

**AN ORDER CALLING A BOND ELECTION FOR THE WEBB
CONSOLIDATED INDEPENDENT SCHOOL DISTRICT, MAKING
PROVISION FOR THE CONDUCT OF THE ELECTION, AND RESOLVING
OTHER MATTERS INCIDENT AND RELATED TO SUCH ELECTION**

STATE OF TEXAS	§
	§
COUNTY OF WEBB	§
	§
WEBB CONSOLIDATED	§
INDEPENDENT SCHOOL DISTRICT	§

WHEREAS, the Board of Trustees (the “Board”) of the Webb Consolidated Independent School District (the “District”) finds and determines that it is necessary and advisable to call and hold the election hereinafter ordered pursuant to Subchapter A, Chapter 45, Texas Education Code, as amended, and the Texas Election Code, as amended;

WHEREAS, the Board wishes to contract for election services with the Webb County Elections Office, as authorized by Section 31.092, as amended, Texas Election Code; and

WHEREAS, the District will contract with the Elections Administrator (the “Elections Administrator”) of the County to conduct all aspects of the Election; and

WHEREAS, the Election will be held jointly with other political subdivisions holding elections concurrently with the election (such other political subdivisions, collectively, the “Participants”) pursuant to the provisions of one or more joint election agreements among the District, the County, and the Participants entered into in accordance with the provisions of Section 271.002, as amended, Texas Election Code; and

WHEREAS, the Board hereby finds and determines that the necessity to construct various capital improvements within the District dictates that it is in the public interest to call and hold the Election at the earliest possible date to authorize the issuance of bonds for the purposes hereinafter identified; and

NOW, THEREFORE, BE IT ORDERED BY THE BOARD OF TRUSTEES OF THE WEBB CONSOLIDATED INDEPENDENT SCHOOL DISTRICT THAT:

Section 1. The statements contained in the preamble of this Order are true and correct and adopted as findings of fact.

Section 2. An election shall be held on November 2, 2021, in the District, for the purpose of determining whether the Board shall be authorized to issue bonds of the District in the amount and for the purposes identified below, at which election the following proposition shall be submitted in accordance with law:

PROPOSITION A

“SHALL THE BOARD OF TRUSTEES OF WEBB CONSOLIDATED INDEPENDENT SCHOOL DISTRICT BE AUTHORIZED TO ISSUE AND SELL AT ANY PRICE OR PRICES THE BONDS OF THE DISTRICT IN THE PRINCIPAL AMOUNT NOT TO EXCEED \$14,100,000 FOR THE PURCHASE OF NEW SCHOOL BUSES, CONSTRUCTION, RENOVATION, ACQUISITION, AND EQUIPMENT OF SCHOOL BUILDINGS IN THE DISTRICT CONSISTING OF A NEW INSTRUCTIONAL FACILITY AND IMPROVEMENTS TO THE SOFTBALL AND BASEBALL FIELDS BOTH WITH SEATING CAPACITY UNDER 1,000, AND THE PURCHASE OF THE NECESSARY SITES FOR SCHOOL BUILDINGS AND WHICH BONDS MAY BE ISSUED IN VARIOUS ISSUES OR SERIES, SHALL MATURE SERIALLY OR OTHERWISE NOT MORE THAN 40 YEARS FROM THEIR DATE, AND SHALL BEAR INTEREST AT SUCH RATE OR RATES (FIXED, FLOATING, VARIABLE, OR OTHERWISE) NOT TO EXCEED THE MAXIMUM RATE NOW OR HEREAFTER AUTHORIZED BY LAW, AS SHALL BE DETERMINED BY THE BOARD OF TRUSTEES OF THE DISTRICT WITHIN THE DISCRETION OF THE BOARD AT THE TIME OF ISSUANCE; AND SHALL THE BOARD OF TRUSTEES BE AUTHORIZED TO LEVY AND PLEDGE, AND CAUSE TO BE ASSESSED AND COLLECTED, ANNUAL AD VALOREM TAXES ON ALL TAXABLE PROPERTY IN THE DISTRICT SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS AND THE COSTS OF ANY CREDIT AGREEMENTS EXECUTED IN CONNECTION WITH THESE BONDS.”

