

Research Overview

Research Scope

- Live-action Adaptations
- Mostly TV series, with some Movie titles
- Time Range: 2020+

Research Goal

- Understand Trends in the Video Games Adaptation Market
- Break down Gaming Elements for Categorization
- Case Study & Comparison Analysis in Recent Adaptations
- Identify Adaptation Variables
- Build out "Successful Path" for different game types

Data Source

Desk Research

- Internal Deck Reports (TLOU, Twisted Metal, God of War, The Sims, Underworld)
- Industry Reports
- Rotten Tomatoes/IMDb/Variety/Deadline Reviews
- YouTube Gameplay Video
- Reddit/Twitter Discussions

Research Questions

1. What types of game are considered applicable for TV adaptations?



3. Any specific preference from Gamers vs Non-gamers?

Agenda

Overview

- Definition of Video Game & Gamer
- Adaptation Trends & Performance
- Adaptation Goal

Case Study

• 4 Adaptation Paths

Gaming Elements & Categories

- Narrative-Driven
- Gameplay-Focused
- Open World
- Life Simulation

Implementations

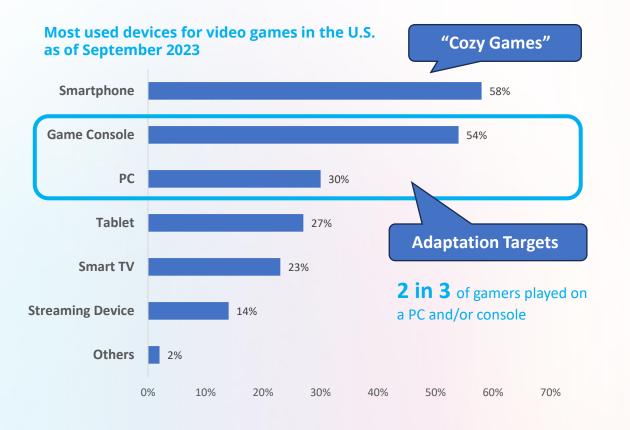
- Decision-making Model
- Adaptation Variables

Overview

Definitions

Video Games

An electronic game in which players control images on a video screen



Gamers

Playing Video Games vs Becoming a Gamer

- Active engagement
- Familiar with the trendy IPs
- Enthusiast for the industry

"I am a Gamer."

Self Identification

Console and PC players are most likely to consider themselves "gamers"

Light-Gamer vs Heavy-Gamer

In the past 7 days, how much time have you personally spent playing video games on console, PC, or mobile?

None
Non-Gamer
1 to 3 hours

Habit Verification

4 to 6 hours 7 to 9 hours

10 or more hours

Video Games Industry Trends

Market Potential

67% of gamers agree:

I'm more likely to watch a movie if it's based on a video game

vs 32% non-gamers

48% of gamers have watch a movie based on a video game

vs 30% non-gamers

Gaming Development Trends:

- Darker and more mature themes
- More serious and intense narratives
- More complex and emotionally engaging storytelling

Q1 2023 Unit Sold (in millions) 1.14 40% 0.46 16%

Console

Top Games in 2023 based on MAU



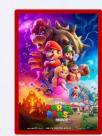








Recent Adaptations







PC

Top Games in 2023 based on MAU







Recent Adaptations







Adaptation Trends

Video Game Adaptations Timeline

(United States, Live Action)

2000s **2010s** RESIDENT EVIL. Film SILENTHILL TOMB RAIDER **Post-Apocalyptic Settings Survival Themes Intense narratives** 2

