within the District are to be constructed to the standards of the City of Valparaiso as applicable at the time of construction, for depth and materials and thereafter dedicated for public use following inspection and acceptance by City of Valparaiso officials. Pavement width, curb type and standards, street trees and plantings shall be consistent with the Site Improvement Plans. No construction of building improvements on any lot may occur prior to approval of the Development Plan by the Plan Commission and issuance of all other required permits or approvals from any governmental authority. All City ordinances regarding the erection and placement of street signs shall be complied with or proper variances allowed if the Administrator determines that the purpose of the ordinance can be accommodated by alternative methods.

Section 10.3. The street and road circulation within the District does not create any "T" intersections to existing public or private streets; therefore, no acceleration and deceleration lanes and tapers, or traditional entrance details and features shall be provided to the District.

Section 11. Sidewalks and Pathways.

Section 11.1. Sidewalks will be no less than five feet (5') wide and constructed in accordance with ADA standards. Sidewalks shall be provided on at least one side of all streets in all Districts, unless otherwise shown on the Development Plan and except that if an Open Space abuts a street, a path in such Open Space may be substituted for a sidewalk.

Section 11.2. Paths for pedestrians and non-motorized vehicles shall be provided within the frontage along Vale Park Road, within the right-of-way of other streets or drives, and throughout the Districts as shown on the Site Improvement Plan. Paths shall vary throughout the community and are shown on the Site Improvement Plan. Paths shall be

natural mown areas or surfaced, paved or improved with materials approved by the City Engineer.

<u>Section 12.</u> <u>Streets.</u> The street layout and type (including rights-of-way) shall be determined by the Plan Commission during the Preliminary Development Plan approval process and approved during the Secondary Development Plan approval process. The streets shall generally conform to the Site Improvement Plans in the number and location. No driveway from any dwelling shall exit directly onto Vale Park Drive.

All streets, except alleys or private drives, shall be dedicated to the public and accepted; provided, however, maintenance of all street types shall be as determined by the Plan Commission on the applicable Secondary Development Plan. All streets; including private streets and frontage roads shall be constructed, as a minimum, to the depth and materials standards of the City of Valparaiso.

No new intersections are created with existing streets. There are no new curb cuts. Therefore, there are no acceleration or deceleration lanes proposed.

Developer shall provide dedicated right-of-way for Ransom Road north of the Vale Park Road extension within the Property for potential future improvement and construction by the City or others. Developer shall not be obligated to construct the pavement surface or any associated road improvements regarding this future street.

Section 13. Streetscape. A streetscape program for each District in The Brooks at Vale Park PUD shall be submitted to, and approved by, the Plan Commission and shall be consistent with the intent of the cross-sections and details shown on Site Improvement Plans. Within all Districts all street trees shall be located behind the sidewalk and shall not be located between the sidewalk and the curb; and, the area between the curb and sidewalk shall be reserved for utility lines. The location of street trees and utility lines shall be denoted on the applicable Secondary Development Plan; provided, however, no tree shall be planted within five (5) feet of the back of curb, except within the center median of a public street. After approval by the Plan Commission, Minor Alterations to a District streetscape program may be submitted to, and shall be approved by, the Administrator. Any alteration which alters the concept or the intent of the original District streetscape program shall not be construed to be a Minor Alteration and shall be referred by the Administrator to the Plan Commission for review and approval.

Section 14. Landscaping.

Section 14.1. Developer's Landscape Program. The Site Improvement Plans detail and show all landscaping required within the Single-Family Residential District and the Multi-Family Residential District. After approval by the Plan Commission, Minor Alterations to the Developer's landscape program may be submitted to and shall be approved by the Administrator. Any alteration which alters the concept or the intent of the original District landscape program shall not be construed to be a Minor Alteration and shall be referred by the Administrator to the Plan Commission for review and approval.

<u>Section 14.2. Regional Storm Water Management District.</u> There shall be no landscaping or bufferyard requirements within the Regional Storm Water Management District.

<u>Section 14.3. Multi-Family Residential District Buildings.</u> All landscaping for buildings and improvements within the Multi-Family Residential District shall be in accordance the Site Improvement Plans and the following standards and specifications:

a. Screening.

There shall be no dumpsters and trash containers within the District.
 All homeowners in all residential Districts and Subdistricts shall be provided with roll away waste receptacles.

b. <u>Landscaping</u>.

1. All requirements for buffering (bufferyard requirements) screening, street trees, on-lot landscaping, plantings, or other general landscaping within the Multi-Family Residential District is shown and depicted on the Site Improvement Plans.

Section 15. Preliminary Development Plan Approval. A Preliminary Development Plan approval request for any District (or any part thereof) within the Property shall be made to the Plan Commission in accordance with the procedure established in this The Brooks at Vale Park PUD Ordinance, or as otherwise established by the Plan Commission. This plan review includes general landscaping, parking, drainage, erosion control, signage, lighting, educational and directional signs, boardwalks, piers, trail screening and building information for a site. Plan Commission approval of the Preliminary Development Plan for such District (or any part thereof) shall be provided upon a determination by the Plan Commission that (i) the Preliminary Development Plan is in accord with the Site Improvement Plans; and, (ii) the Preliminary Development Plan is otherwise in compliance with this The Brooks at Vale Park PUD Ordinance. Preliminary Development Plan approval and Secondary Development Plan approval may be sought simultaneously. If the Plan Commission determines that the Preliminary Development Plan is not in accord with the Site Improvement Plans or is not otherwise in compliance with this The Brooks at Vale Park PUD Ordinance and denies the application for approval, the Plan Commission shall specifically detail in writing the basis for its belief that (i) the Preliminary Development Plan is not in accord with the Site Improvement Plans; or (ii) the Preliminary Development Plan is not otherwise in compliance with this The Brooks at Vale Park PUD Ordinance. An applicant who has been denied by the Plan Commission may immediately apply for approval of a new or amended Preliminary Development Plan. If the Plan Commission denies the Preliminary Development Plan, the Common Council may review and affirm, revise, modify or reverse that decision.

If the Common Council revise, modify or reverse the denial by the Plan Commission of a Preliminary Development Plan, the Preliminary Development Plan shall be approved as revised, modified or reversed. If the Common Council affirms the denial by the Plan Commission

of a Preliminary Development Plan, the Common Council shall specifically detail in writing its basis for its belief that (i) the Preliminary Development Plan is not in accord with the Site Improvement Plans or (ii) the Preliminary Development Plan is not otherwise in compliance with this The Brooks at Vale Park PUD Ordinance. An applicant who has been denied by the Common Council may immediately reapply for approval of a new or amended Preliminary Development Plan.

Section 16. Secondary Development Plan Approval. A Secondary Development Plan approval request for any District (or any part thereof) within the Property shall be made to the Plan Commission in accordance with the procedure established in this The Brooks at Vale Park PUD Ordinance, or as otherwise established by the Plan Commission. This plan review includes final landscaping, parking, drainage, erosion control, signage, lighting, educational and directional signs, boardwalks, piers, screening and building information for a site. Approval by the Plan Commission of the Secondary Development Plan for any District (or any part thereof) within the Property, including architectural design, lighting and landscaping, shall be necessary prior to the issuance of any building permit for a structure. Plan Commission approval of the Secondary Development Plan for such District (or any part thereof) shall be provided upon a determination by the Plan Commission that (i) the Secondary Development Plan is in substantial compliance with the approved Preliminary Development Plan; and, (ii) the Secondary Development Plan is in compliance with this The Brooks at Vale Park PUD Ordinance. If the Plan Commission determines that the Secondary Development Plan is not in substantial compliance with the approved Preliminary Development Plan or is not in compliance with this The Brooks at Vale Park PUD Ordinance and denies the application for approval, the Plan Commission shall specifically detail in writing the basis for its belief that (i) the Secondary Development Plan is not in substantial compliance with the approved Preliminary Development Plan or (ii) the Secondary Development Plan is not in compliance with this The Brooks at Vale Park PUD Ordinance. An applicant who has been denied by the Plan Commission may immediately apply for approval of a new or amended Secondary Development Plan. If the Plan Commission denies the Secondary Development Plan, the Common Council may review and affirm, revise, modify or reverse that decision.

