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## 2025 ANNUAL CALENDAR

**In person quarterly meetings will begin at 0830 in the conference room at 2980 NW South River Drive (subject to change). All other meetings will be via Zoom with invites/announcements to follow.**

### **JANUARY 24**

Q4 statements  
1099-R to Participants due 1/31  
Social Security Letters  
NCPERS Leg Conf 1/27 – 29  
Quarterly Distributions

### **FEBRUARY 14**

Q4 managers meeting  
**Boston, JP Morgan**  
Prepare Annual Report  
Update Website & Inv. Policy  
Review Year End 1096 with 1099-R  
due 2/28

### **MARCH 7**

Update EFT Information  
15<sup>th</sup> State Report Due  
FPF Leg Conf 3/11-13  
IAFF Leg Conf 3/2-5

### **APRIL 18**

Q1 statements  
Renew EFT account  
Contract review  
Educational Seminar  
Quarterly Distributions

### **MAY 9**

Q1 managers meeting  
**ASB, CenterSquare, Taurus**  
NCPERS Annual Conf 5/18-21  
MFD Retiree Reunion 5/29-31

### **JUNE 20**

Financial Disclosure  
DOR Address Verify  
Update Distribution Credits  
Appoint Election Chairman

### **JULY 11**

Q2 statements  
Notice of Election  
State Check Due  
Financial Disclosure due  
Quarterly Distributions

### **AUGUST 15**

Q2 managers meeting  
**Barrow Hanley, BlackRock,  
Brown Adv., Goldman Sachs**  
Election form due 2<sup>nd</sup> Mon  
List eligible candidate's 3<sup>rd</sup> Mon

### **SEPTEMBER 12**

Trustee Election 11/2-4  
Appoint 1yr trustee  
Signature validation form  
New Trustee Financial Disclosure

### **OCTOBER 3**

Q3 statements  
NCPERS Fall Conf 10/25-29  
Quarterly Distributions

### **NOVEMBER 20**

Q3 managers meeting  
**Radcliffe, Kennedy, Wellington**  
Adopt Annual Calendar  
State 175 School – Fall

### **DECEMBER 5**

Update Historical Data  
Admin-COLA Review  
ADV Form (mgr.)

If anyone decides to appeal against any decision made by the Board with respect to any matter considered at these meetings or hearings, he/she will need a record of the proceedings and may need to ensure a verbatim record of the proceedings is made, including the testimony and evidence upon which the appeal is to be made. In accordance with the American with Disabilities Act of 1990, persons needing a special accommodation to participate in this proceeding should contact Jorge Megias no later than seven days prior to the proceeding. Telephone (305) 633-3447 for assistance. Hearing impaired, telephone the Florida relay service numbers, (800) 955-8771 (TDD) or (800) 955-8770 (Voice), for assistance.