

ARUGN TECHNOLOGIES PRIVATE LIMITED

(formerly Arugn Herbals Private Limited)

Registered Office : B-46, Goel House, Road No.-28, Vishal Enclave, New Delhi -110027

E-mail: corporate@arugntech.com **CIN:** U74900DL2021PTC388342

To,

BSE Limited,

P.J. Towers, Dalal Street,

Mumbai – 400 001.

Dear Sir,

In connection with the Application under Regulation 59A of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Amalgamation of Arugn Technologies Private Limited (“Transferor Company”) with Planetcast Media Services Private Limited (formerly “Planetcast Media Services Limited”) (“Transferee Company”) in terms of the provisions of Section 230 to 232 and Section 236 of the Companies Act, 2013 (“Scheme”), we hereby undertake that the Registered Valuer responsible for carrying out the valuation in connection with the Scheme, as well as the SEBI-registered Merchant Banker providing the Fairness Opinion, are independent parties and have no conflict of interest with the Company, its promoters, directors, or any of their associates, and have been engaged in compliance with all applicable regulatory requirements.

For Arugn Technologies Private Limited

Mahendra Nath Vyas

Director

DIN: 00131149