If the Common Council revise, modify or reverse the denial by the Plan Commission of a Secondary Development Plan, the Secondary Development Plan shall be approved as revised, modified or reversed. If the Common Council affirm the denial by the Plan Commission of a Secondary Development Plan, the Common Council shall specifically detail in writing its basis for its belief that (i) the Secondary Development Plan is not in substantial compliance with the Preliminary Development Plan or (ii) the Secondary Development Plan is not in compliance with this The Brooks at Vale Park PUD Ordinance. An applicant who has been denied by the Common Council may immediately reapply for approval of a new or amended Secondary Development Plan.

Section 17. Change in Development Standards or Approval of Alternate Plans. The Plan Commission, upon petition of a Developer at a public hearing conducted per the rules of the Plan Commission, may approve a development standard or an alternate plan that is not included in, or is different from, those set forth in this The Brooks at Vale Park PUD Ordinance or which is different than previously approved by the Plan Commission, so long as the Plan Commission

determines that such addition or modification (i) would not substantially affect the integrity of the Site Improvement Plans for the Property, (ii) is appropriate for the site and its surrounding and (iii) is compatible and consistent with the intent of the stated standards or Site Improvement Plans; provided, however, that any change in any uses permitted within a District, or any Substantial Alteration in the location of any District, must be accomplished through an amendment to this The Brooks at Vale Park PUD Ordinance approved by the Common Council.

Section 18. Alterations. After conferring with the President of the Plan Commission, any Minor Alteration to an approved plan may be reviewed and approved by the Administrator. Minor Alterations are limited to approvals governed by Architectural Design Standards or Landscaping Standards unless otherwise designated by the Plan Commission. All Minor Alterations approved by the Administrator must be in compliance with the standards contained in this The Brooks at Vale Park PUD Ordinance. Any Substantial Alteration to an approved plan must be reviewed and approved by the Plan Commission. The denial by the Plan Commission of a Substantial Alteration may be appealed to the City's Common Council.

Section 19. Appeals. Appeals from the denial of a Development Plan by the Plan Commission shall be governed by Sections 20 and 21. An applicant whose request has been denied by the Administrator may appeal the decision of the Administrator to the Plan Commission. An applicant whose appeal of an Administrator's denial has been denied by the Plan Commission may appeal the decision of the Plan Commission to the City's Common Council. An Applicant who has been denied any approval may immediately appeal such decision as a zoning decision pursuant to IC 36-7-4-1600 et seq. without exhausting consideration by all or any other remaining administrative or legislative bodies.

Section 20. Park Impact Fees. The park and recreational amenities, dedication of land for storm water and recreational purposes, pathways and Open Space within the Property shall be a full and complete credit in lieu of payment of fees required by the development of the Single-Family Residential District and the Multi-Family Residential District and otherwise imposed by Ordinance 27-2015, the Park and Recreational Infrastructure Impact Fee Ordinance adopted December 14, 2015.

<u>Section 21. Development Schedule.</u> The tentative and preliminary schedule of development for when construction of the infrastructure and building improvements is likely to begin is as followings:

Single-Family Residential District and Multi-Family Residential District

Phase 1 – will commence approximately ninety (90) days following the issuance of all necessary permits and approvals). Phase 1 will include most all mass grading throughout the entire District, the improvement of all swales, ditches, ponds, basins and storm water facilities and features within the Regional Storm Water Management District; construction of Vale Park Road and all road construction in all Districts, and all stream crossings in the Development.

Phase 2 – Home construction will follow after the completion of Phase 1. It is anticipated that home construction will be phased over time.

Future phases and the timing of future development will be determined by the Developer as the market dictates. Nothing in this section shall create an obligation or duty of Developer to commence construction or maintain an agreed upon schedule, but this estimate is provided to inform the City of the Developer's expectations of needs for services from the City during the development and construction of the projects. This schedule is subject to changes and modifications of Developer's sole and absolute discretion.

- Section 22. Recordation. Before any improvement location permit or Site Permit can be issued for any improvement to be located in The Brooks at Vale Park PUD District, and/or before any construction or development of any kind can be commenced by The Brooks at Vale Park PUD District, the owner shall first record in the Office of the Recorder of Porter County the final secondary plat of subdivision for the real estate upon which development is proposed.
- Section 23. Other Ordinances. Any Ordinance or provision of any ordinance of the City of Valparaiso in conflict with the provision of any Ordinance is hereby superseded by this Ordinance. Subject to the foregoing, the passage and approval of this Ordinance shall not in any way exempt the owner of any land in The Brooks at Vale Park PUD District from compliance with the provisions of any and all other applicable ordinances of the City of Valparaiso, including without limitation, the Unified Development Ordinance not superseded by this Ordinance. Specifically, that certain Agreement for Written Commitments shall be superseded and made null and void in all respects by the adoption of this Ordinance.
- Section 24. Severability. The invalidity of any section, clause, sentence or provision of this Ordinance shall not affect the validity of any other part of this Ordinance which can be given effect without such invalid part or parts.
- Section 25. Effective Date. This Ordinance shall be in full force and effect after its passage and approval by the Common Council for the City of Valparaiso and publication as may be required by law.

PASSED ANI	DOPTED by the Common Council for the City of Valparaiso, Indiar
on the day of	, 2019.
	CITY OF VALPARAISO, INDIANA
ATTEST:	Jon Costas, Mayor
Sharon Swihart Clerk-Treasurer	

social security number in this document, unless required by law. Todd A. Leeth

I affirm, under the penalties for perjury, that I have taken reasonable care to redact each

This Instrument Prepared By:

Todd A. Leeth Hoeppner Wagner & Evans LLP 103 E. Lincolnway Valparaiso, Indiana 46383



February 8, 2019 8:05 AMX:\TCW Development 19369\Beauty Creek Project -1\Documents\PUD Ordinance - The Brooks of Vale Park 2019-02-08.docx

EXHIBIT LIST

- A Legal Descriptions of the Property
- B District Land Use Map
- C Site Improvement Plans
- D Flex Area
- E Unified Development Ordinance (Current Version)
- F Minutes of the Site Review Committee Meeting for February 5, 2019

EXHIBIT "A"

LEGAL DESCRIPTION FOR THE PROPERTY

Deters

The East Half (E1/2) of the Southwest Quarter (SW ¼) of Section Eleven (11, Township Thirty-five (35) North, Range Six (6) West, containing eighty (80) acres, more or less, excepting therefrom:

Part of the East ½ of the Southwest ¼ of Section 11, Township 35 North, Range 6 West of the Second Principal Meridian, Porter County, Indiana, being more particularly described as follows: Commencing at a rail marking the Northeast corner of the Southwest ¼ of said Section 11; thence South 89 degrees 59 minutes 13 seconds West along the North line of said Southwest ¼, a distance of 538.06 feet to a magnetic nail with a William J. Rensberger I.D. tag, and the place of beginning; thence South 00 degrees 00 minutes 47 seconds East, a distance of 446.60 feet to an iron rod with a William J. Rensberger I.D. cap; thence South 89 degrees 59 minutes 13 seconds West parallel with the North line of said Southwest ¼, a distance of 456.22 feet to an iron rod with a William J. Rensberger I.D. cap; thence North 00 degrees 00 minutes 47 seconds West, a distance of 245.62 feet to an iron rod with a William J. Rensberger I.D. cap; thence North 89 degrees 59 minutes 13 seconds East parallel with the North line of said Southwest 1/4, a distance of 304.58 feet to an iron rod with a William J. Rensberger I.D. cap; thence North 00 degrees 00 minutes 47 seconds West, a distance of 200.99 feet to a magnetic nail with a William J. Rensberger I.D. tag on the North line of said Southwest 1/4; thence North 89 degrees 59 minutes 13 seconds East along said North line, a distance of 151.64 feet to the place of beginning.

