

# Consulting Services



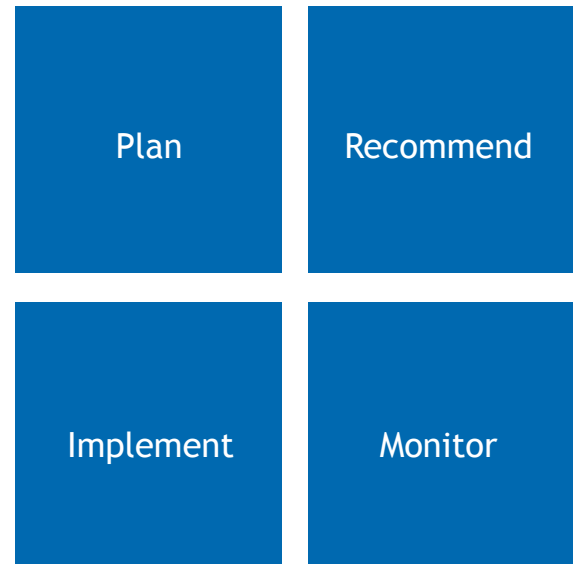
North Capital offers consulting services to a broad range of clients, including non-profit organizations, small businesses, broker-dealers, and institutional investment managers. Our principals have expertise in the design, development and integration of customized technology systems that enable and support critical business processes, including management reporting, document management, and financial reporting.

**Project Evaluation** We will meet with your key stakeholders to develop an understanding of your organization's needs and goals: your current business processes, the problems or constraints that you wish to address, and your plan to manage growth. We endeavor to understand the key drivers and metrics of your enterprise: What are the ultimate objectives of the project you are undertaking? Where are the pressure points? How do you measure value, and how will you measure success?

We develop bespoke solutions that meet our clients' needs and goals. Our extensive domain knowledge sets us apart from other consulting firms.

**Implementation** Whether we are developing a new process, integrating custom software with legacy systems, or creating a new application to solve a specific problem, we will work with your team to ensure that your project is delivered on time, on budget, and to your specifications. Because we make significant use of open source software components, the solutions that we develop can easily be updated, adapted, and repurposed as your needs change over time, extending the useful life of your investment. We often become a trusted partner of our clients, with relationships that grow across multiple projects over many years.

## Evaluation



## Implementation