A fairly new area

Family-friendly Diverse target Casual

Present

UNCHARTED





Five Nights Freddy's

THE LAST OF US





Big Names are added to the list

Future





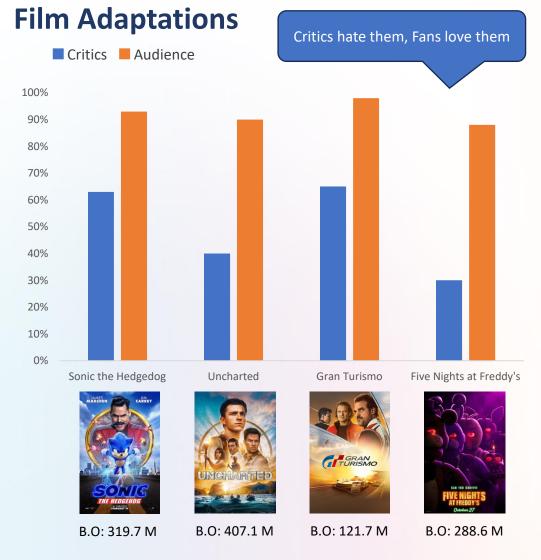




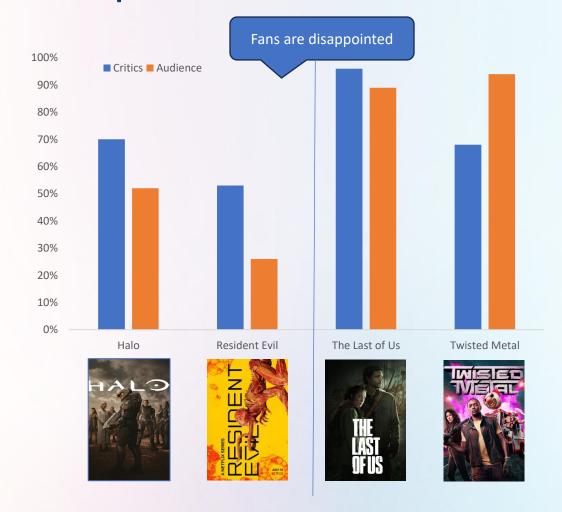




Adaptation Performance



TV Adaptations



Adaptation Goal



GAMERS

- Easter Eggs? Inside jokes?
- Retell the original story?
- Go broader or keep it "Niche"?
- Something New?

"What works with Movie Sonic is that he still has the essence of Sonic to him, he's just been put in different circumstances and has different struggles to work from"

"I'm not asking for a shot-for-shot remake of a game I've already played; in fact, that would be deeply disappointing."



THE GAME

- Interactive
- Time commitment
- Attention and full engagement
- Social interactions

Who are the target audience?



BALANCE



What elements should be transferred from the game? What should be avoided?

STORYLINE

CHARACTER

WORLD SETTING

TONE

GAMEPLAY

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CASUAL VIEWERS

- Familiar IP?
- Background knowledge Barriers?
- Make the gaming IP easier to consume?

"Viewers who have little to no personal experience or connection to the franchise may find it boring and formulaic. However, they are not the target audience."





- Passive Experience with limited interactions
- Flexibility for consumption
- Casual watching

Gaming Elements & Categorization

Gaming Elements

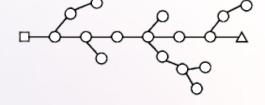
Narrative

Linear

Players have one key storyline to follow

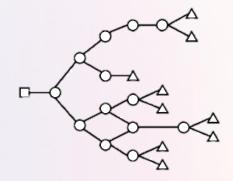
String/Pearls

The story can be interrupted by player freedom at times



Branching

The story developed based on player's choices, with multiple endings



Key: Gameplay — Story Event O Beginning □ Ending △

Player's Perspective



Third-Person

20 10

First-Person

Main Goal

Narrative-Driven

Prioritize storytelling and character development, players explore the worlds and get immersive experience

Combat-Focused

Players defeat enemies, overcome obstacles, and excel in combat situations, multiplayer modes

Gameplay-Focused

Sense of Control

Customization

Players enjoy diverse gameplay elements, such as racing or exploration to master the game's mechanics and have fun

Gaming Elements

Character

PREDEFINED CHARACTERS

RICH ARC

Eg: Joel and Ellie from The Last of Us



- Their identities and characteristics are established within the game's narrative
- Complex character development with emotional depth

SIMPLE ARC

Eg: Master Chief from Halo

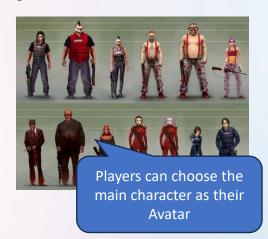


- Established character with his own identity, backstory, and personality
- Straightforward character development with less emotional complexity

CUSTOMIZATION

A DIVERSE CAST

Eg: Characters from Twisted Metal



 Not RPG, but players have the freedom to customize their experience by choosing the main character