Ransom

The West Half (W1/2) of the Southwest Quarter (SW 1/4) of Section Eleven (11), in Township Thirty-five (35) North, Range Six (6) West, in Porter County and State of Indiana, but excepting therefrom the following three parcels:

Parcel 1:

A parcel of land in the West ½ of the S.W. ¼ of Section 11, Township 35 North, Range 6 West of the 2nd P.M. in Center Township, Porter County, Indiana, described as follows: Commencing at the N.E. corner of said West

½; thence N 90 degrees W along the North line of said West ½, 783.74 feet to the point of beginning; thence continuing N 90 degrees W along said North line, 190.00 feet; thence S 2 degrees 30 minutes E, 229.00 feet; thence S 90 degrees E, parallel to said North line, 190.00 feet; thence N 2 degrees 30 minutes W, 229.00 feet to the Point of Beginning. Containing 1.0 acres, more or less.

Parcel 2:

A parcel of land in the West ½ of the S.W. ¼ of Section 11, Township 35 North, Range 6 West of the 2nd P.M. in Center Township, Porter County, Indiana, described as follows: Commencing at the N.E. corner of said West ½; thence N 90 degrees W along the North line of said West ½, 373.74 feet to the Point of Beginning; thence continuing N 90 degrees W along said North line, 198.0 feet; thence S 0 degrees E, 220.0 feet; thence S 90 degrees E, 198.0 feet; thence N 0 degrees W, 220.0 feet to the Point of Beginning. Containing 1.0 acre, more or less.

Parcel 3:

A parcel of land in the West ½ of the S.W. ¼ of Section 11, Township 35 North, Range 6 West of the 2nd P.M. in Center Township, Porter County, Indiana described as follows: Commencing at the N.E. corner of said West ½; thence N 90 degrees W along the North line of said West ½, 571.74 feet to the Point of Beginning; thence continuing N 90 degrees W along said North line, 106.00 feet; thence S 0 degrees E, 220.0 feet; thence S 90 degrees E, 106.00 feet; thence N 0 degrees W, 220.00 feet to the Point of Beginning. Containing .54 acre, more or less.

VALPARAISO FAÇADE IMPROVEMENT PROGRAM

Application Form

1. Applicant Information Evan Costes
NAME: Costas Restaurant Group LLC ofbla Brick Street Burnit
ADDRESS OF PROPERTY TO BE IMPROVED:
NAME OF BUSINESS: Brick Street Burnito
TAX ID#/SOCIAL SECURITY #: 27 -3488481
HOME ADDRESS: 474 Park Ave
BUSINESS PHONE: 219-477-4570 HOME PHONE: 219-242-3661
FAX:EMAIL: evancostas @gmovil.com
2. Project Information
BUILDING LOCATION: 3 Napolion Street
BUSINESS(ES) LOCATED IN BUILDING:
BUILDING AGE: _i o o BUILDING LOCATED IN HISTORIC DISTRICT?
BUILDING ZONED AS: Commercial PIN NUMBER: 64 - 09-24-311-020.000 - 004
OWNER OF RECORD: Dave Vars
IF LEASED: Lease Expires 1/1/2025 Renewal Term 3 years

3. Project Description

	Describe in detail the proposed scope of work including design firm and/or contractor(s) selected. In describing project, be sure to differentiate between interior renovations vs. exterior façade improvements to be undertaken. Use separate sheet(s) if necessary.
	New paraget wall, new sign, new windows & front door new gotter, new soffit, painting brick, patch roof
Anticipated (Start Date: <u>1</u>	Construction 11 Completion Date: 42/19 Total Project Cost: 55,098,01
4. Morto	age Information
ls there a cu	rrent Mortgage on the property: YESNOV
	er of Mortgage
	gage:
Original Amo	ount: Current Balance:
Are there an	y other loans, liens, deed restrictions on the property:
YES	NOX
If YES, pleas	se list:
5. <u>Build</u>	ing Information
Will project r	esult in a change of use for the building? YES NO
	building after completion of the façade project:
1 st Floor:	
i itooi.	

Kes	alvant	
2 nd Floor:		
3 rd Floor:	11/1	
Other:		

6. Other Required Documentation

- Ja. Property deed with legal description of property
- b. Proof that all property taxes are paid and current
- c. Proof of property and liability insurance
 - d. Signed mortgage note N/#
- √e. Copies of any leases associated with property
 - f. Project budget
 - g. Three (3)-contractor quotes/construction bids for total façade project
 - h. Photographs of proposed project site

I/We certify that all information set forth in this application is a true representation of the facts pertaining to the subject property for the purpose of obtaining funding under the Valparaiso Façade Improvement Program. I understand and acknowledge that any willful misrepresentation of the information contained in this application could result in disqualification from the program, requiring any funds already disbursed to be repaid in full to the City of Valparaiso.

The applicant further certifies that he/she has read and understands the Valparaiso Façade Improvement Program Guidelines. If a determination is made by the Planning Commission that program funds have not been used for eligible program activities, the Applicant agrees that the proceeds shall be returned, in full, to the City of Valparaiso and acknowledges that, with respect to such proceeds so returned, he/she shall have no further interest, right, or claim. It is understood that all Valparaiso Façade Improvement Program funding commitments are contingent upon the availability of program funds.

Signe	d this <u>()</u> day of _	January, 20 19
Bv:	DI-	0
,	Evan Cata	(

City of Valparaiso Façade Improvement Agreement

THIS AGREEMENT, entered into this 30 day of January, 2019, between the

City of Valparaiso, Indiana (hereinafter referred to as "CITY") and the following designated OWNER/LESSEE, to wit:

Owner/Lessee's Name: EVAN COSTAC

Name of Business: Brick Street Business

Tax ID#/Social Security # 27-348848/ 303-11-2920

Address of Property to be Improved:

3 Napolcon St.

Valpariso, // 46383

PIN Number: 64-09-29-311-020.000-004 / 01-000002122

WITNESSETH:

WHEREAS, the CITY has established a Façade Improvement Program for application within the Valparaiso Façade Improvement Business District ("District"); and

WHEREAS, said Façade Improvement Program is administered by the CITY with the advice of the Plan Commission and is funded from the general fund for the purposes of controlling and preventing blight and deterioration within the District; and

WHEREAS, pursuant to the Façade Improvement Program CITY has agreed to participate, subject to its sole discretion, 1) in reimbursing Owners/Lessees for the cost of eligible exterior improvements to commercial establishments within the District up to a maximum of one-half (1/2) of the approved contract cost of such improvements and 2) in

reimbursing Owners/Lessees for 100% of the cost of the services of an architect for such façade improvements up to a maximum of \$4,000 per building, as set forth herein, but in no event shall the total CITY participation exceed twenty five thousand dollars (\$25,000) per façade, as defined herein, for eligible improvements to the front and/or side of a building, and ten thousand (\$10,000) per building for eligible rear entrance improvements, with a maximum reimbursement amount of twenty five thousand dollars (\$25,000) per building; and

WHEREAS, in limited circumstances a building that is used in whole or part for commercial purpose and has a rear public entrance that is visible from a public street, public park or parking lot (public/private) maybe eligible to receive up to an additional \$25,000 in reimbursement for rear entrance improvements. The Planning Director has the sole discretion to determine if a property is eligible to receive up to an additional \$25,000 reimbursement for rear entrance improvements.

WHEREAS, the OWNER/LESSEE's property is located within the Façade Improvement

Business District, and the OWNER/LESSEE desires to participate in the Façade Improvement

Program pursuant to the terms and provisions of this agreement.

NOW, THEREFORE, in consideration of the mutual covenants and agreements obtained herein, the CITY and the OWNER/LESSEE do hereby agree as follows:

SECTION 1:

A. With respect to façade improvements to the front and side of a building and related eligible improvements, the CITY shall reimburse OWNER/LESSEE for the cost of improvements to the OWNER/LESSEE'S property at the rate of fifty percent (50%) of such cost, and shall reimburse OWNER/LESSEE for 100% of the cost of fees for architectural services pertaining to such improvements, up to a maximum amount of

\$4,000 per building as defined herein, provided that the total reimbursement for improvements to the front and side of a building and related eligible improvements and architectural services shall not exceed twenty five thousand dollars (\$25,000) per façade as defined herein. As provided herein certain buildings that are used in whole or part for commercial purposes and have a rear public entrance that is visible from a public street, public park or parking lot (public/private) maybe eligible to receive up to an additional \$25,000 and reimbursement for rear entrance improvements.

