



**LANTRAX**

Real Estate Back Office Solutions Since 1980

# SMARTS Commercial Back Office



**Lantrax Creates Low Cost  
Back Office Solution for  
Commercial Real Estate  
Brokerage Firms**

Aaron Taylor, CEO

Lantrax, Inc.

# New Back Office Processing Option for Commercial Real Estate Brokerages

## Company Introduction

LanTrax, Inc. – Innovative Software Solutions for Real Estate Brokerages

Founded in the mid-1990s and headquartered in Williamsville, New York, LanTrax, Inc. is a privately held technology firm focused on developing purpose-built software for real estate brokerages across the United States. With a growing team of over 25 employees, LanTrax is dedicated to improving operational efficiency, financial transparency, and overall profitability for its clients.

LanTrax offers a suite of fully integrated software products designed to support real estate brokers in managing critical business functions:

- **Profit Power:** A robust back-office and accounting platform designed for enterprise-level brokerages. It automates a broad range of operations, including agent management, listings, sales tracking, commission calculations, escrow, associate billing, lead and referral management, and accounting. Many of the nation's top brokerages have relied on Profit Power for decades to meet their complex processing requirements.
- **CAP (Commission Analysis Prediction):** A data analytics tool that enables brokerages to evaluate and optimize their commission plans. CAP leverages real sales data to design, test, compare, and refine compensation strategies, providing actionable business intelligence for recruiting agents, retaining agents and revenue optimization decisions. Think . . . Commission Revenue Optimization!
- **SMARTS:** A lightweight, cost-effective back-office solution built specifically for small residential and commercial brokerages. SMARTS incorporates many of the enterprise-grade features found in Profit Power, but in a more accessible, easy-to-use format.

All LanTrax platforms are designed to integrate seamlessly with industry-leading transaction management, CRM, lead generation, and general ledger platforms including QuickBooks, ensuring end-to-end workflow continuity.

## **Expanding Into Commercial Brokerage Solutions**

Recognizing a major gap in the market, the LanTrax executive team identified that commercial real estate brokerages were being underserved by traditional residential back-office solutions. Commercial firms frequently handle complex transactions involving leases and rentals, many of which require recurring commission payments over the duration of a lease term. Managing these multi-payment schedules manually is time-consuming, error-prone, and administratively burdensome.

To address these challenges, LanTrax introduced SMARTS Commercial, a specialized back-office solution built from the ground up to accommodate the unique requirements of commercial real estate operations.

SMARTS Commercial supports two distinct transaction types:

1. **Standard Sales Transactions:** Managed similarly to residential closings, with a single commission payment issued at the time of closing of the sale.
2. **Lease and Rental Transactions:** Managed using an automated, scheduled payment system that reflects the recurring nature of lease commissions.

SMARTS Commercial generates detailed payment schedules, tracks outstanding commissions, and automatically issues commission invoices and statements to property owners when payments become due. This eliminates the need for administrators to manually track lease terms or issue multiple invoices and statements over time.

When a commission payment is received, SMARTS Commercial calculates the appropriate commission splits for all parties involved, based on the brokerage's custom agent compensation plans. Agents have secure 24/7

access to their performance data through an online reporting portal, where they can view commission statements, transaction histories, pending closings, 1099 totals, client contact lists, and more.

With SMARTS Commercial, commercial brokerages can finally benefit from a purpose-built, intelligent solution that simplifies lease and rental transaction management, ensures timely commission collection, and automates a historically manual process, freeing up staff to focus on growth and service.

### SMARTS Commercial Setup Modules

**Your Company Information** Done

Company Name: ABC Commercial Properties, Inc.

Address Line 1: 73424 Driftwood Drive

Address Line 2:

City: Fort Myers State: FL

Zip Code: 58903 Phone Number: (545) 435-5324

Default Comm. Year End: 12/31/2025 Sales Tax No:

IRS Identifier: Franchise ID No:

Legal Name: ABC Holdings Real Estate, LLC

Use Commercial: ☒

**Sales Tax Rates**

Tax Identifier	Tax Rate	Add Sales Tax Type

Date Entered: 01/30/2019 Last Update Date: 11/08/2023

Last Update By: RHurak Diamond plan - Unlimited Sales per month

Plan Extension Date: 1/1/2024

SMARTS Commercial includes multiple configuration options that tailor the system's behavior to align with the unique operational needs of each brokerage firm. The Company Setup screen allows users to enter and store essential company information, which is then automatically incorporated into all SMARTS Commercial reports as part of the firm's official contact details.

This is the Branch Office Setup screen. Under the standard pricing plan, SMARTS Commercial supports up to three branch offices. As shown, this setup allows users to define default values for listing and selling side transactions, as well as lease and rental deals. These defaults are used to automatically calculate gross commissions. However, they can be modified on a per-transaction basis whenever necessary.

Name	Office	Com	Address	City	Sta
ABC Commercial Real Estate	001		3242 Peterson Drive	Fort Myers	FL
ABC Commercial Real Estate	CV		2401 Front Court, Suite 1	Fort Myers	FL

Name	ID	Office	Office	Year End	Active
Gregory, Jeff	395	001	ABC Commercial Real Est	12/31/2023	Y
Brown, Alan	397	001	ABC Commercial Real Est	12/31/2023	Y
Thompson, Jim	394	001	ABC Commercial Real Est	12/31/2023	Y
Youngman, David	393	001	ABC Commercial Real Est	12/31/2023	Y
Michael, Robert	396	001	ABC Commercial Real Est	12/31/2023	Y
Tannery, Zach	401	001	ABC Commercial Real Est	12/31/2023	Y
Gellerman, Max	406	001	ABC Commercial Real Est	12/31/2023	Y
Wiseeman, Dave	402	001	ABC Commercial Real Est	12/31/2023	Y
Weir, Jim	400	001	ABC Commercial Real Est	12/31/2023	Y
Sourdis, Dave	398	001	ABC Commercial Real Est	12/31/2023	Y

Associate Screen

The Associate screen captures, stores and re-uses agent data when entering listings, clients and transaction. With a simple click of a button, agent data becomes linked to the appropriate transaction records. The agent's

commission plan is also assigned to the agent within the

Associate Module. When an agent is selected for a transaction, their commission plan will automatically calculate their commission.



This is the Agent Commission Plan Setup screen. SMARTS Commercial enables broker-owners to configure and use their own

**Setup Commission Plans**

Commission Pay Plan

50 to 80 - 4 Levels - Blended

PlanID: 8 Name: 50 to 80 - 4 Levels - Blended

Comparator: Net Company Dollar

Created By: System

Buttons: Assign Plan to Agent, Create Duplicate, Done

Associates on this Plan:

- Rogers, Sam - 35
- O'Shea, Patrick - 18
- Cecile, Amy - 18
- Taylorson, Bill - 22
- Dimer, Tony - 26
- McCoy, Earle - 28
- Fredericks, Stanley - 65
- Tilerson, Mike - 66
- Western, Julie - 16
- Peters, Brenden - 67
- Jones, Bobby Sue - 20
- LaValle, Fred - 50
- Icann, Judy - 51
- Burns, Harry - 56
- Johnston, Jay - 63
- Bestard, Arthur - 45

Level	Start Amt.	End Amt.	In House		Outside Broker	
			List Rate	Sell Rate	List Rate	Sell Rate
1	\$0	\$17,500	50.0%	50.0%	50.0%	50.0%
2	\$17,500	\$25,000	60.0%	60.0%	60.0%	60.0%
3	\$25,000	\$35,000	70.0%	70.0%	70.0%	70.0%
4	\$35,000	\$999,999.999	80.0%	80.0%	80.0%	80.0%

custom commission plans for calculating agent payouts.

Plans can range from straightforward to highly complex, including multi-tiered schedules that automatically adjust based on an agent's year-to-date production. Additionally,

SMARTS Commercial allows commission rates to vary

depending on the agent's role in the transaction (listing or selling side) and whether the deal was completed in-house or involved an outside brokerage.

**Third Party (Outside Brokers) Screen**

Type: Outside Broker Office: Stanbrough Realty Office ID: 2061

Board Number: Address Line 1: 10888 Hickman Rd Address Line 2: Suite 38 City: Fort Myers State/Zip: FL 58032

Phone: (545) 233-4232 Phone 2: Country: US Sales Tax No:

First Contact Person: Name: Albert Johnston Role: Manager Email: ajr123@hotmail.com

Second Contact Person: Name: Role: Email:

Third Party Search: Office Name: Street Address: City: State: Zip Code: Board Number: Contact Name: Type: Incomplete Third Party: [ ]

Coaches Notes:

Name	Office ID	Address	City	Type
Stanbrough Realty	2061	10888 Hickman Rd	Fort Myers	Outside Broker
Blank & McCune	2063	9324 Smithwood Drive	Fort Myers	Outside Broker
Dixie & Associates	2072	9003 Western Road	Fort Myers	Outside Broker
Buyers Realty	2039	3101 Ingersoll Ave	Fort Myers	Outside Broker
Sam King Realty	2084	8739 Jimmytown Lane	Fort Myers	Outside Broker
Realty One Group	2087	4726 N Brady St	Fort Myers	Outside Broker
Samco Properties	2092	7369 Main Street	Fort Myers	Outside Broker
Buyers Realty	2098	4350 Westown Parkway	West Fort Myers	Outside Broker
Remax Traders Realty Unlimited	2115	111 N Knoxville Ave	Fort Myers	Outside Broker

Date Entered: 5/26/2022 Last Updated: 11/8/2023 Updated By: RHurak Displaying 10 of 54 Third Party records.

