

ARUGN TECHNOLOGIES PRIVATE LIMITED

(formerly Arugn Herbals Private Limited)

Registered Office : B-46, Goel House, Road No.-28, Vishal Enclave, New Delhi -110027

E-mail: corporate@arugntech.com CIN: U74900DL2021PTC388342

Date: 30th March, 2026

To

BSE Limited,

25th Floor, Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai – 400 001,

Scrip Code: 977178, 977179

Sub: Outcome of Board Meeting held on Monday, 30th March, 2026

Ref: Disclosure under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, regarding approval of the Scheme of Arrangement by the Board of Directors of Arugn Technologies Private Limited

Dear Sir/ Madam,

Pursuant to Regulation 51 read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Board of Directors of Arugn Technologies Private Limited ("the Company") at their Board Meeting held on March 30, 2026 have, inter alia, approved the Scheme of Arrangement ("Scheme") Scheme of Arrangement amongst Arugn Technologies Private Limited (also referred to as "Transferor Company"), Planetcast Media Services Private Limited ("Transferee Company") and their respective shareholders and creditors, under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and the rules and regulations made thereunder.

The Scheme, inter alia, provides for:

1. Amalgamation of Arugn Technologies Private Limited with Planetcast Media Services Private Limited pursuant to Sections 230 to 232 of the Companies Act, 2013; and
2. Transfer and vesting of the entire business undertaking, assets, liabilities and obligations of Arugn Technologies Private Limited to Planetcast Media Services Private Limited as a going concern; and

Contd. ... 2/-

: 2 :

3. Issue and allotment of equity shares by Planetcast Media Services Private Limited to the shareholders of Arugn Technologies Private Limited in accordance with the share entitlement ratio determined in the valuation report.

The Scheme is subject to the approval of the Hon'ble National Company Law Tribunal, New Delhi Bench, BSE Limited, the shareholders and creditors of the respective companies and such other statutory and regulatory approvals as may be required.

The relevant documents for obtaining approval under Regulation 59A of the SEBI Listing Regulations will be submitted to the Stock Exchanges.

The Meeting of the Board of Directors of the Company commenced at 06.30 P.M. and concluded at 7:40 P.M.

The details as required under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are given in Annexure A to this letter.

Kindly take the same on your record.

Thanking You,

Yours Faithfully,

For Arugn Technologies Private Limited

Mahendra Nath Vyas

Director

DIN: 00131149

Disclosure under Regulation 51 of SEBI (Listing Obligations & Disclosure Requirement) Regulations 2015

Scheme of Arrangement

Sr. No.	Details of Events that need to be provided	Information of such events(s)												
a)	name of the entity(ies) forming part of the amalgamation/merger, details in brief such as, size, turnover etc.	<p>The Details of Arugn Technologies Private Limited (“Transferor Company” or “the Company”), Planetcast Media Services Private Limited (“PMSPL” or “Transferee Company”)</p> <p align="right">As on 31st March, 2025 (in Rs.)</p> <table border="1" data-bbox="675 633 1329 864"> <thead> <tr> <th>Particulars</th> <th>PMSPL</th> <th>Company</th> </tr> </thead> <tbody> <tr> <td>Paid-up Capital</td> <td align="right">13,96,59,290</td> <td align="right">4,00,000</td> </tr> <tr> <td>Net Worth (Standalone)</td> <td align="right">473,98,04,266</td> <td align="right">3,06,393</td> </tr> <tr> <td>Turnover (Standalone)</td> <td align="right">423,35,37,148</td> <td align="right">75,500</td> </tr> </tbody> </table>	Particulars	PMSPL	Company	Paid-up Capital	13,96,59,290	4,00,000	Net Worth (Standalone)	473,98,04,266	3,06,393	Turnover (Standalone)	423,35,37,148	75,500
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b)	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arms length”;	<p>No, the proposed transaction does not fall within the purview of a related party transaction.</p> <p>As, the Ministry of Corporate Affairs has clarified vide its General Circular No. 30/2014 dated 17th July, 2014 that transactions arising out of Compromise, Arrangements and Amalgamations dealt under specific provisions the Companies Act, 2013, will not fall within the purview of related party transaction in terms of section 188 of the Companies Act, 2013.</p>												
c)	Area of business of the entity(ies);	<p>PMSPL: PMSPL is currently engaged as a media technology service provider under license from Ministry of Information and Broadcasting (“MIB”), Government of India</p> <p>Company: The Company is inter alia, engaged in the business of providing capital and financial support to entities in the technology, media and healthcare sectors</p>												
d)	Rationale for amalgamation/ merger;	<p>Managements of all the companies believe that it is in the best interest of all the stakeholders to consolidate the group companies.</p> <p>The following benefits will accrue pursuant to the Scheme:</p> <ul style="list-style-type: none"> • Consolidation of businesses of the Transferor Company and Transferee Company; • Simplification of group structure through consolidation of businesses under a single entity. • Improved operational efficiency and economies of scale resulting from integration of business operations. 												

		<ul style="list-style-type: none"> • Streamlining the holding structure; Ease of management; • Optimal utilization of resources and capital, leading to better financial management and improved cash flows. • Enhanced long-term value for shareholders and other stakeholders through strengthened business operations and growth opportunities. • Reduction of operating and administrative costs; and • Leveraging on synergies on consolidation.
e)	In case of cash consideration amount or otherwise share exchange ratio;	<p>Pursuant to merger, PMSPL shall without any further act, issue and allot its equity shares of face value of INR 10 each as consideration to each equity shareholders of the Company, whose name is recorded in the register of members of the Company as on Record date or to their respective heirs, executors, administrators or other legal representatives or successors-in-title, as the case maybe, in the following manner:</p> <p>11,306.8864 fully paid up equity shares of Rs. 10/- each of the Transferee Company for every 1 fully paid up equity shares of Rs. 10/- each of the Transferor Company held by the Members, whose names appear in the Register of Members of the Company (“New Equity Shares”)</p>
f)	Brief details of change in shareholding pattern (if any) of listed entity.	issue of equity shares by the PMSPL, to the shareholders of the Company