B. With respect to improvements to rear entrance(s) of a building and related eligible improvements, the CITY shall reimburse OWNER/LESSEE for the cost of improvements to the OWNER/LESSEE's property at the rate of fifty percent (50%) of such cost, and shall reimburse OWNER/LESSEE for 100% of the cost of fees for architectural services pertaining to such improvements, up to a maximum amount of \$4,000 per building, provided that reimbursement for landscaping materials and installation shall not exceed \$1,000 per building, and provided that the total reimbursement for rear entrance and related eligible improvements and architectural services shall not exceed ten thousand dollars (\$10,000) per building.

The actual total reimbursement amounts per this Agreement shall not exceed \$25,000 for façade improvements to the front, side, and rear entrance(s) of a building and related eligible improvements. Total reimbursable expenses shall not exceed \$25,000. The improvement costs that are eligible for City reimbursement include all labor, materials, equipment and other contract items necessary for the proper execution and completion of the work as shown on the plans, design drawings, specifications and

estimates approved by the City. Such plans, design drawings, specifications and estimates are attached hereto as Exhibit I.

SECTION 2: No improvement work shall be undertaken until its design has been submitted to and approved by the City Council. Following approval, the OWNER/LESSEE shall contract for the work and shall commence and complete all such work and submit all requests for reimbursement to the Planning Director within six months from the date of such approval by the City Council. The OWNER/LESSEE may seek an extension of the deadline, not to exceed 12 months, for completing the work and submitting its request for reimbursement from the Planning Director, however, such request must be made in writing and submitted to the Planning Director prior to the expiration of the initial deadline to complete the work and submit the requests for reimbursement. In the event that the OWNER/LESSEE fails to comply with these requirements the CITY may terminate this Agreement and its obligation to reimburse the applicant.

SECTION 3: The Planning Director shall periodically review the progress of the contractor's work on the façade improvement pursuant to this Agreement. Such inspections shall not replace any required permit inspection by the Building Commissioner and Building Inspectors. All work which is not in conformance with the approved plans, design drawings and specifications shall be immediately remedied by the OWNER/LESSEE and deficient or improper work shall be replaced and made to comply with the approved plans, design drawings and specifications and the terms of this Agreement.

SECTION 4: Upon completion of the improvements and upon their final inspection and approval by the Planning Director, the OWNER/LESSEE shall submit to the CITY a properly executed and notarized contractor statement showing the full cost of the work as well as each separate component amount due to the contractor and each and every subcontractor involved in furnishing labor, materials or equipment in the work. In addition, the OWNER/LESSEE shall submit to the CITY proof of payment of the contract cost pursuant to the contractor's statement and final lien waivers from all contractors and subcontractors. The OWNER/LESSEE shall also submit to the CITY a copy of the architect's statement of fees for professional services for preparation of plans and specifications. The CITY shall, within fifteen (15) days of receipt of the contractor's statement, proof of payment and lien waivers, and the architect's statement, issue a check to the OWNER/LESSEE as reimbursement for one-half of the approved construction cost estimate or one-half of the actual construction cost, whichever is less, and for 100% of architectural services fee, subject to the limitations set forth in Section 1 hereof.

In the alternative, at its sole discretion, CITY may reimburse OWNER/LESSEE in two payments. The first reimbursement may be made only 1) upon completion of work representing 50% or more of the maximum reimbursement specified in Section 1 hereof and 2) upon receipt by CITY of the architect's invoices, contractor's statements, invoices, proof of payment and notarized final lien waivers for the completed work and 3) upon a determination by the Planning Director that the remainder of the work is expected to be delayed for thirty days or more following completion of the initial work due to weather, availability of materials, or other circumstances beyond the control of the

OWNER/LESSEE. The second, final reimbursement payment shall be made by CITY only upon submittal of all necessary documents as described herein.

SECTION 5: If the OWNER/LESSEE or his contractor fails to complete the improvement work provided for herein in conformity with the approved plans, design drawings and specifications and the terms of this Agreement, then upon written notice being given by the Planning Director to the OWNER/LESSEE, by certified mail to the address listed above, this Agreement shall terminate and the financial obligation on the part of the CITY shall cease and become null and void.

SECTION 6: Upon completion of the improvement work pursuant to this

Agreement and for a period of ten (10) years thereafter, the OWNER/LESSEE shall be
responsible for properly maintaining such improvements in finished form and without
change or alteration thereto, as provided in this Agreement, and for the said period of ten
(10) years following completion of the construction thereof, the OWNER/LESSEE shall
not enter into any Agreement or contract or take any other steps to alter, change or
remove such improvements, or the approved design thereof, nor shall OWNER/LESSEE
undertake any other changes, by contract or otherwise, to the improvements provided for
in this Agreement unless such changes are first submitted to the Planning Director, and
any additional review body designated by the Director, for approval. Such approval shall
not be unreasonably withheld if the proposed changes do not substantially alter the
original design concept of the improvements as specified in the plans, design drawings
and specifications approved pursuant to this Agreement. OWNER/LESSEE shall execute
and record a restrictive covenant, in a form substantially the same as Exhibit "IT" hereto,
at City's request.

SECTION 7: The OWNER/LESSEE releases the CTTY from, and covenants and agrees that the CITY shall not be liable for, and covenants and agrees to indemnify and hold harmless the CITY and its officials, officers, employees and agents from and against, any and all losses, claims, damages, liabilities or expenses, of every conceivable kind, character and nature whatsoever arising out of, resulting from or in any way connected with directly or indirectly with the façade improvements(s), including but not limited to actions arising from the Indiana Common Construction Wage Act (Ind. Code § 5-16-7 et seq.) The OWNER/LESSEE further covenants and agrees to pay for or reimburse the CITY and its officials, officers, employees and agents for any and all costs, reasonable attorneys' fees, liabilities or expenses incurred in connection with investigating, defending against or otherwise in connection with any such losses, claims, damages, liabilities, or causes of action. The CITY shall have the right to select legal counsel and to approve any settlement in connection with such losses, claims, damages, liabilities, or causes of action. The provisions of this section shall survive the completion of said façade improvement(s).

SECTION 8: Nothing herein is intended to limit, restrict or prohibit the OWNER/LESSEE from undertaking any other work in or about the subject premises which is unrelated to the façade improvement provided for in this Agreement.

SECTION 9: This Agreement shall be binding upon the CITY and upon the OWNER/LESSEE and its successors, to said property for a period of five (5) years from and after the date of completion and approval of the façade improvement provided for herein. It shall be the responsibility of the OWNER/LESSEE to inform subsequent OWNER(s)/LESSEE(s) of the provisions of this Agreement.

SECTION 10: During the term of this Agreement During the term of this

Agreement and during the term of any subsequent contract with a subcontractor

performing work under this Agreement, OWNER/LESSEE shall maintain full

compliance with the requirements of Indiana's Employment Eligibility Verification as set

forth in Exhibit A to this Agreement

SECTION 11: OWNER/LESSEE shall be responsible for obtaining all necessary building permits and other approvals from the CITY prior to commencing work on the improvements. OWNER/LESSEE shall be further be responsible for complying with the applicable requirements of the Americans with Disabilities Act ("ADA") in constructing the improvements pursuant to this Agreement.

SECTION 12: As a condition precedent to participating in the CITY's Façade Improvement Program, OWNER/LESSEE may be responsible for conveying certain easement(s) and/or right-of-way to the City. In these circumstances, no OWNER/LESSEE shall be eligible for reimbursement by the CITY until such time as all easement(s) and/or rights-of-way have been conveyed to the CITY. In the event that this Section applies and the OWNER/LESSEE is requested to convey easement(s) and/or right-of-way to the CITY, documentation confirming such conveyance shall be set forth in Exhibit B to this Agreement.