**Third Party (Outside Brokers) Screen**

This is the Third-Party Setup screen. External parties such as outside brokers, referral brokers, attorneys, and escrow companies can be entered once and easily selected for future transactions. When an outside broker is involved, a quick search and single click will populate their details into the transaction.

SMARTS Commercial also features an integrated Listings Management module, allowing broker-owners to record, track, and manage property inventory, whether or not a listing is currently under contract. Once a listing is entered, it can be effortlessly linked to a sale or lease transaction through a simple search-and-select process.

The screenshot displays the SMARTS Commercial Listings Management interface. The main window shows the 'Listing Details' screen for Listing ID 3674. The listing is for 832 Devine Street, Unit 11, Fort Myers, FL 58000, with a listing date of 9/12/2023 and an expiration date of 3/30/2024. The listing status is 'Pending'. The listing is associated with Mr. Ted Jonston, who is the seller. The listing price is \$500,000.00. The listing is associated with the office ABC Commercial Real Estate, Inc. (856) 564-3533. The listing is associated with the agent Gregory, Jeff (001). The listing is associated with the project 832 Devine Street Unit 11 Fort Myers, FL 58000. The listing is associated with the property type Medical, lease type Net, and zoning Medical. The listing is associated with the total building square footage of 4,500, available square footage of 1,500, and asking rent of 34.00 per square foot. The listing is associated with the lease expiration date of 11/30/2027, total rental amount of 51,000, total square footage rented of 1,500, and rent per square foot of 34.00. The listing is associated with the date entered of 11/8/2023, last updated of 11/8/2023, and last operator of Rtharak.

The 'Listing Search' window is also visible, showing a search for the listing. The search criteria include the street address, city name, office, listing status, listing price, selling price, our listing, listing date, date entered, expire date, seller last name, buyer last name, project, and incomplete listings. The search results show the listing for 832 Devine Street Unit 11 Fort Myers, FL 58000.

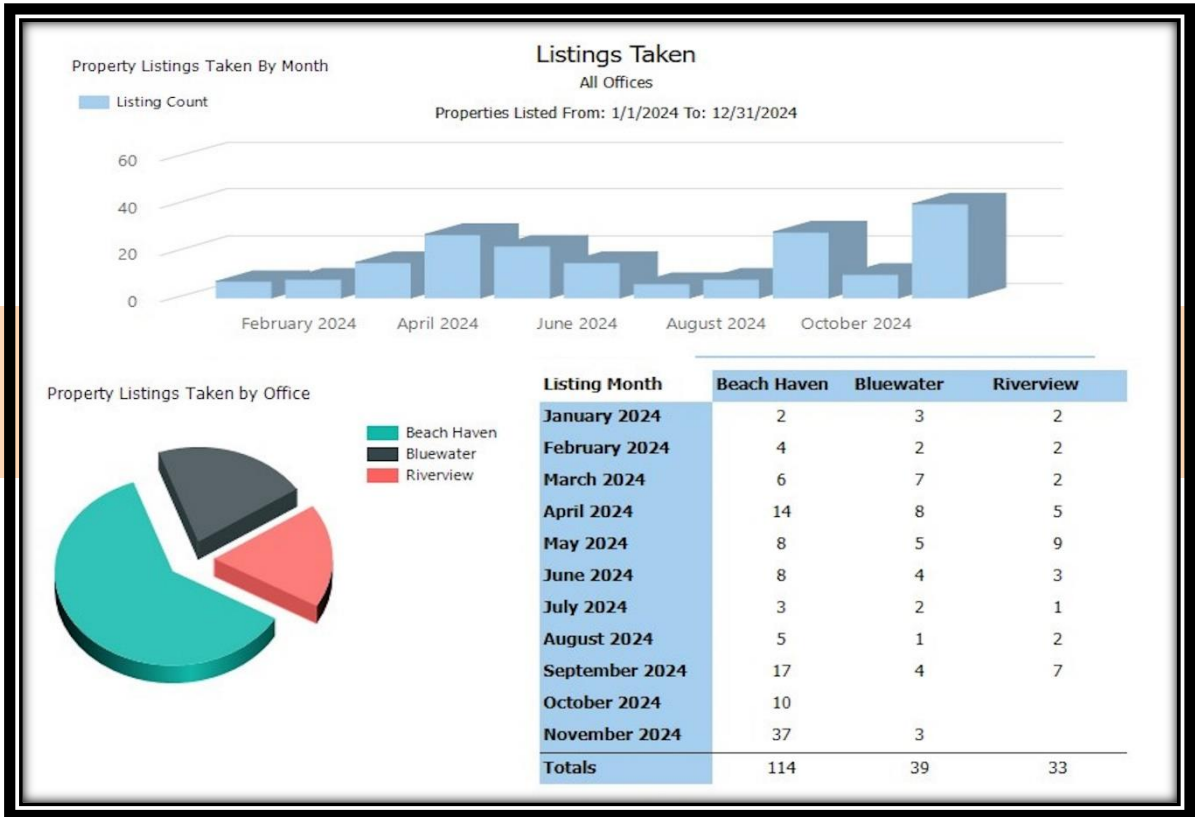
The 'Listing Record For: 832 Devine Street Unit 11 Fort Myers, FL 58000' window is also visible, showing the listing details. The listing details include the property type (Medical), lease type (Net), zoning (Medical), total building square footage (4,500), available square footage (1,500), available square footage high (3,000), asking rent square foot (34.00), closing detail, lease expiration date (11/30/2027), total rental amount (51,000), total square foot rented (1,500), and rent per square foot (34.00).

The Listing Details screen captures key property information, including property type, lease type, zoning, square footage, rent per square foot, and lease expiration date. This information is utilized across multiple listing reports within the SMARTS solution.

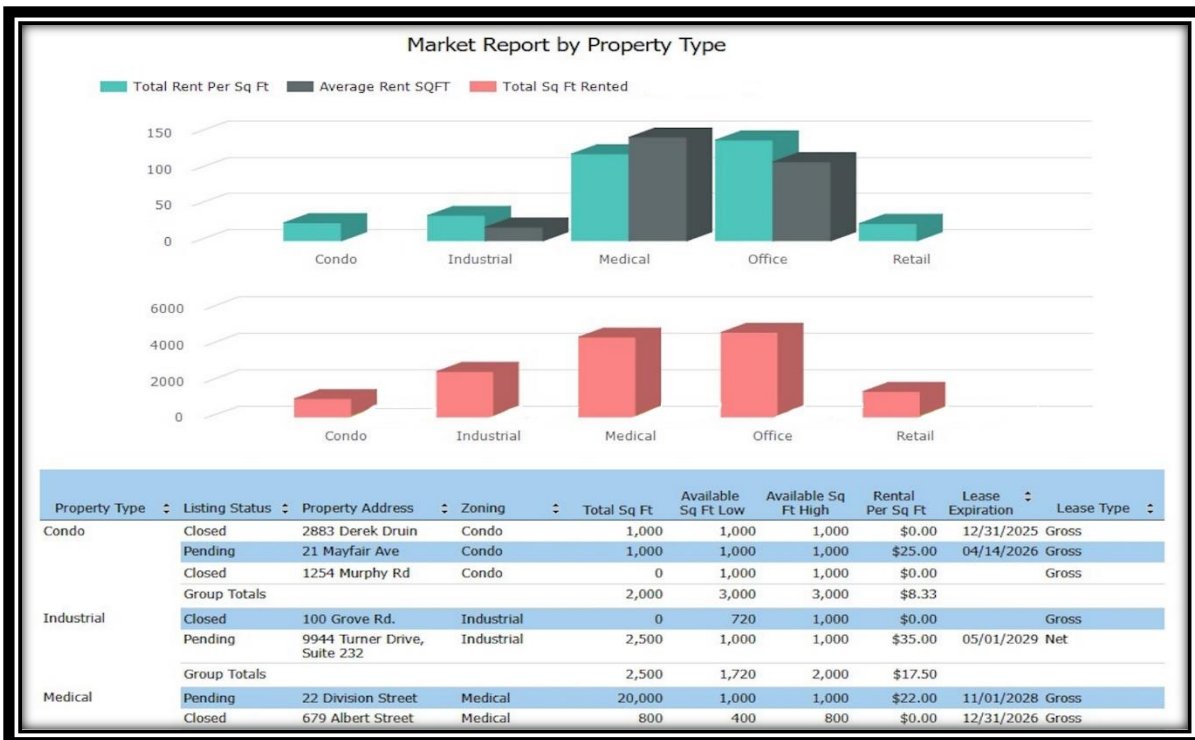
These reports are accessible 24/7 through the SMARTS online portal, providing broker-owners and agents with real-time access to up-to-date property data.







### Listings Taken Report



### Market Report by Property Type

**First Contact Person** ID: 5192 ☐ Referral? Side of Deal: Seller

Client Name: Ted Jonston Sal: Mr.  
 Address Line 1: 832 Devine Street Phone: (732) 234-3242  
 Address Line 2: Unit 11 Cell: (435) 433-3432  
 City: Miami State: FL Zip: 33132  
 Email: Ted.Jonston@gmail.com

**Client Search**

Client Last Name:   
 Street Address:   
 City Name:   
 Client Residence State:   
 Client Firm Name:   
 Side of Deal:   
 Residence Phone:   
 Incomplete Clients: ☐  
 Referral Clients: ☐  
 Referral Follow Up Date:  To:

**Client Roster**

Client	Type	Address	City
Jonston, Ted	Seller	832 Devine Street	Miami
Uger, Peter	Buyer	7942 Georgian Drive	Miami

Updated By: RHurak  
 Last Updated: 11/8/2023  
 Displaying 2 of 406 Client records

Clients can be entered and managed directly within the SMARTS Commercial application. The system supports detailed client profiles, including individual and corporate information.

