



BOARD GOVERNANCE TRAININGS

SAMPLE TOPIC AREAS

- ✓ Governing Basics:
 - Roles and responsibilities
 - CEO/Board Chair relationship
 - Oversight and goal setting
 - Decision-making
 - Fiduciary duties

- ✓ Policies & Procedures:
 - Priority policy areas
 - Conflicts of interest explored
 - Boundaries
 - Accountability through board agreements

- ✓ Fundraising:
 - Options for board member involvement
 - Donor engagement cycle
 - Prospecting
 - Messaging

- ✓ Healthy Boards:
 - Board make-up
 - Recruitment and onboarding
 - Streamlined board operations
 - Dealing with crisis
 - Board assessment

SCOPE OF TRAININGS

Given that the degree of expertise and experience on nonprofit boards varies considerably, The Nonprofit Strategy Group (TNSG) provides trainings that are tailored to meet each organization's unique needs. The process to develop trainings for an organization involves the following steps:

Step One:

TNSG will meet with the Executive Director and Board President to identify training priorities. It is anticipated that this will be achieved in one meeting, but additional meetings occur on an as needed basis.

Step Two:

TNSG will fully develop training content and share with the Executive Director and Board President. TNSG will amend content as needed based on final feedback.

Step Three:

Trainings will be delivered in the format and length of time agreed upon. Typically, each individual session should not last longer than 2.5 hours to maintain the attention and engagement of participants. Sessions are engaging and interactive via Zoom.

Step Four:

Following the trainings, TNSG will provide training materials, slides, and a short report which summarizes training content and includes key discussion points if appropriate.



The Nonprofit Strategy Group