IN WITNESS THEREOF, the parties hereto have executed this Agreement on the date first appearing above.

OWNER/LESSEE	CITY OF VALPARAISO
alm	
	Mayor
	ATTEST:
	City Clark

EXHIBIT A - EMPLOYMENT ELIGIBILITY VERIFICATION

OWNER/LESSEE affirms under the penalties of perjury that it does not knowingly employ an unauthorized alien.

OWNER/LESSEE shall enroll in and verify the work eligibility status of all its newly hired employees through the Federal E-Verify program as defined in IC 22-5-1.7-3. OWNER/LESSEE is not required to participate should the Federal E-Verify program cease to exist. OWNER/LESSEE shall not knowingly employ or contract with an unauthorized alien. OWNER/LESSEE shall not retain an employee or contract with a person that OWNER/LESSEE subsequently learns is an unauthorized alien.

OWNER/LESSEE shall require its subcontractors, who perform work under this contract, to certify to CITY that the subcontractor does not knowingly employ or contract with an unauthorized alien and that the subcontractor has enrolled and is participating in the Federal E-Verify program. OWNER/LESSEE agrees to maintain this certification throughout the duration of the term of this agreement with the CITY and during the term of any subsequent contract with a subcontractor performing work under this agreement.

	ate for default if OWNER/LESSEE fails to cure a breach of this 30) days after being notified by the CITY.
Signed:	Signed:
Printed Name:	Printed Name:
Title:	Title:
Date:	Date:

Date Application Received	
(Office Use Only)	

City of Valparaiso Façade Improvement Program REQUEST FOR DISBURSEMENT FORM

Applicant:	***************************************		
Property Addre'ss:			
Mailing Address:			
Materials/ Services Purchased	Vendor/Contractor	Invoice/Receipt Number	100% of Cost of Item
			-
Attach more sheets as necessary			
<u> </u>		TOTAL PROJECT COST	\$
	TOTAL AMOUNT OF REIME		· · · · · · · · · · · · · · · · · · ·
	receipts with check numb		•
been completed in acco	under oath and subject to ordance with the City of vireement and that all cont	Valparaiso's Façade Impro	vement Program and the
Applicant Signature, Title		Date	

NON -COLLUSION AFFIDAVIT

The undersigned bidder or agent, being duly sworn on oath, says that he/she has not, nor has any other member, representative, or agent of the firm, company, corporation or partnership represented by him/her, entered into any combination, collusion or agreement with any person relative to the price to be bid by anyone at such letting nor to prevent any person from bidding nor to induce anyone to refrain from bidding, and that this contractor quote/construction bid is made without reference to any other contractor quote/contractor bid and without any agreement, understanding or combination with any other person in reference to such bidding.

He/she further says that no person or persons, firms, or corporation has, have or will receive directly or indirectly, any rebate, fee, gift, commission or thing of value on account of such sale.

OATH AND AFFIRMATION

I affirm under the penalties of perjury that the foregoing facts and information are true and correct to the best of my knowledge and belief.

Dated at	this _	31 day of January , 2019.
		Costas Restaurant Group LLC
		(Name of Organization Evan Costos -
	Ву	Fran Cisias Cife
		Managing Mamber
		(Title of Person Signing)

Project Score Sheet All projects are to be scored by the applicant based on the project score criteria.

Éligible Improvements	Exit Doors	Painting	Shutters and Awnings	Signs	Stairs, Porches, Railings	Wall Repair	Arch. Detail	Windows	Roof 5	Walkways	Landscaping	Lighting	<u> </u>	
Points Allowed	1	1	1	ì	1/2	1	1	1	1/2	1/2	1/2	1		
Applicants Score		1		١		1				:)	6	
Staff Score						 	_	 •						
												<u></u>	Total Points Required	r

A minimum of 3 points are required for projects to be eligible for the Façade Program. The following eligible improvements are worth one point each; Exit Doors, Painting, Shutters, Awnings, Signs Wall Repair, Windows, Architectural Detail or Ornamentation and Lighting. Stairs, Porches, Railings, Exits, Roofs, Walkways, and landscaping shall be worth ½ point each. The applicant shall score the project based on the criteria eligible improvements on page 3 of the façade program description. City staff will review the applicants scores to ensure that the criteria is meet for the minimum required 3 points.

Brick Street Burrito

3

Mechanical Systems	K2	Budgeted	Paid	Remaining Bala	
HVAC	7,300	7,300			Waiting for official
Plumbing	7,900	7,900		\$7,900	Waiting for official
Total Mechanical	\$15,200	\$15,200	\$0	\$15,200	4
Electrical Systems		·	<u> </u>		1
Basic electric buildout	5,200	5,200	, " :	\$5,200	Waiting for official
Total Electric	\$5,200	\$5,200	\$0	\$5,200	
Exterior	··		-		-
Permits	400	400		\$400	1
Pedestrian Protection	1,835	1,835		\$1,835	
Glass Demo	1,816	1,816		\$1,816	4
Framing Metal Work/Roof Patching	7,187 3,653	7,187 3,653		\$7,187	
Parapet Flashing	611	611	·	\$3,653 \$611	
Painting Exterior	4,044	4.044		\$4,044	1
Masonry	4,298	4,298		\$4,298	
Entry Doors	2,832	2,832		\$2,832	ĺ
New Windows & Doors Signage	8,320	8,320	<u> </u>	\$8,320	
Lighting	11,265	11,265		\$11,265	
Dumpster & Clean up	2,300	1,400 2,300		\$1,400 \$2,300	
	2,300	2,300	-	\$2,300	
Total Exterior	49,961	49,961	\$0	\$49,961	
Interior	 			<u> </u>	
Demo	4,000	4,000		\$4,000	
Grînd Floor	2,500	2,500		\$2,500	
Cut/Patch Floor	1,500	1,500		\$1,500	
New Walls/Framing	1,840	1,840		\$1,840	
Wood Cover For Stone	500	500		\$500	
Paint Brick	1,400	1,400		\$1,400	
Drywall/Drop Ceiling	1,800	1,800		\$1,800	
Paint Drywall Kitchen Door	2,400 1,200	2,400 1,200		\$2,400	
Wood Base	1,000	1,000		\$1,200 \$1,000	
FRP Kitchen	2,000	2,000		\$2,000	
Vinyl Base / Trim	300	300		\$300	
Epoxy Kitchen Floor	2,400	2,400		\$2,400	
Epoxy Dining Floor	4,500	4,500		\$4,500	
Counter Top	3,150	3,150		\$3,150	
Dumpster/Clean Up Total Interior	\$31,290	\$31,290	so	\$800	
Total litterior	731,230	331,230	30	\$31,290	
Fotal Build Out Costs	101,651	101,651	-	\$101,651	
Seneral Conditions (OH&P)	\$10,000	\$15,000		\$15,000	
Contingency (13%)	\$13,215	\$13,215		\$13,215	
otal Contingency	\$13,215	\$13,215 \$13,215		\$13,215	
otal build out and contingency	\$124,865	\$129,866	\$0	\$129,866	
oft Costs					
Buyout	\$13,000	\$13,000	\$13,000	\$0	
Branding	\$9,000	\$9,000	\$3,500	\$5,500	
Liquor License	\$5,500	\$5,500	\$5,500	\$0	
Permits	1,000	1,000		\$1,000	
Architectural Fees Total Soft Costs	2,500	2,500	£23.000	\$2,500	
, 0.0. 5011 00313	\$31,000	\$31,000	\$22,000	\$9,000	
otal Buildout and Soft Costs	\$155,866	\$160,866	\$22,000	\$138,866	
quipment (see next worksheet)	41,104	41,104	4,929	\$36,175	
roject Cost	\$196,970	\$201,970	\$26,929	\$175,041	
			<u> </u>		