Section 3. In accordance with Section 3.009, Texas Election Code, the Board makes the following disclosures:

- (a) The proposition language is set forth in Section 2;
- (b) The purpose for which the Bonds are to be authorized is stated in Section 2;
- (c) The principal amount of the Bonds to be authorized is \$14,100,000.00;
- (d) Ad valorem taxes sufficient, without limit as to rate or amount, to pay the annual principal and interest and the costs of any credit agreements on the Bonds may be imposed as stated in Section 2;
- (e) The estimated maximum interest rate of the Bonds or any series of the Bonds is estimated to be 3.404%, based on the market conditions at the time of this Order; and
- (f) The maximum maturity date of the Bonds shall not exceed 40 years and bearing interest at the rate or rates (not to exceed 15% as authorized by law and determined by the Board.
- (g) As of the date of this Order, the aggregate amount of the outstanding principal of the District’s Interest and Sinking tax debt obligations as of the date of adoption of this Order (August 16, 2021) is \$10,580,000.00.
- (h) The aggregate amount of the outstanding interest on Interest and Sinking tax debt obligations of the District as of the date of adoption of this Order (August 16, 2021) is \$2,163,775.00.

(i) The Interest and Sinking tax debt service tax rate for the District at the time the Election is ordered is \$0.20 per \$100 valuation of the taxable property.

Section 4. One or more District election precincts are hereby established for the purpose of holding the Election, and one or more polling places are hereby designated for holding the Election in the District election precincts as identified in Exhibit A to this Order (which is incorporated herein by reference for all purposes). In compliance with the Code, the Administrator will appoint Presiding Judges, Alternate Presiding Judges, Election Clerks, and all other election officials for the Election. The District's Superintendent of Schools, the President of the Board of Trustees, or their designees can correct, modify, or change the Exhibits to this Order based upon the final locations and times agreed upon by the District, the Administrator, and the Participants, if any and as applicable, to the extent permitted by applicable law.

A. To the extent required by the Code or other applicable law, the appointment of election officials at polling locations must include a person fluent in the Spanish language.

B. On Election Day, the polls shall be open as designated on Exhibit A.

C. The main early voting location is designated in Exhibit B to this Order (which is incorporated herein by reference for all purposes). The individual named as the Early Voting Clerk as designated in Exhibit B is hereby appointed as the Early Voting Clerk to conduct such early voting in the Election. The Early Voting Clerk shall appoint the Deputy Early Voting Clerks. The main early voting location shall remain open to permit early voting on the days and at the times as stated in Exhibit B. Early voting shall commence as provided on Exhibit B and continue through the date set forth on Exhibit B, all as provided by the Code.

Additionally, permanent and/or temporary branch offices for early voting by personal appearance may be established and maintained according to the Code. In the event such permanent and/or temporary branch locations are established, information regarding the locations, dates, and hours of operation for early voting at these offices will be identified in Exhibit B hereto.

The Administrator is authorized to establish an Early Voting Ballot Board and to designate the Presiding Judge of the Early Voting Ballot Board. The Presiding Judge of the Early Voting Ballot Board shall appoint two or more additional members to constitute the Early Voting Ballot Board members and, if needed, the Signature Verification Committee members required to efficiently process the early voting ballots.

Section 5. Any legally permissible voting method may be used for early voting and Election Day voting by personal appearance, and when required by the Code, at least one accessible voting system per polling place will be provided. Certain early voting may be conducted by mail according to the Code.

Section 6. The District is authorized to utilize a Central Counting Station (the "Station") as provided by the Code. The Administrator, or the designee thereof, is hereby appointed as the Manager of the Station, who will establish a written plan for the orderly operation of the Station according to the Code. The Board hereby authorizes the Administrator, or the designee thereof, to appoint the Presiding Judge of the Station, the Tabulation Supervisor, and the Programmer for the Station and may appoint Station clerks as needed or desirable. The Administrator will publish (or cause to be published) notice and conduct testing on the automatic tabulation equipment relating to the Station and conduct instruction for the officials and clerks for the Station according to the Code.