RPG

Eg: The Sims



Players customize their Avatars and control them from top-down viewpoint

- More choice-based
- Customizing experience and unique storylines

Gaming Categories

Narrative-Driven















Exploration / Open World













Gameplay-Focused















CALL DUTY

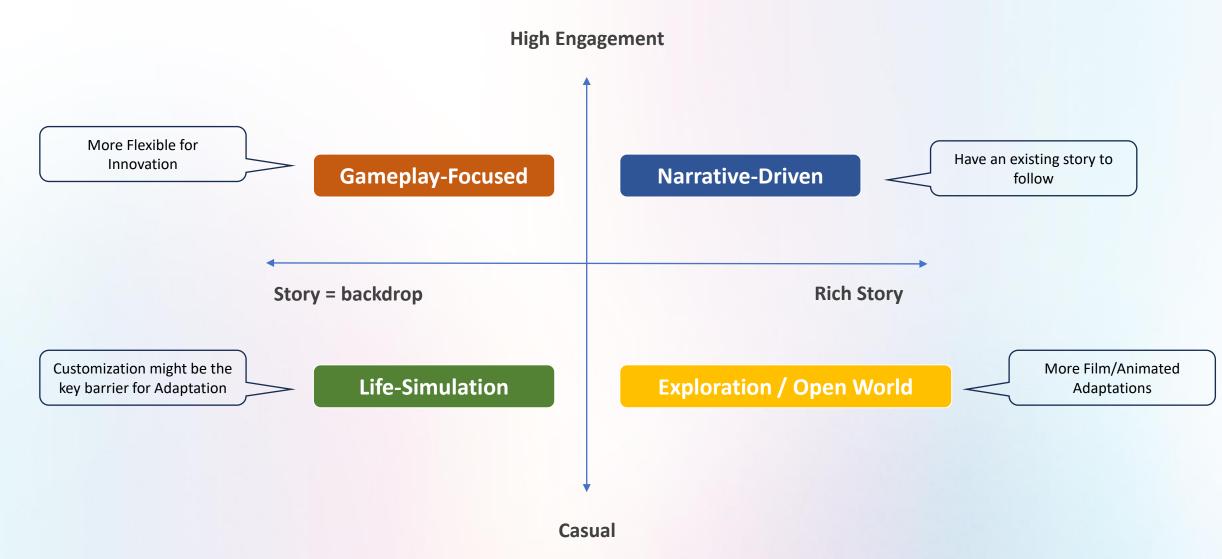
Life-Simulation







Gaming Categories



Case Study & Adaptation Paths

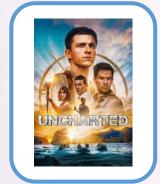
Adaptation Paths

Fan-Skewing





Spinoff to the Game





Rich Storytelling



4 Genre Development



Path 1: Fan-Skewing



"Five Nights at Freddy's may be fun to watch for fans of the game, but most viewers of any other persuasion will find this adaptation muddled and decidedly unscary."





Critics hate it, but fans love it

Satisfying the fanbase was the "number one priority" for the team behind the movie

"Yes, it's important to make the movie enjoyable for people unfamiliar with the franchise. But the reality is that this movie wouldn't even be getting made if it weren't for the people who have been there from the beginning. It's thanks to the fans that I'm here doing this at all, and that the movie got made in the first place."

Loaded with inside jokes and easter eggs







Tolerable enough for non-gamers

Youtubers' cameo appearances

GOOD QUALITY IS NOT A MUST, FANS WILL BUY IT ANYWAY.

Fan-Skewing

with Big IP







Has a broader fanbase already

Path 2: Spinoff to the Game

Timeline

Player's Perspective

The Game

Prequel

Expansion

Sequel



Prequel of the Game



40%



90%

- High-budget adventure film that appeals to both gamers and casual audience
- Making changes to the characters' origin story, while capturing the adventuring spirit of the games



Player's Perspective



65%



98%

- Based on a true story
- Video game adaptation vs
 Sports story adaptation

"We're not inside the narrative of the game, which is almost every single video game film I can think of."

A DIFFERENT PERSPECTIVE WITH RESPECT FOR THE SOURCE

Path 3: Rich Storytelling



Rich Storytelling



96%



Appeal to both gamers and casual tv viewers

"The world, story and characters of the game were already so rich, emotional and well fleshed out"

- Take everything that's great about the story in the games
 - Narratives
 - Characters
 - Theme
- Remove some "distracting" video game elements
 - Gore
 - Action
 - Violence

Take Down the Potential Barriers for **Non-Gamers**

HBO's The Last of Us Is Perfect for People Who Hate Video Games





THE STORY IS GOOD ENOUGH, AND ALSO SERVES AS THE SPIRIT OF THE GAME

Path 4: Genre Development



TARGET GENRE LOVERS



68%



94%

Appeal to both gamers and genre fans

SERIOUS **V**S FUNNY

The original game is a blend of seriousness and humor, while players already have different preference for each.