Carmel Burgerhaus			
Fixtures and Equipment	Budgeted	Paid	
Move Hood	8,600	4,300	Ried's Fire
Reach in Coolers (2)	6,814		GBR2P-S
Fryer	1,000		Globe Model No. GFF50G (11691
Keg Cooler	1,800		https://www.centralrestauran
Dish Tables	900		Model No. JDTC-20-26R-X & JDTS
Quick Connect Cables (3)	617		Model No. 1675KIT48 (1X110)
Fry cutter	274	274	
Stove	600		Globe Model No. GHP12G
Line Coolers	2,300		Turbo Air Model No. MST-60-N
Smallwares	1,000		
Mop Sink	355	355	John Boos Model No. PBMS2016-
Reach in Freezer	4,400		Delfield Model No. GBF2P-S
Art	600		TBD
Security Camera System	595		Amazon Cloud Security Cameras
Audio Speakers /TVs	1,500		3 Sonos Play 3's and 2 - 55 in 2 TV'
Tables/Chairs	5,500		TBD
Lights	2,000		тво
Fixtures	2,000		твр
Safe	249		
Total Fixtures and Equipment	\$41,104	\$4,929	



259 Indiana Av. Valparaiso, IN Phone (219)531-5353

Fax (219) 531-5354

Customer: Brick Street Burito

Exterior

permits	\$400.00
design plans	\$4,000.00
pedestrian protection	\$1,835.31
Glass Demo	\$1,816.95
Framing	\$7,187.07
metal work/roof adjustment	\$3,653.06
parapet flashing	\$610.56
exterior painting	\$4,044.00
Masonry	\$4,298.00
2 New entry doors	\$2,832.00
New store front windows	\$8,320.06
building design elements	\$3,014.00
Signage	\$11,265.00
Lighting	\$1,822.00

\$55,098.01

South Shore Framing Co, LLC

Date. 10 Jan 2019

Proposal no. 0519

Project Address;

Description of project:

Work Scope: South Shore proposes to perform the following work as noted.

- Construct parapet wall per plan. W/2x4 framing, ½" osb sheathing and wrap with vapor barrier material.
- Wall will be constructed with gutter to allow water to properly drain.
- SSF will install brick veneer.
- Provide electric for signage.
- · Paint existing brick as well as newly constructed parapet wall.
- Provide and install custom 6 x 8 heavy gauge gutters
- · Cap newly constructed parpater with heavy gauge material.
- Install new sign.
- Install new dark bronze aluminum storefront glass and 2 aluminum doors. All exterior doors and windows per provided storefront guidelines.
- Install new soffit and fascia on building facade.
- Install 5 can lights in entry soffit.
- Install custom made iron medallion
- Removal all construction debris from site.

Total price: 60,300.00

Payment and Terms: A payment schedule to be provided and agreed upon before project began.

Changes and Additional add ons: Only with written and signed	l Change Order.
	Sincerely
	Dustin S Vibbert
Please sign if you(the Client) agree to the proposed work scope a with South Shore Framing as the contractor.	and terms of this Proposal(the Contract)

Client sign and date.

Contractor sign and date.

Ocean Life Construction

Ocean Life Construction 3 Sheffield Drive Valparaiso, IN 46383

Insured:

Brick Street Burrito

Property:

Valparaiso, IN 46383

Home:

(219) 242-3661

E-mail:

evan@visitburgerhaus.com

Estimator: Company:

Business:

Jeff Anselm

Ocean Life Construction

3 Sheffield Drive

Valparaiso, IN 46383

Business: (219) 309-1000

Claim Number: RETAIL

Policy Number:

Type of Loss: <NONE>

Date of Loss:

Date Received:

Date Inspected:

Date Entered:

1/11/2019 2:09 PM

Price List:

INMC8X_JAN19

Restoration/Service/Remodel

Estimate:

2019-01-11-1409

Ocean Life Construction

Ocean Life Construction 3 Sheffield Drive Valparaiso, IN 46383

2019-01-11-1409

2019-01-11-1409

DESCRIPTION	QTY	REMOVE	REPLACE	TAX	О&Р	TOTAL
Dumpster load - Approx. 40 yards, 7-8 tons of debris	2.00 EA	737.33	0.00	0.00	353.92	1,828.58
2. General Demolition (Bid Item)	1.00 EA	2,400.00	0.00	0.00	576.00	2,976.00
5. LABOR ONLY	1,00 EA	0.00	1,250.00	00.0	300.00	1,550.00
Sidewalk safety for the public.						
6. Framing & Rough Carpentry (Bid Item)	1. 00 EA	0.00	7,400.00	0.00	1,776.00	9,176.00
7. Windows - Aluminum (Bid Item)	1.00 EA	0.00	8,241.70	00,0	1,978.00	10,219.70
8. Doors (Bid Item)	2.00 EA	00.0	1,477.12	0.00	709.02	3,663.26
9. Roofing (Bid Item)	1.00 EA	0.00	2,850.00	00.00	684.00	3,534.00
10. Masonry (Bid Item)	1.00 EA	0.00	4,000.00	00.0	960.00	4,960.00
11. Electrical (Lights)	1.00 EA	0.00	1,417.22	0.00	340.14	1,757.36
12. Commercial sign (Bid Item)	1.00 EA	0.00	3,995.77	0.00	958.98	4,954.75
Total: 2019-01-11-1409				00.0	8,636.06	44,619.65
Line Item Totals: 2019-01-11-1409				0.00	8,636.06	44,619.65
Additional Charges						Charge
Permit			<u> </u>			450.00
Additional Charges Total						\$450.00

2019-01-11-1409 Page: 2

Ocean Life Construction

Ocean Life Construction 3 Sheffield Drive Valparaiso, IN 46383

Summary for Dwelling

Line Item Total Permit	35,983.59 450.00
Subtotal Overhead Profit	36,433.59 4,372.03 4,372.03
Replacement Cost Value Net Claim	\$45,177.65 \$45,177.65

Jeff Anselm

2019-01-11-1409





We will be doing goose nelly the william secure we red to the the will some the will be supposed to the secure of the secure of



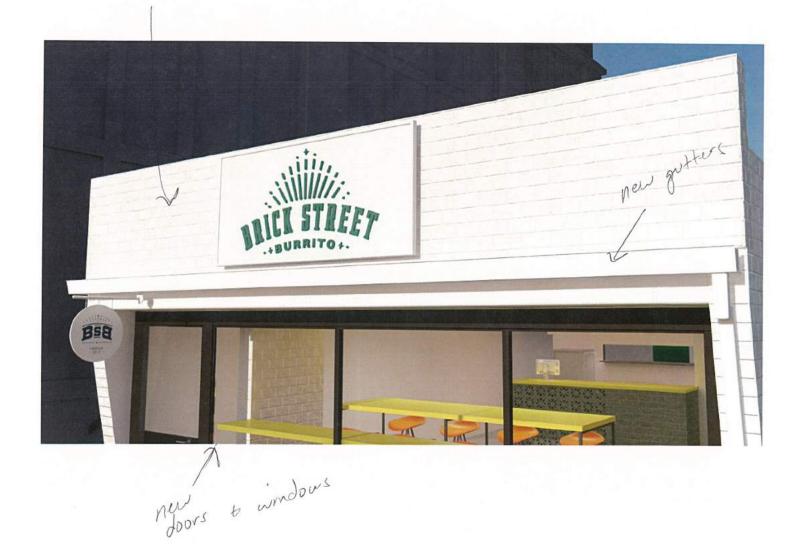
Kool Softwad

nus sign

build new parapet wall



Pant bride white



COMMERCIAL REAL ESTATE LEASE

THIS COMMERCIAL REAL ESTATE LEASE is made this 5th day of November, 2018, by and between Vass Development Corporation ("Landlord"), and Costas Restaurant Group, LLC, ("Tenant").

In consideration of the rent and covenants herein contained, Landlord leases to Tenant, and Tenant lets from Landlord the following described premises (the "Premises"), being real estate (including any improvements, rental units and ancillary facilities now or hereafter located on it) in Porter County, Indiana, or a part of such real estate, described as follows:

A stand alone commercial building located at 3 Napoleon Street, Valparaiso, with a total square footage of approximately 1,200 square feet (20' x 60').