Section 7. The official ballots for said election shall be prepared in accordance with the Texas Election Code, so as to permit the electors to vote “For” or “Against” the aforesaid proposition, which shall be set forth substantially as follows:

PROPOSITION A

THE ISSUANCE OF AN AMOUNT NOT TO EXCEED \$14,100,000 SCHOOL BUILDING BONDS FOR THE PURCHASE OF NEW SCHOOL BUSES, CONSTRUCTION, RENOVATION, ACQUISITION, AND EQUIPMENT OF SCHOOL BUILDINGS IN THE DISTRICT CONSISTING OF A NEW INSTRUCTIONAL FACILITY AND IMPROVEMENTS TO THE SOFTBALL AND BASEBALL FIELDS BOTH WITH SEATING CAPACITY UNDER 1,000, AND THE PURCHASE OF THE NECESSARY SITES FOR SCHOOL BUILDINGS AND THE LEVYING AND IMPOSITION OF TAXES SUFFICIENT TO PAY THE PRINCIPAL OF AN INTEREST ON THE BONDS. REQUIRED STATEMENT FOR ALL SCHOOL DISTRICTS BOND PROPOSITIONS PURSUANT TO SECTION 45.03 TEXAS EDUCATION CODE: THIS IS A PROPERTY TAX INCREASE.

Section 8. All resident, qualified electors of the District shall be entitled to vote at said election.

Section 9. Notice of election, including a Spanish translation thereof, shall be published at least one time in a newspaper of general circulation in the District, with such publication occurring not more than 30 days and not less than 10 days before Election Day. Moreover, a substantial copy of this Order and the voter information attached hereto as Exhibit C and incorporated herein for all purposes, including a Spanish translation thereof, shall be posted (a) not less than 21 days prior to Election Day (1) on the bulletin board used for posting notices of Board meetings, (2) in three additional public places within the District’s boundaries, (3) in a prominent location on the District’s internet website, and (b) in a prominent location at each polling place on Election Day and during early voting. A sample ballot shall be posted on the District’s internet website not less than 21 days prior to Election Day.

Section 10. In all respects said election shall be conducted in accordance with the Texas Election Code.

Section 11. All election materials including notice of the election, ballots, instruction cards, affidavits, and other forms which voters may be required to sign and all early voting materials shall be printed in both English and Spanish, or Spanish translations thereof, and/or other assistance shall be provided, as required by the Texas Election Code and the federal Voting Rights Act of 1965, each as amended.

Section 12. The Board authorizes the District’s President of the Board of Trustees, the Superintendent of Schools, or their designees to negotiate and enter into one or more joint election agreements, election services contracts, and/or similar contracts or agreements with the County, acting by and through the Administrator, and any Participants if desired or if required to comply with applicable law, as permitted and in accordance with the Code. In addition, the Board authorizes the President of the Board of Trustees, the Superintendent of Schools, or their designees to make such technical modifications to this Order that are necessary for compliance with applicable Texas or federal law or to carry out the intent of the Board, as evidenced herein.

Section 13. If any provision, section, subsection, sentence, clause or phrase of this Order, or the

application of same to any person or set of circumstances is for any reason held to be unconstitutional, void, invalid, or unenforceable, neither the remaining portions of this Order nor their application to other persons or sets of circumstances shall be affected thereby, it being the intent of the District in adopting this Order that no portion hereof or provision or regulation contained herein shall become inoperative or fail by reason of any unconstitutionality, voidness, invalidity or unenforceability of any other portion hereof, and all provisions of this Order are declared to be severable for that purpose.

Section 14. It is officially found, determined, and declared that the meeting at which this Order is adopted was open to the public and public notice of the time, place, and subject matter of the public business to be considered at such meeting, including this Order, was given, all as required by Chapter 551, as amended, Texas Government Code.

Section 15. This Order shall be in force and effect from and after its final passage, and it is so ordered.

/s/ Julia Cantu
Secretary, Board of Trustees

/s/ Melissa Peña
President, Board of Trustees

EXHIBIT A

ELECTION DAY SITES

Election Day Voting in the District shall be conducted on the 2nd day of November, 2021, between the hours of 7:00 a.m. and 7:00 p.m. at the polling locations listed below. Eligible voters shall vote at the locations listed below. All eligible voters of the District may vote in the Election.

District's Website: www.webbcisd.org

County's Website: www.webbcountytx.gov/electionsadministration

<u>Precinct No.</u>	<u>Location</u>
136	East Salinas Community Center 917 North Main Mirando, Texas
237	Bruni Community Center 303 East 12th Street Bruni, Texas

EXHIBIT B

EARLY VOTING POLLING PLACES AND TIMES

District's Website: www.webbcisd.org

County's Website: www.webbcountytx.gov/electionsadministration

Early Voting in the District shall be held at the locations and times noted below.