Once a client is added, they can be quickly linked to a sale or lease transaction with a single click. Client roster reports are readily available to both brokers and their agents, offering a clear view of client activity and engagement.

**Sale ID** 6318 **Type of Sale** Our List Our Sale **Transaction Type** Sale

**Office** Beach Haven **Sale Price** \$1,200,000 **Source of Sale** Website

**Listing Address** 499 Jacksonville Drive Suite 101, Buffalo, NY

**Acceptance Date** 3/11/2025 **Deal Status** Pending

**Estimated Closing Date** 6/2/2025

**Sellers** **Buyers**

Name: Mr. George Wells Referral: ☒

Escrow Balance: \$0.00 Additional Income: \$0.00

**Commissions. Open Sale Ledger to view/calculate commissions**

Role Player	Associate	Portion	Gross	Check Amount	Company DOI
Listing	Bill Taylorson	100.00%	\$35,280.00	\$27,165.60	\$7,056.00
Selling	Arthur Bestard	100.00%	\$35,280.00	\$24,554.55	\$9,667.05

Date Entered: 4/2/2025 Last Updated: Last Operator: RHurak  
 Displaying 1 of 265 Sale records

Single Payment Sales Screen

The previous image is the data entry screen for a single-payment sale transaction. It serves as the central hub for linking all components of the transaction, including the property listing, buyer and seller details, outside or referral brokers, and the participating agents.

**Sale Ledger for 499 Jacksonville Drive Suite 101, Buffalo, NY**

Type of Sale: Our List Our Sale      Sale Price: \$1,200,000.00

<b>Listing Side</b>	<b>Selling Side</b>
Listing Rate: 3.00%	Selling Rate: 3.00%
Listing Commission: \$36,000.00	Selling Commission: \$36,000.00
<b>Gross Commission: \$72,000.00</b>	
Listing Referrals: \$9,000.00	Selling Referrals: \$0.00
<b>Total Referrals: \$9,000.00</b>	
List Gross Less Ref: \$27,000.00	Sell Gross Less Ref: \$36,000.00
<b>Total Gross Commission Less Referrals: \$63,000.00</b>	
Listing Off The Top: \$540.00	Selling Off The Top: \$720.00
<b>Total Off The Tops: \$1,260.00</b>	
Listing Gross Comm: \$26,460.00	Selling Gross Comm: \$35,280.00
<b>Total Gross Commission: \$61,740.00</b>	

Double-Click Agent row to view/change commission:

Role Played	Agent	Portion	Gross	Check Amount
Listing	Bill Taylorson	100.00%	\$35,460.00	\$20,104.20
Selling	Arthur Bestard	100.00%	\$35,280.00	\$24,554.55

Listing Agents Comm: \$28,368.00      Selling Agents Comm: \$25,612.95  
Company Earnings: \$7,759.05

Editing Listing Commission - Listing Rate will re-calculate

Required Data Entry Complete 100%

### Sales Module Commission Ledger

The Sales Module automatically calculates all commission amounts based on the default rates defined in the Branch Setup and the specific commission plans assigned to each agent involved in the transaction. These amounts and rates can be manually adjusted at any time, if necessary.

If the transaction includes an outside referral broker, their information can be added to the commission ledger, and their share will be calculated accordingly, reducing the gross commission before agent commissions are determined. Off-the-top deductions can also be applied during this stage of the process.

This is the Agent Commission Detail screen, where individual commission portions can be adjusted when multiple agents are involved on the same side of a transaction. It also supports referral splits, customized commission amounts, and rate adjustments for each participating agent.

**Detail of Agent Commission Calculation**

**Commission Detail for Bill Taylorson** Done

Sale Price	\$1,200,000.00	X Listing Rate	3.00%	= Listing Commission	\$36,000.00
				- Listing Referrals	9,000.00
				- Listing Off The Tops	540.00
				= Listing Gross Commission	\$26,460.00
		Assigned Listing Portion			100.0%

Role Played	Listing
Listing Commission	\$35,460.00
Portion Rate	<input type="text" value="100.00%"/> Editing this agent's percent of the Deal Side Commission
Agent Portion	\$35,460.00
Referral Share	<input type="text" value="100.00%"/>
Referral Share Amt	\$9,000.00
Base Comm	\$26,460.00
Agent Rate	<input type="text" value="80.00%"/>
Agent Commission	\$21,168.00
Pre-Tax Deductions	\$1,063.80
Additional Income	\$0.00
Taxable Income	\$20,104.20
Post Tax Deductions	\$0.00
Pay to Receivables	\$0.00 This Associate has a AR Balance of \$88
Pay to Agent	\$20,104.20
Performance	\$5,292.00

**Agent Rate Details**

Level	Base	Rate	Commission
4	\$26,460.00	80.00%	\$21,168.00

**Agent Commission Detail**

Off-the-bottom deductions can be applied directly to an agent's commission, with SMARTS Commercial automatically calculating these amounts based on pre-configured deduction settings.

Additionally, SMARTS Commercial includes an Agent Accounts Receivable feature, enabling the recording and tracking of all agents' receivable activities for improved financial oversight. If an agent has an outstanding A/R balance, all or part of that balance can be deducted directly from their commission using this Agent Commission Detail screen.

Once the transaction has been fully entered and commissions calculated, the final step is to close the sale when ready. SMARTS Commercial instantly generates all related administrative reports, which can be reviewed or printed at any time. Shown here is the Sales Transaction Details Report.

**Hurak Commercial Real Estate**  
 Beach Haven  
 51 Christina Street  
 Buffalo, NY, 14221  
 (716) 234-3242

Report Generated : 4/17/2025 8:43:43 AM  
**Deal Status: Pending**

**Transaction Details**

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**Property Details:**  
**499 Jacksonville Drive Suite**  
**101, Buffalo, NY**

MLS#:

Sale ID: 6318  
 Sale Type: Our List Our Sale  
 Transaction Status: Pending

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Sales Price: \$1,200,000  
 Total Commission Rate: 6.00 %  
 List Side Rate: 3.00 %  
 Sell Side Rate: 3.00 %  
 Gross Commission: \$72,000.00  
 Referrals: \$9,000.00

Contract Date: 3/11/2025  
 Est Closing Date: 6/2/2025  
 Close Date:  
 Seller: George Wells  
 Buyer: Diane George

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Off The Tops	Amount	Pct	Side
Off-the-Top Marketing Fee	\$720.00	2.00%	S
Off-the-Top Marketing Fee	\$540.00	2.00%	L
Escrow Money on Deposit:	\$0.00		
Company Dollar:	\$14,959.05		
Non Commissioned Income:	\$0.00		
Total Company Dollar:	\$14,959.05		

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**Our Agents:**

Agent Name	Office	Side	GCI	OTT	Referral	QTB	Assoc. Rate	AR Amt	Net Commission
<a href="#">Bill Taylorson</a>	001	Listing	\$35,460.00	\$540.00	\$9,000.00	\$1,063.80	80.00 %	\$0.00	\$20,104.20
<a href="#">Arthur Bestard</a>	001	Selling	\$35,280.00	\$720.00	\$0.00	\$1,058.40	72.60 %	\$0.00	\$24,554.55
			\$70,740.00	\$1,260.00	\$9,000.00	\$2,122.20		\$0.00	\$44,658.75

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**Broker Referrals:**

	Total
Bridgeview Real Estate.....(25% of Listing side)	\$9,000.00

Report Generated:4/17/2025 8:43:43 AM

### Sales Transaction Detail Report

Agent names appear as blue, underlined links, allowing administrators to quickly drill down into each agent's commission details. This information is accessible at any time by broker-owners, managers, and administrative staff.

Agents have their own secure reporting portal, providing 24/7 access to their individual sales activity. Access is restricted to their personal data only, ensuring privacy and security.

In the top right corner of the Commission Statement report (on the next page), agents can instantly view their year-to-date performance statistics for a quick snapshot of their progress.



**Hurak Commercial Real Estate**  
The Beach Haven Office  
3457 Riverview Drive  
Buffalo NY 14221  
Phone: (716)435-4354

# Commission Statement

**Taylorson, Bill (22)**  
78 Beachwood Drive  
Buffalo, NY. 14221  
Property: **499 Jacksonville Drive**  
**Suite 101, Buffalo, NY**

**YTD 1/1/2025 - 4/17/2025**  
Commission \$57,766.77  
Volume \$2,652,285.71  
Units 11.50

**Commission Year 12/31/2024 - 12/30/2025**  
This Commission \$5,292.00  
Performance Total \$18,251.09

Office #: 001      Sale No.: 6318  
Office Name: Beach Haven      Sale Type: Our List Our Sale  
Side: Listing      Sale Status: Pending  
Sales Price: \$1,200,000.00      List Price: \$1,200,000.00  
Acceptance Date: 3/11/2025      Close Date:  
Estimated Closing Date: 6/2/2025

Unit Credits	1.00
Volume Credit	\$1,200,000.00
Commission Rate	3.00 %
Gross Commission Income	\$36,000.00
% of Side Allocation	100.00 %
Adjusted GCI	\$36,000.00
Less Referral Fees	\$9,000.00
GCI less referrals	\$27,000.00
OTT Deductions	\$0.00
GCI After Deductions	\$26,460.00
Agent Earnings	\$21,168.00
Additional Income	\$0.00
Agent Gross Earnings	\$21,168.00
Less OTB Deductions	\$0.00
Less A/R Deductions	\$0.00
Agent's Net Earnings	\$20,104.20

**Referrals**  
Total \$9,000.00  
Total Deductions (\$1,063.80)

Seller George Wells  
Buyer Diane George

Authorized: \_\_\_\_\_ Date \_\_\_\_\_  
Agent - Received \_\_\_\_\_ Date \_\_\_\_\_

Report Generated: 4/17/2025 8:44:02 AM

## Agent Commission Detail Report

SMARTS Commercial eliminates the time-consuming administrative work typically required to generate essential reports. Many of these reports are agent-specific and can be accessed directly through the SMARTS Agent Reporting Portal, giving agents real-time visibility into their sales activity. It's a convenient tool for agents and a significant time-saver for administrative staff.

