MULTIFAMILY INITIATIVE PARTICIPANT APPLICATION FOR MULTIFAMILY PROPERTY OWNERS / MANAGERS







INCENTIVE ELIGIBILITY

Customers of Eversource,
United Illuminating, The Southern
Connecticut Gas Company and
the Connecticut Natural Gas
Corporation with multifamily
buildings or complexes of five or
more units may be eligible for the
Multifamily Initiative.

Supporting the Success of Your Multifamily Project

Make your multifamily property more energy-efficient, comfortable and environmentally friendly with the Multifamily Initiative.

This program, which provides customized solutions for **multifamily buildings** or complexes with five or more units, includes:

- A comprehensive assessment of your building's energysavings opportunities
- Improving your tenant dwelling units with Direct Install Dwelling Unit Measures (air sealing, LED light bulbs, & water savings). Contact your utility for list of contractors that can perform these dwelling unit upgrades.
- Helpful strategies to identify and install cost-effective energy efficiency improvements and renewable energy strategies
- Assistance with energy upgrade projects you already have planned

The Multifamily Initiative can help make any multifamily project a success by reducing energy use, enhancing residents' comfort and connecting you with rebates, incentives and financing. The program is made possible through Energize ConnecticutSM.

HOW IT WORKS

Please follow these steps to apply for the Multifamily Initiative:

- Complete the enclosed application.
- Submit the application along with your or your contractor's proposal(s) for energy efficiency upgrades to your utility company.

Your utility company will review your application and proposal(s). If your application is accepted, the utility company will:

- Perform a pre-inspection of proposed upgrades (if applicable).
- Provide you with a formal incentive commitment.
- Perform a post-inspection after upgrades are installed.
- Provide incentive payments for qualifying completed upgrades.













MULTIFAMILY PROGRAM INITIATIVE PARTICIPANT APPLICATION FOR MULTIFAMILY OWNERS / MANAGERS

| Customer Information | | | | | | | |
|--|--|---------------------|--------------------|---|---------------------|-----------------|--------------------|
| Property/Facility Name (pleas | e print) | | (| Owner/Manager's Company Nam | ne | | |
| Property Address | | | | Owner/Manager's Address | | | |
| City | | State Zip | | Owner/Manager's City | | State | e Zip |
| Owner/Manager's Name | | Title | | Owner/Manager's Telephone | Owner/Manag | ger's Emai | il Address |
| Tell us about your property (Please complete the inform | - | | ng for e | energy savings and available ir | ocentives. | | |
| Property/Facility Inform | ation | | | | | | |
| Building Type | inium | | | Do residents pay any utility costs? | ? | | |
| Total No. of Units To | otal No. of Buildings Tota | al No. of Stories | | Are you applying for DOH, CHFA | A, CT Green Bank or | ☐ Yes ☐ Unsu | |
| Total Square Feet/Floor Area | Year Built (age of p | oroperty) | | If yes, specify the funding round | or program. | | |
| | | | | Are you interested in financing? | | ☐Yes | □No |
| Property Electric Utility (check | | npany (check one) | | Are you working with a third-party energy consultant? | | ☐ Yes ☐ No | |
| Heating Fuel (check one) | | | | If yes, with whom? | , | | |
| ☐ Oil ☐ Natural Gas ☐ El | ectric Propane | | | Are you working with an installat | ion contractor? | ☐Yes | П № |
| Electric Metering (check one) | Gas Metering (che | eck one) | | If yes, with whom? | | | |
| ☐ Master ☐ Individual | ☐ Master ☐ I | ndividual | | How long have you owned this p | roperty? | | |
| | | | | How long do you plan to own thi | | | |
| | | | | | | | |
| Site Evaluation | Existing | | | | | C | heck if Interested |
| LIGHTING | | | | | | | |
| Exterior Lighting Opportunity | ☐ Incandescent ☐ CF☐ LED ☐ Me | | logens gh Press | ☐ Fluorescent sure Sodium / Metal Halide | | | |
| Interior Lighting Opportunity | ☐ Incandescent ☐ CF | :L | logens | ☐ Fluorescent ☐ |]LED | | |
| Dwelling Unit Lighting Opportunity | ☐ Incandescent ☐ CF | EL 🔲 Hal | logens | ☐ Fluorescent ☐ |]LED | | |
| HVAC SYSTEMS | | | | | | | |
| | Age: ☐ 1-10 yrs old ☐ | 11- 20 yrs old 🔲 20 |) + yrs c | bld | | | |
| | Heating Type: ☐ Boiler ☐ Furnace ☐ Electric Baseboard ☐ Heat Pump | | | | | | |
| Heating System | Fuel Type: ☐ Electric ☐ Natural Gas ☐ Oil ☐ Propane | | | | | | |
| | System Type: Central Individual Apartment | | | | | | |
| | Age: □ 1-10 yrs old □ 11- 20 yrs old □ 20 + y | | | rs old | | | |
| Cooling System | Cooling Type: Window Unit Sleeve AC Heat Pump Chiller Rooftop Unit | | | ☐ DX Split ☐ Central AC ☐ None | | | |
| | System Type: | ral 🔲 Individu | ıal Apaı | Apartment Units | | | |
| Apartment Ventilation | ☐ Bathroom ☐ Centr | ral Makeup Air Unit | | Vone | | | |