MAIN EARLY VOTING SITE

<u>Location</u>	<u>Dates</u>	<u>Times</u>
Billy Hall, Jr. Administrative Building 1110 Washington Street	Monday, October 18 through Friday, October 22, 2021	8:00 am to 5:00 pm
	Saturday, October 23, 2021	8:00 am to 8:00 pm
	Monday, October 25 through Wednesday, October 27, 2021	8:00 am to 5:00 pm
	Thursday, October 28 and Friday, October 29, 2021	8:00 am to 8:00 pm

PERMANENT BRANCH EARLY VOTING SITES

<u>Location</u>	<u>Dates</u>	<u>Times</u>
Finley Elementary School 2001 Lowry Road	Monday, October 18 through Friday, October 22, 2021	8:00 am to 5:00 pm
	Saturday, October 23, 2021	8:00 am to 8:00 pm
	Monday, October 25 through Wednesday, October 27, 2021	8:00 am to 5:00 pm
	Thursday, October 28 and Friday, October 29, 2021	8:00 am to 8:00 pm
	Laredo Fire Department 616 East Del Mar Boulevard	Monday, October 18 through Friday, October 22, 2021
Saturday, October 23, 2021		8:00 am to 8:00 pm
Monday, October 25 through Wednesday, October 27, 2021		8:00 am to 5:00 pm
Thursday, October 28 and Friday, October 29, 2021		8:00 am to 8:00 pm

City Hall Annex Building 1102 Bob Bullock Loop	Monday, October 18 through Friday, October 22, 2021	8:00 am to 5:00 pm
	Saturday, October 23, 2021	8:00 am to 8:00 pm
	Monday, October 25 through Wednesday, October 27, 2021	8:00 am to 5:00 pm
	Thursday, October 28 and Friday, October 29, 2021	8:00 am to 8:00 pm
McKendrick Library 1920 Palo Blanco	Monday, October 18 through Friday, October 22, 2021	8:00 am to 5:00 pm
	Saturday, October 23, 2021	8:00 am to 8:00 pm
	Monday, October 25 through Wednesday, October 27, 2021	8:00 am to 5:00 pm
	Thursday, October 28 and Friday, October 29, 2021	8:00 am to 8:00 pm

TEMPORARY BRANCH EARLY VOTING SITES

<u>Location</u>	<u>Dates</u>	<u>Times</u>
Rio Bravo Community Center 1600 Orquidia Lane Rio Bravo, TX	Monday, October 18 through Friday, October 22, 2021	8:00 am to 5:00 pm
	Saturday, October 23, 2021	8:00 am to 8:00 pm
	Monday, October 25 through Wednesday, October 27, 2021	8:00 am to 5:00 pm
	Thursday, October 28 and Friday, October 29, 2021	8:00 am to 8:00 pm
Bruni Community Center 303 Esat 12th Street Bruni, TX	Monday, October 18 through Friday, October 22, 2021	8:00 am to 5:00 pm
	Saturday, October 23, 2021	8:00 am to 8:00 pm
	Monday, October 25 through Wednesday, October 27, 2021	8:00 am to 5:00 pm
	Thursday, October 28 and Friday, October 29, 2021	8:00 am to 8:00 pm

East Salinas Community Center 917 North Main Mirando City, TX	Monday, October 18 through Friday, October 22, 2021	8:00 am to 5:00 pm
	Saturday, October 23, 2021	8:00 am to 8:00 pm
	Monday, October 25 through Wednesday, October 27, 2021	8:00 am to 5:00 pm
	Thursday, October 28 and Friday, October 29, 2021	8:00 am to 8:00 pm