Hurak Commercial Real Estate		Sale Invoice	
Beach Haven 51 Christina Street 322 Buffalo NY 14221 (716) 234-3242			
<b>Deal Status: Pending</b>		<b>Sale ID: 6318</b>	
		MLS #:	
		Our List Our Sale	
Closing Date:	6/2/2025	Primary Seller(s):	
Property Address:		George Wells	
499 Jacksonville Drive Suite 101, Buffalo, NY		Primary Buyer(s):	
		Diane George	
Sale Price:	\$1,200,000.00		
Total Commission Rate:	6.00%		
List Side Rate:	3.00% \$36,000.00		
Sell Side Rate:	3.00% \$36,000.00		
Total Commission on Sale:	\$72,000.00		
Earnest Money on Deposit:			
Balance Due:			
		<b>Remit Payment To:</b>	
		<b>Hurak Commercial Real Estate</b> <b>51 Christina Street</b> <b>Buffalo, NY 14221</b>	
Primary Listing Associate:	Primary Listing Office:	Primary Selling Associate:	Primary Selling Office:
Bill . Taylorson	Beach Haven	Arthur . Bestard	Beach Haven
License #: 534-994-994	3457 Riverview Drive	License #: 534534534	3457 Riverview Drive
atwonder@gmail.com	Buffalo, NY 14221	art8123@hotmail.com	Buffalo, NY 14221
	Branch MLS #: 4581		Branch MLS #: 4581
	(716) 435-4354		(716) 435-4354

Hurak Commercial Real Estate	
Beach Haven 51 Christina Street 322 Buffalo NY 14221 (716) 234-3242	
<b>Closing Payment Distribution</b>	
Property Details:	Deal Status: Pending
499 Jacksonville Drive Suite 101, Buffalo, NY	Close Date: 6/2/2025
MLS #:	Escrow Balance: \$0.00
	Sale ID: 6318
	Sale Type: Our List Our Sale
<b>Closing Proceeds</b>	<b>\$72,000.00</b>
<b>Associate Payments</b>	
Bill Taylorson	\$20,104.20
Arthur Bestard	\$24,554.55
<b>Total Associate Payments</b>	<b>\$44,658.75</b>
<b>Left after Payments</b>	<b>\$27,341.25</b>
<b>Company Dollar</b>	<b>\$27,341.25</b>
4/17/2025 8:46:04 AM	

Invoice

SMARTS Commercial includes a full suite of administrative reports such as invoices, customer statements, commission disbursement details, and more. All reports can be accessed without logging into the main application, thanks to the user-friendly SMARTS Reporting Portal. This convenient tool makes it quick and easy for brokers and agents to generate the reports they need, anytime.

This is the Multi-Payment Lease/Rental Module. This module is used for any transaction that has more than one payment. Leases, rentals and even sales that have a commission payment schedule (condos, new construction, etc.)

The image displays two overlapping screenshots of the Multi-Payment Lease/Rental Module software interface. The top screenshot shows the main transaction form with fields for Sale ID, Transaction Type, Listing Address, Acceptance Date, Status, Payment Amount, Remaining Payments, and Total Payments to Date. It also includes a table for payment history and a section for Owners and Tenants. The bottom screenshot shows a similar form but with a different set of data, including a table for commissions and a list of sales.

**Top Screenshot Data:**

- Sale ID: 6311, Payment # 6311\_1, Office: Beach Haven, Type: Our List Our Sale
- Transaction Type: Lease, Listing Address: 803 Grandview Drive Suite 21 Buffalo, NY 47221
- Acceptance Date: 3/19/2025, Next Closing Date: 5/1/2025
- Status: Prep For Close, Payment Amount: \$4,420, Remaining Payments: \$22,100, Total Payments to Date: \$0
- Payment History Table:
 

Payment No	Amount	Due Date	Status	Closed
6311_1	\$4,420.00	5/1/2025	Pending	
- Owners: Mr. David Gunner, Escrow Balance: \$0.00, Additional Income: \$0.00
- Commissions Table:
 

Role Played	Associate	Portion	Gross	Check Amount	Company Dollar
Listing	Bill Taylorson	100.00%	\$2,210.00	\$1,768.00	\$442.00
Selling	Bobby Sue Jones	100.00%	\$2,210.00	\$1,326.00	\$884.00

**Bottom Screenshot Data:**

- Sale ID: 6311, Payment # 6311\_1, Office: Beach Haven, Type: Our List Our Sale
- Transaction Type: Lease, Listing Address: 803 Grandview Drive Suite 21 Buffalo, NY 47221
- Acceptance Date: 3/19/2025, Next Closing Date: 5/1/2025
- Status: Prep For Close, Payment Amount: \$4,420, Remaining Payments: \$22,100, Total Payments to Date: \$0
- Payment History Table:
 

Payment No	Amount	Due Date	Status	Closed
6311_1	\$4,420.00	5/1/2025	Pending	
- Owners: Mr. David Gunner, Escrow Balance: \$0.00, Additional Income: \$0.00
- Commissions Table:
 

Role Played	Associate	Portion	Gross	Check Amount	Company Dollar
Listing	Bill Taylorson	100.00%	\$2,210.00	\$1,768.00	\$442.00
Selling	Bobby Sue Jones	100.00%	\$2,210.00	\$1,326.00	\$884.00

### Multi-Payment Transaction Module

Just like the single payment sales transaction module, the multi-payment module is the “hub” that links all the components of the transaction.

Unlike the single payment sales transaction module, the multi-payment module does not have a sale price. Instead, a multi-payment schedule is created with all

the future payments that will be due and payable based upon the duration of the lease or commission payment agreement.

Payments for Sale ID - 6311

Payments

Done

Payment No

6311\_1

Company Portion

\$1,326.00

Payment Amount

\$4,420.00

Agent Portion

\$3,094.00

Due Date

5/1/2025

Paid Date

Received Date

5/2/2025

Accounting Status

Open

Status

Pending

Next Payment

Total Sq. Ft. Rented

1,500.00

Lease Expiration Date

5 /1 /2029

Rent Per Sq. Ft.

\$25.00

Total Rental Amount

\$37,500.00

Description

Payment No	Amount	Co Portion	Agent_Portion	Due_Date	Status	Closed
6311_1	\$4,420.00	\$1,326.00	\$3,094.00	5/1/2025	Pending	
6311_2	\$4,420.00	\$0.00	\$0.00	5/1/2026	Future	
6311_3	\$4,420.00	\$0.00	\$0.00	5/1/2027	Future	
6311_4	\$4,420.00	\$0.00	\$0.00	5/1/2028	Future	
6311_5	\$4,420.00	\$0.00	\$0.00	5/1/2029	Future	

#### Multi-Payment Commission Schedule

A simple wizard allows the schedule to be created in seconds. Number of payments, frequency and lease term in years will be entered into the payment schedule wizard and the schedule will be created. There is no practical limited to the number of commission payments within a schedule.

Each time a commission payment is paid, it will be recorded on this payment schedule screen. Commission payments are monitored by SMARTS and when a payment is due, SMARTS will notify the administrator.

The screenshot displays the 'Sale Ledger' window for a property at 803 Grandview Drive Suite 21 Buffalo, NY 47221. The window is divided into several sections for inputting and calculating commission details.

**Top Section:** Shows 'Type of Sale' as 'Our List Our Sale' and 'Payment' as '\$4,420.00'. It includes buttons for 'Editing Sale Price' and 'Editing Listing Commission Rate'.

**Commission Input Section:** Contains fields for 'Listing Side' and 'Selling Side' with sub-fields for 'Listing Rate', 'Selling Rate', 'Listing Commission', and 'Selling Commission'. It also includes 'Listing Referrals' and 'Selling Referrals' fields.

**Calculation Summary:**

- Gross Commission: \$4,420.00
- Total Referrals: \$0.00
- List Gross Less Ref: \$2,210.00
- Sell Gross Less Ref: \$2,210.00
- Total Gross Commission Less Referrals: \$4,420.00
- Listing Off The Top: \$0.00
- Selling Off The Top: \$0.00
- Total Off The Tops: \$0.00
- Listing Gross Comm: \$2,210.00
- Selling Gross Comm: \$2,210.00
- Total Gross Commission: \$4,420.00

**Agent Commission Table:** A table with columns: Role Played, Agent, Portion, Gross, and Check Amount.

Role Played	Agent	Portion	Gross	Check Amount
Listing	Bill Taylorson	100.00%	\$2,210.00	\$1,768.00
Selling	Bobby Sue Jones	100.00%	\$2,210.00	\$1,326.00

**Bottom Section:** Includes summary fields for 'Listing Agents Comm' (\$1,768.00), 'Selling Agents Comm' (\$1,326.00), and 'Company Earnings' (\$1,326.00). A green progress bar at the bottom right indicates 'Required Data Entry Complete' at 100%.

### Multi-Payment Ledger

The multi-payment module also has a financial ledger where all the commissions will be calculated. The only difference from the single payment module, is that a multi-payment transaction does not have a sale price.

Therefore, this ledger uses the default percentage values entered for the branch office and split the list and sell side of the commission payment accordingly. Default rates can be overwritten at any time. Outside referral brokers and off-the-top deductions can be applied to the transaction for each commission payment.