MULTIFAMILY PROGRAM INITIATIVE PARTICIPANT APPLICATION MULTIFAMILY OWNERS / MANAGERS

| Site Evaluation Existing | Check if Interested | | | |
|---|---------------------|--|--|--|
| DOMESTIC HOT WATER (DHW) | | | | |
| Age: □ 1-10 yrs old □ 11- 20 yrs old □ 20 + yrs old | | | | |
| Type: ☐ Dedicated DHW boiler ☐ Indirect Tanks ☐ Instantaneous ☐ Standalone Storage Tank | | | | |
| DHW System Fuel Type: ☐ Electric ☐ Natural Gas ☐ Oil ☐ Propane | | | | |
| System Type: Central Individual Apartment Units | | | | |
| Water Conservation Bathroom Fixtures Kitchen Fixtures | | | | |
| BUILDING ENVELOPE | | | | |
| Windows ☐ Single with no Storm ☐ Single Pane with Storm ☐ Double Pane ☐ Triple Pane | | | | |
| Roof / Attic Insulation | | | | |
| Exterior Walls Insulation | | | | |
| Basement Insulation ☐ Fiberglass Batt ☐ Spray Foam ☐ Cellulose No. of inches of insulation: ☐ | | | | |
| Air Barrier (Windows, Ext Door, Ext Walls/ Gaps Gaps Cracks Roof) | | | | |
| CONTROLS | | | | |
| Lighting Controls ☐ Occupancy Sensors ☐ Time Clock ☐ Photo Cells | | | | |
| Central HVAC Controls □ Pumps □ Outdoor Temperature Reset □ Variable Frequency Drive □ ECM □ None | | | | |
| Central DHW Controls □ Pumps □ Outdoor Temperature Reset □ Variable Frequency Drive □ ECM □ None | | | | |
| Dwelling Unit HVAC ☐ Thermostatic Radiator Valves (TRV) ☐ Non-Programmable Thermostat Controls ☐ Programmable Thermostat | | | | |
| Schedule or Operating Hours Any equipment on a timer or controls at your property? Lighting HVAC | | | | |
| APPLIANCES | | | | |
| Refrigerator ☐ Individual ☐ Central Age: ☐ 1-10 yrs old ☐ 11-20 yrs old ☐ 20 + yrs old ☐ 20 + yrs old ☐ No ENERGY STAR®: ☐ Yes ☐ No | | | | |
| Dish Washer ☐ Individual ☐ Central Age: ☐ 1-10 yrs old ☐ 11-20 yrs old ☐ 20 + yrs old ☐ 20 + yrs old ☐ No | | | | |
| Clothes Washer Individual | | | | |
| Dryer ☐ Individual Age: ☐ 1-10 yrs old ☐ 11-20 yrs old ☐ 20 + yrs old ENERGY STAR: ☐ Yes ☐ No | | | | |
| RENEWABLES | | | | |
| Existing Renewables Solar PV Solar Thermal Fuel Cell Geothermal Combined Heat & Power (CHP) Other | | | | |
| Renewables you are interested in installing | | | | |
| TECHNICAL ASSISTANCE FINANCING | | | | |
| Would you like to utilize program-designated pre-development assistance? Yes No Would you like to coordinate your own technical assistance? Yes No | | | | |
| Please describe your current project goals and any renewable or energy efficiency proposals (firm name and scope of services) you have obtained to-date | | | | |
| | | | | |