"It's quite an unexpected statement of tonal intent, given how dark and gritty the Twisted Metal universe is. That said, and obviously, it represents a small snapshot of a larger whole."

- Some fans hate it for taking away the seriousness of the game
- Loved by Genre Fans and casual TV viewers looking for dumb humor

THE CORE APPEAL IS GENRE-BASED

Limit the Use of Gaming Elements

Peacock's Twisted Metal Adaptation Takes Too Long to Get Into Gear



Didn't impact the overall enjoyment of genre fans

- Limited car battles
- No tournament
- Complaints about the show taking away game-like experience
- Expectations for more characters from the game

An Unsuccessful Example



CHANGE THE LORE





IP Fans are pissed off.

Changed the Source Materials, and Went Too Far from the Game

New Story Arc

Rather than follow the original story of survival and conflict on an alien Halo, the TV series is telling a completely new story.

"it mainly stems from the sheer amount of changes made to the source material at almost every turn. "

Character Mismatch

Selecting actors to fill roles based on talent and personality rather than a visual parity with those characters' previous appearances



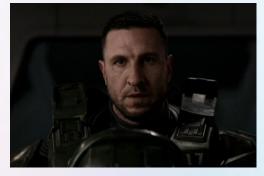
I canceled my Paramount Plus subscription because of Halo!!

3:41 PM · May 20, 2022

"Face Reveal" of Master Chief

Master Chief has never removed his helmet in the game, but his face is revealed in the 1st episode of the show.

"It turns him into what I would consider a totally different character inherently disconnected from the gaming icon. "





First-person perspective

NOT NECESSARILY A BAD SHOW, BUT IT STEPS BEYOND THE BASELINE

Implementations

Decision-Making Model

What's the Game?

CATEGORY

- Narrative-Driven
- Exploration
- Gameplay-Focused
- Life Simulation

KEY APPEAL

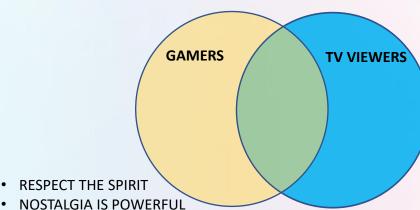
- Story
- **World Building**
- Character
- Theme

One/some of those elements will serve as

Genre

the spirit of the game

Who are the Target Audience?



- **TOLERABLE EASTER EGGS**
- STORY > GAMEPLAY

"The balance the whole time was to try and make something that I thought audiences who knew nothing about the game would find the movie interesting."

3 What's the Show?

The Use of Easter Eggs

- The more we use, the more we attract fans
- Make sure non-gamers could understand the show even if they know nothing about the game

The Change of Lore

- Most IP fans would prefer the show staying loyal to the source
- If we're going to explore something new, do not change the spirit of the game
- Some other game elements that doesn't hurt the spirit could be adjusted