Detail of Agent Commission Calculation

Commission Detail for Bill Taylorson

Done

Sale Price\$4,420.00
X Listing Rate50.00%
= Listing Commission\$2,210.00

- Listing Referrals0.00

- Listing Off The Tops0.00

= Listing Gross Commission\$2,210.00

Assigned Listing Portion100.0%

Role Played

Listing

Listing Commission

\$2,210.00

Portion Rate

Editing this agent's percent of the Deal Side Commission

Agent Portion

\$2,210.00

Referral Share

Referral Share Amt

Base Comm

\$2,210.00

Agent Rate

Agent Commission

\$1,768.00

Pre-Tax Deductions

Additional Income

Taxable Income

\$1,768.00

Post Tax Deductions

Pay to Receivables

This Associate has a AR Balance of \$88

Pay to Agent

\$1,768.00

Performance

\$442.00

Agent Rate Details

Level	Base	Rate	Commission
4	\$2,210.00	80.00%	\$1,768.00

Agent Commission Detail Screen

The agent commission detail screen displays all the commission calculations for each agent on the lease/rental transaction. All commission values and/or percentage rates can be overwritten if required. Like the single payment agent commission detail screen, items such as portion, referral portion and off-the-bottoms can be adjusted when required.

The multi-payment module has its own set of administrative reports that are available on-line whenever a printed copy is required. This report illustrates the financial details of the lease/rental transaction. A commission statement is also available for each agent to the transaction.

**Hurak Commercial Real Estate**  
 Beach Haven  
 51 Christina Street  
 Buffalo, NY. 14221  
 (716) 234-3242

**Transaction Details**  
 Report Generated : 4/18/2025 1:53:37 PM

**Property Details:**  
**803 Grandview Drive Suite 21**      **MLS#:**  
**Buffalo, NY 47221**

**Sale ID: 6311**   **Payment ID: 1**  
**Sale Type: Our List Our Sale**  
**Payment Status: Pending**

Sales Price:	\$4,420	Contract Date:	March 19, 2025
Total Commission Rate:	100.00 %	Est Closing Date:	May 1, 2025
List Side Rate:	50.00 %	Close Date:	May 3, 2025
Sell Side Rate:	50.00 %	Seller:	David Gunner
Gross Commission:	\$4,420.00	Buyer:	George Rogers
Referrals:	\$0.00		
Escrow Money on Deposit:	\$0.00		
Company Dollar:	\$1,326.00		
Non Commissioned Income:	\$0.00		
Total Company Dollar:	\$1,326.00		

**Our Agents:**

Agent Name	Office	Side	GCI	OTT	Referral	OTB	Assoc. Rate	AR Amt	Net Commission
Bill Taylorson	001	Listing	\$2,210.00	\$0.00	\$0.00	\$0.00	80.00 %	\$0.00	\$1,768.00
Bobby Sue Jones	001	Selling	\$2,210.00	\$0.00	\$0.00	\$0.00	60.00 %	\$0.00	\$1,326.00
			\$4,420.00	\$0.00	\$0.00	\$0.00		\$0.00	\$3,094.00

**Relocation Referrals:**  
**Broker Referrals:**  
**Business Partners:**

**Hurak Commercial Real Estate**  
 The Beach Haven Office  
 3457 Riverview Drive  
 Buffalo NY 14221  
 Phone: (716)435-4354

**Commission Statement**

**Taylorson, Bill (22)**  
 78 Beachwood Drive  
 Buffalo, NY. 14221  
 Property: **803 Grandview Drive**  
           **Suite 21 Buffalo, NY**  
           **47221**
**Office #:** 001      **Payment No: 1**  
**Office Name:** Beach Haven      **Sale No.:** 6311  
**Side:** Listing      **Sale Type:** Our List Our Sale  
**Sales Price:** \$4,420.00      **List Price:** \$4,420.00  
**Acceptance Date:** 3/19/2025      **Paid Date:** 5/1/2025  
**Due Date:** 5/1/2025
 

<b>YTD 1/1/2025 - 4/18/2025</b>	
Commission	\$62,238.02
Volume	\$3,017,285.71
Units	12.50
<b>Commission Year 12/31/2024 - 12/30/2025</b>	
This Commission	\$442.00
Performance Total	\$18,251.09

Unit Credits	1.00
Volume Credit	\$4,420.00
Commission Rate	50.00 %
Gross Commission Income	\$2,210.00
% of Side Allocation	100.00 %
Adjusted GCI	\$2,210.00
Less Referral Fees	\$0.00
GCI less referrals	\$2,210.00
OTT Deductions	\$0.00
GCI After Deductions	\$2,210.00
Agent Earnings	\$1,768.00
Additional Income	\$0.00
Agent Gross Earnings	\$1,768.00
Less OTB Deductions	\$0.00
Less A/R Deductions	\$0.00
Agent's Net Earnings	\$1,768.00

**Seller:** David Gunner Enterprises  
**Buyer:** Joseph Bunting
 
**Authorized:** \_\_\_\_\_ **Date:** \_\_\_\_\_  
**Agent - Received:** \_\_\_\_\_ **Date:** \_\_\_\_\_

Invoices and statements are automatically created, eliminating the need to create them manually. A huge time saver. SMARTS can also monitor all up-and-coming commission payments and through automation, each property owner can be sent an invoice and statement informing them that the commission payment is due and payable.

### Hurak Commercial Real Estate

Beach Haven  
51 Christina Street 322  
Buffalo NY 14221  
(716) 234-3242

## Sale Invoice

**Deal Status:** Pending

**Sale ID:** 6311 **Payment ID:** 1

**MLS #:**

**Commercial Our List Our Sale**

**Closing Date:** 5/1/2025

**Property Address:**  
803 Grandview Drive Suite 21  
Buffalo, NY 47221

**Primary Seller(s):**  
David Gunner

**Primary Buyer(s):**  
Joseph Bunting

**Sale Price:** \$4,420.00

**Total Commission Rate:** 100.00%

**List Side Rate:** 50.00% \$2,210.00

**Sell Side Rate:** 50.00% \$2,210.00

**Total Commission on Sale:** \$4,420.00

**Earnest Money on Deposit:** \$0.00

**Balance Due:** \$4,420.00

**Remit Payment To:**  
**Hurak Commercial Real Estate**  
**51 Christina Street**  
**Buffalo, NY 14221**

**Primary Listing Associate:** Bill . Taylorson  
License #: 534-994-994  
btaylorson@gmail.com

**Primary Listing Office:** Beach Haven  
3457 Riverview Drive  
Buffalo, NY 14221  
Branch MLS #: 4581  
(716) 435-4354

**Primary Selling Associate:** Bobby Sue . Jones  
License #: 545646545644  
suebb684@hotmail.com

**Primary Selling Office:** Beach Haven  
3457 Riverview Drive  
Buffalo, NY 14221  
Branch MLS #: 4581  
(716) 435-4354

### Hurak Commercial Real Estate

Beach Haven  
51 Christina Street 322  
Buffalo NY 14221  
(716) 234-3242

## Lease-Rental S

**Owner:** David Gunner  
803 Grandview Drive  
Buffalo, NY 47221

**Leaser:** Joseph Bunting  
803 Grandview Drive, Suite 21  
Buffalo, NY 47221

**Statement Date:** 4/18/2025

**Original Agreement Date:** 3/19/2025 3/19/2025

**Property:** 803 Grandview Drive Suite 21 Buffalo, NY 47221

**Project Name:**

**Total Commission:** \$22,100.00 **Number of Payments:** 5

**Commission Paid to Date:**

**Commissions Still to Pay:** \$22,100.00

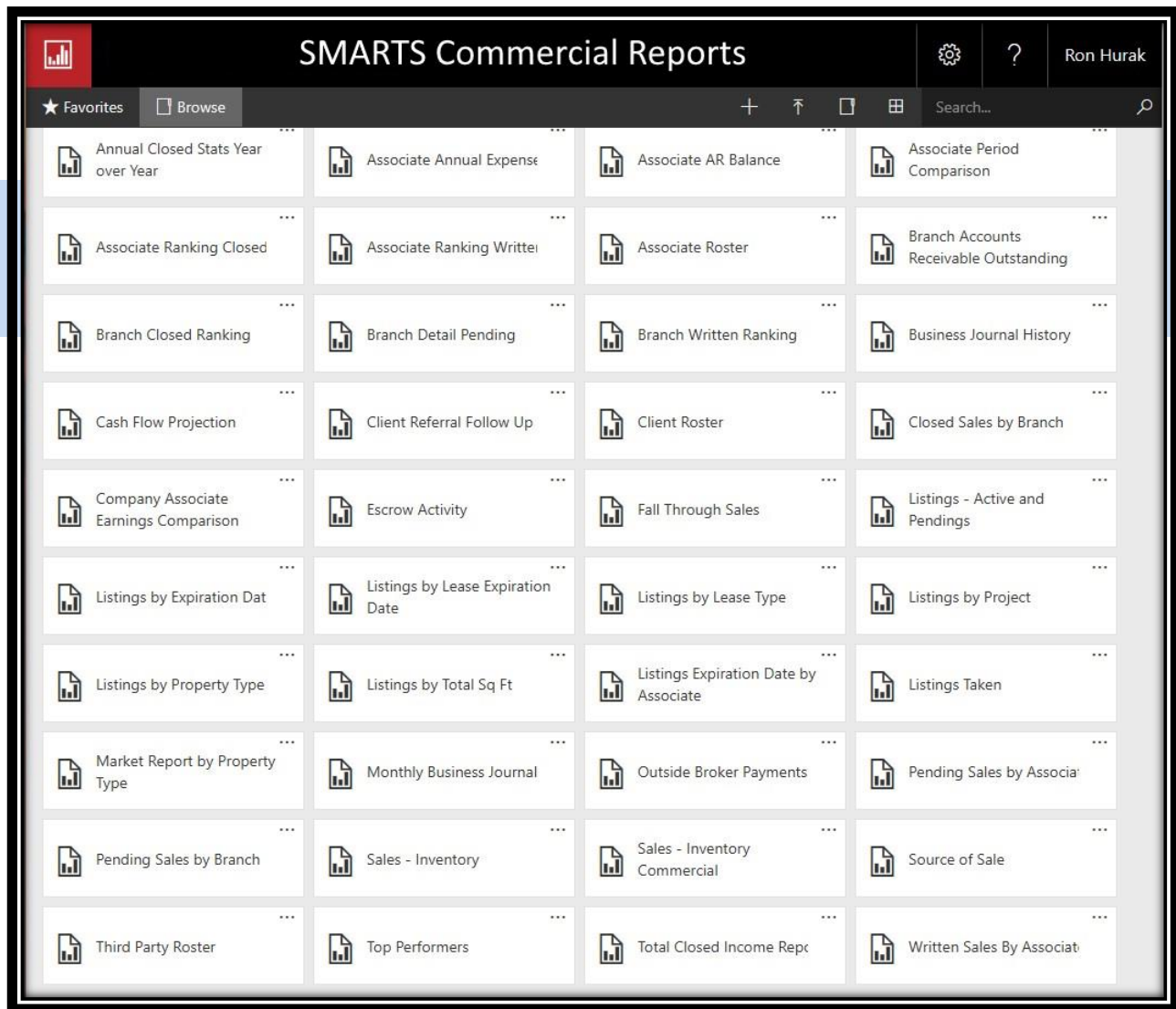
**Upcoming Commission:** \$4,420.00 **Commission Due Date:** 5/1/2025