Commonly known as 3 Napoleon Street, Valparaiso Indiana, 46383.

This Lease is made upon the following terms and conditions:

1. <u>Term and Options</u>. The term of this Lease shall begin on the 1sth day of January 2019, and shall end on the 31st day of December 2022 (the "Lease Term"). Landlord hereby grants to Tenant five (5) options to renew for three-year additional terms (so that if Tenant exercised all five options the lease term would be extended for fifteen years). To exercise each option, Landlord shall give written notice to Tenant six months prior to the end of the existing lease term.

Rent and Manner of Payment.

(a) Tenant shall pay Landlord rent in the amounts set forth below, with the each monthly payment being due and payable on the 1st day of the month for which the rent is due. Subsequent installments shall be paid on the same day of each month thereafter during the Lease Term.

Months	Monthly Rent Payment		
Initial three year term (36)	\$1,000		
First renewal (36)	\$1,100		
Second renewal (36)	\$1,200		
Third renewal (36)	\$1,300		
Fourth renewal (36)	\$1,400		
Fifth renewal (36)	\$1,500		

(b) Rent abatement during buildout period. Tenant will undergo a complete renovation of the leased Premises which will require architect drawings and approval by local and state government offices. The leasehold improvement investment in the Premises by Tenant is estimated to be around \$150,000. Accordingly, Landlord agrees to a six-month full abatement of the rent to help Tenant facilitate this extensive buildout. This rent abatement period may begin on December

1, 2018 or January 1, 2018 depending on when the current Tenant vacates the premises. Upon completion of the six-month abatement period, Tenant will begin rent payments on either June 1st or July 1st depending on current Tenant vacation of the premises.

All sums payable to Landlord under this Lease shall be paid to Landlord at P.O. Box 345, Valparaiso, In 46384, or at such other address or other means as Landlord shall designate. All sums received by Landlord shall be applied first to rent due and unpaid, second to any late charges due and unpaid and finally to any other sums due hereunder.

- (c) Real Property Tax Allocation. Tenant agrees to pay one-ninth (11.1%) of the real property tax assessed on the Premises and attached building (Sarin building) annually. The attached Sarin apartments have eight units and are assessed along with the Premises as a single taxing unit. Each November, Landlord shall provide Tenant a copy of the tax bill and proof of payment of both the May and November tax bills. Within seven days of receipt, Tenant shall issue payment to Landlord for one-ninth (11.1%) of the entire tax assessment. The first payment will be due in November 2019 and shall continue annually for each year in which the Tenant shall remain a Tenant of Landlord under this lease and extensions thereof.
- (d) Tenant's failure to pay the full amount of any installment on or before the due date or any other amount due under this Lease shall be an event of default under this Lease, as hereinafter provided. In addition, if the full amount of any installment is not actually received by Landlord on or before the fifth (5th) day after it is due, then a late charge of \$100 shall accrue and be immediately due and payable. If rent due remains un paid for a period of more than 25 days, then this Lease may be terminated by the Landlord and the Tenant evicted.
- (e) Tenant will pay all personal property taxes assessed on the personal property in the Premises or used in Tenant's business.

3. <u>Use of Premises</u>.

- (a) Tenant will use the Premises only for the following purpose(s): operation of a fast casual restaurant. Tenant will not use, or permit the use of, the Premises for any unlawful purpose or in violation of any law, order or regulation of any governmental authority or any restrictive covenant relating to the use or occupancy of the Premises. If any use of the Premises increases insurance premiums, Tenant shall pay Landlord, upon demand, a sum equal to the increases in premiums.
- (b) Tenant agrees to comply with all applicable Federal, State and Local environmental laws and regulations, including those relating to air and water pollution control and prevention, and disposal of any and all hazardous waste or substances, and will to hold Landlord harmless from any liability under said laws and regulations, including attorney fees, which is not the result of Landlord's acts.
 - (c) Tenant shall not permit any waste or misuse of the Premises.

- (d) Tenant may not sublet the Premises to an entity not controlled by the Tenant or to any other person other than Jon and Evan Costas without the prior written consent of Landlord.
- 4. <u>Tenant Accepts Premises</u>. Tenant has inspected the Premises and is satisfied with its physical condition. Except as otherwise specified in this Lease, Tenant's taking possession of the Premises shall be conclusive evidence or receipt thereof in good order and repair; and Tenant acknowledges that neither Landlord nor any of Landlord's agents have made any representation as to the condition or state of repair of the Premises or made any agreements or promises to repair or improve it either before or after execution of this Lease.

5. Repairs and maintenance.

(a) <u>Landlord's Obligation</u>. Landlord agrees, at Landlord's sole expense, to keep in good repair and working order, except to the extent damaged by Tenant's fault, the foundations and exterior walls of the Premises.

(b) <u>Tenant's Obligations</u>. Tenant agrees:

- (i) to keep, at Tenant's expense, the Premises in a clean, safe, sightly, and healthful condition, including keeping the sidewalk in front of the premises clean and clear of snow and ice;
- (ii) to make, at Tenant's expense, all repairs (except such repairs as are Landlord's obligation) which are necessary to maintain the Premises in good repair and condition, including, but not limited to, the repair (but not full replacement) of all plumbing equipment, electrical system, HVAC system, roof, and appliances, and any other equipment and appliances on the Premises;
- (iii) to comply with all statutes and ordinances concerning the maintenance and repair of the Premises; and
- (iv) to surrender the Premises at the expiration of this Lease in as good repair and condition as existed at the date of execution of this Lease (after completion of any initial leasehold improvement by Tenant as permitted or required by this Lease), reasonable wear and tear excepted.
- (c) <u>Utilities</u>. Tenant will pay directly to the utility companies all charges for all utilities for the Premises, including, but not limited to, gas, electricity, water, and sewer during the Lease term.
- (d) <u>Landlord's Right to Perform Tenant's Obligations</u>. If Tenant fails to perform Tenant's obligations under this Lease, Landlord or Landlord's agents may, but is not obligated to, perform such obligations on behalf of and at the expense of Tenant. In addition to the rent hereby reserved, Tenant shall pay Landlord, immediately upon demand, the expenses which Landlord incurred in performing Tenant's obligations.

3

(e) <u>Landlord's Right to Enter Premises</u>. Landlord or Landlord's agents shall have the right to enter the Premises (without causing or constituting a termination of this Lease or an interference with Tenant's possession) at all reasonable times and with reasonable notice (typically 24 hours), for the purposes of showing the Premises to prospective buyers or tenants, examining its condition or use, and of performing Landlord's obligations and Tenant's obligations as provided in this Section.

Property Improvements.

- (a) Tenant may remodel and improve the premises with Landlord's prior consent, which consent may not be unreasonably withheld. Such improvements may include demolition and construction of interior walls, changes to HVAC, electrical and plumbing systems, installation of equipment and signage and improvements to the outside fascia, roof, and building frontage. Tenant shall obtain all necessary government approvals for such improvements and provide Landlord with proof of same prior to commencing.
- (b) Tenant shall the right to install a free-standing outdoor metal walk in cooler in a space directly behind the Premises and designated by the Landlord.
- (c) Should Landlord elect to give such consent, Tenant shall protect, indemnify and save Landlord harmless against (i) any lien for labor or material furnished, (ii) any claim which any subcontractor, lessor of equipment, journeyman or laborer may have under law against an owner of real property for services, material or machinery, or (iii) any liability for personal injury or damage to property associated in any way with any alteration or addition, all of which will include indemnification for attorney fees.
- (d) Landlord may also require Tenant to furnish security, insurance, or other assurance as Landlord may reasonably require to protect Landlord against the liens, claims, and liabilities described in this Section, and to assure that the work will be performed in a lawful and workmanlike manner and with proper materials.
- (e) Upon the termination of this Lease, or when Tenant abandons, quits or vacates, the Premises, whichever shall first occur, any alteration or addition made pursuant to this Section shall become Landlord's property and shall remain upon the Premises, all without compensation, allowance or credit to Tenant. However Tenant may remove any trade fixtures or equipment which Tenant has installed. It is understood that the hood ventilation system, water heater and any other fixtures currently affixed to the building are the property of the Landlord. Tenant shall repair any damage to the Premises caused by Tenant or Tenant's agents in removing any property therefrom.

