

EXPLORING INDIA'S AEROSPACE & DEFENCE MARKET: OPPORTUNITIES ABOUND

India's aerospace and defence (A&D) sector is on an accelerated growth trajectory, presenting a wealth of opportunities for investors, manufacturers, and innovators. Here's an overview of the current landscape:

- **Market Growth**

The Indian A&D market is projected to expand from \$27.1 billion in 2024 to \$54.4 billion by 2033, reflecting a compound annual growth rate (CAGR) of 7%.

- **Defence Budget Allocation**

For the fiscal year 2025-26, India has earmarked a defence budget of ₹6.81 trillion (approximately \$78.4 billion), marking a 9.5% increase from the previous year. Notably, this increase is allocated for capital outlays, underscoring the nation's commitment to modernising its defence capabilities.

Global companies (Civil Aerospace, Defence, Helicopters, and Space) are eyeing India as a budding strategic hub for operations, production, and R&D to win new contracts from the Indian government (including HAL) as well as from private operators (like Tata, Indigo), or by just being part of wider supply chain solutions. However, navigating policy frameworks, supply chains, regulatory landscapes, and managing corporate affairs can be complex.

Why Global Wealth Management?

- **Ex-Airbus & Ex-Safran professionals**
- Over a decade experience in this sector
- M&A track record, Risk & Compliance mastery

AEROSPACE AND DEFENCE (A&D)



GLOBAL WEALTH MANAGEMENT INDIA-FOCUSED A&D ADVISORY SERVICES

(1) **Interim Financial Leadership** ✓

Need immediate finance support? Our interim CFOs and controllers step in seamlessly to strengthen your corporate finance function without delay, having strong Aerospace & Defence (A&D) industry know-how and know-who.

(2) **Factory Finance** ✓

We help A&D manufacturing companies and plants to enhance efficiency and cut costs through financial planning and reporting via SAP-based (Fi/CO) solutions and light ERP system.

(3) **Supplier's / Partners Due Diligence & Selection Strategies** ✓

We conduct deep forensic audits to evaluate supplier capabilities (Tier 1/Tier 2), MRO strengths, and financial compliance—ensuring secure partnerships in India.

(4) **Risk Management & Compliance** ✓

Internal Audit & regulatory compliance (India Defence offsets, Indian FDI norms, Transfer-pricing)

(5) **Project Management (PMO)** ✓

Whether it's IT, finance, six sigma, or an internal restructuring project, we provide strong project management consultancy support.

(6) **Mergers, Acquisitions & Valuations (M&A & joint-Ventures)** ✓

Our consultants have executed M&A deals for A&D companies globally and have competencies to facilitate your strategic partnerships and acquisition requirements in India. Helping you meet offset obligations and expand with confidence.

(7) **Global Mindset & Strong Professional Ethics** ✓

Our consultants bring a global mindset and strong professional ethics to every engagement, with deep expertise in international finance compliance related to A&D industry (including IFRS 15, forex hedging, accruals, and P&L management).