Payment History	Status	Due Date	Amount	Received
	Pending	5/1/2025	\$4,420.00	5/2/2025
			\$4,420.00	
	Future	5/1/2026	\$4,420.00	
		5/1/2027	\$4,420.00	
		5/1/2028	\$4,420.00	
		5/1/2029	\$4,420.00	
			\$17,880.00	

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## SMARTS Commercial On-Line Reports

SMARTS Commercial goes beyond just administrative reports and forms. SMARTS comes with over 40 business intelligence reports for both single and multi-payment transactions. All on-line and available 24/7 from any internet connected device.



Many of the reports can filter the sale transaction data by office, dates, single or multi-payment deals and even by agent. This added flexibility provides a variety of options when producing SMARTS Commercial reports. Some reports are also sortable, providing multiple perspectives using the same data. All on-line and available 24/7 via the SMARTS Reporting Portal.



## Hurak Commercial Real Estate

51 Christina Street  
Buffalo, NY 14221  
(716) 234-3242  
Report Basis: Closed Business

## Business Journal History

Ofc	Period	Trans	In- Hse	List Side Only	Buy Side Only	Total Sales Volume	Volume Inhouse Only	Volume List Side Only	Volume Buy Side Only	Gross Commission Income	Co-Op Comms Paid	Referrals Paid	Service Fees Paid	Comms Paid to Agents	Gross Company Dollar
Branch: 001															
001	Mar-24	12	10	1	1	\$3,451,633.33	\$2,909,133.33	\$192,500.00	\$350,000.00	\$138,216.67	\$16,275.00	\$3,762.50	\$317.25	\$63,065.76	\$52,646.26
001	Apr-24	26	24	1	1	\$4,746,126.67	\$4,485,226.67	\$145,900.00	\$115,000.00	\$204,967.33	\$7,827.00	\$4,775.00	\$1,690.50	\$96,209.68	\$90,977.79
001	May-24	24	21	3	0	\$5,004,626.67	\$4,594,626.67	\$410,000.00	\$0.00	\$210,463.33	\$11,725.00	\$1,575.00	\$3,429.00	\$97,842.17	\$89,031.78
001	Jun-24	13	10	1	2	\$4,239,033.33	\$3,790,033.33	\$150,000.00	\$299,000.00	\$303,356.67	\$13,470.00	\$3,250.00	\$0.00	\$158,806.74	\$129,862.68
001	Jul-24	8	8	0	0	\$4,102,800.00	\$4,102,800.00	\$0.00	\$0.00	\$129,570.00	\$0.00	\$4,637.50	\$310.50	\$63,936.00	\$58,607.77
001	Aug-24	6	5	0	1	\$2,419,400.00	\$1,939,400.00	\$0.00	\$480,000.00	\$92,334.00	\$12,000.00	\$2,962.50	\$0.00	\$41,277.67	\$33,099.75
001	Sep-24	5	5	0	0	\$4,010,000.00	\$4,010,000.00	\$0.00	\$0.00	\$107,300.00	\$0.00	\$5,750.00	\$4,953.13	\$49,264.31	\$45,279.56
001	Oct-24	9	8	1	0	\$2,501,360.00	\$1,501,360.00	\$1,000,000.00	\$0.00	\$126,880.00	\$25,000.00	\$500.00	\$75.00	\$51,752.50	\$48,832.50
001	Nov-24	9	8	0	1	\$1,210,400.00	\$985,400.00	\$0.00	\$225,000.00	\$83,200.00	\$6,750.00	\$0.00	\$0.00	\$38,537.91	\$37,850.00
001	Dec-24	6	6	0	0	\$125,013.33	\$125,013.33	\$0.00	\$0.00	\$62,506.67	\$0.00	\$0.00	\$0.00	\$32,095.00	\$31,253.33
001	Jan-25	11	10	0	1	\$54,985.38	\$46,685.38	\$0.00	\$8,300.00	\$28,670.21	\$0.00	\$0.00	\$0.00	\$20,790.91	\$14,246.95
001	Feb-25	24	23	1	0	\$2,620,300.00	\$2,385,300.00	\$235,000.00	\$0.00	\$116,350.00	\$7,050.00	\$0.00	\$0.00	\$65,493.62	\$53,347.05
		153	138	8	7	\$34,485,678.71	\$30,874,978.71	\$2,133,400.00	\$1,477,300.00	\$1,603,814.87	\$100,097.00	\$27,212.50	\$10,775.38	\$779,072.26	\$685,035.42
		153	138	8	7	\$34,485,678.71	\$30,874,978.71	\$2,133,400.00	\$1,477,300.00	\$1,603,814.87	\$100,097.00	\$27,212.50	\$10,775.38	\$779,072.26	\$685,035.42

### Statistical Summary

		Volume	Adjusted GCI	%		
Listing Side Only:	8	\$2,133,400.00	\$61,352.00	4.13 %	Average Sale Volume:	\$118,507.49
Buying Side Only:	7	\$1,477,300.00	\$49,970.00	3.37 %	Average Commission:	\$5,099.58
Both Sides:	138	\$30,874,978.71	\$1,372,655.86	92.50 %	Average Referral Fee:	\$93.51
Total Listing Units:	146	\$17,570,889.36	\$743,123.68	50.08 %	Avg Agent Commission:	\$2,677.22
Total Buying Units:	145	\$16,914,789.36	\$740,854.18	49.92 %	Avg Retained Ofc Dollar:	\$2,354.07
Total Revenue Units:	291	\$34,485,678.71	\$1,483,977.86	100.00 %		

Business Journal History

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Page 1 Of 1

## Annual Business History Journal Report

This annual business history journal can be produced throughout the year. The report is sorted by branch office and month. Each month has a “drill down” option that will display the report for a single month.

### Hurak Commercial Real Estate

51 Christina Street  
Buffalo, NY 14221  
(716) 234-3242  
For the Month Ending 03/31/24

### Monthly Business Journal

Sale No	Branch	Property Address	Closed	Price Sold	Gross Commission	Co-Broke	Office Gross	Referrals Paid	Adjusted GCI	Service Fee	Agent Comms	Net Office Dollar	
LB 45	001	123 Mayfair Dr. Buf	03/15/24	\$470,000.00	\$14,100.00	6.00 %	\$0.00	\$14,100.00	\$1,762.50	\$12,337.50	\$317.25	\$6,401.04	\$5,619.21
LB 22	001	1256 River Rd. Buff	03/21/24	\$2,400,000.00	\$72,000.00	6.00 %	\$0.00	\$72,000.00	\$2,000.00	\$70,000.00	\$0.00	\$39,004.26	\$30,995.74
B 44	001	784 Riverbend Drive	03/22/24	\$350,000.00	\$21,000.00	3.00 %	\$10,500.00	\$10,500.00	\$0.00	\$10,500.00	\$0.00	\$5,839.63	\$3,360.47
L 66	001	839 Norman Drive Bu	03/08/24	\$192,500.00	\$11,550.00	3.00 %	\$5,775.00	\$5,775.00	\$0.00	\$5,775.00	\$0.00	\$2,887.50	\$2,887.50
LB 6120	001	450 Cameron Buffalo	03/01/24	\$2,500.00	\$1,250.00	100%	\$0.00	\$1,250.00	\$0.00	\$1,250.00	\$0.00	\$2,875.00	\$625.00
LB 6122	001	89 Hagle Buffalo, N	03/01/24	\$13,600.00	\$6,800.00	100%	\$0.00	\$6,800.00	\$0.00	\$6,800.00	\$0.00	\$5,100.00	\$3,400.00
LB 6126	001	84 Pine Grove Buffa	03/04/24	\$8,000.00	\$4,000.00	100%	\$0.00	\$4,000.00	\$0.00	\$4,000.00	\$0.00	\$4,000.00	\$2,000.00
LB 6135	001	976 Hagle Buffalo,	03/04/24	\$2,000.00	\$1,000.00	100%	\$0.00	\$1,000.00	\$0.00	\$1,000.00	\$0.00	\$6,300.00	\$500.00
LB 6141	001	498 Baseline Buffal	03/29/24	\$2,083.33	\$1,041.67	100%	\$0.00	\$1,041.67	\$0.00	\$1,041.67	\$0.00	\$1,562.50	\$520.83
LB 6123	001	444 Caledonia Buffa	03/03/24	\$8,000.00	\$4,000.00	100%	\$0.00	\$4,000.00	\$0.00	\$4,000.00	\$0.00	\$6,400.00	\$2,000.00
LB 6126	001	52 Woodland Buffalo	03/14/24	\$4,600.00	\$2,300.00	100%	\$0.00	\$2,300.00	\$0.00	\$2,300.00	\$0.00	\$4,164.83	\$1,150.00
LB 6128	001	1276 Indian Road Bu	03/27/24	\$2,083.33	\$1,041.67	100%	\$0.00	\$1,041.67	\$0.00	\$1,041.67	\$0.00	\$1,562.50	\$520.83
				\$3,455,366.67	\$140,083.33		\$16,275.00	\$123,808.33	\$3,762.50	\$120,045.83	\$317.25	\$86,097.26	\$53,579.59