Risk of Loss.

(a) Tenant shall bear the risk of loss arising from damage to or loss of Tenant's personal property and trade fixtures located on the Premises. Tenant shall bear the risk of loss arising from interruption of business use.

- (b) Tenant shall bear the risk of, and Tenant shall save Landlord harmless from loss, cost or expense by reason of claims for personal injury and property damage arising out of Tenant's occupancy of the Premises, whether due to the fault of Tenant or others, excepting only fault of Landlord. Tenant will maintain a public liability and property damage insurance policy naming Landlord as an additional insured, in the amount of \$200,000 for each person and \$1,000,000.00 for each occurrence of personal injury and \$200,000 for property damage to the Premises. Tenant will furnish a certificate of any such insurance coverage to Landlord upon demand.
- (c) Notwithstanding any provisions to the contrary in this Lease, if the Premises shall be destroyed or damaged by casualty to such an extent as will make the Premises unusable for more than seven (7) days for the purposes described herein, either party (excepting any party whose fault caused the casualty) has the right to terminate this Lease by giving notice of such termination to the other party within thirty (30) days after the date the casualty occurs. Termination of this Lease shall then be effective as of the date of such casualty. Rent shall be prorated to the date of termination.
- 8. <u>Condemnation</u>. If the whole of the Premises, or such portion thereof as will make the Premises unusable for the purposes as provided in this Lease, is condemned and sold for any public use or purpose by any legally constituted authority, this Lease shall terminate when possession is taken by such authority; and rent shall be prorated as of the date possession is so taken. Termination of this Lease under this Section shall not prejudice the rights of either Landlord or Tenant to recover compensation from the condemning authority for any loss or damage caused by such condemnation. Neither Landlord nor Tenant shall have any rights in or to any award made to the other by the condemning authority.
- 9. <u>Security Deposit</u>. Tenant shall pay, at the time this lease is executed, a security deposit of \$1,000. This will be returned within 30 days after Tenant vacates the building as long as Tenant is not in default under the Lease, gave 30 days prior notice of intention to vacate, and the Premises are returned in a clean, ready to rent condition.
- 10. <u>Quiet Possession</u>. So long as Tenant is not in default under this Lease, Tenant will be entitled to peaceably possess, hold and enjoy the Premises.
 - 11. General Provisions.
 - (a) Time is of the essence.
- (b) If either party is forced to bring legal action against the other in order to enforce the terms of this agreement, the prevailing party shall be entitle to recover all costs of such action including reasonable attorneys fees.
- (c) This Lease and its terms, covenants, agreements and provisions shall be binding upon, and inure to the benefit of, the parties and their respective heirs, personal representatives, successors and assigns.

- (d) Any change in, or modification or discharge of, this Lease shall be in writing signed by all persons who at the time are parties to this Lease.
- (e) This Lease constitutes the entire agreement among the parties and its terms shall be construed under the laws of the State of Indiana.

IN WITNESS WHEREOF, the parties have signed this on the date first above written.

Landlord:

Vass Development Corporation

By Dave Vass, Its President

Tenant:

Costas Restaurant Group, LLC

By Jon Costas, Its Managing Member

STATE OF INDIANA ORTER COUNTY FOR RECORD

THIS INDENTURE WITNESSETH, that HAUTER FAMILY PARTNERSHIP Conveys and Warrants to:

VASS DEVELOPMENT CORPORATION, an Indiana Corporation TAX BILLS TO: 53 EAST 100 SOUTH, VALPARAISO IN 46383

for and in consideration of Ten (\$10.00) Dollars, and other valuable consideration, the receipt whereof is hereby acknowledged, the following described Real Estate in Porter County, in the State of Indiana, to-wit:

Lot 8, except the South 36 feet thereof, in Block 39 in the West Addition to the Original Survey of the Town (now City) of Valparaiso, as per plat thereof, recorded in Deed Record "A", page 352, in the Office of the Recorder of Porter County, Indiana (more commonly known as the "Saran Apartments", 3 North Napoleon Street, Valparaiso, Indiana)

SUBJECT TO:

Taxes, easements, covenants and restrictions of record Any state of facts which an accurate survey would reveal

to be effective

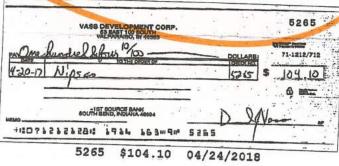
IN WITNESS WHEREOF, the said Grantor hereunto set its hands and seals, this of October, 2001.

HAUTER FAMILY PARTNERSHIP ERIC HAUTER. General Partner General Partner NANCY CHRISTIANA. General Partner VIN HAUTER, General Partner DL # C623.6276-4830. STATE OF WASHINGTON) SS:

Before me, the undersigned, a Notary Public in and for the aforesaid County and State, personally appeared ERIC HAUTER, and acknowledged the foregoing Warranty Deed.

WITNESS my hand and Notarial Seal this day of October, 2001.

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Date: 01/02/2018

Group Billing Number: GBN-2017-393

COMBINED BILLING STATEMENT

Vass Development Corp. P.O. Box 345 Valparaiso, IN 46384

The following policies have payments due. For more details on each policy, please refer to the enclosed billing statements.

POLICY ID	POLICY TYPE	DUE DATE	AMOUNT DUE
10-2017-393	Commercial General Liability - Indiana	01/31/2018	\$843.00
10-2017-395	Commercial Property - Indiana	01/31/2018	\$7,639.00
10-2017-460	Commercial Umbrella - Indiana	01/31/2018	\$800.00

± 5211 1-12-18 \$9,282.00 DUE DATE 01/31/2018



FOR ARTICLES AND TOOLS TO MAKE MANAGING YOUR FINANCES EASIER.

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ERIC HAUTER, General Partne	er	ALBERT HAL	JTER, General Pa	artner
Mancy Guestian	0	KIL	at	_
NANCY CHRISTIANA, Gener DL # C623 6276-L	al Partner	KEVIN HAUT	TER, General Part	ner
STATE OF WASHINGTON)			
COUNTY OF KING) SS:)			
Before me, the undersig personally appeared ERIC HAU				
WITNESS my hand and	Notarial Seal th	is day of Octo	øber, 2001.	
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401 Fayette Ave Springfield, IL 62704 1-800-252-2907 www.spriska.com

Date: 01/02/2019

Group Billing Number: GBN-2017-393

COMBINED BILLING STATEMENT

Vass Development Corp. P.O. Box 345 Valparaiso, IN 46384

The following policies have payments due. For more details on each policy, please refer to the enclosed billing statements.

POLICY ID	POLICY TYPE	DUE DATE	AMOUNT DUE
10-2017-393	Commercial General Liability - Indiana	01/31/2019	\$843,00
10-2017-395	Commercial Property - Indiana	01/31/2019	\$8,078.00
10-2017-460	Commercial Umbrella - Indiana	01/31/2019	\$800.00
	A second		\$9,721.00
VASS DEVELOPMENT CORP. 2005 WHITNEY AVE. VAL PARAISO IN 46383		5405	DUE DATE
			01/31/2019

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U VISA MASTERCARD Group Billing Number: GBN-2017-393 CARD NUMBER Policy ID and Amount Due: 10-2017-393 \$843.00, 10-2017-395 \$8,078.00, 10-2017-460 \$800.00 NAME ON CARD EXP. DATE SIGNATURE CID # Vass Development... Bill To: TOTAL AMOUNT DUE: \$9,721.00 Invoice Date: 01-02-2019 TOTAL AMOUNT ENCLOSED: \$ 01-31-2019 Due Date:

Make Checks Payable to:

Specialty Risk of America 401 W Fayette Avenue Springfield, IL 62704