MULTIFAMILY PROGRAM INITIATIVE PARTICIPANT APPLICATION FOR MULTIFAMILY OWNERS / MANAGERS

PROPERTY INCOME VERIFICATION FOR UTILITY INCENTIVES

If you would like to proceed with an Income Eligible or Market Rate project through the Multifamily Initiative, you must include certain information in the application so that we can verify eligibility.

- The Income Eligible program requires that 66% of your residents be at or below 60% of state median income guidelines. Please see the table to your right for details.
- If your building does not comply with Income Eligible guidelines, then it will be evaluated as a Market Rate property.

| Are at least 66% of residents at or below 60% of the state median income? | ☐ Yes | □No |
|---|-------|-----|
| Is current income verification on file in your office? | ☐ Yes | □No |
| What is the program for which income verification is collected (e.g. HUD, Section 8)? | | |
| Does the property meet Income Eligible (IE) or Market Rate (MR) guidelines? | □IE | □MR |

60% State Median Income Guidelines for the 2017-2018 Fuel Season

| Family Size | Gross Annual Income |
|-------------|------------------------|
| 1 | \$34,366.28 |
| 2 | \$44,940.52 |
| 3 | \$55,514.76 |
| 4 | \$66,089.00 |
| 5 | \$76,663.24 |
| 6 | \$87,237.48 |
| 7 | \$89,220.15 |
| 8 | \$91,202.82 |

ACCEPTANCE OF AGREEMENT

By signing this Application, I certify that I am the owner, or an authorized agent, of the property located at the address listed on this application. I hereby give permission to The Connecticut Light and Power Company, Yankee Gas Services Company, both doing business as Eversource Energy (Eversource), The United Illuminating Company (UI), The Southern Connecticut Gas Company (SCG) and the Connecticut Gas Corporation (CNG) (collectively referred to herein as the "Utilities"), to perform an energy-conservation needs assessment, as described herein, at the property addresses listed in this application. I further agree that signing this Application does not entitle me to any monetary incentives or any other services not specifically identified in this Application. To be eligible for incentives for energy efficiency upgrades, a letter of agreement (LOA), containing additional terms and conditions, must be fully executed by the Participant and Eversource, UI, SCG and/or CNG. The Utilities reserve the right to inspect tenant lists and to have reasonable access to the property located at the address listed on this application to inspect energy efficiency upgrade opportunities proposed for consideration under this program. By signing this form, I verify that I have reviewed income eligibility of the residents in each property and have determined that the residents and Multifamily apartment complex as a whole satisfies the Multifamily Initiative income guidelines.

| Owner/Manager's Name & Company | Title | Owner/Manager's Signature | Date |
|--------------------------------|-------|---------------------------|------|
| | | | |
| | | | |

Please submit your application electronically or by mail to your appropriate utility. If you are interested in renewables and/or financing, please submit the application to the Connecticut Green Bank as well.

Eversource Customers:

Eversource Multifamily Initiative 107 Selden Street, Berlin, CT 06037 Email: multifamily@eversource.com Phone: (877) WISE-USE (947-3873)

United Illuminating / SCG / CNG Customers:

Phone: (877) WISE-USE (947-3873)

United Illuminating
Attn: Multifamily Initiative Program Administrator
180 Marsh Hill Road, MS AD-2A, Orange, CT 06477
Email: John.Ruckes@uinet.com

Connecticut Green Bank:

Attn: Multifamily Initiative 845 Brook Street Rocky Hill, CT 06067 Email: multifamily@ctgreenbank.com Phone: (860) 563-0015

Please check which company/companies you are sending this application to: Deversource United Illuminating Connecticut Green Bank



Empowering you to make smart energy choices











Energize Connecticut – programs funded by a charge on customer energy bills.