Monthly Statistical Summary		Volume	Adjusted GCI	%		
Listing Side Only:	2	\$443,400.00	\$11,420.25	7.37 %	Average Sale Volume:	\$153,217.78
Buying Side Only:	2	\$675,000.00	\$20,250.00	13.08 %	Average Commission:	\$5,162.48
Both Sides:	13	\$3,478,133.33	\$123,204.17	79.55 %	Average Referral Fee:	\$125.42
Total Listing Units:	15	\$2,182,466.67	\$71,141.08	45.93 %	Avg Agent Commission:	\$2,869.91
Total Buying Units:	15	\$2,414,066.67	\$83,733.33	54.07 %	Avg Retained Ofc Dollar:	\$1,785.99
Total Revenue Units:	30	\$4,596,533.33	\$154,874.42	100.00 %		

## Monthly Business Journal Report



## Hurak Commercial Real Estate

51 Christina Street 322  
Buffalo NY 14221  
(716) 234-3242

## Agent Sales Ranking - Closed

All Offices

From 1/1/2025 To 3/18/2025  
Sale Type Single

Assoc Name	Comp\$	RK	Agent Income	RK	List Units	Buy Units	Total Units	RK	List Side Volume	Buyer Side Volume	Total Sales Volume	RK	List GCI	BuyGCI	Total GCI	RK
Aaron Taylorson (22)	21,833	1	50,767	1	3.00	3.00	6.00	1	1,115,000	1,305,000	2,420,000	1	33,450	39,150	72,600	1
Arthur Bestard (45)	9,577	2	9,577	4	2.00	1.00	3.00	2	500,500	230,000	730,500	3	13,788	6,900	20,688	3
West James (27)	8,475	3	15,675	2	2.50	0.00	2.50	3	805,000	0	805,000	2	24,150	0	24,150	2
Samual Einstein (68)	6,079	4	7,046	5	1.50	1.00	2.50	4	340,000	115,000	455,000	5	9,675	3,450	13,125	5
Bobby Sue Jones (20)	4,125	5	4,125	8	1.00	0.00	1.00	13	275,000	0	275,000	6	8,250	0	8,250	6
Mike Tilerson (66)	3,675	6	3,675	9	0.00	1.00	1.00	6	0	245,000	245,000	9	0	7,350	7,350	8
Wesley Alberts (53)	3,634	7	11,471	3	0.00	1.50	1.50	5	0	503,500	503,500	4	0	15,105	15,105	4
Brenden Peters (67)	3,300	8	3,300	12	0.00	1.00	1.00	10	0	220,000	220,000	10	0	6,600	6,600	9
William Donaldson (55)	3,180	9	3,180	13	1.00	0.00	1.00	8	212,000	0	212,000	11	6,360	0	6,360	10
Bill Smith (64)	3,069	10	3,069	14	0.00	1.00	1.00	11	0	245,500	245,500	7	0	6,138	6,138	11
Harry Burns (56)	3,000	11	3,000	15	0.00	1.00	1.00	9	0	200,000	200,000	13	0	6,000	6,000	12
Bob Argent (12)	2,625	12	2,625	16	0.00	1.00	1.00	7	0	210,000	210,000	12	0	5,250	5,250	13
Patrick O'Shea (18)	1,725	13	1,725	19	0.50	0.00	0.50	17	115,000	0	115,000	18	3,450	0	3,450	18
Earle McCoy (28)	1,470	14	5,880	6	1.00	0.00	1.00	12	245,000	0	245,000	8	7,350	0	7,350	7
Judy Icann (51)	1,313	15	1,813	18	0.50	0.00	0.50	18	105,000	0	105,000	19	2,625	0	2,625	19
Betty White (57)	1,037	16	2,420	17	0.50	0.00	0.50	19	115,250	0	115,250	17	3,458	0	3,458	17
Julie Western (16)	900	17	3,600	10	0.75	0.00	0.75	15	150,000	0	150,000	15	4,500	0	4,500	15
Tony Diltner (26)	825	18	3,300	11	0.00	0.50	0.50	16	0	137,500	137,500	16	0	4,125	4,125	16
Fred Jones (54)	496	19	4,462	7	0.75	0.00	0.75	14	165,250	0	165,250	14	4,958	0	4,958	14
<b>Totals</b>	<b>80,337</b>		<b>140,709</b>		<b>15.00</b>	<b>12.00</b>	<b>27.00</b>		<b>4,143,000</b>	<b>3,411,500</b>	<b>7,554,500</b>		<b>122,013</b>	<b>100,068</b>	<b>222,080</b>	

Associate Ranking Closed

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## Agent Ranking Report - Single Payment

## Hurak Commercial Real Estate

51 Christina Street 322  
Buffalo NY 14221  
(716) 234-3242

## Agent Sales Ranking - Closed

All Offices

From 1/1/2024 To 3/21/2024  
Sale Type Multi

Assoc Name	Comp\$	RK	Agent Income	RK	List Units	Buy Units	Total Units	RK	List Side Volume	Buyer Side Volume	Total Sales Volume	RK	List GCI	BuyGCI	Total GCI	RK	GCI %
West James (27)	2,800	1	2,800	1	0.00	2.00	2.00	1	0	11,200	11,200	1	0	5,600	5,600	1	15.37 %
Judy Icann (51)	2,000	2	2,000	2	0.00	2.00	2.00	3	0	8,000	8,000	2	0	4,000	4,000	2	10.98 %
Arthur Bestard (45)	1,850	3	1,850	3	1.50	0.00	1.50	7	7,400	0	7,400	3	3,700	0	3,700	3	10.15 %
Fred Jones (54)	1,800	4	1,800	4	2.00	0.00	2.00	6	7,200	0	7,200	4	3,600	0	3,600	4	9.88 %
Sue Grimes (13)	1,625	5	1,625	5	0.00	2.00	2.00	4	0	6,500	6,500	5	0	3,250	3,250	5	8.92 %
Amy Cecile (19)	1,200	6	1,200	6	2.00	0.00	2.00	2	4,800	0	4,800	6	2,400	0	2,400	6	6.59 %
Patrick O'Shea (18)	1,100	7	1,100	7	1.00	0.00	1.00	15	4,400	0	4,400	7	2,200	0	2,200	7	6.04 %
Fred Peterson (59)	1,000	8	1,000	8	1.00	0.00	1.00	14	4,000	0	4,000	8	2,000	0	2,000	8	5.49 %
John Zinner (58)	1,000	9	1,000	9	0.00	1.00	1.00	10	0	4,000	4,000	9	0	2,000	2,000	9	5.49 %
Jeanette Brown (60)	750	10	750	10	1.00	0.00	1.00	16	3,000	0	3,000	10	1,500	0	1,500	10	4.12 %
Mike Tilerson (66)	575	11	575	11	0.00	1.00	1.00	8	0	2,300	2,300	11	0	1,150	1,150	11	3.16 %
Earle McCoy (28)	563	12	563	12	1.00	1.00	2.00	5	1,250	1,000	2,250	12	625	500	1,125	12	3.09 %
Bill Smith (64)	563	13	563	13	0.00	1.00	1.00	12	0	2,250	2,250	13	0	1,125	1,125	13	3.09 %
Lex Luther (38)	550	14	550	14	0.00	1.00	1.00	13	0	2,200	2,200	14	0	1,100	1,100	14	3.02 %
Bob Argent (12)	313	15	313	15	0.00	1.00	1.00	9	0	1,250	1,250	15	0	625	625	15	1.72 %
Bliff Loman (34)	281	16	281	16	0.50	0.00	0.50	17	1,125	0	1,125	16	563	0	563	16	1.54 %
Billy Joe Williams (75)	250	17	250	17	1.00	0.00	1.00	11	1,000	0	1,000	17	500	0	500	17	1.37 %
<b>Totals</b>	<b>18,219</b>		<b>18,219</b>		<b>11.00</b>	<b>12.00</b>	<b>23.00</b>		<b>34,175</b>	<b>38,700</b>	<b>72,875</b>		<b>17,088</b>	<b>19,350</b>	<b>36,438</b>		

Associate Ranking Closed

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## Agent Ranking Report - Multi-Payment