OPEN FOR INNOVATION

Adaptation Variables

Story

Stay true to the narrative of the game



An entirely original story

Perspective

Main Characters
Smaller Characters
New Characters
Players

Genre

Comedy Drama Fantasy Action Horror

Tone

Dark



Light-hearted

Barrier

Newsie-Friendly



Background knowledge required

Engagement

A show I can unwind to



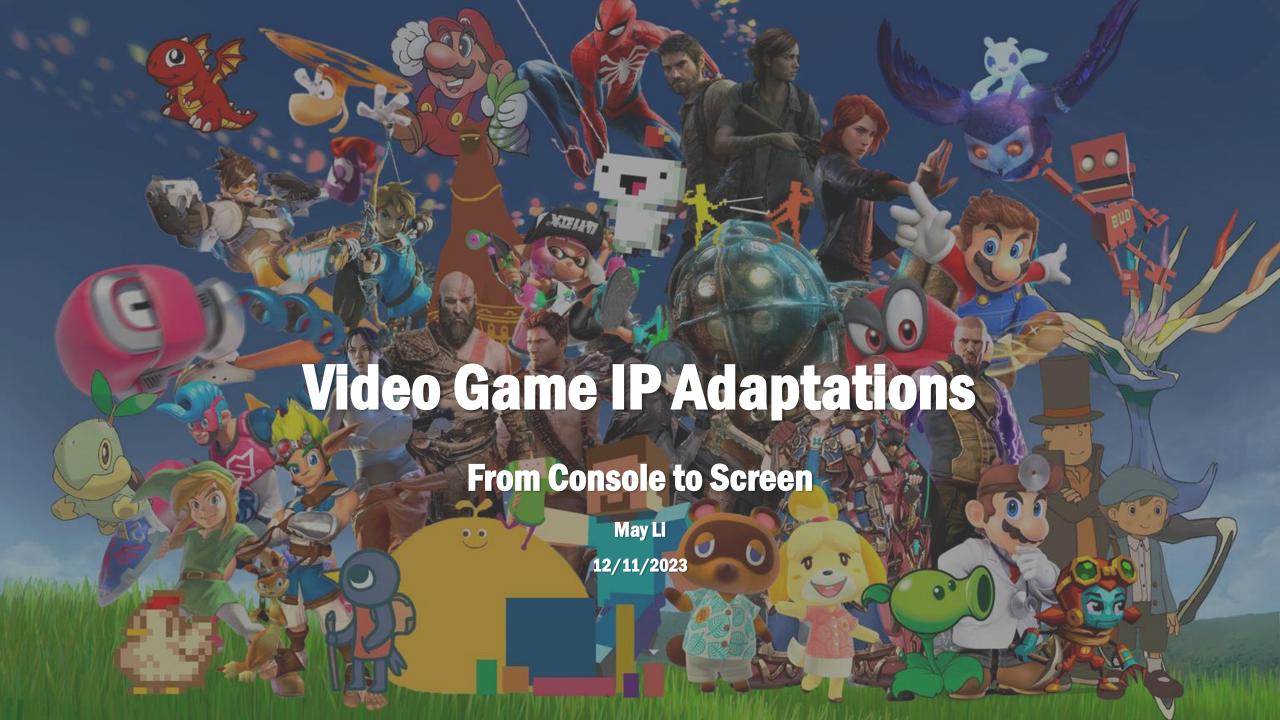
A show I need to pay attention

Watch with...

Other Gamers
People who know the game
People who know nothing about the game
Family members

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The foundation for survey questions



Appendix

Industry Trends

PlayStation Games Timeline

2000s

- Jak and Daxter (Jak and Daxter: The Precursor Legacy) - 2001
- Action adventure
- Ratchet & Clank 2002
- Sly Cooper (Sly Cooper and the Thievius Raccoonus) -2002
- Twisted Metal (Twisted Metal: Black) - 2001
- MediEvil 1998 (remake in 2019)

2010s

- LittleBigPlanet 2008
- God of War 2005 (with sequels in the series)
- Uncharted (Uncharted: Drake's Fortune) - 2007
- **Killzone** (Killzone 2) 2004 (with sequels in the series)
- **Resistance** (Resistance: Fall of Man) 2006 (with sequels in the series)
- Heavenly Sword 2007
- Ape Escape 1999 (with sequels in the series)
- Gran Turismo (Gran Turismo 3: A-Spec) - 2001 (with sequels in the series)

Present

- The Last of Us 2013 (with a sequel, The Last of Us Part II, in 2020)
- Bloodborne 2015
- Horizon Zero Dawn 2017 (with a sequel, Horizon Forbidden West, in development)
- Shadow of the Colossus (remake) 2018
- Ratchet & Clank (remake/reimagining) - 2016
- Days Gone 2019
- The Order: 1886 2015

- From the 2010s and beyond, games tend to have darker and more mature themes
- More serious and intense narratives
- More complex and emotionally engaging storytelling

Light-hearted









Five Nights at Freddy's



Story = backdrop



GOD OF WAR.



Narrative-Driven

THE LAST OF US



Fallsut

Dark

Linear

















THE LAST OF US

Diverse Characters/RPG

Rich Predefined Characters







Linear





















THE LAST OF US

Story = backdrop

Narrative-Driven

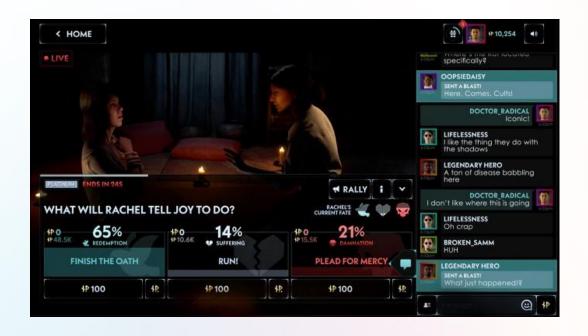






Future Area

Interactive Series



The fate of characters will be determined by the audience response, with dozens of potential outcomes

"we have no idea what choices they will make, or how it will end"

