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Creating an **impact** in India is crucial as the country's vast & diverse population encapsulates both challenges & opportunities— strategic grant management can drive sustainable development and address global challenges, including **Climate**, **Healthcare**, **Education**, **Poverty Alleviation**, and **Scientific Research**.



### Impact in India

India is actively pursuing the United Nations' 17 Sustainable Development Goals (SDGs), aiming for holistic development by 2030.

#### Challenges Ahead

Despite notable achievements, challenges such as ensuring quality education (SDG-4), achieving gender equality (SDG-5), addressing climate action (SDG-13), making clean energy affordable (SDG-7), and developing industry, innovation & infrastructure (SDG-9) still persist. Continuous efforts and innovative solutions are essential to overcome these hurdles and ultimately realize the 2030 agenda.

### Foreign Contribution Regulation Act (FCRA)

The Foreign Contribution Regulation Act (FCRA) is a law in India that regulates how individuals and organizations can receive and use foreign funds. The Foreign Contribution Regulation Act (FCRA) allows funding for activities related to **cultural**, **economic**, **educational**, **religious**, and **social programs**.

### **Why Global Wealth Management?**

- Ex-CIFF Experienced consultants
- Grant Management, FCRA, Programme Finance expertise





# PHILANTHROPY & GRANT MANAGEMENT

## GLOBAL WEALTH MANAGEMENT INDIA-FOCUSED ADVISORY SERVICES

### (1) Programme Design-to-Implementation

We have strong Grant Management skills in multiple sectors, including Climate, Child Health & Development (CHD), Woman Capital, Sexual Reproductive Health & Rights (SRHR), and Advocacy.

### (2) Grantees Due Diligence & Value for Money√

We conduct deep forensic audits to evaluate Grantees' capabilities and financial strength (including their past program(s) performance, previous donor's history, financial & tax compliance, value for money assessment towards impact, cost per beneficiary assessment, internal controls and policies, and board affairs).

### (3) Tax & Regulatory Compliance ✓

We offer complete guidance on Indian FCRA, the Indian GST system, Global Transferpricing, US 501(c), and financial integrity per the national tax regulations of Donor's country (from contracting to filling perspective).

### (4) Progamme Finance & Fund Raising

Need immediate finance support? Our interim CFOs and Finance Business Partners (FBPs) step in seamlessly to strengthen your corporate finance function without delay, having strong Grant Management, FCRA Compliance, Partner's due diligence & Contracting, along with Payments know-how. We have strong understanding on supporting fund raising - reaching out to international donors, CSR funds, crowdfunding.

### (5) Global Mindset & Strong Professional Ethics ✓

Our consultants bring a global mindset and strong professional ethics to every engagement, with deep expertise in managing multi-million USD grants (Audicious fundings, liasing with Central and State government(s) in India, working with foreign donors, monitoring grant execution with grass-root NGOs and local champions).