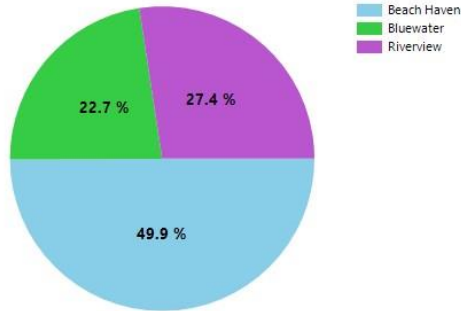
## Hurak Commercial Real Estate

51 Christina Street 322  
Buffalo NY 14221  
(716) 234-3242

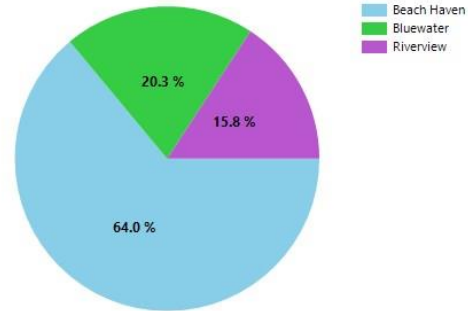
### Branch Closed Ranking - Sales

From 1/1/2025 To 3/25/2025

Portion of Total Company Dollar



Portion of Total Volume

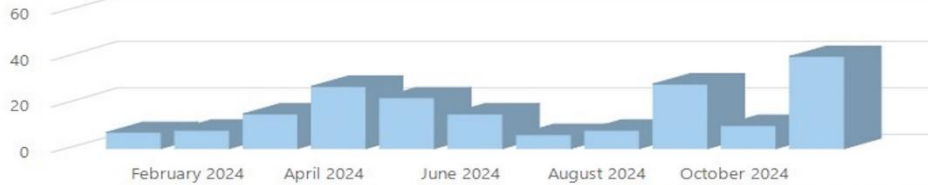


Office	List Units	Sell Units	Total Units	Listing Volume	Selling Volume	Total Volume	Listing GCI	Selling GCI	Total GCI	Listing Co Dollar	Selling Co Dollar	Total Co Dollar
Beach Haven	42	40.5	82.5	\$3,177,036	\$1,947,561	\$5,124,596	\$121,255	\$92,105	\$213,361	\$44,781	\$31,866	\$76,647
Bluewater	19.5	16.5	36	\$802,424	\$821,999	\$1,624,423	\$49,362	\$50,905	\$100,267	\$15,447	\$19,382	\$34,829
Riverview	17.5	19	36.5	\$395,030	\$868,545	\$1,263,575	\$44,283	\$45,060	\$89,343	\$20,097	\$22,010	\$42,107
<b>Totals</b>	<b>79</b>	<b>76</b>	<b>155</b>	<b>\$4,374,490</b>	<b>\$3,638,105</b>	<b>\$8,012,595</b>	<b>\$214,900</b>	<b>\$188,070</b>	<b>\$402,970</b>	<b>\$80,325</b>	<b>\$73,258</b>	<b>\$153,583</b>

## Branch Office Ranking Report

Property Listings Taken By Month

Listing Count

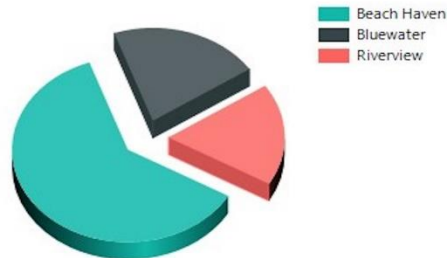


### Listings Taken

All Offices

Properties Listed From: 1/1/2024 To: 12/31/2024

Property Listings Taken by Office



Listing Month	Beach Haven	Bluewater	Riverview
January 2024	2	3	2
February 2024	4	2	2
March 2024	6	7	2
April 2024	14	8	5
May 2024	8	5	9
June 2024	8	4	3
July 2024	3	2	1
August 2024	5	1	2
September 2024	17	4	7
October 2024	10		
November 2024	37	3	
<b>Totals</b>	<b>114</b>	<b>39</b>	<b>33</b>

## Listings Taken by Month Report

## Hurak Commercial Real Estate

51 Christina Street  
Buffalo, NY 14221  
(716) 234-3242

### Cash Flow Projection

#### Projections By

Next 7 Days: \$3,225.00  
8 to 14 Days: \$38,904.25  
15 to 21 Days: \$0.00  
22 to 28 Days: \$0.00

Next 30 Days: \$42,129.25  
Next 31 to 60 Days: \$0.00  
Over 60 Days: \$12,338.25  
Overdue: \$7,956.60

Total Pending: \$62,424.10

**Red** - Greater than two weeks past the estimated closing date  
**Yellow** - One week past the estimated closing date  
**Green** - Closing within one week of the estimated closing date

Sale No	Contract Date	Estimated Close	Days to Close	Address - Lister/Buyer	Listing Side	Selling Side	Units	Volume	GCI	Company Dollar	
43	I	9/7/2024	3/11/2025	-7	509 Murphy - Norman/Wong	Sue Grimes	Patrick O'Shea	2	\$480,000.00	\$13,200.00	\$4,731.60
6286	L	12/18/2024	3/31/2025	13	8345 Allen - Jacks/Westerly	Earle McCoy	Young and	1	\$500,000.00	\$15,000.00	\$7,500.00
6274	I	11/20/2024	4/1/2025	14	45 Carling - Hathaway/Jenn	Billy Joe Williams	Sally Jonas	2	\$980,000.00	\$29,400.00	\$10,290.00
6307	I	2/4/2025	4/1/2025	14	793 Birchw - Inness/Edwards	Patrick O'Shea	Patrick O'Shea	2	\$990,000.00	\$29,700.00	\$8,890.50
6299	I	2/5/2025	5/30/2025	73	78 Rosewoo - West/Riveres	Sally Jonas	Charles Peterson	2	\$1,130,000.00	\$33,900.00	\$12,338.25
Beach Haven 001				Branch Totals			9	\$4,080,000.00	\$121,200.00	\$43,750.35	
87	L	1/7/2025	3/26/2025	8	7309 Beach - Mathers/Summers	William Donaldson	Reliable R	1	\$215,000.00	\$6,450.00	\$3,225.00
13	I	1/15/2025	3/31/2025	13	21 Mayfair - Belrose/Quaid	Julie Western	Julie Western	2	\$300,000.00	\$7,500.00	\$3,281.25
Bluewater 002				Branch Totals			3	\$515,000.00	\$13,950.00	\$6,506.25	
92	L	11/4/2024	2/28/2025	-18	902 Wester - Penner/Douglas	Brenden Peters	Norman Rea	1	\$215,000.00	\$6,450.00	\$3,225.00
80	I	1/15/2025	4/1/2025	14	839 Lakevi - Olsen/Bestard	Mike Tilerson	Aaron Taylorson	2	\$730,000.00	\$18,250.00	\$8,942.50
Riverview 003				Branch Totals			3	\$945,000.00	\$24,700.00	\$12,167.50	
Total				Grand Total			15	\$5,540,000.00	\$159,850.00	\$62,424.10	

Cash Flow Projection

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### Branch Office Cash Flow Projection Report

### Associate Cash Flow Projection

#### Projections for Weese, Paul

#### Projections By

Next 7 Days: \$0.00  
8 to 14 Days: \$0.00  
15 to 21 Days: \$0.00  
22 to 28 Days: \$0.00

Overdue: \$3,666.60  
Next 30 Days: \$7,638.75  
Beyond 30 Days: \$13,851.61  
Total Pending: \$25,156.96

**Red** - Greater than two weeks over the estimated closing date  
**Yellow** - One week over the estimated closing date  
**Green** - Closing within one week of the estimated closing date

Number	Contract Date	Estimated Close	Days	Seller/Buyer/Property Address	Office Involved	Units	Volume	GCI	Income
S109-001-1711-1076	Listing	11/25/19	04/31/20	-81 Buccino/Sandoval/39870 Main Street	Steamboat Springs	1	\$180,000.00	\$5,400.00	\$3,666.60
S109-001-1711-1184	Selling	03/07/20	05/22/20	31 Gontkof, III/Peetz/27140 Sunset Lane	Steamboat Springs	1	\$525,000.00	\$13,125.00	\$7,638.75
S109-001-1711-1202	Selling	01/13/20	08/31/20	132 Lyman/Yarbrough/2575 Copper Ridge Dr	Steamboat Springs	1	\$405,000.00	\$12,150.00	\$8,249.85
S109-001-1711-1192	Listing	01/09/20	08/31/20	132 Buccino/Haack/39870 Main Street Unit 2	Steamboat Springs	1	\$165,000.00	\$4,125.00	\$2,800.88
S109-001-1711-1089	Listing	01/10/20	12/30/20	253 Buccino/Haack/39870 Main Street	Steamboat Springs	1	\$165,000.00	\$4,125.00	\$2,800.88
***Total***						5	\$1,440,000.00	\$38,925.00	\$25,156.96

### Agent Cash Flow Projection Report

SMARTS Commercial is also integrated with QuickBooks, eliminating double entry of financial data. Fast, easy and efficient! An additional fee of \$99 per month is required for the QuickBooks integration option.



SMARTS Commercial is affordably priced, starting at just \$29 per month, with a scalable \$10 fee for each written transaction entered. You only pay for what you use, making it a cost-effective solution for growing brokerages.

Our full-service data entry option is included at no additional cost. Let our team of experienced SMARTS back-office administrators handle the heavy lifting, helping you reduce overhead and free up your time to focus on building your business.

To learn more about SMARTS Commercial, visit [www.smartsrealtybackoffice.com](http://www.smartsrealtybackoffice.com) and select the *Commercial* page. While you're there, explore additional SMARTS Commercial reports, complete our discovery questionnaire, and schedule a personal consultation with a SMARTS representative. Simply scan the QR code to get started.