TEMPORARY MOBILE BRANCH EARLY VOTING SITES

Mobile Branch #1

<u>Location</u>	<u>Dates</u>	<u>Times</u>
Laredo College Main Campus West End Washington Street	Monday, October 18, 2021 and Tuesday, October 19, 2021	8:00 am to 5:00 pm
Laredo College South Campus 5500 South Zapata Highway	Wednesday, October 20, 2021	8:00 am to 5:00 pm
El Cenizo Community Center 3519 Cecilia Lane	Thursday, October 21, 2021	8:00 am to 5:00 pm
La Presa Community Center 1983 Mangana-Hein Road	Friday, October 22, 2021	8:00 am to 5:00 pm
Santa Teresita Community Center 15014 Highway 59	Saturday, October 23, 2021	8:00 am to 8:00 pm
Texas A&M International 5201 University Boulevard	Monday, October 25, 2021 and Tuesday, October 26, 2021	8:00 am to 5:00 pm
F&A Bruni Community Center 452 Rancho Penitas	Wednesday, October 27, 2021	8:00 am to 5:00 pm
City Hall of Laredo 1110 Houston Street	Thursday, October 28, 2021	8:00 am to 7:00 pm
Webb County Justice Center 1110 Victoria	Friday, October 29, 2021	8:00 am to 7:00 pm

Early Voting By Mail

Applications for voting by mail should be received no later than the close of business (5:00 pm) on October 22, 2021. Applications should be sent to:

Early Voting Clerk Jose Salvador Tellez
1110 Washington Street, Suite 103
Laredo, Texas 78040
Telephone: 956-523-4050
Fax: 956-523-5006
Email: webbcountytexas.gov/electionsadministration

If an application for ballot by mail is faxed or emailed (or if a federal postcard application is faxed), the applicant must also mail the original application so that the early voting clerk receives the original no later than four days after receiving the emailed or faxed copy.

EXHIBIT C

VOTER INFORMATION DOCUMENT

The language that will appear on the ballot for this proposition is as follows:

PROPOSITION A

FOR “\$14,100,000 SCHOOL BUILDING BONDS FOR THE PURCHASE OF NEW SCHOOL BUSES, CONSTRUCTION, RENOVATION, ACQUISITION, AND EQUIPMENT OF SCHOOL BUILDINGS IN THE DISTRICT CONSISTING OF A NEW INSTRUCTIONAL FACILITY AND IMPROVEMENTS TO THE SOFTBALL AND BASEBALL FIELDS BOTH WITH SEATING CAPACITY UNDER 1,000, AND THE PURCHASE OF THE NECESSARY SITES FOR SCHOOL BUILDINGS AND THE LEVYING AND IMPOSITION OF TAXES SUFFICIENT TO PAY THE PRINCIPAL OF AN INTEREST ON THE BONDS. REQUIRED STATEMENT FOR ALL SCHOOL DISTRICTS BOND PROPOSITIONS PURSUANT TO SECTION 45.03 TEXAS EDUCATION CODE: THIS IS A PROPERTY TAX INCREASE.

AGAINST

Principal of the Bonds to be Authorized	Estimated Interest for the Bonds to be Authorized	Estimated Combined Principal and Interest for the Bonds to be Authorized	As of August 16, 2021, Principal of All Outstanding Tax Debt Obligations of the District	As of August 16, 2021, Estimated Remaining Interest Due on All Outstanding Tax Debt Obligations of the District	As of August 16, 2021, Estimated Combined Principal of and Interest Due on All Outstanding Tax Debt Obligations of the District
\$14,150,000	\$5,844,705	\$19,994,705	\$10,585,000	\$2,163,775	\$12,743,775

The estimated maximum annual increase in the amount of taxes that would be imposed on a residence homestead in the District with an appraised value of \$100,000 to repay the debt obligations to be authorized, if approved, based upon certain assumptions is: \$106.80.

The major assumptions made in connection with the above statement include: (1) an amortization of 20 years of the District’s debt obligations, including outstanding debt obligations and the proposed debt obligations; (2) a growth rate of -5% for FYE 2022, increase of 30% in FY 2023, a decrease of 5% for FY 2024-2030 and 0% thereafter in future appraised values within the District for the term of the proposed debt; and (3) an assumed interest rate of 3.4% on the proposed debt.

The estimates contained in this voter information document are (i) based on certain assumptions (including assumptions concerning prevailing market and economic conditions at the time(s) of issuance of the bonds) and derived from projections obtained from the District’s financial advisor, (ii) subject to change to the extent that actual facts, circumstances and conditions prevailing at the time that the bonds are issued differ from such assumptions and projects, (iii) provided solely in satisfaction of the requirements of Section 1251.052, Texas Government Code, and for no other purpose, without any assurance that such projects will be realized, and (iv) not intended to and does not give rise to a contract with voters or limit the authority of the District to issue bonds in accordance with the Propositions submitted by the District’s Election Order.

